

Global m-Xylylene Diisocyanate (MXDI) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global m-Xylylene Diisocyanate (MXDI) market size is expected to reach \$ 260 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

m-Xylylene Diisocyanate (MXDI) is an important aromatic aliphatic-chain diisocyanate compound. Its molecular structure consists of an m-xylene backbone and two isocyanate groups (-NCO), combining the high reactivity of aromatic isocyanates with the excellent weather resistance and flexibility of aliphatic materials. As a result, MXDI is widely used in the field of high-performance polyurethane materials. MXDI is typically a colorless to light-yellow transparent liquid with low viscosity, good solubility, and fast curing characteristics. It can react with polyols, amines, and various active hydrogen compounds to produce polyurethane resins, elastomers, adhesives, and coating materials. Compared with traditional isocyanates such as MDI and TDI, polyurethane materials produced with MXDI exhibit superior resistance to yellowing, chemical corrosion, mechanical stress, and weathering. Therefore, MXDI is particularly suitable for high-end coatings, automotive coatings, electronic encapsulation, industrial adhesives, waterproof materials, and optical materials. With increasingly stringent environmental regulations and rising demand for high-performance polyurethane systems, low-VOC, high-durability, and high-value-added polyurethane applications are continuously driving the expansion of the MXDI market. In addition, MXDI is also used in the production of polyurea materials, functional resins, and specialty crosslinking agents, with growing applications in new energy vehicles, construction sealing, rail transportation, and industrial protection sectors. In 2025, the global average selling price of MXDI is estimated at approximately USD 14,000 per ton, with global sales volume reaching around 11,000 tons. The average gross profit margin of manufacturers is estimated at approximately 32%.

The future outlook for the m-Xylylene Diisocyanate (MXDI) industry is generally positive, mainly driven by the growing demand for high-performance polyurethane materials and increasingly stringent environmental regulations. With the continuous expansion of new energy vehicles, rail transportation, industrial protection, electronic encapsulation, and high-end construction sealing materials markets, demand for polyurethane systems featuring excellent weather resistance, yellowing resistance, low VOC emissions, and high mechanical strength is steadily increasing, further promoting MXDI consumption. Compared with traditional MDI and TDI systems, MXDI offers higher added value and superior performance advantages in high-durability coatings, optical materials, and specialty adhesives, and its market penetration is expected to continue rising in the future. At the same time, global trends toward green manufacturing and low-carbon development are accelerating the transition of the polyurethane industry toward environmentally friendly, solvent-free, and high-solid-content systems, creating new application opportunities for MXDI. Future technological development in the industry is expected to focus on higher purity, lower free monomer content, improved reaction efficiency, and functional modification technologies. The Asia-Pacific region, especially China, is expected to remain one of the fastest-growing markets for global MXDI demand.

This report studies the global m-Xylylene Diisocyanate (MXDI) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for m-Xylylene Diisocyanate (MXDI) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of m-Xylylene Diisocyanate (MXDI) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global m-Xylylene Diisocyanate (MXDI) total production and demand, 2021-2032, (Tons)

Global m-Xylylene Diisocyanate (MXDI) total production value, 2021-2032, (USD Million)

Global m-Xylylene Diisocyanate (MXDI) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global m-Xylylene Diisocyanate (MXDI) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: m-Xylylene Diisocyanate (MXDI) domestic production, consumption, key

domestic manufacturers and share

Global m-Xylylene Diisocyanate (MXDI) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global m-Xylylene Diisocyanate (MXDI) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global m-Xylylene Diisocyanate (MXDI) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global m-Xylylene Diisocyanate (MXDI) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Chemicals, encorex, Hangzhou Elion Chemical Industrial, Dezhou Lvbang Chemical, EMS-GRIVORY, Gansu Yinguang Chemical Industry Group Co., Ltd., Sinochem Group, Hubei Benofu Chemical Technology Co., Ltd., Hanwha Solutions, Covestro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World m-Xylylene Diisocyanate (MXDI) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global m-Xylylene Diisocyanate (MXDI) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global m-Xylylene Diisocyanate (MXDI) Market, Segmentation by Type:

Liquid

Solid

Global m-Xylylene Diisocyanate (MXDI) Market, Segmentation by Production Route:

Phosgene Process

Non-phosgene Process

Amine Phosgenation

Global m-Xylylene Diisocyanate (MXDI) Market, Segmentation by Performance:

Non-yellowing Grade

Weather-resistant Grade

Fast-curing Grade

Low-VOC Grade

Global m-Xylylene Diisocyanate (MXDI) Market, Segmentation by Application:

Polyurethane Elastomer

Sealant

Packaging Materials

Others

Companies Profiled:

Mitsui Chemicals

encorex

Hangzhou Elion Chemical Industrial

Dezhou Lvbang Chemical

EMS-GRIVORY

Gansu Yinguang Chemical Industry Group Co., Ltd.

Sinochem Group

Hubei Benofu Chemical Technology Co., Ltd.

Hanwha Solutions

Covestro

Key Questions Answered:

1. How big is the global m-Xylylene Diisocyanate (MXDI) market?
2. What is the demand of the global m-Xylylene Diisocyanate (MXDI) market?
3. What is the year over year growth of the global m-Xylylene Diisocyanate (MXDI) market?
4. What is the production and production value of the global m-Xylylene Diisocyanate (MXDI) market?

5. Who are the key producers in the global m-Xylylene Diisocyanate (MXDI) market?
6. What are the growth factors driving the market demand?

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