

Global Lyocell Fiber Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Lyocell Fiber market size was valued at US\$ 974 million in 2024 and is forecast to a readjusted size of USD 1703 million by 2031 with a CAGR of 8.4% during review period.

Lyocell, derived from cellulose, is known as a man-made fiber. It is popularly known by the brand name Tencel. Lyocell, a type of rayon fiber, is manufactured in a closed-loop method through a solvent spinning technique, wherein the cellulose undergoes a limited chemical change. Lyocell fibers are widely used in the textile industry in a broad range of apparels and home textiles. These fibers are also used in the medical industry in the production of medical equipment and surgical products.

With increasing environmental awareness, both consumers and manufacturers are seeking sustainable alternatives to conventional fibers like cotton and polyester. Lyocell is seen as an eco-friendly solution because of its production process, which uses closed-loop technology that recycles water and solvents, reducing waste and pollution. Unlike synthetic fibers such as polyester, Lyocell is biodegradable, aligning with the growing demand for materials that minimize environmental impact at the end of their life cycle. This makes it appealing to brands focusing on circular economy models.

Moreover, Lyocell's adoption in diverse applications are increasing. Lyocell's versatility allows it to be used in a variety of textiles, from casual wear to high-end fashion. It blends well with other fibers such as cotton, wool, and silk, expanding its application in various fabric compositions. In addition, the fiber's breathability, moisture control, and softness have made it popular in bedding, upholstery, and other home textiles.

This report is a detailed and comprehensive analysis for global Lyocell Fiber market.

Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lyocell Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2020-2031

Global Lyocell Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2020-2031

Global Lyocell Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2020-2031

Global Lyocell Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lyocell Fiber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lyocell Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lenzing, Greccell, Baoding Swan Fiber, Sateri, Shandong Jinyingli New Material Technology, Hubei Golden Ring Green Fiber, Huafeng Longcell Fiber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lyocell Fiber market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Regular Lyocell Fiber

Crosslinked Lyocell Fiber

Market segment by Application

Apparels

Home Textiles

Nonwoven

Others

Major players covered

Lenzing

Grecell

Baoding Swan Fiber

Sateri

Shandong Jinyingli New Material Technology

Hubei Golden Ring Green Fiber

Huafeng Longcell Fiber

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lyocell Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lyocell Fiber, with price, sales quantity, revenue, and global market share of Lyocell Fiber from 2020 to 2025.

Chapter 3, the Lyocell Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lyocell Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020

to 2025.and Lyocell Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lyocell Fiber.

Chapter 14 and 15, to describe Lyocell Fiber sales channel, distributors, customers, research findings and conclusion.

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