

Global M8 Grade Hydrocarbon Resin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4C16383A6B8EN.html>

Date: June 2026

Pages: 173

Price: US\$ 4,480.00 (Single User License)

ID: G4C16383A6B8EN

Abstracts

The global M8 Grade Hydrocarbon Resin market size is expected to reach \$ 838 million by 2032, rising at a market growth of 26.4% CAGR during the forecast period (2026-2032).

M8 Grade Hydrocarbon Resin (PCH) refers to a specialty hydrocarbon resin designed to meet the high-frequency & high-speed signal transmission requirements of PCBs/CCLs in AI servers & high-speed network equipment. It is a saturated or unsaturated polymer composed of carbon & hydrogen atoms. Its molecular structure features low polarity, high bond energy, and low polarizability, which gives it excellent dielectric properties ($D_k \approx 2.5$, $D_f \approx 0.003$ at 10GHz), low moisture absorption, and high thermal stability. Unlike commodity hydrocarbon resins (C5/C9) used in rubber, adhesives, and coatings, M8 Grade Hydrocarbon Resin is a high-end, electronic-grade material and a critical component in the industry's transition from M7 to M9-grade CCL. It is typically based on a hydrogenated hydrocarbon resin system, sometimes blended with modified polyphenylene oxide (PPO/PPE) or epoxy, and is characterized by complex manufacturing processes, high entry barriers due to lengthy certifications, and extremely stringent batch-to-batch stability requirements.

M8 Grade Hydrocarbon Resin is one of the least visible but most critical "bottleneck" materials in the AI server supply chain. Its value lies not in the market size itself (~USD 63M in 2025, ~USD 200M in 2026), but in its role as the enabler for CCL to transition from M7 to M8/M9, which ultimately determines how fast AI chips can signal. Pricing: true M8-grade hydrocarbon resin trades at around USD 100,000/ton – far higher than M6/M7 grades (USD 20,000–30,000/ton) but far below the >USD 1,000,000/ton rumored online. The latter refers to specialty M9-grade BCB resin, monopolized by SABIC, Asahi Kasei, Nippon Steel, with extremely small volumes. Margins diverge

significantly: domestic resin makers (Dongcai, Shengguan) see 15–25% gross margins due to early-stage capacity ramping and certification; Taiwanese CCL manufacturers (EMC, TUC, ITEQ) capture 25–35% via direct ties to NVIDIA/AMD; foreign monopolists (SABIC, Asahi Kasei) may enjoy >50%. Downstream primary applications: AI server motherboards & OAMs consume ~70% of M8 resin; 800G Ethernet switches ~20%; the rest for backplanes and optical module substrates. Incremental demand is almost entirely driven by AI cluster expansion – each NVIDIA H100/B100 server requires ~0.7 m² of M8-grade CCL, and 2026 AI server shipments are expected to double to 3 million units, pulling resin demand from 6,300 tons to 16,800 tons. Upstream-downstream structure is short and concentrated: resin synthesis (Dongcai, Shengguan, Shijiazhuang Chengzhi) ? CCL (EMC, TUC, ITEQ, Shengyi) ? PCB (Shennan, Wus) ? AI server OEMs. Certification barriers are extremely high – CCL makers must be qualified by end AI chip customers, and resin makers must then be qualified by CCL makers, a 1–2 year process. Landscape is a two-layer structure: foreign oligopolists (SABIC, Asahi Kasei, Nippon Steel) dominate ultra-low-loss M9 and above; domestic players (Dongcai, Shengguan) are catching up at M8 and below, with significant capacity expansion in 2026 (Dongcai’s 3,500 ton line on stream mid-2026). Taiwanese CCL makers hold ~70% of global AI server CCL share, making them the critical channel for resin suppliers. Uncertainties include: (1) technology roadmap risk – a shift away from hydrocarbon/PPO blends (e.g., to fluorinated resins) could alter demand; (2) capacity ramp-up speed – domestic resin capacity is planned large, but actual yield and pace remain unproven; (3) geopolitics – AI chip export controls may indirectly impact global resin supply chains. Conclusion: M8 hydrocarbon resin is a classic “AI-compute amplifier” material – its market growth is driven purely by AI server volume, not by its own technological breakthroughs. The structural features are high certification barriers, strong customer lock-in, and a widening supply-demand gap. In the short term, the biggest opportunity for domestic resin makers is not to challenge the M9 monopoly, but to achieve “replaceable and reliable supply” at the M8 level, securing an indispensable position in the domestic AI hardware supply chain.

