

Global Luxury Bikes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3411609F82CEN.html>

Date: February 2026

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: G3411609F82CEN

Abstracts

According to our (Global Info Research) latest study, the global Luxury Bikes market size was valued at US\$ 2572 million in 2025 and is forecast to a readjusted size of US\$ 3496 million by 2032 with a CAGR of 4.4% during review period.

A luxury bike transcends the primary function of transportation, positioning itself as a high-end lifestyle statement characterized by exceptional craftsmanship, cutting-edge technology, and exclusive brand heritage. Unlike standard performance bicycles, luxury bikes often feature frames made from aerospace-grade titanium, ultra-lightweight carbon fiber, or hand-polished precious metals. They are frequently produced in limited editions, sometimes through collaborations between elite cycling manufacturers and luxury automotive or fashion houses (e.g., Ferrari, Colnago, or Hermès). Beyond technical specs like electronic shifting and integrated aerodynamics, the 'luxury' status is defined by bespoke customization, white-glove service, and a price point that reflects prestige rather than just utility. In 2025, global luxury bike production reached approximately 500 K units.

Luxury bikes refer to high-end bicycles that significantly exceed mainstream products in terms of materials, manufacturing processes, brand positioning, and pricing. This category includes premium road bikes, mountain bikes, gravel bikes, high-end electric-assisted bikes, and limited-edition or custom-built models. The luxury bike segment is not only part of the broader bicycle industry but also intersects with luxury consumption, professional sports equipment, and lifestyle markets, characterized by strong brand premiums and niche consumer communities.

From a demand perspective, the core consumers of luxury bikes are high-income individuals, professional cycling enthusiasts, competitive athletes, and lifestyle-driven

riders who view cycling as a symbol of identity and personal taste. In regions such as Europe, North America, Japan, and emerging markets like China's tier-one cities and the Middle East, cycling is increasingly regarded as a premium lifestyle activity rather than merely a mode of transportation or exercise. Consumers are shifting their focus from basic performance to attributes such as lightweight design, speed, exclusivity, and brand heritage, driving the adoption of advanced carbon fiber frames, aerodynamic designs, electronic shifting systems, and custom geometries.

From a product and technology standpoint, luxury bikes evolve at a faster pace than mass-market bicycles. High-end models typically feature high-modulus carbon fiber, titanium, or premium aluminum alloy frames that optimize weight, stiffness, and comfort. Electronic drivetrains, hydraulic disc brakes, high-performance wheelsets, and fully integrated cockpit designs have become standard features in the luxury segment. In addition, brands increasingly leverage data analytics, ergonomic modeling, and wind tunnel testing to deliver specialized solutions for climbing, sprinting, or endurance riding.

In terms of market structure, the luxury bike market exhibits a dual pattern of concentration among established global brands and the coexistence of niche boutique manufacturers. Leading brands benefit from long-standing technical expertise, professional race sponsorships, and strong brand heritage, while smaller boutique brands differentiate themselves through handcrafted production, limited volumes, and high levels of customization. These niche players often emphasize craftsmanship, origin stories, and exclusivity to justify premium pricing.

From a pricing and business model perspective, luxury bikes are positioned far above the mass market, with flagship or custom models sometimes priced on par with entry-level automobiles. Beyond complete bike sales, revenue streams increasingly include premium component upgrades, personalized customization services, branded accessories, and exclusive cycling community experiences. This integrated model of "product + service + community" positions luxury bike brands closer to luxury goods companies than traditional durable goods manufacturers.

Looking ahead, the luxury bike market is expected to maintain steady growth. Rising health awareness, environmental consciousness, and demand for premium leisure sports experiences will continue to support market expansion. Meanwhile, the rapid development of luxury e-bikes represents a significant new growth opportunity. Overall, luxury bikes are evolving into high-value lifestyle products that combine advanced technology, refined design, and social identity, offering strong long-term potential for both market growth and brand premium expansion.

