

Global MAb Purification Consumables Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9261363199EEN.html>

Date: July 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G9261363199EEN

Abstracts

The global MAb Purification Consumables market size is expected to reach \$ 4694 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Monoclonal Antibody (MAb) Purification Consumables are disposable materials used in capture purification, intermediate purification, polishing, virus removal, buffer exchange, and sterile filtration steps during monoclonal antibody R&D, pilot-scale, and commercial manufacturing. They mainly include Protein A affinity resins, ion exchange resins, hydrophobic interaction chromatography resins, mixed-mode resins, prepacked chromatography columns, membrane chromatography devices, depth filters, ultrafiltration membrane cassettes, and single-use flow path components. These products directly impact antibody recovery yield, host cell protein and DNA clearance efficiency, batch stability, scale-up consistency, and manufacturing compliance, making them critical high-value consumables in biopharmaceutical downstream processing. The overall gross margin is approximately 55%.

Current demand for MAb Purification Consumables is driven by commercial antibody production capacity expansion, bispecific antibodies and Fc-fusion protein pipelines, biosimilar growth, and multi-project manufacturing in CDMOs. Protein A remains the core consumable for capture steps of most IgG antibodies, with procurement focusing on dynamic binding capacity, alkaline cleaning resistance, ligand leaching, impurity removal performance, batch-to-batch consistency, and regulatory documentation support. As upstream titers increase, customers are increasingly adopting high-capacity, high-flow, and multi-cycle affinity resins to reduce cost per gram of antibody and improve process throughput.

Future growth will also come from upgrades in polishing steps and process development consumables. Ion exchange, multimodal, hydrophobic interaction, and membrane chromatography products are used to remove aggregates, host cell proteins, DNA, viruses, and mispaired antibodies. Prepacked columns, screening plates, membrane adsorbers, and single-use flow path systems help multi-product facilities shorten changeover and validation time. While the market remains dominated by global leading suppliers, Chinese manufacturers are accelerating substitution in Protein A resins, agarose and polymer-based matrices, and prepacked column segments, with pricing, lead time, and dual-sourcing strategies becoming key procurement factors.

This report studies the global MAb Purification Consumables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MAb Purification Consumables and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MAb Purification Consumables that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MAb Purification Consumables total production and demand, 2021-2032, (Units)

Global MAb Purification Consumables total production value, 2021-2032, (USD Million)

Global MAb Purification Consumables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global MAb Purification Consumables consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: MAb Purification Consumables domestic production, consumption, key domestic manufacturers and share

Global MAb Purification Consumables production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global MAb Purification Consumables production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global MAb Purification Consumables production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global MAb Purification Consumables market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck, Sartorius, Thermo

Fisher Scientific, Repligen, Purolite, Tosoh Bioscience, Bio-Rad, JSR Life Sciences, Avantor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MAb Purification Consumables market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MAb Purification Consumables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MAb Purification Consumables Market, Segmentation by Type:

Chromatography Resins

Prepacked Chromatography Columns

Membrane Chromatography Devices

Magnetic Beads

Spin Columns and Plates

Buffer and Cleaning Kits

Global MAb Purification Consumables Market, Segmentation by Capture Ligand:

Protein A

Protein G

Protein A/G

Protein L

Antibody Fragment Ligands

Non-affinity Ligands

Global MAb Purification Consumables Market, Segmentation by Purification Step:

Capture

Intermediate Purification

Polishing

Flow-through Impurity Removal

Buffer Exchange and Desalting

Screening and Process Development

Global MAb Purification Consumables Market, Segmentation by Base Matrix:

Agarose

Polymethacrylate

Cellulose

Ceramic Media

Membrane Adsorbers

Magnetic Particles

Global MAb Purification Consumables Market, Segmentation by Application:

Therapeutic MAb Manufacturing

Bispecific and Fc-fusion Purification

Antibody Fragment Purification

Biosimilar Process Development

Analytical Titer and QC Sample Preparation

Research Antibody Preparation

Companies Profiled:

Cytiva

Merck

Sartorius

Thermo Fisher Scientific

Repligen

Purolite

Tosoh Bioscience

Bio-Rad

JSR Life Sciences

Avantor

Agilent

Astrea Bioseparations

Kaneka

GenScript

TransGen Biotech

NanoMicro

Bestchrom

Tofflon Life Science

Smart-Lifesciences

Sunresin Life Sciences

Key Questions Answered:

