

# Global Lyocell Fiber Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Lyocell Fiber market size was valued at USD 827 million in 2023 and is forecast to a readjusted size of USD 1438.6 million by 2030 with a CAGR of 8.2% during review period.

Lyocell, derived from cellulose, is known as a man-made fiber. It is popularly known by the brand name 'Tencel.' Lyocell, a type of rayon fiber, is manufactured in a closed-loop method through a solvent spinning technique, wherein the cellulose undergoes a limited chemical change. Lyocell fibers are widely used in the textile industry in a broad range of apparels and home textiles. These fibers are also used in the medical industry in the production of medical equipment and surgical products.

Global lyocell fiber key players include Lenzing, Hi-Tech Fiber, etc. Global top 1 manufacturer hold a share over 75%.

Asia-Pacific is the largest market, with a share about 46%, followed by Europe and North America, both have a share about 42 percent.

The Global Info Research report includes an overview of the development of the Lyocell Fiber industry chain, the market status of Apparels (Regular Lyocell Fiber, Crosslinked Lyocell Fiber), Home Textiles (Regular Lyocell Fiber, Crosslinked Lyocell Fiber), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lyocell Fiber.

Regionally, the report analyzes the Lyocell Fiber markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Lyocell Fiber market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Lyocell Fiber market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lyocell Fiber industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Regular Lyocell Fiber, Crosslinked Lyocell Fiber).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lyocell Fiber market.

**Regional Analysis:** The report involves examining the Lyocell Fiber market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Lyocell Fiber market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lyocell Fiber:

**Company Analysis:** Report covers individual Lyocell Fiber manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Lyocell Fiber This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Apparels, Home

Textiles).

**Technology Analysis:** Report covers specific technologies relevant to Lyocell Fiber. It assesses the current state, advancements, and potential future developments in Lyocell Fiber areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Lyocell Fiber market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Lyocell Fiber market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Regular Lyocell Fiber

Crosslinked Lyocell Fiber

#### Market segment by Application

Apparels

Home Textiles

Nonwoven

Others

#### Major players covered

Lenzing

Grecell

Hi-Tech Fiber Group Corporation

Hubang Lyocell

Shandong Yingli Industrial

Sateri

Auyuan Beauty

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lyocell Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lyocell Fiber, with price, sales, revenue and global market share of Lyocell Fiber from 2019 to 2024.

Chapter 3, the Lyocell Fiber competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lyocell Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Lyocell Fiber market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lyocell Fiber.

Chapter 14 and 15, to describe Lyocell Fiber sales channel, distributors, customers, research findings and conclusion.

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