This report is a detailed and comprehensive analysis for global Luxury Bikes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Luxury Bikes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Luxury Bikes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Luxury Bikes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Luxury Bikes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Luxury Bikes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Luxury Bikes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Giant Bicycle, Merida Bike, Battle-FSD, Trek Bike, XDS, Shen Ying Biking, Look Cycle, Marmot Bike, Cube Bike, Colnago, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Luxury Bikes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Road Bikes

Mountain Bikes

Others

Market segment by Materials

Titanium

Carbon Fiber

Others

Market segment by Technology

Flagship Racing

Artisanal & Bespoke

Others

Market segment by Application

Bicycle Racing

Bicycle Touring

Others

Major players covered

Giant Bicycle

Merida Bike

Battle-FSD

Trek Bike

XDS

Shen Ying Biking

Look Cycle

Marmot Bike

Cube Bike

Colnago

SOLOMO

Kestrel Bicycles

Storck Bicycle

Tyrell Bicycle

De Rosa

DAHON

Pinarello

Canyon

Felt Cycles

Ellsworth Bike

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Luxury Bikes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Luxury Bikes, with price, sales quantity, revenue, and global market share of Luxury Bikes from 2021 to 2026.

Chapter 3, the Luxury Bikes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Luxury Bikes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Luxury Bikes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Luxury Bikes.

Chapter 14 and 15, to describe Luxury Bikes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Luxury Bikes Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Road Bikes

1.3.3 Mountain Bikes

1.3.4 Others

1.4 Market Analysis by Materials

1.4.1 Overview: Global Luxury Bikes Consumption Value by Materials: 2021 Versus 2025 Versus 2032

1.4.2 Titanium

1.4.3 Carbon Fiber

1.4.4 Others

1.5 Market Analysis by Technology

1.5.1 Overview: Global Luxury Bikes Consumption Value by Technology: 2021 Versus 2025 Versus 2032

1.5.2 Flagship Racing

1.5.3 Artisanal & Bespoke

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Luxury Bikes Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Bicycle Racing

1.6.3 Bicycle Touring

1.6.4 Others

1.7 Global Luxury Bikes Market Size & Forecast

1.7.1 Global Luxury Bikes Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Luxury Bikes Sales Quantity (2021-2032)

1.7.3 Global Luxury Bikes Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Giant Bicycle

2.1.1 Giant Bicycle Details

- 2.1.2 Giant Bicycle Major Business
- 2.1.3 Giant Bicycle Luxury Bikes Product and Services
- 2.1.4 Giant Bicycle Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Giant Bicycle Recent Developments/Updates
- 2.2 Merida Bike
 - 2.2.1 Merida Bike Details
 - 2.2.2 Merida Bike Major Business
 - 2.2.3 Merida Bike Luxury Bikes Product and Services
 - 2.2.4 Merida Bike Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Merida Bike Recent Developments/Updates
- 2.3 Battle-FSD
 - 2.3.1 Battle-FSD Details
 - 2.3.2 Battle-FSD Major Business
 - 2.3.3 Battle-FSD Luxury Bikes Product and Services
 - 2.3.4 Battle-FSD Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Battle-FSD Recent Developments/Updates
- 2.4 Trek Bike
 - 2.4.1 Trek Bike Details
 - 2.4.2 Trek Bike Major Business
 - 2.4.3 Trek Bike Luxury Bikes Product and Services
 - 2.4.4 Trek Bike Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Trek Bike Recent Developments/Updates
- 2.5 XDS
 - 2.5.1 XDS Details
 - 2.5.2 XDS Major Business
 - 2.5.3 XDS Luxury Bikes Product and Services
 - 2.5.4 XDS Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 XDS Recent Developments/Updates
- 2.6 Shen Ying Biking
 - 2.6.1 Shen Ying Biking Details
 - 2.6.2 Shen Ying Biking Major Business
 - 2.6.3 Shen Ying Biking Luxury Bikes Product and Services
 - 2.6.4 Shen Ying Biking Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Shen Ying Biking Recent Developments/Updates
- 2.7 Look Cycle
 - 2.7.1 Look Cycle Details
 - 2.7.2 Look Cycle Major Business
 - 2.7.3 Look Cycle Luxury Bikes Product and Services
 - 2.7.4 Look Cycle Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Look Cycle Recent Developments/Updates
- 2.8 Marmot Bike
 - 2.8.1 Marmot Bike Details
 - 2.8.2 Marmot Bike Major Business
 - 2.8.3 Marmot Bike Luxury Bikes Product and Services
 - 2.8.4 Marmot Bike Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Marmot Bike Recent Developments/Updates
- 2.9 Cube Bike
 - 2.9.1 Cube Bike Details
 - 2.9.2 Cube Bike Major Business
 - 2.9.3 Cube Bike Luxury Bikes Product and Services
 - 2.9.4 Cube Bike Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Cube Bike Recent Developments/Updates
- 2.10 Colnago
 - 2.10.1 Colnago Details
 - 2.10.2 Colnago Major Business
 - 2.10.3 Colnago Luxury Bikes Product and Services
 - 2.10.4 Colnago Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Colnago Recent Developments/Updates
- 2.11 SOLOMO
 - 2.11.1 SOLOMO Details
 - 2.11.2 SOLOMO Major Business
 - 2.11.3 SOLOMO Luxury Bikes Product and Services
 - 2.11.4 SOLOMO Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 SOLOMO Recent Developments/Updates
- 2.12 Kestrel Bicycles
 - 2.12.1 Kestrel Bicycles Details
 - 2.12.2 Kestrel Bicycles Major Business

