

Global MAb Purification Consumables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global MAb Purification Consumables market size was valued at US\$ 2675 million in 2025 and is forecast to a readjusted size of US\$ 4694 million by 2032 with a CAGR of 8.3% during review period.

Monoclonal Antibody (MAb) Purification Consumables are disposable materials used in capture purification, intermediate purification, polishing, virus removal, buffer exchange, and sterile filtration steps during monoclonal antibody R&D, pilot-scale, and commercial manufacturing. They mainly include Protein A affinity resins, ion exchange resins, hydrophobic interaction chromatography resins, mixed-mode resins, prepacked chromatography columns, membrane chromatography devices, depth filters, ultrafiltration membrane cassettes, and single-use flow path components. These products directly impact antibody recovery yield, host cell protein and DNA clearance efficiency, batch stability, scale-up consistency, and manufacturing compliance, making them critical high-value consumables in biopharmaceutical downstream processing. The overall gross margin is approximately 55%.

Current demand for MAb Purification Consumables is driven by commercial antibody production capacity expansion, bispecific antibodies and Fc-fusion protein pipelines, biosimilar growth, and multi-project manufacturing in CDMOs. Protein A remains the core consumable for capture steps of most IgG antibodies, with procurement focusing on dynamic binding capacity, alkaline cleaning resistance, ligand leaching, impurity removal performance, batch-to-batch consistency, and regulatory documentation support. As upstream titers increase, customers are increasingly adopting high-capacity, high-flow, and multi-cycle affinity resins to reduce cost per gram of antibody and improve process throughput.

Future growth will also come from upgrades in polishing steps and process development consumables. Ion exchange, multimodal, hydrophobic interaction, and membrane chromatography products are used to remove aggregates, host cell proteins, DNA, viruses, and mispaired antibodies. Prepacked columns, screening plates, membrane adsorbers, and single-use flow path systems help multi-product facilities shorten changeover and validation time. While the market remains dominated by global leading suppliers, Chinese manufacturers are accelerating substitution in Protein A resins, agarose and polymer-based matrices, and prepacked column segments, with pricing, lead time, and dual-sourcing strategies becoming key procurement factors.

This report is a detailed and comprehensive analysis for global MAb Purification Consumables market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MAb Purification Consumables market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global MAb Purification Consumables market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global MAb Purification Consumables market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global MAb Purification Consumables market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MAb Purification Consumables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MAb Purification Consumables market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck, Sartorius, Thermo Fisher Scientific, Repligen, Purolite, Tosoh Bioscience, Bio-Rad, JSR Life Sciences, Avantor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MAb Purification Consumables market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chromatography Resins

Prepacked Chromatography Columns

Membrane Chromatography Devices

Magnetic Beads

Spin Columns and Plates

Buffer and Cleaning Kits

Market segment by Capture Ligand

Protein A

Protein G

Protein A/G

Protein L

Antibody Fragment Ligands

Non-affinity Ligands

Market segment by Purification Step

Capture

Intermediate Purification

Polishing

Flow-through Impurity Removal

Buffer Exchange and Desalting

Screening and Process Development

Market segment by Base Matrix

Agarose

Polymethacrylate

Cellulose

Ceramic Media

Membrane Adsorbers

Magnetic Particles

Market segment by Application

Therapeutic MAb Manufacturing

Bispecific and Fc-fusion Purification

Antibody Fragment Purification

Biosimilar Process Development

Analytical Titer and QC Sample Preparation

Research Antibody Preparation

Major players covered

Cytiva

Merck

Sartorius

Thermo Fisher Scientific

Repligen

Purolite

Tosoh Bioscience

Bio-Rad

JSR Life Sciences

Avantor

Agilent

Astrea Bioseparations

Kaneka

GenScript

TransGen Biotech

NanoMicro

Bestchrom

Tofflon Life Science

Smart-Lifesciences

Sunresin Life Sciences

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MAb Purification Consumables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MAb Purification Consumables, with price, sales quantity, revenue, and global market share of MAb Purification Consumables from 2021 to 2026.

Chapter 3, the MAb Purification Consumables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MAb Purification Consumables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MAb Purification Consumables market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MAb Purification Consumables.

Chapter 14 and 15, to describe MAb Purification Consumables sales channel, distributors, customers, research findings and conclusion.

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