

# Global Lung Cancer Screening Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Lung Cancer Screening Software market size was valued at US\$ 1755 million in 2025 and is forecast to a readjusted size of US\$ 5472 million by 2032 with a CAGR of 17.6% during review period.

Lung cancer screening software is medical software based on medical imaging (primarily low-dose CT) and algorithm models. It is used to automatically detect lung nodules, analyze morphological characteristics, assess malignancy risk, and assist in follow-up management. Its goal is to improve the early detection rate of lung cancer, reduce the missed diagnosis rate, and support clinical decision-making and population screening.

Upstream components mainly include medical imaging data sources (CT equipment, imaging centers), computing power and cloud infrastructure, algorithm frameworks, and data annotation resources. Downstream components primarily target hospital radiology departments, regional public health screening projects, physical examination institutions, and health management and insurance-related service scenarios.

### Global Market Future Development Trends

With the increasing incidence of lung cancer and the aging population, low-dose CT screening is being included in recommended or pilot programs in more and more countries. Traditional manual image interpretation is insufficient to support large-scale screening, making efficient and replicable software solutions a necessity and driving the rapid deployment of lung cancer screening software in hospitals and regional population

screening.

The market is evolving from single nodule detection to risk stratification, follow-up comparison, multi-temporal analysis, and automated reporting. Algorithm stability, cross-device generalization ability, and clinical interpretability have become core competitive advantages, elevating the value of software from an 'auxiliary tool' to a 'key node in the screening process.'

Against increasingly stringent regulatory requirements from the FDA, CE, and NMPA, compliance certification has become a market entry barrier. In the future, software will increasingly take the form of platforms, integrating with PACS, regional screening systems, and cloud services, transforming from single-point sales to long-term service revenue through subscription or pay-per-view models.

This report is a detailed and comprehensive analysis for global Lung Cancer Screening Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Lung Cancer Screening Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Lung Cancer Screening Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Lung Cancer Screening Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Lung Cancer Screening Software market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lung Cancer Screening Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lung Cancer Screening Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens Healthineers, GE HealthCare, Philips Healthcare, Canon Medical Systems, United Imaging Healthcare, InferVision, Airdoc, VUNO, Lunit, Qure.ai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Lung Cancer Screening Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Cloud-Based

Web-Based

#### Market segment by Screening Technologies

Nodule Detection

Nodule Analysis

Full-Process Screening

Predictive Assessment

#### Market segment by System Integration Level

Standalone AI Software

PACS/RIS Integrated Plugin

Built-in Solution for Imaging Equipment

Regional Screening Platform System

#### Market segment by Application

Hospitals

Medical Examination Institutions

Public Health Screening

Others

#### Market segment by players, this report covers

Siemens Healthineers

GE HealthCare

Philips Healthcare

Canon Medical Systems

United Imaging Healthcare

InferVision

Airdoc

VUNO

Lunit

Qure.ai

Riverain Technologies

Zebra Medical Vision

Arterys

Deepwise

EverFortune AI

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Lung Cancer Screening Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Lung Cancer Screening Software, with revenue, gross margin, and global market share of Lung Cancer Screening Software from 2021 to 2026.

Chapter 3, the Lung Cancer Screening Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Lung Cancer Screening Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Lung Cancer Screening Software.

Chapter 13, to describe Lung Cancer Screening Software research findings and conclusion.

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