

Global Lutein and Lutein Esters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Lutein and Lutein Esters market size was valued at USD 168.7 million in 2023 and is forecast to a readjusted size of USD 252.6 million by 2030 with a CAGR of 5.9% during review period.

The Lutein and Lutein Esters industry can be broken down into several segments, Powder/Concrete, Oil, etc. Lutein is a xanthophyll and one of 600 known naturally occurring carotenoids. Lutein is synthesized only by plants and like other xanthophylls is found in high quantities in green leafy vegetables such as spinach, kale and yellow carrots. In green plants, xanthophylls act to modulate light energy and serve as non-photochemical quenching agents to deal with triplet chlorophyll (an excited form of chlorophyll), which is overproduced at very high light levels, during photosynthesis. Lutein is an antioxidant that belongs to the carotenoid group. It's found in high amounts in leafy greens and orange-yellow vegetables as well as dietary supplements. Lutein is important for maintaining eye health and reducing the risk of macular degeneration and cataracts. It may also have protective effects on our skin and cardiovascular system. Lutein is a carotenoid that has been shown to support vision health. Lutein is available in two forms—lutein esters and free lutein. Across the world, the major players cover Chenguang Biotech Group Co., Ltd, Qingdao Scitech Biotech Co., Ltd., Synthite, etc.

Global Lutein and Lutein Esters key players include Chenguang Biotech Group Co.,Ltd., Kemin Industries, Synthite, etc. Global top three manufacturers hold a share about 35%. Asia Pacific is the largest market, with a share about 57%, followed by North America and Europe, both have a share over 41 percent. In terms of product, Lutein Esters is the largest segment, with a share over 72%. And in terms of application, the largest application is Additives, followed by Pharmaceuticals/Dietary Supplement, etc.

The Global Info Research report includes an overview of the development of the Lutein and Lutein Esters industry chain, the market status of Additives (Powder/Concrete, Oil), Pharmaceuticals/Dietary Supplement (Powder/Concrete, Oil), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lutein and Lutein Esters.

Regionally, the report analyzes the Lutein and Lutein Esters markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lutein and Lutein Esters market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lutein and Lutein Esters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lutein and Lutein Esters industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Ton), revenue generated, and market share of different by Type (e.g., Powder/Concrete, Oil).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lutein and Lutein Esters market.

Regional Analysis: The report involves examining the Lutein and Lutein Esters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lutein and Lutein Esters market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Lutein and Lutein Esters:

Company Analysis: Report covers individual Lutein and Lutein Esters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lutein and Lutein Esters. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Additives, Pharmaceuticals/Dietary Supplement).

Technology Analysis: Report covers specific technologies relevant to Lutein and Lutein Esters. It assesses the current state, advancements, and potential future developments in Lutein and Lutein Esters areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Lutein and Lutein Esters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lutein and Lutein Esters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Powder/Concrete

Oil

Market segment by Application

Additives

Pharmaceuticals/Dietary Supplement

Major players covered

Chenguang Biotech Group Co.,Ltd.

Kemin Industries

Synthite

Qingdao Scitech Biotech Co., Ltd.

OmniActive

Katra Phytochem Pvt Ltd.

Piveg

Divis

Lycored

IOSA

Allied Biotech Corporation

Chr.Hansen Holding A/S

Tian Yin Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lutein and Lutein Esters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lutein and Lutein Esters, with price, sales, revenue and global market share of Lutein and Lutein Esters from 2019 to 2024.

Chapter 3, the Lutein and Lutein Esters competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lutein and Lutein Esters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Lutein and Lutein Esters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lutein and

Lutein Esters.

Chapter 14 and 15, to describe Lutein and Lutein Esters sales channel, distributors, customers, research findings and conclusion.

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