1. How big is the global MAb Purification Consumables market?

Global MAb Purification Consumables Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global MAb Purification Consumables market?
3. What is the year over year growth of the global MAb Purification Consumables market?
4. What is the production and production value of the global MAb Purification Consumables market?
5. Who are the key producers in the global MAb Purification Consumables market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 MAb Purification Consumables Introduction
- 1.2 World MAb Purification Consumables Supply & Forecast
 - 1.2.1 World MAb Purification Consumables Production Value (2021 & 2025 & 2032)
 - 1.2.2 World MAb Purification Consumables Production (2021-2032)
 - 1.2.3 World MAb Purification Consumables Pricing Trends (2021-2032)
- 1.3 World MAb Purification Consumables Production by Region (Based on Production Site)
 - 1.3.1 World MAb Purification Consumables Production Value by Region (2021-2032)
 - 1.3.2 World MAb Purification Consumables Production by Region (2021-2032)
 - 1.3.3 World MAb Purification Consumables Average Price by Region (2021-2032)
 - 1.3.4 North America MAb Purification Consumables Production (2021-2032)
 - 1.3.5 Europe MAb Purification Consumables Production (2021-2032)
 - 1.3.6 China MAb Purification Consumables Production (2021-2032)
 - 1.3.7 Japan MAb Purification Consumables Production (2021-2032)
 - 1.3.8 India MAb Purification Consumables Production (2021-2032)
 - 1.3.9 Southeast Asia MAb Purification Consumables Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 MAb Purification Consumables Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 MAb Purification Consumables Major Market Trends

2 DEMAND SUMMARY

- 2.1 World MAb Purification Consumables Demand (2021-2032)
- 2.2 World MAb Purification Consumables Consumption by Region
 - 2.2.1 World MAb Purification Consumables Consumption by Region (2021-2026)
 - 2.2.2 World MAb Purification Consumables Consumption Forecast by Region (2027-2032)
- 2.3 United States MAb Purification Consumables Consumption (2021-2032)
- 2.4 China MAb Purification Consumables Consumption (2021-2032)
- 2.5 Europe MAb Purification Consumables Consumption (2021-2032)
- 2.6 Japan MAb Purification Consumables Consumption (2021-2032)
- 2.7 South Korea MAb Purification Consumables Consumption (2021-2032)
- 2.8 ASEAN MAb Purification Consumables Consumption (2021-2032)
- 2.9 India MAb Purification Consumables Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World MAb Purification Consumables Production Value by Manufacturer (2021-2026)
- 3.2 World MAb Purification Consumables Production by Manufacturer (2021-2026)
- 3.3 World MAb Purification Consumables Average Price by Manufacturer (2021-2026)
- 3.4 MAb Purification Consumables Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global MAb Purification Consumables Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for MAb Purification Consumables in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for MAb Purification Consumables in 2025
- 3.6 MAb Purification Consumables Market: Overall Company Footprint Analysis
 - 3.6.1 MAb Purification Consumables Market: Region Footprint
 - 3.6.2 MAb Purification Consumables Market: Company Product Type Footprint
 - 3.6.3 MAb Purification Consumables Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: MAb Purification Consumables Production Value Comparison
 - 4.1.1 United States VS China: MAb Purification Consumables Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: MAb Purification Consumables Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: MAb Purification Consumables Production Comparison
 - 4.2.1 United States VS China: MAb Purification Consumables Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: MAb Purification Consumables Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: MAb Purification Consumables Consumption Comparison
 - 4.3.1 United States VS China: MAb Purification Consumables Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: MAb Purification Consumables Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based MAb Purification Consumables Manufacturers and Market Share, 2021-2026

4.4.1 United States Based MAb Purification Consumables Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers MAb Purification Consumables Production Value (2021-2026)

4.4.3 United States Based Manufacturers MAb Purification Consumables Production (2021-2026)

4.5 China Based MAb Purification Consumables Manufacturers and Market Share

4.5.1 China Based MAb Purification Consumables Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers MAb Purification Consumables Production Value (2021-2026)

4.5.3 China Based Manufacturers MAb Purification Consumables Production (2021-2026)

4.6 Rest of World Based MAb Purification Consumables Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based MAb Purification Consumables Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers MAb Purification Consumables Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers MAb Purification Consumables Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World MAb Purification Consumables Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Chromatography Resins

5.2.2 Prepacked Chromatography Columns

5.2.3 Membrane Chromatography Devices

5.2.4 Magnetic Beads

5.2.5 Spin Columns and Plates

5.2.6 Buffer and Cleaning Kits

5.3 Market Segment by Type

5.3.1 World MAb Purification Consumables Production by Type (2021-2032)

5.3.2 World MAb Purification Consumables Production Value by Type (2021-2032)

5.3.3 World MAb Purification Consumables Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CAPTURE LIGAND

6.1 World MAb Purification Consumables Market Size Overview by Capture Ligand:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Capture Ligand

6.2.1 Protein A

6.2.2 Protein G

6.2.3 Protein A/G

6.2.4 Protein L

6.2.5 Antibody Fragment Ligands

6.2.6 Non-affinity Ligands

6.3 Market Segment by Capture Ligand

6.3.1 World MAb Purification Consumables Production by Capture Ligand (2021-2032)

6.3.2 World MAb Purification Consumables Production Value by Capture Ligand
(2021-2032)

6.3.3 World MAb Purification Consumables Average Price by Capture Ligand
(2021-2032)

7 MARKET ANALYSIS BY PURIFICATION STEP

7.1 World MAb Purification Consumables Market Size Overview by Purification Step:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Purification Step