This report studies the global M8 Grade Hydrocarbon Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for M8 Grade Hydrocarbon Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of M8 Grade Hydrocarbon Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global M8 Grade Hydrocarbon Resin total production and demand, 2021-2032, (Tons)

Global M8 Grade Hydrocarbon Resin total production value, 2021-2032, (USD Million)

Global M8 Grade Hydrocarbon Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global M8 Grade Hydrocarbon Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: M8 Grade Hydrocarbon Resin domestic production, consumption, key domestic manufacturers and share

Global M8 Grade Hydrocarbon Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global M8 Grade Hydrocarbon Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global M8 Grade Hydrocarbon Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global M8 Grade Hydrocarbon Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taiwan Union Technology, Elite Material (EMC), ITEQ Corporation, Shengyi Technology, Wazam New Materials, Nanya New Material Technology, Dongcai Technology (EMC), Shengguan Group, Shijiazhuang Chengzhi Yonghua, Meilian New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World M8 Grade Hydrocarbon Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global M8 Grade Hydrocarbon Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global M8 Grade Hydrocarbon Resin Market, Segmentation by Type:

Standard Grade (Unhydrogenated) (Df 0.0020–0.0025)

Hydrogenated Grade (Fully Saturated) (Df 0.0015–0.0020)

High-Purity Hydrogenated Grade (Df

Contents

1 SUPPLY SUMMARY

- 1.1 M8 Grade Hydrocarbon Resin Introduction
- 1.2 World M8 Grade Hydrocarbon Resin Supply & Forecast
 - 1.2.1 World M8 Grade Hydrocarbon Resin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World M8 Grade Hydrocarbon Resin Production (2021-2032)
 - 1.2.3 World M8 Grade Hydrocarbon Resin Pricing Trends (2021-2032)
- 1.3 World M8 Grade Hydrocarbon Resin Production by Region (Based on Production Site)
 - 1.3.1 World M8 Grade Hydrocarbon Resin Production Value by Region (2021-2032)
 - 1.3.2 World M8 Grade Hydrocarbon Resin Production by Region (2021-2032)
 - 1.3.3 World M8 Grade Hydrocarbon Resin Average Price by Region (2021-2032)
 - 1.3.4 Japan M8 Grade Hydrocarbon Resin Production (2021-2032)
 - 1.3.5 China M8 Grade Hydrocarbon Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 M8 Grade Hydrocarbon Resin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 M8 Grade Hydrocarbon Resin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World M8 Grade Hydrocarbon Resin Demand (2021-2032)
- 2.2 World M8 Grade Hydrocarbon Resin Consumption by Region
 - 2.2.1 World M8 Grade Hydrocarbon Resin Consumption by Region (2021-2026)
 - 2.2.2 World M8 Grade Hydrocarbon Resin Consumption Forecast by Region (2027-2032)
- 2.3 United States M8 Grade Hydrocarbon Resin Consumption (2021-2032)
- 2.4 China M8 Grade Hydrocarbon Resin Consumption (2021-2032)
- 2.5 Europe M8 Grade Hydrocarbon Resin Consumption (2021-2032)
- 2.6 Japan M8 Grade Hydrocarbon Resin Consumption (2021-2032)
- 2.7 South Korea M8 Grade Hydrocarbon Resin Consumption (2021-2032)
- 2.8 ASEAN M8 Grade Hydrocarbon Resin Consumption (2021-2032)
- 2.9 India M8 Grade Hydrocarbon Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World M8 Grade Hydrocarbon Resin Production Value by Manufacturer (2021-2026)

