

Global M-Bus Water Meter Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global M-Bus Water Meter market size was valued at US\$ 751 million in 2024 and is forecast to a readjusted size of USD 1052 million by 2031 with a CAGR of 5.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

M-Bus Water Meter is a type of water meter that utilizes the M-Bus bus communication protocol. It communicates with a data collector unit (DCU) via the M-Bus bus, enabling automatic meter reading, remote control, and water leakage monitoring. M-Bus water meters are characterized by flexible installation, high reliability, and low power consumption, making them suitable for various applications such as residential areas, commercial buildings, and industrial parks.

M-Bus water meter industry is in a stable development stage. With the continuous maturity of Internet of Things technology and the advancement of intelligent city construction, M-Bus water meter market scale continues to expand. In the future, M-Bus water meters will show the following trends:

Standardization and connectivity: The M-Bus protocol will be further improved to promote product standardization and connectivity, and improve system compatibility and reliability.

Intelligent upgrade: M-Bus water meter will combine the Internet of Things, big data and

artificial intelligence technology to achieve intelligent metering, remote diagnosis, fault prediction and other functions to improve the efficiency of water resources management.

Improved security reliability: With the increase of network security threats, M-Bus water meter manufacturers will pay more attention to product security, using advanced encryption technology and anti-attack measures to ensure data security.

Green development: M-Bus water meter will further reduce power consumption, improve energy efficiency, and promote the green and low-carbon development of the water industry.

This report is a detailed and comprehensive analysis for global M-Bus Water Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global M-Bus Water Meter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global M-Bus Water Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global M-Bus Water Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global M-Bus Water Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for M-Bus Water Meter
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global M-Bus Water Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kamstrup, Zenner, Sagemcom, Integra, Koka, Semtech, Diehl Group, Nordic Automation Systems, Xylem, Itron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

M-Bus Water Meter market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Water Meter

Electromagnetic Water Meter

Ultrasonic Water Meter

Others

Market segment by Application

Residential

Industrial

Commercial

Major players covered

Kamstrup

Zenner

Sagemcom

Integra

Koka

Semtech

Diehl Group

Nordic Automation Systems

Xylem

Itron

Bmeters

Donghai Group

Goldcard

Qingdao iESLab

Hiwits

Suntront

Viewshine

Sanchuan

Ningbo Water Meter

Ploustock

Metter

Huizhong

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe M-Bus Water Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of M-Bus Water Meter, with price, sales quantity, revenue, and global market share of M-Bus Water Meter from 2020 to 2025.

Chapter 3, the M-Bus Water Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the M-Bus Water Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and M-Bus Water Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of M-Bus Water Meter.

Chapter 14 and 15, to describe M-Bus Water Meter sales channel, distributors, customers, research findings and conclusion.

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