- 2.12.3 Kestrel Bicycles Luxury Bikes Product and Services
- 2.12.4 Kestrel Bicycles Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Kestrel Bicycles Recent Developments/Updates
- 2.13 Storck Bicycle
 - 2.13.1 Storck Bicycle Details
 - 2.13.2 Storck Bicycle Major Business
 - 2.13.3 Storck Bicycle Luxury Bikes Product and Services
 - 2.13.4 Storck Bicycle Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Storck Bicycle Recent Developments/Updates
- 2.14 Tyrell Bicycle
 - 2.14.1 Tyrell Bicycle Details
 - 2.14.2 Tyrell Bicycle Major Business
 - 2.14.3 Tyrell Bicycle Luxury Bikes Product and Services
 - 2.14.4 Tyrell Bicycle Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Tyrell Bicycle Recent Developments/Updates
- 2.15 De Rosa
 - 2.15.1 De Rosa Details
 - 2.15.2 De Rosa Major Business
 - 2.15.3 De Rosa Luxury Bikes Product and Services
 - 2.15.4 De Rosa Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 De Rosa Recent Developments/Updates
- 2.16 DAHON
 - 2.16.1 DAHON Details
 - 2.16.2 DAHON Major Business
 - 2.16.3 DAHON Luxury Bikes Product and Services
 - 2.16.4 DAHON Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 DAHON Recent Developments/Updates
- 2.17 Pinarello
 - 2.17.1 Pinarello Details
 - 2.17.2 Pinarello Major Business
 - 2.17.3 Pinarello Luxury Bikes Product and Services
 - 2.17.4 Pinarello Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Pinarello Recent Developments/Updates

2.18 Canyon

2.18.1 Canyon Details

2.18.2 Canyon Major Business

2.18.3 Canyon Luxury Bikes Product and Services

2.18.4 Canyon Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Canyon Recent Developments/Updates

2.19 Felt Cycles

2.19.1 Felt Cycles Details

2.19.2 Felt Cycles Major Business

2.19.3 Felt Cycles Luxury Bikes Product and Services

2.19.4 Felt Cycles Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Felt Cycles Recent Developments/Updates

2.20 Ellsworth Bike

2.20.1 Ellsworth Bike Details

2.20.2 Ellsworth Bike Major Business

2.20.3 Ellsworth Bike Luxury Bikes Product and Services

2.20.4 Ellsworth Bike Luxury Bikes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Ellsworth Bike Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LUXURY BIKES BY MANUFACTURER