7.2.1 Capture

7.2.2 Intermediate Purification

7.2.3 Polishing

7.2.4 Flow-through Impurity Removal

7.2.5 Buffer Exchange and Desalting

7.2.6 Screening and Process Development

7.3 Market Segment by Purification Step

7.3.1 World MAb Purification Consumables Production by Purification Step
(2021-2032)

7.3.2 World MAb Purification Consumables Production Value by Purification Step
(2021-2032)

7.3.3 World MAb Purification Consumables Average Price by Purification Step
(2021-2032)

8 MARKET ANALYSIS BY BASE MATRIX

8.1 World MAb Purification Consumables Market Size Overview by Base Matrix: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Base Matrix

8.2.1 Agarose

8.2.2 Polymethacrylate

8.2.3 Cellulose

8.2.4 Ceramic Media

8.2.5 Membrane Adsorbers

8.2.6 Magnetic Particles

8.3 Market Segment by Base Matrix

8.3.1 World MAb Purification Consumables Production by Base Matrix (2021-2032)

8.3.2 World MAb Purification Consumables Production Value by Base Matrix (2021-2032)

8.3.3 World MAb Purification Consumables Average Price by Base Matrix (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World MAb Purification Consumables Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Therapeutic MAb Manufacturing

9.2.2 Bispecific and Fc-fusion Purification

9.2.3 Antibody Fragment Purification

9.2.4 Biosimilar Process Development

9.2.5 Analytical Titer and QC Sample Preparation

9.2.6 Research Antibody Preparation

9.3 Market Segment by Application

9.3.1 World MAb Purification Consumables Production by Application (2021-2032)

9.3.2 World MAb Purification Consumables Production Value by Application (2021-2032)

9.3.3 World MAb Purification Consumables Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Cytiva

10.1.1 Cytiva Details

- 10.1.2 Cytiva Major Business
- 10.1.3 Cytiva MAb Purification Consumables Product and Services
- 10.1.4 Cytiva MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.1.5 Cytiva Recent Developments/Updates
- 10.1.6 Cytiva Competitive Strengths & Weaknesses
- 10.2 Merck
 - 10.2.1 Merck Details
 - 10.2.2 Merck Major Business
 - 10.2.3 Merck MAb Purification Consumables Product and Services
 - 10.2.4 Merck MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.2.5 Merck Recent Developments/Updates
 - 10.2.6 Merck Competitive Strengths & Weaknesses
- 10.3 Sartorius
 - 10.3.1 Sartorius Details
 - 10.3.2 Sartorius Major Business
 - 10.3.3 Sartorius MAb Purification Consumables Product and Services
 - 10.3.4 Sartorius MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.3.5 Sartorius Recent Developments/Updates
 - 10.3.6 Sartorius Competitive Strengths & Weaknesses
- 10.4 Thermo Fisher Scientific
 - 10.4.1 Thermo Fisher Scientific Details
 - 10.4.2 Thermo Fisher Scientific Major Business
 - 10.4.3 Thermo Fisher Scientific MAb Purification Consumables Product and Services
 - 10.4.4 Thermo Fisher Scientific MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Thermo Fisher Scientific Recent Developments/Updates
 - 10.4.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses
- 10.5 Repligen
 - 10.5.1 Repligen Details
 - 10.5.2 Repligen Major Business
 - 10.5.3 Repligen MAb Purification Consumables Product and Services
 - 10.5.4 Repligen MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Repligen Recent Developments/Updates
 - 10.5.6 Repligen Competitive Strengths & Weaknesses
- 10.6 Purolite

- 10.6.1 Purolite Details
- 10.6.2 Purolite Major Business
- 10.6.3 Purolite MAb Purification Consumables Product and Services
- 10.6.4 Purolite MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 Purolite Recent Developments/Updates
- 10.6.6 Purolite Competitive Strengths & Weaknesses
- 10.7 Tosoh Bioscience
 - 10.7.1 Tosoh Bioscience Details
 - 10.7.2 Tosoh Bioscience Major Business
 - 10.7.3 Tosoh Bioscience MAb Purification Consumables Product and Services
 - 10.7.4 Tosoh Bioscience MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Tosoh Bioscience Recent Developments/Updates
 - 10.7.6 Tosoh Bioscience Competitive Strengths & Weaknesses
- 10.8 Bio-Rad
 - 10.8.1 Bio-Rad Details
 - 10.8.2 Bio-Rad Major Business
 - 10.8.3 Bio-Rad MAb Purification Consumables Product and Services
 - 10.8.4 Bio-Rad MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Bio-Rad Recent Developments/Updates
 - 10.8.6 Bio-Rad Competitive Strengths & Weaknesses
- 10.9 JSR Life Sciences
 - 10.9.1 JSR Life Sciences Details
 - 10.9.2 JSR Life Sciences Major Business
 - 10.9.3 JSR Life Sciences MAb Purification Consumables Product and Services
 - 10.9.4 JSR Life Sciences MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 JSR Life Sciences Recent Developments/Updates
 - 10.9.6 JSR Life Sciences Competitive Strengths & Weaknesses
- 10.10 Avantor
 - 10.10.1 Avantor Details
 - 10.10.2 Avantor Major Business
 - 10.10.3 Avantor MAb Purification Consumables Product and Services
 - 10.10.4 Avantor MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Avantor Recent Developments/Updates
 - 10.10.6 Avantor Competitive Strengths & Weaknesses

