

Global Lyo Beads Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lyo Beads market size is expected to reach \$ 502 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

Lyo Beads are individual solid reagent units produced by dispensing biological reagents into single-reaction doses followed by pre-freezing and lyophilization. They are typically spherical or near-spherical in form and can be directly filled into reaction tubes, assay cartridges, or microfluidic chips. Lyo Beads improve the storage stability of enzymes, antibodies, nucleic acid probes, and other active components while enabling rapid reconstitution after the addition of samples or buffers. They are used in molecular diagnostics, immunoassays, life science research, and other field-testing applications.

The upstream supply chain for Lyo Beads primarily includes enzymes, antibodies, primers, probes, buffer systems, stabilizers, and other biological reagent materials, as well as micro-dispensing equipment, pre-freezing equipment, lyophilization systems, automated assembly lines, packaging materials, and quality control services. Midstream suppliers perform formulation development, process optimization, micro-dispensing, pre-freezing, lyophilization, filling, packaging, and stability validation according to the requirements of specific assays. Products are supplied either as standardized reagents or through customized development services. Downstream customers mainly include in vitro diagnostic reagent manufacturers, molecular diagnostics companies, point-of-care testing platform providers, life science reagent suppliers, food safety testing companies, and animal health diagnostics companies. End-use settings include hospital laboratories, clinical laboratories, research institutions, and field-testing environments.

The Lyo Beads market is entering a period of accelerated adoption. As molecular diagnostics, point-of-care testing, and automated assay platforms continue to develop,

reagent manufacturers are placing greater emphasis on ambient stability, transportation convenience, and workflow standardization. Lyo Beads enable complex reagents to be pre-formulated into individual reaction doses, reducing on-site reagent preparation and pipetting steps while lowering cold-chain storage and transportation requirements. They are particularly suitable for decentralized testing and portable diagnostic devices. Market competition is expected to shift from basic lyophilization capabilities toward formulation optimization, batch-to-batch consistency, scalable manufacturing, and customized product development.

This report studies the global Lyo Beads demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lyo Beads, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lyo Beads that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lyo Beads total market, 2021-2032, (USD Million)

Global Lyo Beads total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Lyo Beads total market, key domestic companies, and share, (USD Million)

Global Lyo Beads revenue by player, revenue and market share 2021-2026, (USD Million)

Global Lyo Beads total market by Type, CAGR, 2021-2032, (USD Million)

Global Lyo Beads total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Lyo Beads market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Promega, Fortis Life Sciences, Medix Biochemica, DCN Dx, Argonaut Manufacturing Services, BIOLYPH, Biofortuna, G-Biosciences (Geno Technology), Evik Diagnostics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Lyo Beads market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lyo Beads Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lyo Beads Market, Segmentation by Type:

Bulk

Tube-loaded

Well-loaded

Others

Global Lyo Beads Market, Segmentation by Business Model:

Standardized

Customized

Global Lyo Beads Market, Segmentation by Application:

Clinical Diagnostics

Research & Drug Development

Food

Others

Companies Profiled:

Cytiva

Promega

Fortis Life Sciences

Medix Biochemica

DCN Dx

Argonaut Manufacturing Services

BIOLYPH

Biofortuna

G-Biosciences (Geno Technology)

