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Global Luneburg Lens Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G4BDA2A53CCFEN.html
Date: September 2026
Pages: 108
Price: US$ 4,480.00 (Single User License)
ID: G4BDA2A53CCFEN

Abstracts

The global Luneburg Lens market size is expected to reach $ 255 million by 2032, rising at a market growth of 15.8% CAGR during the forecast period (2026-2032).

Luneburg lens is a dielectric ball made of several layers of materials with different dielectric constants, which can make the electromagnetic wave irradiated on the lens focus on the inner surface of the metal reflective surface through the lens, and after reflection, the reflected The wave travels back through the lens in the direction of the source of emission. Mainly used to generate false targets to deceive radar. Lunberg lens reflectors have the advantages of small size, larger radar cross-sectional area than corner reflectors of the same size, and wider reflection patterns in the horizontal and vertical directions, but they are heavy, expensive, and complicated to manufacture.

A Luneburg lens, often miswritten as Luneberg lens, is a dielectric lens that collects and focuses electromagnetic energy. According to the theory proposed by Rudolf Karl Luneburg in 1944, the lens is spherical, and its dielectric constant varies more significantly near its center. Due to this property, the lens can refract and focus incident energy. The focal point changes as the angle of incidence changes. Its key feature is that, due to its spherical shape, it can concentrate energy entering from various angles.

A Luneburg lens antenna, also called a Luneberg lens antenna, dielectric lens antenna, etc., originates from the Luneburg lens. Its principle is to utilize the refractive properties of a multi-layered dielectric sphere to converge the low-gain, wide-beam electromagnetic wave signal of a single antenna element into a high-gain, narrow-beam electromagnetic wave signal.

Currently, Luneburg lens antennas have two relatively mature product types: single-

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beam and multi-beam. Single-beam products are the most widely used, mainly serving high-speed rail and other high-speed rail service scenarios. Multi-beam products primarily address capacity and wide-area coverage requirements.

This report categorizes the products on the market into spherical Luneburg antennas and cylindrical Luneburg antennas.

Report Scope

This report studies the global Luneburg Lens production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Luneburg Lens and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Luneburg Lens that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Luneburg Lens total production and demand, 2021-2032, (Units)

Global Luneburg Lens total production value, 2021-2032, (USD Million)

Global Luneburg Lens production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Luneburg Lens consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Luneburg Lens domestic production, consumption, key domestic manufacturers and share

Global Luneburg Lens production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Luneburg Lens production by Type, production, value, CAGR,

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2021-2032, (USD Million) & (Units)

Global Luneburg Lens production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Luneburg Lens market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Electric, Lunewave, Yuehaixin (Fushun Tianji), Dayang Microwave, Xi'an Haitian, Hefei Ruosen, Gaoxinda, Shenglu Communication, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Luneburg Lens market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Luneburg Lens Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Luneburg Lens Market, Segmentation by Type:

15 dBi

20 dBi

Global Luneburg Lens Market, Segmentation by Shapes:

Spherical

Cylindrical

Global Luneburg Lens Market, Segmentation by Marketing Method:

Direct Sales

Distribution

Global Luneburg Lens Market, Segmentation by Application:

Military

Civil

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Companies Profiled:

Sumitomo Electric

Lunewave

Yuehaixin (Fushun Tianji)

Dayang Microwave

Xi'an Haitian

Hefei Ruosen

Gaoxinda

Shenglu Communication

Key Questions Answered

1. How big is the global Luneburg Lens market?
2. What is the demand of the global Luneburg Lens market?
3. What is the year over year growth of the global Luneburg Lens market?
4. What is the total value of the global Luneburg Lens market?
5. Who are the Major Players in the global Luneburg Lens market?
6. What are the growth factors driving the market demand?

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