

Global Lunar and Asteroid Resource Exploration Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lunar and Asteroid Resource Exploration Services market size is expected to reach \$ 487 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

Lunar and asteroid resource exploration services refer to a type of professional space resource-related service provided by commercial space companies, research institutions, or government contractors. Its core content involves providing data support and resource location decision-making basis for subsequent resource development, in-situ resource utilization (ISRU), or space mining activities on the Moon, near-Earth asteroids, and other celestial bodies through orbital remote sensing, lander geological surveys, in-situ exploration, sample collection and analysis, and mineral and volatile identification. These services typically do not directly involve resource extraction but are located at the upstream 'exploration and assessment stage' of the industry chain. Essentially, they are similar to 'geological exploration and mineral rights assessment services' in Earth's mining industry, serving as a crucial foundational link between deep space scientific exploration and commercial space resource development.

Lunar and asteroid resource exploration services are currently in the early stages of transitioning from 'government-led scientific exploration' to 'commercial resource upstream services,' and their long-term prospects are highly dependent on the deep space economy and the maturity of ISRU technology. With NASA's Artemis program, ESA's lunar exploration missions, and private companies' efforts to normalize lunar and asteroid missions, this field will shift from single scientific missions to 'continuous exploration data services + resource mapping' over the next 10-20 years. Driving factors include declining Earth-Moon transportation costs, advancements in

autonomous robotic exploration technology, enhanced deep-space communication and AI analytics capabilities, and rising strategic demand for water ice, platinum group metals, and rare resources. In the medium to long term, this industry may become an 'infrastructure-level industry' for space mining and lunar base construction, similar to geological exploration and early oil and gas exploration services on Earth, but it is currently still in the very early stages of commercialization.

This report studies the global Lunar and Asteroid Resource Exploration Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lunar and Asteroid Resource Exploration Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lunar and Asteroid Resource Exploration Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lunar and Asteroid Resource Exploration Services total market, 2021-2032, (USD Million)

Global Lunar and Asteroid Resource Exploration Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Lunar and Asteroid Resource Exploration Services total market, key domestic companies, and share, (USD Million)

Global Lunar and Asteroid Resource Exploration Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Lunar and Asteroid Resource Exploration Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Lunar and Asteroid Resource Exploration Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Lunar and Asteroid Resource Exploration Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intuitive Machines, ispace, Astrobotic Technology, Firefly Aerospace, Lunar Outpost, AstroForge, Interlune, TransAstra Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Lunar and Asteroid Resource Exploration Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lunar and Asteroid Resource Exploration Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lunar and Asteroid Resource Exploration Services Market, Segmentation by Type:

Lunar Resource Exploration

Asteroid Resource Exploration

Global Lunar and Asteroid Resource Exploration Services Market, Segmentation by Technical Methods:

Orbital Remote Sensing Exploration

Surface Landing Geological Survey

Mobile Exploration Vehicle Inspection

Sample Return and Laboratory Analysis

AI Geological Modeling and Resource Prediction Services

Global Lunar and Asteroid Resource Exploration Services Market, Segmentation by Service Models:

Data Service

Mission Execution

Platform Service

Government Contract

Global Lunar and Asteroid Resource Exploration Services Market, Segmentation by Application:

Government Space Agencies

Commercial Space Mining Companies

Deep Space Logistics/Energy Companies

Research Institutions and Universities

Companies Profiled:

Intuitive Machines

ispace

Astrobotic Technology

Firefly Aerospace

Lunar Outpost

AstroForge

Interlune

TransAstra Corporation

Key Questions Answered

1. How big is the global Lunar and Asteroid Resource Exploration Services market?
2. What is the demand of the global Lunar and Asteroid Resource Exploration Services market?
3. What is the year over year growth of the global Lunar and Asteroid Resource Exploration Services market?
4. What is the total value of the global Lunar and Asteroid Resource Exploration Services market?
5. Who are the Major Players in the global Lunar and Asteroid Resource Exploration Services market?
6. What are the growth factors driving the market demand?

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