Evik Diagnostics

Catachem

Zimmer and Peacock

Applyo Jena

HaiGene

SBS Genetech

Shanghai Jianyi Biotechnology

Key Questions Answered

1. How big is the global Lyo Beads market?
2. What is the demand of the global Lyo Beads market?
3. What is the year over year growth of the global Lyo Beads market?
4. What is the total value of the global Lyo Beads market?
5. Who are the Major Players in the global Lyo Beads market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lyo Beads Introduction
- 1.2 World Lyo Beads Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Lyo Beads Total Market by Region (by Headquarter Location)
 - 1.3.1 World Lyo Beads Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Lyo Beads Revenue (2021-2032)
 - 1.3.3 China Based Company Lyo Beads Revenue (2021-2032)
 - 1.3.4 Europe Based Company Lyo Beads Revenue (2021-2032)
 - 1.3.5 Japan Based Company Lyo Beads Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Lyo Beads Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Lyo Beads Revenue (2021-2032)
 - 1.3.8 India Based Company Lyo Beads Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lyo Beads Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lyo Beads Consumption Value (2021-2032)
- 2.2 World Lyo Beads Consumption Value by Region
 - 2.2.1 World Lyo Beads Consumption Value by Region (2021-2026)
 - 2.2.2 World Lyo Beads Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Lyo Beads Consumption Value (2021-2032)
- 2.4 China Lyo Beads Consumption Value (2021-2032)
- 2.5 Europe Lyo Beads Consumption Value (2021-2032)
- 2.6 Japan Lyo Beads Consumption Value (2021-2032)
- 2.7 South Korea Lyo Beads Consumption Value (2021-2032)
- 2.8 ASEAN Lyo Beads Consumption Value (2021-2032)
- 2.9 India Lyo Beads Consumption Value (2021-2032)

3 WORLD LYO BEADS COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Lyo Beads Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Lyo Beads Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for Lyo Beads in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Lyo Beads in 2025
- 3.3 Lyo Beads Company Evaluation Quadrant
- 3.4 Lyo Beads Market: Overall Company Footprint Analysis
 - 3.4.1 Lyo Beads Market: Region Footprint
 - 3.4.2 Lyo Beads Market: Company Product Type Footprint
 - 3.4.3 Lyo Beads Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Lyo Beads Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Lyo Beads Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Lyo Beads Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Lyo Beads Consumption Value Comparison
 - 4.2.1 United States VS China: Lyo Beads Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Lyo Beads Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Lyo Beads Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Lyo Beads Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Lyo Beads Revenue, (2021-2026)
- 4.4 China Based Companies Lyo Beads Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Lyo Beads Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Lyo Beads Revenue, (2021-2026)
- 4.5 Rest of World Based Lyo Beads Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Lyo Beads Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies Lyo Beads Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Lyo Beads Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Bulk

5.2.2 Tube-loaded

5.2.3 Well-loaded

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Lyo Beads Market Size by Type (2021-2026)

5.3.2 World Lyo Beads Market Size by Type (2027-2032)

5.3.3 World Lyo Beads Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY BUSINESS MODEL

6.1 World Lyo Beads Market Size Overview by Business Model: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Business Model

6.2.1 Standardized

6.2.2 Customized

6.3 Market Segment by Business Model

6.3.1 World Lyo Beads Market Size by Business Model (2021-2026)

6.3.2 World Lyo Beads Market Size by Business Model (2027-2032)

6.3.3 World Lyo Beads Market Size Market Share by Business Model (2027-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Lyo Beads Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Clinical Diagnostics

7.2.2 Research & Drug Development

7.2.3 Food

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World Lyo Beads Market Size by Application (2021-2026)