3.1 Global Luxury Bikes Sales Quantity by Manufacturer (2021-2026)

3.2 Global Luxury Bikes Revenue by Manufacturer (2021-2026)

3.3 Global Luxury Bikes Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Luxury Bikes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Luxury Bikes Manufacturer Market Share in 2025

3.4.3 Top 6 Luxury Bikes Manufacturer Market Share in 2025

3.5 Luxury Bikes Market: Overall Company Footprint Analysis

3.5.1 Luxury Bikes Market: Region Footprint

3.5.2 Luxury Bikes Market: Company Product Type Footprint

3.5.3 Luxury Bikes Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Luxury Bikes Market Size by Region

- 4.1.1 Global Luxury Bikes Sales Quantity by Region (2021-2032)
- 4.1.2 Global Luxury Bikes Consumption Value by Region (2021-2032)
- 4.1.3 Global Luxury Bikes Average Price by Region (2021-2032)

4.2 North America Luxury Bikes Consumption Value (2021-2032)

4.3 Europe Luxury Bikes Consumption Value (2021-2032)

4.4 Asia-Pacific Luxury Bikes Consumption Value (2021-2032)

4.5 South America Luxury Bikes Consumption Value (2021-2032)

4.6 Middle East & Africa Luxury Bikes Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Luxury Bikes Sales Quantity by Type (2021-2032)

5.2 Global Luxury Bikes Consumption Value by Type (2021-2032)

5.3 Global Luxury Bikes Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Luxury Bikes Sales Quantity by Application (2021-2032)

6.2 Global Luxury Bikes Consumption Value by Application (2021-2032)

6.3 Global Luxury Bikes Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Luxury Bikes Sales Quantity by Type (2021-2032)

7.2 North America Luxury Bikes Sales Quantity by Application (2021-2032)

7.3 North America Luxury Bikes Market Size by Country

- 7.3.1 North America Luxury Bikes Sales Quantity by Country (2021-2032)
- 7.3.2 North America Luxury Bikes Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Luxury Bikes Sales Quantity by Type (2021-2032)

8.2 Europe Luxury Bikes Sales Quantity by Application (2021-2032)

8.3 Europe Luxury Bikes Market Size by Country

- 8.3.1 Europe Luxury Bikes Sales Quantity by Country (2021-2032)
- 8.3.2 Europe Luxury Bikes Consumption Value by Country (2021-2032)
- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Luxury Bikes Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Luxury Bikes Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Luxury Bikes Market Size by Region
 - 9.3.1 Asia-Pacific Luxury Bikes Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Luxury Bikes Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Luxury Bikes Sales Quantity by Type (2021-2032)
- 10.2 South America Luxury Bikes Sales Quantity by Application (2021-2032)
- 10.3 South America Luxury Bikes Market Size by Country
 - 10.3.1 South America Luxury Bikes Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Luxury Bikes Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Luxury Bikes Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Luxury Bikes Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Luxury Bikes Market Size by Country
 - 11.3.1 Middle East & Africa Luxury Bikes Sales Quantity by Country (2021-2032)