- 3.2 World M8 Grade Hydrocarbon Resin Production by Manufacturer (2021-2026)
- 3.3 World M8 Grade Hydrocarbon Resin Average Price by Manufacturer (2021-2026)
- 3.4 M8 Grade Hydrocarbon Resin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global M8 Grade Hydrocarbon Resin Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for M8 Grade Hydrocarbon Resin in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for M8 Grade Hydrocarbon Resin in 2025
- 3.6 M8 Grade Hydrocarbon Resin Market: Overall Company Footprint Analysis
 - 3.6.1 M8 Grade Hydrocarbon Resin Market: Region Footprint
 - 3.6.2 M8 Grade Hydrocarbon Resin Market: Company Product Type Footprint
 - 3.6.3 M8 Grade Hydrocarbon Resin Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: M8 Grade Hydrocarbon Resin Production Value Comparison
 - 4.1.1 United States VS China: M8 Grade Hydrocarbon Resin Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: M8 Grade Hydrocarbon Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: M8 Grade Hydrocarbon Resin Production Comparison
 - 4.2.1 United States VS China: M8 Grade Hydrocarbon Resin Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: M8 Grade Hydrocarbon Resin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: M8 Grade Hydrocarbon Resin Consumption Comparison
 - 4.3.1 United States VS China: M8 Grade Hydrocarbon Resin Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: M8 Grade Hydrocarbon Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based M8 Grade Hydrocarbon Resin Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based M8 Grade Hydrocarbon Resin Manufacturers,

Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers M8 Grade Hydrocarbon Resin Production Value (2021-2026)

4.4.3 United States Based Manufacturers M8 Grade Hydrocarbon Resin Production (2021-2026)

4.5 China Based M8 Grade Hydrocarbon Resin Manufacturers and Market Share

4.5.1 China Based M8 Grade Hydrocarbon Resin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers M8 Grade Hydrocarbon Resin Production Value (2021-2026)

4.5.3 China Based Manufacturers M8 Grade Hydrocarbon Resin Production (2021-2026)

4.6 Rest of World Based M8 Grade Hydrocarbon Resin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based M8 Grade Hydrocarbon Resin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers M8 Grade Hydrocarbon Resin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers M8 Grade Hydrocarbon Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World M8 Grade Hydrocarbon Resin Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Standard Grade (Unhydrogenated) (Df 0.0020–0.0025)

5.2.2 Hydrogenated Grade (Fully Saturated) (Df 0.0015–0.0020)

5.2.3 High-Purity Hydrogenated Grade (Df

List Of Tables

LIST OF TABLES

Table 1. World M8 Grade Hydrocarbon Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World M8 Grade Hydrocarbon Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World M8 Grade Hydrocarbon Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World M8 Grade Hydrocarbon Resin Production Value Market Share by Region (2021-2026)

Table 5. World M8 Grade Hydrocarbon Resin Production Value Market Share by Region (2027-2032)

Table 6. World M8 Grade Hydrocarbon Resin Production by Region (2021-2026) & (Tons)

Table 7. World M8 Grade Hydrocarbon Resin Production by Region (2027-2032) & (Tons)

Table 8. World M8 Grade Hydrocarbon Resin Production Market Share by Region (2021-2026)

Table 9. World M8 Grade Hydrocarbon Resin Production Market Share by Region (2027-2032)

Table 10. World M8 Grade Hydrocarbon Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World M8 Grade Hydrocarbon Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. M8 Grade Hydrocarbon Resin Major Market Trends

Table 13. World M8 Grade Hydrocarbon Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World M8 Grade Hydrocarbon Resin Consumption by Region (2021-2026) & (Tons)

Table 15. World M8 Grade Hydrocarbon Resin Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World M8 Grade Hydrocarbon Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key M8 Grade Hydrocarbon Resin Producers in 2025

Table 18. World M8 Grade Hydrocarbon Resin Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key M8 Grade Hydrocarbon Resin Producers in 2025

Table 20. World M8 Grade Hydrocarbon Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global M8 Grade Hydrocarbon Resin Company Evaluation Quadrant