7.3.2 World Lyo Beads Market Size by Application (2027-2032)

7.3.3 World Lyo Beads Market Size Market Share by Application (2021-2032)

8 COMPANY PROFILES

8.1 Cytiva

8.1.1 Cytiva Details

8.1.2 Cytiva Major Business

8.1.3 Cytiva Lyo Beads Product and Services

8.1.4 Cytiva Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)

8.1.5 Cytiva Recent Developments/Updates

8.1.6 Cytiva Competitive Strengths & Weaknesses

8.2 Promega

8.2.1 Promega Details

8.2.2 Promega Major Business

8.2.3 Promega Lyo Beads Product and Services

8.2.4 Promega Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)

8.2.5 Promega Recent Developments/Updates

8.2.6 Promega Competitive Strengths & Weaknesses

8.3 Fortis Life Sciences

8.3.1 Fortis Life Sciences Details

8.3.2 Fortis Life Sciences Major Business

8.3.3 Fortis Life Sciences Lyo Beads Product and Services

8.3.4 Fortis Life Sciences Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)

8.3.5 Fortis Life Sciences Recent Developments/Updates

8.3.6 Fortis Life Sciences Competitive Strengths & Weaknesses

8.4 Medix Biochemica

8.4.1 Medix Biochemica Details

8.4.2 Medix Biochemica Major Business

8.4.3 Medix Biochemica Lyo Beads Product and Services

8.4.4 Medix Biochemica Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)

8.4.5 Medix Biochemica Recent Developments/Updates

8.4.6 Medix Biochemica Competitive Strengths & Weaknesses

8.5 DCN Dx

8.5.1 DCN Dx Details

8.5.2 DCN Dx Major Business

8.5.3 DCN Dx Lyo Beads Product and Services

8.5.4 DCN Dx Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)

8.5.5 DCN Dx Recent Developments/Updates

8.5.6 DCN Dx Competitive Strengths & Weaknesses

8.6 Argonaut Manufacturing Services

8.6.1 Argonaut Manufacturing Services Details

- 8.6.2 Argonaut Manufacturing Services Major Business
- 8.6.3 Argonaut Manufacturing Services Lyo Beads Product and Services
- 8.6.4 Argonaut Manufacturing Services Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
- 8.6.5 Argonaut Manufacturing Services Recent Developments/Updates
- 8.6.6 Argonaut Manufacturing Services Competitive Strengths & Weaknesses
- 8.7 BIOLYPH
 - 8.7.1 BIOLYPH Details
 - 8.7.2 BIOLYPH Major Business
 - 8.7.3 BIOLYPH Lyo Beads Product and Services
 - 8.7.4 BIOLYPH Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
 - 8.7.5 BIOLYPH Recent Developments/Updates
 - 8.7.6 BIOLYPH Competitive Strengths & Weaknesses
- 8.8 Biofortuna
 - 8.8.1 Biofortuna Details
 - 8.8.2 Biofortuna Major Business
 - 8.8.3 Biofortuna Lyo Beads Product and Services
 - 8.8.4 Biofortuna Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Biofortuna Recent Developments/Updates
 - 8.8.6 Biofortuna Competitive Strengths & Weaknesses
- 8.9 G-Biosciences (Geno Technology)
 - 8.9.1 G-Biosciences (Geno Technology) Details
 - 8.9.2 G-Biosciences (Geno Technology) Major Business
 - 8.9.3 G-Biosciences (Geno Technology) Lyo Beads Product and Services
 - 8.9.4 G-Biosciences (Geno Technology) Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
 - 8.9.5 G-Biosciences (Geno Technology) Recent Developments/Updates
 - 8.9.6 G-Biosciences (Geno Technology) Competitive Strengths & Weaknesses
- 8.10 Evik Diagnostics
 - 8.10.1 Evik Diagnostics Details
 - 8.10.2 Evik Diagnostics Major Business
 - 8.10.3 Evik Diagnostics Lyo Beads Product and Services
 - 8.10.4 Evik Diagnostics Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Evik Diagnostics Recent Developments/Updates
 - 8.10.6 Evik Diagnostics Competitive Strengths & Weaknesses
- 8.11 Catachem
 - 8.11.1 Catachem Details
 - 8.11.2 Catachem Major Business

