

Global MABS Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MABS market size is expected to reach \$ 664 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

MABS is a copolymer of methyl methacrylate, acrylonitrile, butadiene, styrene, and it has ordinary ABS resin's mechanical properties, but higher impact toughness and transparency than ABS.

Currently, global production of MABS resin is concentrated as there are only a few manufacturers engaged in the industry. The product belongs to the family of ABS resin, but owns much higher added-value than common ABS resin. The largest manufacturer is Toray, who owns 30% production market share in 2019. Toray is also expanding their MABS capacity and the new additional capacity will be released in 2021 at its Malaysia plant.

Korea, Japan, Malaysia and China Taiwan are the major production regions. The four regions supply more than 95% MABS globally.

MABS cannot compete with the impact resistance of impact grades of ABS nor the heat resistance of high heat grades of ABS, however MABS can outperform polystyrene, SAN and PMMA for impact resistance and has similar heat distortion temperatures. Thus, MABS resin is widely used in the appliance industry, 3C industry, toys industry and so on. Among various applications, demand from appliance industry is the largest one. In 2019, 90730 MT MABS resin went into the appliance industry.

This report studies the global MABS production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MABS and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MABS that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MABS total production and demand, 2021-2032, (MT)

Global MABS total production value, 2021-2032, (USD Million)

Global MABS production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global MABS consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: MABS domestic production, consumption, key domestic manufacturers and share

Global MABS production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global MABS production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global MABS production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global MABS market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, LG Chem, Chi Mei, LOTTE Advanced Materials, Styrolution, Techno-UMG, Denka, Formosa Chemicals & Fibre, NIPPON A&L, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MABS market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MABS Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MABS Market, Segmentation by Type:

General Purpose Grade

High Impact Grade

High Rigidity Grade

Other

Global MABS Market, Segmentation by Application:

Appliance Industry

3C Products

Toys

Medical Industry

Other

Companies Profiled:

Toray

LG Chem

Chi Mei

LOTTE Advanced Materials

Styrolution

Techno-UMG

Denka

Formosa Chemicals & Fibre

NIPPON A&L

Key Questions Answered:

1. How big is the global MABS market?
2. What is the demand of the global MABS market?
3. What is the year over year growth of the global MABS market?
4. What is the production and production value of the global MABS market?
5. Who are the key producers in the global MABS market?
6. What are the growth factors driving the market demand?

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