- 11.3.2 Middle East & Africa Luxury Bikes Consumption Value by Country (2021-2032)
- 11.3.3 Turkey Market Size and Forecast (2021-2032)
- 11.3.4 Egypt Market Size and Forecast (2021-2032)
- 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
- 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Luxury Bikes Market Drivers
- 12.2 Luxury Bikes Market Restraints
- 12.3 Luxury Bikes Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Luxury Bikes and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Luxury Bikes
- 13.3 Luxury Bikes Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Luxury Bikes Typical Distributors
- 14.3 Luxury Bikes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Luxury Bikes Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Luxury Bikes Consumption Value by Materials, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Luxury Bikes Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Luxury Bikes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Giant Bicycle Basic Information, Manufacturing Base and Competitors
- Table 6. Giant Bicycle Major Business
- Table 7. Giant Bicycle Luxury Bikes Product and Services
- Table 8. Giant Bicycle Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Giant Bicycle Recent Developments/Updates
- Table 10. Merida Bike Basic Information, Manufacturing Base and Competitors
- Table 11. Merida Bike Major Business
- Table 12. Merida Bike Luxury Bikes Product and Services
- Table 13. Merida Bike Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Merida Bike Recent Developments/Updates
- Table 15. Battle-FSD Basic Information, Manufacturing Base and Competitors
- Table 16. Battle-FSD Major Business
- Table 17. Battle-FSD Luxury Bikes Product and Services
- Table 18. Battle-FSD Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Battle-FSD Recent Developments/Updates
- Table 20. Trek Bike Basic Information, Manufacturing Base and Competitors
- Table 21. Trek Bike Major Business
- Table 22. Trek Bike Luxury Bikes Product and Services
- Table 23. Trek Bike Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. Trek Bike Recent Developments/Updates
- Table 25. XDS Basic Information, Manufacturing Base and Competitors
- Table 26. XDS Major Business
- Table 27. XDS Luxury Bikes Product and Services

Table 28. XDS Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. XDS Recent Developments/Updates

Table 30. Shen Ying Biking Basic Information, Manufacturing Base and Competitors

Table 31. Shen Ying Biking Major Business

Table 32. Shen Ying Biking Luxury Bikes Product and Services

Table 33. Shen Ying Biking Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Shen Ying Biking Recent Developments/Updates

Table 35. Look Cycle Basic Information, Manufacturing Base and Competitors

Table 36. Look Cycle Major Business

Table 37. Look Cycle Luxury Bikes Product and Services

Table 38. Look Cycle Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Look Cycle Recent Developments/Updates

Table 40. Marmot Bike Basic Information, Manufacturing Base and Competitors

Table 41. Marmot Bike Major Business

Table 42. Marmot Bike Luxury Bikes Product and Services

Table 43. Marmot Bike Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Marmot Bike Recent Developments/Updates

Table 45. Cube Bike Basic Information, Manufacturing Base and Competitors

Table 46. Cube Bike Major Business

Table 47. Cube Bike Luxury Bikes Product and Services

Table 48. Cube Bike Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Cube Bike Recent Developments/Updates

Table 50. Colnago Basic Information, Manufacturing Base and Competitors

Table 51. Colnago Major Business

Table 52. Colnago Luxury Bikes Product and Services

Table 53. Colnago Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Colnago Recent Developments/Updates

Table 55. SOLOMO Basic Information, Manufacturing Base and Competitors

Table 56. SOLOMO Major Business

Table 57. SOLOMO Luxury Bikes Product and Services

Table 58. SOLOMO Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. SOLOMO Recent Developments/Updates

- Table 60. Kestrel Bicycles Basic Information, Manufacturing Base and Competitors
- Table 61. Kestrel Bicycles Major Business
- Table 62. Kestrel Bicycles Luxury Bikes Product and Services
- Table 63. Kestrel Bicycles Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Kestrel Bicycles Recent Developments/Updates
- Table 65. Storck Bicycle Basic Information, Manufacturing Base and Competitors
- Table 66. Storck Bicycle Major Business
- Table 67. Storck Bicycle Luxury Bikes Product and Services
- Table 68. Storck Bicycle Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 69. Storck Bicycle Recent Developments/Updates
- Table 70. Tyrell Bicycle Basic Information, Manufacturing Base and Competitors
- Table 71. Tyrell Bicycle Major Business
- Table 72. Tyrell Bicycle Luxury Bikes Product and Services
- Table 73. Tyrell Bicycle Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 74. Tyrell Bicycle Recent Developments/Updates
- Table 75. De Rosa Basic Information, Manufacturing Base and Competitors
- Table 76. De Rosa Major Business
- Table 77. De Rosa Luxury Bikes Product and Services
- Table 78. De Rosa Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. De Rosa Recent Developments/Updates
- Table 80. DAHON Basic Information, Manufacturing Base and Competitors
- Table 81. DAHON Major Business
- Table 82. DAHON Luxury Bikes Product and Services
- Table 83. DAHON Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. DAHON Recent Developments/Updates
- Table 85. Pinarello Basic Information, Manufacturing Base and Competitors
- Table 86. Pinarello Major Business
- Table 87. Pinarello Luxury Bikes Product and Services
- Table 88. Pinarello Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Pinarello Recent Developments/Updates
- Table 90. Canyon Basic Information, Manufacturing Base and Competitors
- Table 91. Canyon Major Business
- Table 92. Canyon Luxury Bikes Product and Services