- 8.11.3 Catachem Lyo Beads Product and Services
- 8.11.4 Catachem Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
- 8.11.5 Catachem Recent Developments/Updates
- 8.11.6 Catachem Competitive Strengths & Weaknesses
- 8.12 Zimmer and Peacock
 - 8.12.1 Zimmer and Peacock Details
 - 8.12.2 Zimmer and Peacock Major Business
 - 8.12.3 Zimmer and Peacock Lyo Beads Product and Services
 - 8.12.4 Zimmer and Peacock Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Zimmer and Peacock Recent Developments/Updates
 - 8.12.6 Zimmer and Peacock Competitive Strengths & Weaknesses
- 8.13 Applyo Jena
 - 8.13.1 Applyo Jena Details
 - 8.13.2 Applyo Jena Major Business
 - 8.13.3 Applyo Jena Lyo Beads Product and Services
 - 8.13.4 Applyo Jena Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Applyo Jena Recent Developments/Updates
 - 8.13.6 Applyo Jena Competitive Strengths & Weaknesses
- 8.14 HaiGene
 - 8.14.1 HaiGene Details
 - 8.14.2 HaiGene Major Business
 - 8.14.3 HaiGene Lyo Beads Product and Services
 - 8.14.4 HaiGene Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
 - 8.14.5 HaiGene Recent Developments/Updates
 - 8.14.6 HaiGene Competitive Strengths & Weaknesses
- 8.15 SBS Genetech
 - 8.15.1 SBS Genetech Details
 - 8.15.2 SBS Genetech Major Business
 - 8.15.3 SBS Genetech Lyo Beads Product and Services
 - 8.15.4 SBS Genetech Lyo Beads Revenue, Gross Margin and Market Share (2021-2026)
 - 8.15.5 SBS Genetech Recent Developments/Updates
 - 8.15.6 SBS Genetech Competitive Strengths & Weaknesses
- 8.16 Shanghai Jianyi Biotechnology
 - 8.16.1 Shanghai Jianyi Biotechnology Details
 - 8.16.2 Shanghai Jianyi Biotechnology Major Business
 - 8.16.3 Shanghai Jianyi Biotechnology Lyo Beads Product and Services
 - 8.16.4 Shanghai Jianyi Biotechnology Lyo Beads Revenue, Gross Margin and Market

Share (2021-2026)

8.16.5 Shanghai Jianyi Biotechnology Recent Developments/Updates

8.16.6 Shanghai Jianyi Biotechnology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Lyo Beads Industry Chain

9.2 Lyo Beads Upstream Analysis

9.3 Lyo Beads Midstream Analysis

9.4 Lyo Beads Downstream Analysis

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Lyo Beads Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World Lyo Beads Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World Lyo Beads Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World Lyo Beads Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World Lyo Beads Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World Lyo Beads Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World Lyo Beads Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World Lyo Beads Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World Lyo Beads Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key Lyo Beads Players in 2025
- Table 12. World Lyo Beads Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global Lyo Beads Company Evaluation Quadrant
- Table 14. Head Office of Key Lyo Beads Players
- Table 15. Lyo Beads Market: Company Product Type Footprint
- Table 16. Lyo Beads Market: Company Product Application Footprint
- Table 17. Lyo Beads Mergers & Acquisitions Activity
- Table 18. United States VS China Lyo Beads Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China Lyo Beads Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based Lyo Beads Companies, Headquarters (States, Country)
- Table 21. United States Based Companies Lyo Beads Revenue, (2021-2026) & (USD Million)
- Table 22. United States Based Companies Lyo Beads Revenue Market Share (2021-2026)
- Table 23. China Based Lyo Beads Companies, Headquarters (Province, Country)
- Table 24. China Based Companies Lyo Beads Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Lyo Beads Revenue Market Share (2021-2026)

Table 26. Rest of World Based Lyo Beads Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Lyo Beads Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Lyo Beads Revenue Market Share (2021-2026)

Table 29. World Lyo Beads Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Lyo Beads Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Lyo Beads Market Size by Type (2027-2032) & (USD Million)

Table 32. World Lyo Beads Market Size by Business Model, (USD Million), 2021 & 2025 & 2032

Table 33. World Lyo Beads Market Size Value by Business Model (2021-2026) & (USD Million)

Table 34. World Lyo Beads Market Size by Business Model (2027-2032) & (USD Million)

Table 35. World Lyo Beads Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 36. World Lyo Beads Market Size by Application (2021-2026) & (USD Million)

Table 37. World Lyo Beads Market Size by Application (2027-2032) & (USD Million)