10.11 Agilent

10.11.1 Agilent Details

10.11.2 Agilent Major Business

10.11.3 Agilent MAb Purification Consumables Product and Services

10.11.4 Agilent MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Agilent Recent Developments/Updates

10.11.6 Agilent Competitive Strengths & Weaknesses

10.12 Astrea Bioseparations

10.12.1 Astrea Bioseparations Details

10.12.2 Astrea Bioseparations Major Business

10.12.3 Astrea Bioseparations MAb Purification Consumables Product and Services

10.12.4 Astrea Bioseparations MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.12.5 Astrea Bioseparations Recent Developments/Updates

10.12.6 Astrea Bioseparations Competitive Strengths & Weaknesses

10.13 Kaneka

10.13.1 Kaneka Details

10.13.2 Kaneka Major Business

10.13.3 Kaneka MAb Purification Consumables Product and Services

10.13.4 Kaneka MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Kaneka Recent Developments/Updates

10.13.6 Kaneka Competitive Strengths & Weaknesses

10.14 GenScript

10.14.1 GenScript Details

10.14.2 GenScript Major Business

10.14.3 GenScript MAb Purification Consumables Product and Services

10.14.4 GenScript MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 GenScript Recent Developments/Updates

10.14.6 GenScript Competitive Strengths & Weaknesses

10.15 TransGen Biotech

10.15.1 TransGen Biotech Details

10.15.2 TransGen Biotech Major Business

10.15.3 TransGen Biotech MAb Purification Consumables Product and Services

10.15.4 TransGen Biotech MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 TransGen Biotech Recent Developments/Updates

- 10.15.6 TransGen Biotech Competitive Strengths & Weaknesses
- 10.16 NanoMicro
 - 10.16.1 NanoMicro Details
 - 10.16.2 NanoMicro Major Business
 - 10.16.3 NanoMicro MAb Purification Consumables Product and Services
 - 10.16.4 NanoMicro MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 NanoMicro Recent Developments/Updates
 - 10.16.6 NanoMicro Competitive Strengths & Weaknesses
- 10.17 Bestchrom
 - 10.17.1 Bestchrom Details
 - 10.17.2 Bestchrom Major Business
 - 10.17.3 Bestchrom MAb Purification Consumables Product and Services
 - 10.17.4 Bestchrom MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.17.5 Bestchrom Recent Developments/Updates
 - 10.17.6 Bestchrom Competitive Strengths & Weaknesses
- 10.18 Tofflon Life Science
 - 10.18.1 Tofflon Life Science Details
 - 10.18.2 Tofflon Life Science Major Business
 - 10.18.3 Tofflon Life Science MAb Purification Consumables Product and Services
 - 10.18.4 Tofflon Life Science MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.18.5 Tofflon Life Science Recent Developments/Updates
 - 10.18.6 Tofflon Life Science Competitive Strengths & Weaknesses
- 10.19 Smart-Lifesciences
 - 10.19.1 Smart-Lifesciences Details
 - 10.19.2 Smart-Lifesciences Major Business
 - 10.19.3 Smart-Lifesciences MAb Purification Consumables Product and Services
 - 10.19.4 Smart-Lifesciences MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Smart-Lifesciences Recent Developments/Updates
 - 10.19.6 Smart-Lifesciences Competitive Strengths & Weaknesses
- 10.20 Sunresin Life Sciences
 - 10.20.1 Sunresin Life Sciences Details
 - 10.20.2 Sunresin Life Sciences Major Business
 - 10.20.3 Sunresin Life Sciences MAb Purification Consumables Product and Services
 - 10.20.4 Sunresin Life Sciences MAb Purification Consumables Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.20.5 Sunresin Life Sciences Recent Developments/Updates
- 10.20.6 Sunresin Life Sciences Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 MAb Purification Consumables Industry Chain
- 11.2 MAb Purification Consumables Upstream Analysis
 - 11.2.1 MAb Purification Consumables Core Raw Materials
 - 11.2.2 Main Manufacturers of MAb Purification Consumables Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 MAb Purification Consumables Production Mode
- 11.6 MAb Purification Consumables Procurement Model
- 11.7 MAb Purification Consumables Industry Sales Model and Sales Channels
 - 11.7.1 MAb Purification Consumables Sales Model
 - 11.7.2 MAb Purification Consumables Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World MAb Purification Consumables Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World MAb Purification Consumables Production Value by Region (2021-2026) & (USD Million)