Table 22. World M8 Grade Hydrocarbon Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and M8 Grade Hydrocarbon Resin Production Site of Key Manufacturer

Table 24. M8 Grade Hydrocarbon Resin Market: Company Product Type Footprint

Table 25. M8 Grade Hydrocarbon Resin Market: Company Product Application Footprint

Table 26. M8 Grade Hydrocarbon Resin Competitive Factors

Table 27. M8 Grade Hydrocarbon Resin New Entrant and Capacity Expansion Plans

Table 28. M8 Grade Hydrocarbon Resin Mergers & Acquisitions Activity

Table 29. United States VS China M8 Grade Hydrocarbon Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China M8 Grade Hydrocarbon Resin Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China M8 Grade Hydrocarbon Resin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based M8 Grade Hydrocarbon Resin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers M8 Grade Hydrocarbon Resin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers M8 Grade Hydrocarbon Resin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers M8 Grade Hydrocarbon Resin Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers M8 Grade Hydrocarbon Resin Production Market Share (2021-2026)

Table 37. China Based M8 Grade Hydrocarbon Resin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers M8 Grade Hydrocarbon Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers M8 Grade Hydrocarbon Resin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers M8 Grade Hydrocarbon Resin Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers M8 Grade Hydrocarbon Resin Production Market Share (2021-2026)

Table 42. Rest of World Based M8 Grade Hydrocarbon Resin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers M8 Grade Hydrocarbon Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers M8 Grade Hydrocarbon Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers M8 Grade Hydrocarbon Resin Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers M8 Grade Hydrocarbon Resin Production Market Share (2021-2026)

Table 47. World M8 Grade Hydrocarbon Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World M8 Grade Hydrocarbon Resin Production by Type (2021-2026) & (Tons)

Table 49. World M8 Grade Hydrocarbon Resin Production by Type (2027-2032) & (Tons)

Table 50. World M8 Grade Hydrocarbon Resin Production Value by Type (2021-2026) & (USD Million)

Table 51. World M8 Grade Hydrocarbon Resin Production Value by Type (2027-2032) & (USD Million)

Table 52. World M8 Grade Hydrocarbon Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World M8 Grade Hydrocarbon Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World M8 Grade Hydrocarbon Resin Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World M8 Grade Hydrocarbon Resin Production by Function (2021-2026) & (Tons)

Table 56. World M8 Grade Hydrocarbon Resin Production by Function (2027-2032) & (Tons)

Table 57. World M8 Grade Hydrocarbon Resin Production Value by Function (2021-2026) & (USD Million)

Table 58. World M8 Grade Hydrocarbon Resin Production Value by Function (2027-2032) & (USD Million)

Table 59. World M8 Grade Hydrocarbon Resin Average Price by Function (2021-2026) & (US\$/Ton)

Table 60. World M8 Grade Hydrocarbon Resin Average Price by Function (2027-2032)

& (US\$/Ton)

Table 61. World M8 Grade Hydrocarbon Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World M8 Grade Hydrocarbon Resin Production by Application (2021-2026) & (Tons)

Table 63. World M8 Grade Hydrocarbon Resin Production by Application (2027-2032) & (Tons)

Table 64. World M8 Grade Hydrocarbon Resin Production Value by Application (2021-2026) & (USD Million)

Table 65. World M8 Grade Hydrocarbon Resin Production Value by Application (2027-2032) & (USD Million)

Table 66. World M8 Grade Hydrocarbon Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World M8 Grade Hydrocarbon Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Taiwan Union Technology Basic Information, Manufacturing Base and Competitors

Table 69. Taiwan Union Technology Major Business

Table 70. Taiwan Union Technology M8 Grade Hydrocarbon Resin Product and Services

Table 71. Taiwan Union Technology M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Taiwan Union Technology Recent Developments/Updates

Table 73. Taiwan Union Technology Competitive Strengths & Weaknesses

Table 74. Elite Material (EMC) Basic Information, Manufacturing Base and Competitors

