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Global Machine Glazed Kraft Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Machine Glazed Kraft Paper market size is expected to reach $ 4150 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Machine Glazed Kraft Paper, also referred to as MG Kraft Paper, is a kraft-based specialty paper made from virgin kraft pulp, recycled fiber, or mixed fiber furnish and finished on a machine-glazing or Yankee cylinder to create one smooth, dense and relatively glossy side while leaving the reverse side more natural, matte or rough. It is generally supplied in reels or sheets and used as a converting, wrapping, bagging, coating or lamination base paper. Typical grades include natural brown, white, bleached, semi-bleached, plain, ribbed, wet-strength, food-contact, medical packaging, coating-base and silicone-base variants. The product combines the tensile strength, tear resistance and converting performance of kraft paper with an enhanced one-side surface suitable for printing, coating, waxing, extrusion lamination, foil lamination, silicone treatment and other downstream conversion processes. Its main applications include food packaging, medical packaging, retail bags, wrapping paper, industrial interleaving, flexible packaging structures, release base papers and specialty industrial packaging.

In 2025, global machine glazed kraft paper production reached approximately 2.6 million tons, with an average global market price is $1,100 per ton.
Global machine glazed kraft paper is an important category within specialty kraft paper and flexible paper-based packaging materials. Its defining feature is that one side is made smooth and glossy during the drying process, while the reverse side remains relatively rougher and more suitable for coating, laminating, heat sealing or bonding. The product combines the strength, toughness and folding resistance of kraft paper with

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the visual appearance and converting performance of a one-side-glazed paper. Major applications include food bags, shopping bags, takeaway bags, wrapping paper, labels, envelopes, coating/lamination base paper, industrial packaging and consumer goods packaging. Compared with ordinary machine-finished kraft paper, MG kraft paper offers better one-side printability, smoother surface quality and stronger packaging appearance; compared with coated paper, it retains better fiber strength and a more natural paper feel. Industry product materials show that MG kraft paper is widely used in bags, wrapping, coating, lamination, siliconising and printing-related converting applications.

In terms of global trends, MG kraft paper is moving toward lighter weight, higher strength, food-contact suitability, recyclability, coatability, heat-sealability and plastic-replacement packaging. Brands and packaging converters increasingly want to reduce plastic use while maintaining packaging strength, print quality, shelf appeal and converting efficiency. This supports demand for high-strength lightweight MG kraft paper, white and brown MG kraft paper, semi-bleached MG kraft paper, food-grade MG kraft paper, and functional base papers suitable for coating, extrusion coating, lamination and heat sealing. The smooth MG side supports fine printing and brand presentation, while the rougher reverse side improves coating receptivity and sealing performance, making the product suitable for food packaging, tissue-roll wrapping, retail bags, dry-food bags and e-commerce packaging. In some applications, water-based barrier coatings, recyclable coatings, lower-plastic laminates and lightweight structures are being used to balance moisture resistance, grease resistance, heat sealing, recyclability and cost.

The main growth drivers come from three areas. First, the global packaging industry is shifting toward paper-based, recyclable and lower-plastic solutions, and MG kraft paper is well positioned as a substitute for plastic bags, plastic films, selected laminated flexible packaging and ordinary wrapping paper due to its strength, printability and converting adaptability. Second, growth in food takeaway, retail consumption, e-commerce delivery, industrial parts packaging and branded paper bags is increasing demand for materials that combine strength, appearance and processability. Third, packaging producers are under pressure to reduce material weight, stabilize supply chains and meet sustainability requirements, pushing MG kraft paper toward lower grammage, higher strength, more consistent surface quality, better coating performance and wider converting windows. Overall, Machine Glazed Kraft Paper should not be viewed simply as surface-treated kraft paper; it is a functional paper-based material supporting the upgrading of flexible packaging, paper bags, food packaging and industrial packaging. Future competition will focus on fiber formulation, sheet strength,

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surface smoothness, food safety, coating and lamination compatibility, recyclable barrier solutions and downstream converting efficiency.

This report studies the global Machine Glazed Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Machine Glazed Kraft Paper and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Machine Glazed Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Machine Glazed Kraft Paper total production and demand, 2021-2032, (Kilotons)
Global Machine Glazed Kraft Paper total production value, 2021-2032, (USD Million)
Global Machine Glazed Kraft Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Machine Glazed Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Machine Glazed Kraft Paper domestic production, consumption, key domestic manufacturers and share
Global Machine Glazed Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Machine Glazed Kraft Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Machine Glazed Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Machine Glazed Kraft Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Billerud, Mondi Group, Sappi, Gascogne Papier, Ahlstrom, Smurfit Westrock, Stora Enso, Asia Pulp & Paper, Nordic Paper, Siam Nippon Industrial Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World Machine Glazed Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Machine Glazed Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Machine Glazed Kraft Paper Market, Segmentation by Type:

Bleached Kraft Paper

Natural Kraft Paper

Global Machine Glazed Kraft Paper Market, Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

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Global Machine Glazed Kraft Paper Market, Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Global Machine Glazed Kraft Paper Market, Segmentation by Surface:

Plain Kraft Paper

Ribbed Kraft Paper

Wet-Strength Kraft Paper

Global Machine Glazed Kraft Paper Market, Segmentation by Application:

Food Industry

Consumer Goods

Others

Companies Profiled:

Billerud

Mondi Group

Sappi

Gascogne Papier

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Ahlstrom

Smurfit Westrock

Stora Enso

Asia Pulp & Paper

Nordic Paper

Siam Nippon Industrial Paper

Oji Holdings Corporation

Natron-Hayat

Brandia

Twin Rivers Paper

Koehler Paper

BiOrigin

BPM Inc.

Pelta Medical Papers

Thai Paper Mill

Heinzel Group

Modi Industries

Renfeng Special Materials

Key Questions Answered:

1. How big is the global Machine Glazed Kraft Paper market?

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2. What is the demand of the global Machine Glazed Kraft Paper market?
3. What is the year over year growth of the global Machine Glazed Kraft Paper market?
4. What is the production and production value of the global Machine Glazed Kraft Paper market?
5. Who are the key producers in the global Machine Glazed Kraft Paper market?
6. What are the growth factors driving the market demand?

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