Table 3. World MAb Purification Consumables Production Value by Region (2027-2032) & (USD Million)

Table 4. World MAb Purification Consumables Production Value Market Share by Region (2021-2026)

Table 5. World MAb Purification Consumables Production Value Market Share by Region (2027-2032)

Table 6. World MAb Purification Consumables Production by Region (2021-2026) & (Units)

Table 7. World MAb Purification Consumables Production by Region (2027-2032) & (Units)

Table 8. World MAb Purification Consumables Production Market Share by Region (2021-2026)

Table 9. World MAb Purification Consumables Production Market Share by Region (2027-2032)

Table 10. World MAb Purification Consumables Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World MAb Purification Consumables Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. MAb Purification Consumables Major Market Trends

Table 13. World MAb Purification Consumables Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World MAb Purification Consumables Consumption by Region (2021-2026) & (Units)

Table 15. World MAb Purification Consumables Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World MAb Purification Consumables Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key MAb Purification Consumables Producers in 2025

Table 18. World MAb Purification Consumables Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key MAb Purification Consumables Producers in 2025

Table 20. World MAb Purification Consumables Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global MAb Purification Consumables Company Evaluation Quadrant

Table 22. World MAb Purification Consumables Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and MAb Purification Consumables Production Site of Key Manufacturer

Table 24. MAb Purification Consumables Market: Company Product Type Footprint

Table 25. MAb Purification Consumables Market: Company Product Application Footprint

Table 26. MAb Purification Consumables Competitive Factors

Table 27. MAb Purification Consumables New Entrant and Capacity Expansion Plans

Table 28. MAb Purification Consumables Mergers & Acquisitions Activity

Table 29. United States VS China MAb Purification Consumables Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China MAb Purification Consumables Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China MAb Purification Consumables Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based MAb Purification Consumables Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers MAb Purification Consumables Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers MAb Purification Consumables Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers MAb Purification Consumables Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers MAb Purification Consumables Production Market Share (2021-2026)

Table 37. China Based MAb Purification Consumables Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers MAb Purification Consumables Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers MAb Purification Consumables Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers MAb Purification Consumables Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers MAb Purification Consumables Production Market Share (2021-2026)

Table 42. Rest of World Based MAb Purification Consumables Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers MAb Purification Consumables Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers MAb Purification Consumables Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers MAb Purification Consumables Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers MAb Purification Consumables Production Market Share (2021-2026)

Table 47. World MAb Purification Consumables Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World MAb Purification Consumables Production by Type (2021-2026) & (Units)

Table 49. World MAb Purification Consumables Production by Type (2027-2032) & (Units)

Table 50. World MAb Purification Consumables Production Value by Type (2021-2026) & (USD Million)

Table 51. World MAb Purification Consumables Production Value by Type (2027-2032) & (USD Million)

Table 52. World MAb Purification Consumables Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World MAb Purification Consumables Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World MAb Purification Consumables Production Value by Capture Ligand, (USD Million), 2021 & 2025 & 2032

Table 55. World MAb Purification Consumables Production by Capture Ligand (2021-2026) & (Units)

Table 56. World MAb Purification Consumables Production by Capture Ligand (2027-2032) & (Units)

Table 57. World MAb Purification Consumables Production Value by Capture Ligand (2021-2026) & (USD Million)

Table 58. World MAb Purification Consumables Production Value by Capture Ligand (2027-2032) & (USD Million)

Table 59. World MAb Purification Consumables Average Price by Capture Ligand (2021-2026) & (US\$/Unit)

Table 60. World MAb Purification Consumables Average Price by Capture Ligand

(2027-2032) & (US\$/Unit)

Table 61. World MAb Purification Consumables Production Value by Purification Step, (USD Million), 2021 & 2025 & 2032

Table 62. World MAb Purification Consumables Production by Purification Step (2021-2026) & (Units)

Table 63. World MAb Purification Consumables Production by Purification Step (2027-2032) & (Units)

Table 64. World MAb Purification Consumables Production Value by Purification Step (2021-2026) & (USD Million)

Table 65. World MAb Purification Consumables Production Value by Purification Step (2027-2032) & (USD Million)

Table 66. World MAb Purification Consumables Average Price by Purification Step (2021-2026) & (US\$/Unit)

Table 67. World MAb Purification Consumables Average Price by Purification Step (2027-2032) & (US\$/Unit)

