

Global M-Xylene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global M-Xylene market size is expected to reach \$ 3869 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

M-xylene is an aromatic hydrocarbon with the formula C_8H_{10} and one of the three xylene isomers (ortho-, meta-, and para-xylene). In industry, it is typically recovered from reformat or other refinery/petrochemical aromatic streams and may be obtained through separation and/or xylene isomerization/separation schemes, then used as a chemical intermediate feedstock or as an industrial solvent. In 2025, global M-xylene sales reached approximately 2,900 kilotons, with an average price of 920 US\$/Ton.

Demand for M-xylene is fundamentally tied to derivative chain throughput, especially where it serves as a primary feedstock for oxidation routes to isophthalic acid and related intermediates, creating structurally 'sticky' consumption in integrated aromatics-to-acids value chains that prioritize continuous operation and feedstock reliability.

Solvent uses in coatings, inks, adhesives, and similar applications add a secondary layer of volume, but overall market momentum is largely shaped by the operating rates and expansion decisions of downstream resin, polyester-modification, and specialty intermediate producers that convert m-xylene into higher-value products.

This report studies the global M-Xylene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for M-Xylene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of M-Xylene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global M-Xylene total production and demand, 2021-2032, (Kilotons)

Global M-Xylene total production value, 2021-2032, (USD Million)

Global M-Xylene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global M-Xylene consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: M-Xylene domestic production, consumption, key domestic manufacturers and share

Global M-Xylene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global M-Xylene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global M-Xylene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global M-Xylene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INEOS, Flint Hills Resources, Mitsubishi Gas Chemical, Formosa Chemicals & Fibre Corporation, Sinopec (Yanshan), Lotte Chemical Corporation, Sinochem Nanjing Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World M-Xylene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global M-Xylene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global M-Xylene Market, Segmentation by Type:

Above 99.5% Purity

98%-99.5% Purity

Global M-Xylene Market, Segmentation by Process:

Reformate Aromatics Separation

Pyrolysis Gasoline Aromatics Recovery

Xylene Isomerization & Separation

Global M-Xylene Market, Segmentation by Packaging:

ISO Tank/Tank Truck

Drums/IBC

Global M-Xylene Market, Segmentation by Application:

IPA Production

Solvents

Others

Companies Profiled:

INEOS

Flint Hills Resources

Mitsubishi Gas Chemical

Formosa Chemicals & Fibre Corporation

Sinopec (Yanshan)

Lotte Chemical Corporation

Sinochem Nanjing Corporation

Key Questions Answered:

1. How big is the global M-Xylene market?
2. What is the demand of the global M-Xylene market?
3. What is the year over year growth of the global M-Xylene market?
4. What is the production and production value of the global M-Xylene market?
5. Who are the key producers in the global M-Xylene market?
6. What are the growth factors driving the market demand?

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