- Table 93. Canyon Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 94. Canyon Recent Developments/Updates
- Table 95. Felt Cycles Basic Information, Manufacturing Base and Competitors
- Table 96. Felt Cycles Major Business
- Table 97. Felt Cycles Luxury Bikes Product and Services
- Table 98. Felt Cycles Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 99. Felt Cycles Recent Developments/Updates
- Table 100. Ellsworth Bike Basic Information, Manufacturing Base and Competitors
- Table 101. Ellsworth Bike Major Business
- Table 102. Ellsworth Bike Luxury Bikes Product and Services
- Table 103. Ellsworth Bike Luxury Bikes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 104. Ellsworth Bike Recent Developments/Updates
- Table 105. Global Luxury Bikes Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 106. Global Luxury Bikes Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 107. Global Luxury Bikes Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 108. Market Position of Manufacturers in Luxury Bikes, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 109. Head Office and Luxury Bikes Production Site of Key Manufacturer
- Table 110. Luxury Bikes Market: Company Product Type Footprint
- Table 111. Luxury Bikes Market: Company Product Application Footprint
- Table 112. Luxury Bikes New Market Entrants and Barriers to Market Entry
- Table 113. Luxury Bikes Mergers, Acquisition, Agreements, and Collaborations
- Table 114. Global Luxury Bikes Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 115. Global Luxury Bikes Sales Quantity by Region (2021-2026) & (K Units)
- Table 116. Global Luxury Bikes Sales Quantity by Region (2027-2032) & (K Units)
- Table 117. Global Luxury Bikes Consumption Value by Region (2021-2026) & (USD Million)
- Table 118. Global Luxury Bikes Consumption Value by Region (2027-2032) & (USD Million)
- Table 119. Global Luxury Bikes Average Price by Region (2021-2026) & (US\$/Unit)
- Table 120. Global Luxury Bikes Average Price by Region (2027-2032) & (US\$/Unit)
- Table 121. Global Luxury Bikes Sales Quantity by Type (2021-2026) & (K Units)
- Table 122. Global Luxury Bikes Sales Quantity by Type (2027-2032) & (K Units)

Table 123. Global Luxury Bikes Consumption Value by Type (2021-2026) & (USD Million)

Table 124. Global Luxury Bikes Consumption Value by Type (2027-2032) & (USD Million)

Table 125. Global Luxury Bikes Average Price by Type (2021-2026) & (US\$/Unit)

Table 126. Global Luxury Bikes Average Price by Type (2027-2032) & (US\$/Unit)

Table 127. Global Luxury Bikes Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Global Luxury Bikes Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Global Luxury Bikes Consumption Value by Application (2021-2026) & (USD Million)

Table 130. Global Luxury Bikes Consumption Value by Application (2027-2032) & (USD Million)

Table 131. Global Luxury Bikes Average Price by Application (2021-2026) & (US\$/Unit)

Table 132. Global Luxury Bikes Average Price by Application (2027-2032) & (US\$/Unit)

Table 133. North America Luxury Bikes Sales Quantity by Type (2021-2026) & (K Units)

Table 134. North America Luxury Bikes Sales Quantity by Type (2027-2032) & (K Units)

Table 135. North America Luxury Bikes Sales Quantity by Application (2021-2026) & (K Units)

Table 136. North America Luxury Bikes Sales Quantity by Application (2027-2032) & (K Units)

Table 137. North America Luxury Bikes Sales Quantity by Country (2021-2026) & (K Units)