Table 68. World MAb Purification Consumables Production Value by Base Matrix, (USD Million), 2021 & 2025 & 2032

Table 69. World MAb Purification Consumables Production by Base Matrix (2021-2026) & (Units)

Table 70. World MAb Purification Consumables Production by Base Matrix (2027-2032) & (Units)

Table 71. World MAb Purification Consumables Production Value by Base Matrix (2021-2026) & (USD Million)

Table 72. World MAb Purification Consumables Production Value by Base Matrix (2027-2032) & (USD Million)

Table 73. World MAb Purification Consumables Average Price by Base Matrix (2021-2026) & (US\$/Unit)

Table 74. World MAb Purification Consumables Average Price by Base Matrix (2027-2032) & (US\$/Unit)

Table 75. World MAb Purification Consumables Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World MAb Purification Consumables Production by Application (2021-2026) & (Units)

Table 77. World MAb Purification Consumables Production by Application (2027-2032) & (Units)

Table 78. World MAb Purification Consumables Production Value by Application (2021-2026) & (USD Million)

Table 79. World MAb Purification Consumables Production Value by Application (2027-2032) & (USD Million)

Table 80. World MAb Purification Consumables Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World MAb Purification Consumables Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Cytiva Basic Information, Manufacturing Base and Competitors

Table 83. Cytiva Major Business

Table 84. Cytiva MAb Purification Consumables Product and Services

Table 85. Cytiva MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Cytiva Recent Developments/Updates

Table 87. Cytiva Competitive Strengths & Weaknesses

Table 88. Merck Basic Information, Manufacturing Base and Competitors

Table 89. Merck Major Business

Table 90. Merck MAb Purification Consumables Product and Services

Table 91. Merck MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Merck Recent Developments/Updates

Table 93. Merck Competitive Strengths & Weaknesses

Table 94. Sartorius Basic Information, Manufacturing Base and Competitors

Table 95. Sartorius Major Business

Table 96. Sartorius MAb Purification Consumables Product and Services

Table 97. Sartorius MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Sartorius Recent Developments/Updates

Table 99. Sartorius Competitive Strengths & Weaknesses

Table 100. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 101. Thermo Fisher Scientific Major Business

Table 102. Thermo Fisher Scientific MAb Purification Consumables Product and Services

Table 103. Thermo Fisher Scientific MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Thermo Fisher Scientific Recent Developments/Updates

Table 105. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 106. Repligen Basic Information, Manufacturing Base and Competitors

Table 107. Repligen Major Business

Table 108. Repligen MAb Purification Consumables Product and Services

Table 109. Repligen MAb Purification Consumables Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Repligen Recent Developments/Updates

Table 111. Repligen Competitive Strengths & Weaknesses

Table 112. Purolite Basic Information, Manufacturing Base and Competitors

Table 113. Purolite Major Business

Table 114. Purolite MAb Purification Consumables Product and Services

Table 115. Purolite MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Purolite Recent Developments/Updates

Table 117. Purolite Competitive Strengths & Weaknesses

Table 118. Tosoh Bioscience Basic Information, Manufacturing Base and Competitors

Table 119. Tosoh Bioscience Major Business

Table 120. Tosoh Bioscience MAb Purification Consumables Product and Services

Table 121. Tosoh Bioscience MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Tosoh Bioscience Recent Developments/Updates

Table 123. Tosoh Bioscience Competitive Strengths & Weaknesses

Table 124. Bio-Rad Basic Information, Manufacturing Base and Competitors

Table 125. Bio-Rad Major Business

Table 126. Bio-Rad MAb Purification Consumables Product and Services

Table 127. Bio-Rad MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Bio-Rad Recent Developments/Updates

Table 129. Bio-Rad Competitive Strengths & Weaknesses

Table 130. JSR Life Sciences Basic Information, Manufacturing Base and Competitors

Table 131. JSR Life Sciences Major Business

Table 132. JSR Life Sciences MAb Purification Consumables Product and Services

Table 133. JSR Life Sciences MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. JSR Life Sciences Recent Developments/Updates

