

Global Lunar and Asteroid Resource Exploration Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lunar and Asteroid Resource Exploration Services market size was valued at US\$ 156 million in 2025 and is forecast to a readjusted size of US\$ 487 million by 2032 with a CAGR of 17.6% during review period.

Lunar and asteroid resource exploration services refer to a type of professional space resource-related service provided by commercial space companies, research institutions, or government contractors. Its core content involves providing data support and resource location decision-making basis for subsequent resource development, in-situ resource utilization (ISRU), or space mining activities on the Moon, near-Earth asteroids, and other celestial bodies through orbital remote sensing, lander geological surveys, in-situ exploration, sample collection and analysis, and mineral and volatile identification. These services typically do not directly involve resource extraction but are located at the upstream 'exploration and assessment stage' of the industry chain. Essentially, they are similar to 'geological exploration and mineral rights assessment services' in Earth's mining industry, serving as a crucial foundational link between deep space scientific exploration and commercial space resource development.

Lunar and asteroid resource exploration services are currently in the early stages of transitioning from 'government-led scientific exploration' to 'commercial resource upstream services,' and their long-term prospects are highly dependent on the deep space economy and the maturity of ISRU technology. With NASA's Artemis program, ESA's lunar exploration missions, and private companies' efforts to normalize lunar and asteroid missions, this field will shift from single scientific missions to 'continuous exploration data services + resource mapping' over the next 10-20 years. Driving

factors include declining Earth-Moon transportation costs, advancements in autonomous robotic exploration technology, enhanced deep-space communication and AI analytics capabilities, and rising strategic demand for water ice, platinum group metals, and rare resources. In the medium to long term, this industry may become an 'infrastructure-level industry' for space mining and lunar base construction, similar to geological exploration and early oil and gas exploration services on Earth, but it is currently still in the very early stages of commercialization.

This report is a detailed and comprehensive analysis for global Lunar and Asteroid Resource Exploration Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lunar and Asteroid Resource Exploration Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Lunar and Asteroid Resource Exploration Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Lunar and Asteroid Resource Exploration Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Lunar and Asteroid Resource Exploration Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lunar and Asteroid Resource Exploration Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lunar and Asteroid Resource Exploration Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intuitive Machines, ispace, Astrobotic Technology, Firefly Aerospace, Lunar Outpost, AstroForge, Interlune, TransAstra Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Lunar and Asteroid Resource Exploration Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lunar Resource Exploration

Asteroid Resource Exploration

Market segment by Technical Methods

Orbital Remote Sensing Exploration

Surface Landing Geological Survey

Mobile Exploration Vehicle Inspection

Sample Return and Laboratory Analysis

AI Geological Modeling and Resource Prediction Services

Market segment by Service Models

Data Service

Mission Execution

Platform Service

Government Contract

Market segment by Application

Government Space Agencies

Commercial Space Mining Companies

Deep Space Logistics/Energy Companies

Research Institutions and Universities

Market segment by players, this report covers

Intuitive Machines

ispace

Astrobotic Technology

Firefly Aerospace

Lunar Outpost

AstroForge

Interlune

TransAstra Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Lunar and Asteroid Resource Exploration Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Lunar and Asteroid Resource Exploration Services, with revenue, gross margin, and global market share of Lunar and Asteroid Resource Exploration Services from 2021 to 2026.

Chapter 3, the Lunar and Asteroid Resource Exploration Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Lunar and Asteroid Resource Exploration Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Lunar and Asteroid Resource Exploration Services.

Chapter 13, to describe Lunar and Asteroid Resource Exploration Services research findings and conclusion.

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