Table 138. North America Luxury Bikes Sales Quantity by Country (2027-2032) & (K Units)

Table 139. North America Luxury Bikes Consumption Value by Country (2021-2026) & (USD Million)

Table 140. North America Luxury Bikes Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Europe Luxury Bikes Sales Quantity by Type (2021-2026) & (K Units)

Table 142. Europe Luxury Bikes Sales Quantity by Type (2027-2032) & (K Units)

Table 143. Europe Luxury Bikes Sales Quantity by Application (2021-2026) & (K Units)

Table 144. Europe Luxury Bikes Sales Quantity by Application (2027-2032) & (K Units)

Table 145. Europe Luxury Bikes Sales Quantity by Country (2021-2026) & (K Units)

Table 146. Europe Luxury Bikes Sales Quantity by Country (2027-2032) & (K Units)

Table 147. Europe Luxury Bikes Consumption Value by Country (2021-2026) & (USD Million)

Table 148. Europe Luxury Bikes Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Asia-Pacific Luxury Bikes Sales Quantity by Type (2021-2026) & (K Units)

Table 150. Asia-Pacific Luxury Bikes Sales Quantity by Type (2027-2032) & (K Units)

Table 151. Asia-Pacific Luxury Bikes Sales Quantity by Application (2021-2026) & (K Units)

Table 152. Asia-Pacific Luxury Bikes Sales Quantity by Application (2027-2032) & (K Units)

Table 153. Asia-Pacific Luxury Bikes Sales Quantity by Region (2021-2026) & (K Units)

Table 154. Asia-Pacific Luxury Bikes Sales Quantity by Region (2027-2032) & (K Units)

Table 155. Asia-Pacific Luxury Bikes Consumption Value by Region (2021-2026) & (USD Million)

Table 156. Asia-Pacific Luxury Bikes Consumption Value by Region (2027-2032) & (USD Million)

Table 157. South America Luxury Bikes Sales Quantity by Type (2021-2026) & (K Units)

Table 158. South America Luxury Bikes Sales Quantity by Type (2027-2032) & (K Units)

Table 159. South America Luxury Bikes Sales Quantity by Application (2021-2026) & (K Units)

Table 160. South America Luxury Bikes Sales Quantity by Application (2027-2032) & (K Units)

Table 161. South America Luxury Bikes Sales Quantity by Country (2021-2026) & (K Units)

Table 162. South America Luxury Bikes Sales Quantity by Country (2027-2032) & (K Units)

Table 163. South America Luxury Bikes Consumption Value by Country (2021-2026) & (USD Million)

Table 164. South America Luxury Bikes Consumption Value by Country (2027-2032) & (USD Million)

Table 165. Middle East & Africa Luxury Bikes Sales Quantity by Type (2021-2026) & (K Units)

Table 166. Middle East & Africa Luxury Bikes Sales Quantity by Type (2027-2032) & (K Units)

Table 167. Middle East & Africa Luxury Bikes Sales Quantity by Application (2021-2026) & (K Units)

Table 168. Middle East & Africa Luxury Bikes Sales Quantity by Application (2027-2032) & (K Units)

Table 169. Middle East & Africa Luxury Bikes Sales Quantity by Country (2021-2026) & (K Units)

Table 170. Middle East & Africa Luxury Bikes Sales Quantity by Country (2027-2032) & (K Units)

Table 171. Middle East & Africa Luxury Bikes Consumption Value by Country (2021-2026) & (USD Million)

Table 172. Middle East & Africa Luxury Bikes Consumption Value by Country (2027-2032) & (USD Million)

