

Global Machine Finished Kraft (MF) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Machine Finished Kraft (MF) market size is expected to reach \$ 2018 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Machine finished kraft (MF), commonly referred to as MF Kraft Paper, is an uncoated kraft paper made primarily from kraft pulp and finished on the paper machine through forming, pressing, drying, calendering or surface finishing processes. It is characterized by balanced surface smoothness, high tensile strength, tear resistance, burst strength and good converting performance. Compared with ordinary kraft paper, MF Kraft Paper offers better surface uniformity and printability; compared with Machine Glazed Kraft Paper, it generally does not emphasize a highly glossy single-side finish. The product is typically supplied in reels or sheets and used in bags, flexible packaging, food and consumer goods packaging, industrial packaging, printed packaging, laminates and other paper-based packaging applications.

In 2025, global machine finished kraft (MF) production reached approximately 1.5 million tons, with an average global market price is \$1,000 per ton.

Global machine finished kraft (MF), also known as MF kraft paper, is an important category of kraft-based packaging paper. It is typically dried through multiple steam-heated cylinders, with the sheet alternately contacting the drying cylinders on both sides, resulting in a more even and relatively smooth surface on both sides. Unlike MG Kraft Paper, which is characterized by one highly glazed side and one rougher reverse side, MF Kraft Paper emphasizes balanced two-sided surface quality, strength, stiffness and high-speed converting performance. It is widely used in packaging bags, wrapping paper, industrial packaging, food outer packaging, coating and lamination base paper, tray wrapping, reel wrapping, e-commerce packaging and selected plastic-replacement

paper packaging applications. Industry materials describe MF drying as a process that gives both sides of the paper a more consistent finish, while high-strength MF kraft grades are commonly used for reel wrapping, tray wrapping and demanding flexible packaging applications.

In terms of industry trends, MF kraft paper is moving toward higher strength at lower grammage, recyclability, coatability, heat-sealability, lamination compatibility and plastic-replacement packaging. Packaging converters are seeking to reduce material weight and plastic content while maintaining tensile strength, tear resistance, stiffness, printability and stable performance on high-speed bag-making or wrapping lines. This supports demand for high-strength MF kraft paper, white MF kraft paper, brown MF kraft paper, food-contact MF kraft paper and functional base papers suitable for water-based barrier coatings, extrusion coating, lamination and heat sealing. Compared with MG kraft paper, MF kraft paper is not mainly valued for one-side gloss; it is better suited to packaging applications that require two-sided consistency, balanced strength, stable reel runnability and efficient downstream converting. The expansion of paper-based flexible packaging is also driving new high-performance kraft paper capacity for sustainable packaging, e-commerce, industrial and flexible-packaging uses.

The main growth drivers come from three areas. First, the global packaging industry is shifting toward paper-based, lower-plastic and recyclable solutions, and MF kraft paper is well positioned as a substitute for selected plastic films, laminated packaging, industrial wrapping materials and conventional packaging papers because of its strength, toughness, printability and converting adaptability. Second, growth in food packaging, e-commerce logistics, industrial packaging, consumer goods packaging and retail paper bags is increasing demand for materials that balance strength, appearance, cost, sustainability and processing efficiency. Third, environmental regulation and circular-economy requirements are strengthening the long-term role of paper-based materials; the EU Packaging and Packaging Waste Regulation requires all packaging to be recyclable by 2030, and Europe's paper recycling rate reached 75.1% in 2024, showing a strong recycling foundation for paper-based packaging in mature systems.

This report studies the global Machine Finished Kraft (MF) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Machine Finished Kraft (MF) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Machine Finished Kraft (MF) that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Machine Finished Kraft (MF) total production and demand, 2021-2032, (Kiloton)

Global Machine Finished Kraft (MF) total production value, 2021-2032, (USD Million)

Global Machine Finished Kraft (MF) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Machine Finished Kraft (MF) consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Machine Finished Kraft (MF) domestic production, consumption, key domestic manufacturers and share

Global Machine Finished Kraft (MF) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Machine Finished Kraft (MF) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Machine Finished Kraft (MF) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Machine Finished Kraft (MF) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Smurfit Westrock, Billerud, Asia Pulp & Paper, Nordic Paper, MM Group, Sappi, Daio Paper Corporation, Nippon Paper, Arctic Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Machine Finished Kraft (MF) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Machine Finished Kraft (MF) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Machine Finished Kraft (MF) Market, Segmentation by Type:

Bleached MF Kraft Paper

Natural MF Kraft Paper

Global Machine Finished Kraft (MF) Market, Segmentation by Basis Weight:

Lightweight Kraft Paper(100 gsm)

Global Machine Finished Kraft (MF) Market, Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Global Machine Finished Kraft (MF) Market, Segmentation by Application:

Industrial Packaging

Food Packaging

Consumer Goods Packaging

Other

Companies Profiled:

Mondi Group

Smurfit Westrock

Billerud

Asia Pulp & Paper

Nordic Paper

MM Group

Sappi

Daio Paper Corporation

Nippon Paper

Arctic Paper

Heinzel Group

Mosaico Specialty Papers

Venkraft Paper Mills

Key Questions Answered:

1. How big is the global Machine Finished Kraft (MF) market?
2. What is the demand of the global Machine Finished Kraft (MF) market?
3. What is the year over year growth of the global Machine Finished Kraft (MF) market?
4. What is the production and production value of the global Machine Finished Kraft (MF) market?
5. Who are the key producers in the global Machine Finished Kraft (MF) market?
6. What are the growth factors driving the market demand?

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