Table 135. JSR Life Sciences Competitive Strengths & Weaknesses

Table 136. Avantor Basic Information, Manufacturing Base and Competitors

Table 137. Avantor Major Business

Table 138. Avantor MAb Purification Consumables Product and Services

Table 139. Avantor MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Avantor Recent Developments/Updates
Table 141. Avantor Competitive Strengths & Weaknesses
Table 142. Agilent Basic Information, Manufacturing Base and Competitors
Table 143. Agilent Major Business
Table 144. Agilent MAb Purification Consumables Product and Services
Table 145. Agilent MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 146. Agilent Recent Developments/Updates
Table 147. Agilent Competitive Strengths & Weaknesses
Table 148. Astrea Bioseparations Basic Information, Manufacturing Base and Competitors
Table 149. Astrea Bioseparations Major Business
Table 150. Astrea Bioseparations MAb Purification Consumables Product and Services
Table 151. Astrea Bioseparations MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 152. Astrea Bioseparations Recent Developments/Updates
Table 153. Astrea Bioseparations Competitive Strengths & Weaknesses
Table 154. Kaneka Basic Information, Manufacturing Base and Competitors
Table 155. Kaneka Major Business
Table 156. Kaneka MAb Purification Consumables Product and Services
Table 157. Kaneka MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 158. Kaneka Recent Developments/Updates
Table 159. Kaneka Competitive Strengths & Weaknesses
Table 160. GenScript Basic Information, Manufacturing Base and Competitors
Table 161. GenScript Major Business
Table 162. GenScript MAb Purification Consumables Product and Services
Table 163. GenScript MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 164. GenScript Recent Developments/Updates
Table 165. GenScript Competitive Strengths & Weaknesses
Table 166. TransGen Biotech Basic Information, Manufacturing Base and Competitors
Table 167. TransGen Biotech Major Business
Table 168. TransGen Biotech MAb Purification Consumables Product and Services
Table 169. TransGen Biotech MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. TransGen Biotech Recent Developments/Updates
Table 171. TransGen Biotech Competitive Strengths & Weaknesses
Table 172. NanoMicro Basic Information, Manufacturing Base and Competitors
Table 173. NanoMicro Major Business
Table 174. NanoMicro MAb Purification Consumables Product and Services
Table 175. NanoMicro MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 176. NanoMicro Recent Developments/Updates
Table 177. NanoMicro Competitive Strengths & Weaknesses
Table 178. Bestchrom Basic Information, Manufacturing Base and Competitors
Table 179. Bestchrom Major Business
Table 180. Bestchrom MAb Purification Consumables Product and Services
Table 181. Bestchrom MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 182. Bestchrom Recent Developments/Updates
Table 183. Bestchrom Competitive Strengths & Weaknesses
Table 184. Tofflon Life Science Basic Information, Manufacturing Base and Competitors
Table 185. Tofflon Life Science Major Business
Table 186. Tofflon Life Science MAb Purification Consumables Product and Services
Table 187. Tofflon Life Science MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 188. Tofflon Life Science Recent Developments/Updates
Table 189. Tofflon Life Science Competitive Strengths & Weaknesses
Table 190. Smart-Lifesciences Basic Information, Manufacturing Base and Competitors
Table 191. Smart-Lifesciences Major Business
Table 192. Smart-Lifesciences MAb Purification Consumables Product and Services
Table 193. Smart-Lifesciences MAb Purification Consumables Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 194. Smart-Lifesciences Recent Developments/Updates
Table 195. Smart-Lifesciences Competitive Strengths & Weaknesses
Table 196. Sunresin Life Sciences Basic Information, Manufacturing Base and Competitors
Table 197. Sunresin Life Sciences Major Business
Table 198. Sunresin Life Sciences MAb Purification Consumables Product and Services
Table 199. Sunresin Life Sciences MAb Purification Consumables Production (Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 200. Sunresin Life Sciences Recent Developments/Updates

Table 201. Sunresin Life Sciences Competitive Strengths & Weaknesses

Table 202. Global Key Players of MAb Purification Consumables Upstream (Raw
Materials)

Table 203. Global MAb Purification Consumables Typical Customers

Table 204. MAb Purification Consumables Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. MAb Purification Consumables Picture

Figure 2. World MAb Purification Consumables Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World MAb Purification Consumables Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World MAb Purification Consumables Production (2021-2032) & (Units)

Figure 5. World MAb Purification Consumables Average Price (2021-2032) & (US\$/Unit)

Figure 6. World MAb Purification Consumables Production Value Market Share by Region (2021-2032)

Figure 7. World MAb Purification Consumables Production Market Share by Region (2021-2032)

Figure 8. North America MAb Purification Consumables Production (2021-2032) & (Units)

Figure 9. Europe MAb Purification Consumables Production (2021-2032) & (Units)

Figure 10. China MAb Purification Consumables Production (2021-2032) & (Units)

Figure 11. Japan MAb Purification Consumables Production (2021-2032) & (Units)

Figure 12. India MAb Purification Consumables Production (2021-2032) & (Units)

Figure 13. Southeast Asia MAb Purification Consumables Production (2021-2032) & (Units)

Figure 14. MAb Purification Consumables Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World MAb Purification Consumables Consumption (2021-2032) & (Units)

Figure 17. World MAb Purification Consumables Consumption Market Share by Region (2021-2032)

Figure 18. United States MAb Purification Consumables Consumption (2021-2032) & (Units)

Figure 19. China MAb Purification Consumables Consumption (2021-2032) & (Units)

Figure 20. Europe MAb Purification Consumables Consumption (2021-2032) & (Units)