Table 38. Cytiva Basic Information, Manufacturing Base and Competitors

Table 39. Cytiva Major Business

Table 40. Cytiva Lyo Beads Product and Services

Table 41. Cytiva Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 42. Cytiva Recent Developments/Updates

Table 43. Cytiva Competitive Strengths & Weaknesses

Table 44. Promega Basic Information, Manufacturing Base and Competitors

Table 45. Promega Major Business

Table 46. Promega Lyo Beads Product and Services

Table 47. Promega Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 48. Promega Recent Developments/Updates

Table 49. Promega Competitive Strengths & Weaknesses

Table 50. Fortis Life Sciences Basic Information, Manufacturing Base and Competitors

Table 51. Fortis Life Sciences Major Business

Table 52. Fortis Life Sciences Lyo Beads Product and Services

Table 53. Fortis Life Sciences Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 54. Fortis Life Sciences Recent Developments/Updates
Table 55. Fortis Life Sciences Competitive Strengths & Weaknesses
Table 56. Medix Biochemica Basic Information, Manufacturing Base and Competitors
Table 57. Medix Biochemica Major Business
Table 58. Medix Biochemica Lyo Beads Product and Services
Table 59. Medix Biochemica Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 60. Medix Biochemica Recent Developments/Updates
Table 61. Medix Biochemica Competitive Strengths & Weaknesses
Table 62. DCN Dx Basic Information, Manufacturing Base and Competitors
Table 63. DCN Dx Major Business
Table 64. DCN Dx Lyo Beads Product and Services
Table 65. DCN Dx Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 66. DCN Dx Recent Developments/Updates
Table 67. DCN Dx Competitive Strengths & Weaknesses
Table 68. Argonaut Manufacturing Services Basic Information, Manufacturing Base and Competitors
Table 69. Argonaut Manufacturing Services Major Business
Table 70. Argonaut Manufacturing Services Lyo Beads Product and Services
Table 71. Argonaut Manufacturing Services Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 72. Argonaut Manufacturing Services Recent Developments/Updates
Table 73. Argonaut Manufacturing Services Competitive Strengths & Weaknesses
Table 74. BIOLYPH Basic Information, Manufacturing Base and Competitors
Table 75. BIOLYPH Major Business
Table 76. BIOLYPH Lyo Beads Product and Services
Table 77. BIOLYPH Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 78. BIOLYPH Recent Developments/Updates
Table 79. BIOLYPH Competitive Strengths & Weaknesses
Table 80. Biofortuna Basic Information, Manufacturing Base and Competitors
Table 81. Biofortuna Major Business
Table 82. Biofortuna Lyo Beads Product and Services
Table 83. Biofortuna Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 84. Biofortuna Recent Developments/Updates
Table 85. Biofortuna Competitive Strengths & Weaknesses
Table 86. G-Biosciences (Geno Technology) Basic Information, Manufacturing Base

and Competitors

Table 87. G-Biosciences (Geno Technology) Major Business

Table 88. G-Biosciences (Geno Technology) Lyo Beads Product and Services

Table 89. G-Biosciences (Geno Technology) Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 90. G-Biosciences (Geno Technology) Recent Developments/Updates

Table 91. G-Biosciences (Geno Technology) Competitive Strengths & Weaknesses

Table 92. Evik Diagnostics Basic Information, Manufacturing Base and Competitors

Table 93. Evik Diagnostics Major Business

Table 94. Evik Diagnostics Lyo Beads Product and Services

Table 95. Evik Diagnostics Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 96. Evik Diagnostics Recent Developments/Updates

Table 97. Evik Diagnostics Competitive Strengths & Weaknesses

Table 98. Catachem Basic Information, Manufacturing Base and Competitors

Table 99. Catachem Major Business

Table 100. Catachem Lyo Beads Product and Services

Table 101. Catachem Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 102. Catachem Recent Developments/Updates

Table 103. Catachem Competitive Strengths & Weaknesses

Table 104. Zimmer and Peacock Basic Information, Manufacturing Base and Competitors