Table 75. Elite Material (EMC) Major Business

Table 76. Elite Material (EMC) M8 Grade Hydrocarbon Resin Product and Services

Table 77. Elite Material (EMC) M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Elite Material (EMC) Recent Developments/Updates

Table 79. Elite Material (EMC) Competitive Strengths & Weaknesses

Table 80. ITEQ Corporation Basic Information, Manufacturing Base and Competitors

Table 81. ITEQ Corporation Major Business

Table 82. ITEQ Corporation M8 Grade Hydrocarbon Resin Product and Services

Table 83. ITEQ Corporation M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. ITEQ Corporation Recent Developments/Updates

Table 85. ITEQ Corporation Competitive Strengths & Weaknesses

Table 86. Shengyi Technology Basic Information, Manufacturing Base and Competitors

Table 87. Shengyi Technology Major Business

Table 88. Shengyi Technology M8 Grade Hydrocarbon Resin Product and Services

Table 89. Shengyi Technology M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Shengyi Technology Recent Developments/Updates

Table 91. Shengyi Technology Competitive Strengths & Weaknesses

Table 92. Wazam New Materials Basic Information, Manufacturing Base and Competitors

Table 93. Wazam New Materials Major Business

Table 94. Wazam New Materials M8 Grade Hydrocarbon Resin Product and Services

Table 95. Wazam New Materials M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Wazam New Materials Recent Developments/Updates

Table 97. Wazam New Materials Competitive Strengths & Weaknesses

Table 98. Nanya New Material Technology Basic Information, Manufacturing Base and Competitors

Table 99. Nanya New Material Technology Major Business

Table 100. Nanya New Material Technology M8 Grade Hydrocarbon Resin Product and Services

Table 101. Nanya New Material Technology M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Nanya New Material Technology Recent Developments/Updates

Table 103. Nanya New Material Technology Competitive Strengths & Weaknesses

Table 104. Dongcai Technology (EMC) Basic Information, Manufacturing Base and Competitors

Table 105. Dongcai Technology (EMC) Major Business

Table 106. Dongcai Technology (EMC) M8 Grade Hydrocarbon Resin Product and Services

Table 107. Dongcai Technology (EMC) M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Dongcai Technology (EMC) Recent Developments/Updates

Table 109. Dongcai Technology (EMC) Competitive Strengths & Weaknesses

- Table 110. Shengguan Group Basic Information, Manufacturing Base and Competitors
- Table 111. Shengguan Group Major Business
- Table 112. Shengguan Group M8 Grade Hydrocarbon Resin Product and Services
- Table 113. Shengguan Group M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Shengguan Group Recent Developments/Updates
- Table 115. Shengguan Group Competitive Strengths & Weaknesses
- Table 116. Shijiazhuang Chengzhi Yonghua Basic Information, Manufacturing Base and Competitors
- Table 117. Shijiazhuang Chengzhi Yonghua Major Business
- Table 118. Shijiazhuang Chengzhi Yonghua M8 Grade Hydrocarbon Resin Product and Services
- Table 119. Shijiazhuang Chengzhi Yonghua M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Shijiazhuang Chengzhi Yonghua Recent Developments/Updates
- Table 121. Shijiazhuang Chengzhi Yonghua Competitive Strengths & Weaknesses
- Table 122. Meilian New Materials Basic Information, Manufacturing Base and Competitors
- Table 123. Meilian New Materials Major Business
- Table 124. Meilian New Materials M8 Grade Hydrocarbon Resin Product and Services
- Table 125. Meilian New Materials M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Meilian New Materials Recent Developments/Updates
- Table 127. Meilian New Materials Competitive Strengths & Weaknesses
- Table 128. Tongyu New Materials Basic Information, Manufacturing Base and Competitors
- Table 129. Tongyu New Materials Major Business
- Table 130. Tongyu New Materials M8 Grade Hydrocarbon Resin Product and Services
- Table 131. Tongyu New Materials M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Tongyu New Materials Recent Developments/Updates
- Table 133. Tongyu New Materials Competitive Strengths & Weaknesses
- Table 134. Kingfa Science & Technology Basic Information, Manufacturing Base and Competitors
- Table 135. Kingfa Science & Technology Major Business