Figure 21. Japan MAb Purification Consumables Consumption (2021-2032) & (Units)

Figure 22. South Korea MAb Purification Consumables Consumption (2021-2032) & (Units)

Figure 23. ASEAN MAb Purification Consumables Consumption (2021-2032) & (Units)

Figure 24. India MAb Purification Consumables Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of MAb Purification Consumables by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- Figure 26. Global Four-firm Concentration Ratios (CR4) for MAb Purification Consumables Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for MAb Purification Consumables Markets in 2025
- Figure 28. United States VS China: MAb Purification Consumables Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: MAb Purification Consumables Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: MAb Purification Consumables Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers MAb Purification Consumables Production Market Share 2025
- Figure 32. China Based Manufacturers MAb Purification Consumables Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers MAb Purification Consumables Production Market Share 2025
- Figure 34. World MAb Purification Consumables Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World MAb Purification Consumables Production Value Market Share by Type in 2025
- Figure 36. Chromatography Resins
- Figure 37. Prepacked Chromatography Columns
- Figure 38. Membrane Chromatography Devices
- Figure 39. Magnetic Beads
- Figure 40. Spin Columns and Plates
- Figure 41. Buffer and Cleaning Kits
- Figure 42. World MAb Purification Consumables Production Market Share by Type (2021-2032)
- Figure 43. World MAb Purification Consumables Production Value Market Share by Type (2021-2032)
- Figure 44. World MAb Purification Consumables Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 45. World MAb Purification Consumables Production Value by Capture Ligand, (USD Million), 2021 & 2025 & 2032
- Figure 46. World MAb Purification Consumables Production Value Market Share by Capture Ligand in 2025
- Figure 47. Protein A
- Figure 48. Protein G
- Figure 49. Protein A/G

- Figure 50. Protein L
- Figure 51. Antibody Fragment Ligands
- Figure 52. Non-affinity Ligands
- Figure 53. World MAb Purification Consumables Production Market Share by Capture Ligand (2021-2032)
- Figure 54. World MAb Purification Consumables Production Value Market Share by Capture Ligand (2021-2032)
- Figure 55. World MAb Purification Consumables Average Price by Capture Ligand (2021-2032) & (US\$/Unit)
- Figure 56. World MAb Purification Consumables Production Value by Purification Step, (USD Million), 2021 & 2025 & 2032
- Figure 57. World MAb Purification Consumables Production Value Market Share by Purification Step in 2025
- Figure 58. Capture
- Figure 59. Intermediate Purification
- Figure 60. Polishing
- Figure 61. Flow-through Impurity Removal
- Figure 62. Buffer Exchange and Desalting
- Figure 63. Screening and Process Development
- Figure 64. World MAb Purification Consumables Production Market Share by Purification Step (2021-2032)
- Figure 65. World MAb Purification Consumables Production Value Market Share by Purification Step (2021-2032)
- Figure 66. World MAb Purification Consumables Average Price by Purification Step (2021-2032) & (US\$/Unit)
- Figure 67. World MAb Purification Consumables Production Value by Base Matrix, (USD Million), 2021 & 2025 & 2032
- Figure 68. World MAb Purification Consumables Production Value Market Share by Base Matrix in 2025
- Figure 69. Agarose
- Figure 70. Polymethacrylate
- Figure 71. Cellulose
- Figure 72. Ceramic Media
- Figure 73. Membrane Adsorbers
- Figure 74. Magnetic Particles
- Figure 75. World MAb Purification Consumables Production Market Share by Base Matrix (2021-2032)
- Figure 76. World MAb Purification Consumables Production Value Market Share by Base Matrix (2021-2032)

Figure 77. World MAb Purification Consumables Average Price by Base Matrix (2021-2032) & (US\$/Unit)

Figure 78. World MAb Purification Consumables Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 79. World MAb Purification Consumables Production Value Market Share by Application in 2025

Figure 80. Therapeutic MAb Manufacturing

Figure 81. Bispecific and Fc-fusion Purification

Figure 82. Antibody Fragment Purification

Figure 83. Biosimilar Process Development

Figure 84. Analytical Titer and QC Sample Preparation

Figure 85. Research Antibody Preparation

Figure 86. World MAb Purification Consumables Production Market Share by Application (2021-2032)

Figure 87. World MAb Purification Consumables Production Value Market Share by Application (2021-2032)

Figure 88. World MAb Purification Consumables Average Price by Application (2021-2032) & (US\$/Unit)

Figure 89. MAb Purification Consumables Industry Chain

Figure 90. MAb Purification Consumables Procurement Model

Figure 91. MAb Purification Consumables Sales Model

Figure 92. MAb Purification Consumables Sales Channels, Direct Sales, and Distribution

Figure 93. Methodology

Figure 94. Research Process and Data Source

I would like to order

Product name: Global MAb Purification Consumables Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G9261363199EEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9261363199EEN.html>