

Global Lycra Swimwear Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lycra Swimwear market size was valued at US\$ 16237 million in 2025 and is forecast to a readjusted size of US\$ 23078 million by 2032 with a CAGR of 5.2% during review period.

Lycra swimsuits are professional-grade competitive garments made from high-elasticity fabric blends?combining Lycra (spandex) with materials such as nylon, polyester, and PBT fibers. Engineered for a snug fit, excellent elastic recovery, low water absorption, minimal drag, and muscle compression support, they cater to training, competitive racing, and professional swimmers.

The upstream supply chain encompasses Lycra/spandex, nylon, polyester, PBT fibers, functional coatings, dyes and auxiliaries, elastic textile manufacturing, and sewing accessories. Downstream markets primarily target professional athletes, swimming clubs, school sports teams, triathletes, sporting goods retailers, and e-commerce channels.

The global market for Lycra swimsuits features an average unit price of \$30, with sales volume reaching approximately 526 million units and an annual production capacity of 600?620 million units; the industry profit margin stands at around 27%.

Future global market trends point toward increased specialization, lightweight designs, and enhanced durability. Racing swimsuits will evolve beyond basic elasticity to integrate compression support, hydrophobic finishes, low-drag fabrics, ergonomic cuts, and seamless bonding technologies. Demand for mid-to-high-end racing swimsuits is expected to rise alongside the growth of youth swimming training, event participation,

and recreational fitness swimming. Brand competition will center on fabric technology, comfort, chlorine and UV resistance, and regulatory compliance; product lines will become increasingly specialized to cater to specific needs such as training, short-distance racing, long-distance swimming, and triathlons. Key areas for future development include eco-friendly recycled fibers, durable Lycra materials, online custom sizing, and professional racing models designed for women.

This report is a detailed and comprehensive analysis for global Lycra Swimwear market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lycra Swimwear market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Lycra Swimwear market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Lycra Swimwear market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Lycra Swimwear market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lycra Swimwear

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lycra Swimwear market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Speedo, Arena, TYR Sport, Nike Swim, Adidas, Decathlon, Jaked, Dolfin Swimwear, FINIS, Mizuno, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lycra Swimwear market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One-Piece Lycra Swimwear

Two-Piece Lycra Swimwear

Racing Lycra Swimwear

Training Lycra Swimwear

Leisure Lycra Swimwear

Market segment by Fabric Composition

Nylon-Lycra Swimwear

Polyester-Lycra Swimwear

PBT-Lycra Swimwear

Recycled Fiber-Lycra Swimwear

Market segment by Target Consumer Groups

Women's Lycra Swimwear

Men's Lycra Swimwear

Kids' Lycra Swimwear

Market segment by Application

Professional Athletes

Amateur Swimmers

Major players covered

Speedo

Arena

TYR Sport

Nike Swim

Adidas

Decathlon

Jaked

Dolfin Swimwear

FINIS

Mizuno

Descente

Yingfa

Zoke

Hosa

Li-Ning

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lycra Swimwear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lycra Swimwear, with price, sales quantity, revenue, and global market share of Lycra Swimwear from 2021 to 2026.

Chapter 3, the Lycra Swimwear competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Lycra Swimwear breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lycra Swimwear market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lycra Swimwear.

Chapter 14 and 15, to describe Lycra Swimwear sales channel, distributors, customers, research findings and conclusion.

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