Table 136. Kingfa Science & Technology M8 Grade Hydrocarbon Resin Product and Services

Table 137. Kingfa Science & Technology M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Kingfa Science & Technology Recent Developments/Updates

Table 139. Kingfa Science & Technology Competitive Strengths & Weaknesses

Table 140. Shennan Circuits Basic Information, Manufacturing Base and Competitors

Table 141. Shennan Circuits Major Business

Table 142. Shennan Circuits M8 Grade Hydrocarbon Resin Product and Services

Table 143. Shennan Circuits M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Shennan Circuits Recent Developments/Updates

Table 145. Shennan Circuits Competitive Strengths & Weaknesses

Table 146. Wus Printed Circuit (Kunshan) Basic Information, Manufacturing Base and Competitors

Table 147. Wus Printed Circuit (Kunshan) Major Business

Table 148. Wus Printed Circuit (Kunshan) M8 Grade Hydrocarbon Resin Product and Services

Table 149. Wus Printed Circuit (Kunshan) M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Wus Printed Circuit (Kunshan) Recent Developments/Updates

Table 151. Wus Printed Circuit (Kunshan) Competitive Strengths & Weaknesses

Table 152. Wansheng Basic Information, Manufacturing Base and Competitors

Table 153. Wansheng Major Business

Table 154. Wansheng M8 Grade Hydrocarbon Resin Product and Services

Table 155. Wansheng M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Wansheng Recent Developments/Updates

Table 157. Wansheng Competitive Strengths & Weaknesses

Table 158. Ventec International Group Basic Information, Manufacturing Base and Competitors

Table 159. Ventec International Group Major Business

Table 160. Ventec International Group M8 Grade Hydrocarbon Resin Product and Services

Table 161. Ventec International Group M8 Grade Hydrocarbon Resin Production

(Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Ventec International Group Recent Developments/Updates

Table 163. Ventec International Group Competitive Strengths & Weaknesses

Table 164. Doosan Corporation Electro-Materials Basic Information, Manufacturing Base and Competitors

Table 165. Doosan Corporation Electro-Materials Major Business

Table 166. Doosan Corporation Electro-Materials M8 Grade Hydrocarbon Resin Product and Services

Table 167. Doosan Corporation Electro-Materials M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Doosan Corporation Electro-Materials Recent Developments/Updates

Table 169. Doosan Corporation Electro-Materials Competitive Strengths & Weaknesses

Table 170. Panasonic (EP Industry) Basic Information, Manufacturing Base and Competitors

Table 171. Panasonic (EP Industry) Major Business

Table 172. Panasonic (EP Industry) M8 Grade Hydrocarbon Resin Product and Services

Table 173. Panasonic (EP Industry) M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Panasonic (EP Industry) Recent Developments/Updates

Table 175. Panasonic (EP Industry) Competitive Strengths & Weaknesses

Table 176. SABIC (Specialties) Basic Information, Manufacturing Base and Competitors

Table 177. SABIC (Specialties) Major Business

Table 178. SABIC (Specialties) M8 Grade Hydrocarbon Resin Product and Services

Table 179. SABIC (Specialties) M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. SABIC (Specialties) Recent Developments/Updates

Table 181. SABIC (Specialties) Competitive Strengths & Weaknesses

Table 182. Asahi Kasei Basic Information, Manufacturing Base and Competitors

Table 183. Asahi Kasei Major Business

Table 184. Asahi Kasei M8 Grade Hydrocarbon Resin Product and Services

Table 185. Asahi Kasei M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Asahi Kasei Recent Developments/Updates

Table 187. Asahi Kasei Competitive Strengths & Weaknesses

Table 188. Nippon Steel Chemical & Material Basic Information, Manufacturing Base and Competitors