Table 105. Zimmer and Peacock Major Business

Table 106. Zimmer and Peacock Lyo Beads Product and Services

Table 107. Zimmer and Peacock Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 108. Zimmer and Peacock Recent Developments/Updates

Table 109. Zimmer and Peacock Competitive Strengths & Weaknesses

Table 110. Applyo Jena Basic Information, Manufacturing Base and Competitors

Table 111. Applyo Jena Major Business

Table 112. Applyo Jena Lyo Beads Product and Services

Table 113. Applyo Jena Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 114. Applyo Jena Recent Developments/Updates

Table 115. Applyo Jena Competitive Strengths & Weaknesses

Table 116. HaiGene Basic Information, Manufacturing Base and Competitors

Table 117. HaiGene Major Business

Table 118. HaiGene Lyo Beads Product and Services

Table 119. HaiGene Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 120. HaiGene Recent Developments/Updates

Table 121. HaiGene Competitive Strengths & Weaknesses

Table 122. SBS Genetech Basic Information, Manufacturing Base and Competitors

Table 123. SBS Genetech Major Business

Table 124. SBS Genetech Lyo Beads Product and Services

Table 125. SBS Genetech Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 126. SBS Genetech Recent Developments/Updates

Table 127. SBS Genetech Competitive Strengths & Weaknesses

Table 128. Shanghai Jianyi Biotechnology Basic Information, Manufacturing Base and Competitors

Table 129. Shanghai Jianyi Biotechnology Major Business

Table 130. Shanghai Jianyi Biotechnology Lyo Beads Product and Services

Table 131. Shanghai Jianyi Biotechnology Lyo Beads Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 132. Shanghai Jianyi Biotechnology Recent Developments/Updates

Table 133. Shanghai Jianyi Biotechnology Competitive Strengths & Weaknesses

Table 134. Global Key Players of Lyo Beads Upstream (Raw Materials)

Table 135. Global Lyo Beads Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Lyo Beads Picture

Figure 2. World Lyo Beads Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lyo Beads Total Revenue (2021-2032) & (USD Million)

Figure 4. World Lyo Beads Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Lyo Beads Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Lyo Beads Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Lyo Beads Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Lyo Beads Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Lyo Beads Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Lyo Beads Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Lyo Beads Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Lyo Beads Revenue (2021-2032) & (USD Million)

Figure 13. Lyo Beads Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Lyo Beads Consumption Value (2021-2032) & (USD Million)

Figure 16. World Lyo Beads Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Lyo Beads Consumption Value (2021-2032) & (USD Million)

Figure 18. China Lyo Beads Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Lyo Beads Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Lyo Beads Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Lyo Beads Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Lyo Beads Consumption Value (2021-2032) & (USD Million)

Figure 23. India Lyo Beads Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Lyo Beads by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Lyo Beads Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Lyo Beads Markets in 2025

Figure 27. United States VS China: Lyo Beads Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Lyo Beads Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Lyo Beads Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Lyo Beads Market Size Market Share by Type in 2025

Figure 31. Bulk

Figure 32. Tube-loaded

Figure 33. Well-loaded

Figure 34. Others

Figure 35. World Lyo Beads Market Size Market Share by Type (2021-2032)

Figure 36. World Lyo Beads Market Size by Business Model, (USD Million), 2021 & 2025 & 2032

Figure 37. World Lyo Beads Market Size Market Share by Business Model in 2025

Figure 38. Standardized

Figure 39. Customized

Figure 40. World Lyo Beads Market Size Market Share by Business Model (2021-2032)

Figure 41. World Lyo Beads Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Lyo Beads Market Size Market Share by Application in 2025

Figure 43. Clinical Diagnostics

Figure 44. Research & Drug Development

Figure 45. Food

Figure 46. Others

Figure 47. World Lyo Beads Market Size Market Share by Application (2021-2032)

Figure 48. Lyo Beads Industrial Chain

Figure 49. Methodology

Figure 50. Research Process and Data Source

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