Table 173. Luxury Bikes Raw Material

Table 174. Key Manufacturers of Luxury Bikes Raw Materials

Table 175. Luxury Bikes Typical Distributors

Table 176. Luxury Bikes Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Luxury Bikes Picture
- Figure 2. Global Luxury Bikes Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Luxury Bikes Revenue Market Share by Type in 2025
- Figure 4. Road Bikes Examples
- Figure 5. Mountain Bikes Examples
- Figure 6. Others Examples
- Figure 7. Global Luxury Bikes Revenue by Materials, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Luxury Bikes Revenue Market Share by Materials in 2025
- Figure 9. Titanium Examples
- Figure 10. Carbon Fiber Examples
- Figure 11. Others Examples
- Figure 12. Global Luxury Bikes Revenue by Technology, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Luxury Bikes Revenue Market Share by Technology in 2025
- Figure 14. Flagship Racing Examples
- Figure 15. Artisanal & Bespoke Examples
- Figure 16. Others Examples
- Figure 17. Global Luxury Bikes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Luxury Bikes Revenue Market Share by Application in 2025
- Figure 19. Bicycle Racing Examples
- Figure 20. Bicycle Touring Examples
- Figure 21. Others Examples
- Figure 22. Global Luxury Bikes Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Luxury Bikes Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Luxury Bikes Sales Quantity (2021-2032) & (K Units)
- Figure 25. Global Luxury Bikes Price (2021-2032) & (US\$/Unit)
- Figure 26. Global Luxury Bikes Sales Quantity Market Share by Manufacturer in 2025
- Figure 27. Global Luxury Bikes Revenue Market Share by Manufacturer in 2025
- Figure 28. Producer Shipments of Luxury Bikes by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 29. Top 3 Luxury Bikes Manufacturer (Revenue) Market Share in 2025
- Figure 30. Top 6 Luxury Bikes Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Luxury Bikes Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Luxury Bikes Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Luxury Bikes Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Luxury Bikes Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Luxury Bikes Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Luxury Bikes Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Luxury Bikes Revenue Market Share by Application (2021-2032)

Figure 43. Global Luxury Bikes Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Luxury Bikes Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Luxury Bikes Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Luxury Bikes Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Luxury Bikes Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Luxury Bikes Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Luxury Bikes Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Luxury Bikes Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Luxury Bikes Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 56. France Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Luxury Bikes Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Luxury Bikes Consumption Value (2021-2032) & (USD Million)

- Figure 59. Italy Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 60. Asia-Pacific Luxury Bikes Sales Quantity Market Share by Type (2021-2032)
- Figure 61. Asia-Pacific Luxury Bikes Sales Quantity Market Share by Application (2021-2032)
- Figure 62. Asia-Pacific Luxury Bikes Sales Quantity Market Share by Region (2021-2032)
- Figure 63. Asia-Pacific Luxury Bikes Consumption Value Market Share by Region (2021-2032)
- Figure 64. China Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 65. Japan Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 66. South Korea Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 67. India Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 68. Southeast Asia Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 69. Australia Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 70. South America Luxury Bikes Sales Quantity Market Share by Type (2021-2032)
- Figure 71. South America Luxury Bikes Sales Quantity Market Share by Application (2021-2032)
- Figure 72. South America Luxury Bikes Sales Quantity Market Share by Country (2021-2032)
- Figure 73. South America Luxury Bikes Consumption Value Market Share by Country (2021-2032)
- Figure 74. Brazil Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 75. Argentina Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 76. Middle East & Africa Luxury Bikes Sales Quantity Market Share by Type (2021-2032)
- Figure 77. Middle East & Africa Luxury Bikes Sales Quantity Market Share by Application (2021-2032)
- Figure 78. Middle East & Africa Luxury Bikes Sales Quantity Market Share by Country (2021-2032)
- Figure 79. Middle East & Africa Luxury Bikes Consumption Value Market Share by Country (2021-2032)
- Figure 80. Turkey Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 81. Egypt Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 82. Saudi Arabia Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 83. South Africa Luxury Bikes Consumption Value (2021-2032) & (USD Million)
- Figure 84. Luxury Bikes Market Drivers
- Figure 85. Luxury Bikes Market Restraints

Figure 86. Luxury Bikes Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Luxury Bikes in 2025

Figure 89. Manufacturing Process Analysis of Luxury Bikes

Figure 90. Luxury Bikes Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

I would like to order

Product name: Global Luxury Bikes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G3411609F82CEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3411609F82CEN.html>