Table 189. Nippon Steel Chemical & Material Major Business

Table 190. Nippon Steel Chemical & Material M8 Grade Hydrocarbon Resin Product and Services

Table 191. Nippon Steel Chemical & Material M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Nippon Steel Chemical & Material Recent Developments/Updates

Table 193. Nippon Steel Chemical & Material Competitive Strengths & Weaknesses

Table 194. Sartomer (Arkema) Basic Information, Manufacturing Base and Competitors

Table 195. Sartomer (Arkema) Major Business

Table 196. Sartomer (Arkema) M8 Grade Hydrocarbon Resin Product and Services

Table 197. Sartomer (Arkema) M8 Grade Hydrocarbon Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Sartomer (Arkema) Recent Developments/Updates

Table 199. Sartomer (Arkema) Competitive Strengths & Weaknesses

Table 200. Global Key Players of M8 Grade Hydrocarbon Resin Upstream (Raw Materials)

Table 201. Global M8 Grade Hydrocarbon Resin Typical Customers

Table 202. M8 Grade Hydrocarbon Resin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. M8 Grade Hydrocarbon Resin Picture

Figure 2. World M8 Grade Hydrocarbon Resin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World M8 Grade Hydrocarbon Resin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World M8 Grade Hydrocarbon Resin Production (2021-2032) & (Tons)

Figure 5. World M8 Grade Hydrocarbon Resin Average Price (2021-2032) & (US\$/Ton)

Figure 6. World M8 Grade Hydrocarbon Resin Production Value Market Share by Region (2021-2032)

Figure 7. World M8 Grade Hydrocarbon Resin Production Market Share by Region (2021-2032)

Figure 8. Japan M8 Grade Hydrocarbon Resin Production (2021-2032) & (Tons)

Figure 9. China M8 Grade Hydrocarbon Resin Production (2021-2032) & (Tons)

Figure 10. M8 Grade Hydrocarbon Resin Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World M8 Grade Hydrocarbon Resin Consumption (2021-2032) & (Tons)

Figure 13. World M8 Grade Hydrocarbon Resin Consumption Market Share by Region (2021-2032)

Figure 14. United States M8 Grade Hydrocarbon Resin Consumption (2021-2032) & (Tons)

Figure 15. China M8 Grade Hydrocarbon Resin Consumption (2021-2032) & (Tons)

Figure 16. Europe M8 Grade Hydrocarbon Resin Consumption (2021-2032) & (Tons)

Figure 17. Japan M8 Grade Hydrocarbon Resin Consumption (2021-2032) & (Tons)

Figure 18. South Korea M8 Grade Hydrocarbon Resin Consumption (2021-2032) & (Tons)

Figure 19. ASEAN M8 Grade Hydrocarbon Resin Consumption (2021-2032) & (Tons)

Figure 20. India M8 Grade Hydrocarbon Resin Consumption (2021-2032) & (Tons)

Figure 21. Producer Shipments of M8 Grade Hydrocarbon Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for M8 Grade Hydrocarbon Resin Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for M8 Grade Hydrocarbon Resin Markets in 2025

Figure 24. United States VS China: M8 Grade Hydrocarbon Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: M8 Grade Hydrocarbon Resin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: M8 Grade Hydrocarbon Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers M8 Grade Hydrocarbon Resin Production Market Share 2025

Figure 28. China Based Manufacturers M8 Grade Hydrocarbon Resin Production Market Share 2025

Figure 29. Rest of World Based Manufacturers M8 Grade Hydrocarbon Resin Production Market Share 2025

Figure 30. World M8 Grade Hydrocarbon Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World M8 Grade Hydrocarbon Resin Production Value Market Share by Type in 2025

Figure 32. Standard Grade (Unhydrogenated) (Df 0.0020–0.0025)

Figure 33. Hydrogenated Grade (Fully Saturated) (Df 0.0015–0.0020)

Figure 34. High-Purity Hydrogenated Grade (Df

I would like to order

Product name: Global M8 Grade Hydrocarbon Resin Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G4C16383A6B8EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4C16383A6B8EN.html>