

Global Luminescent Quantum Dot Films Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Luminescent Quantum Dot Films market size was valued at US\$ 275 million in 2025 and is forecast to a readjusted size of US\$ 573 million by 2032 with a CAGR of 11.0% during review period.

Luminescent quantum dot films are functional optical films in which semiconductor quantum dots are uniformly dispersed in optical-grade resin and precision-coated onto high-barrier substrates. Quantum dots exhibit photoluminescence when excited by blue light, their emission spectrum can be precisely tuned via the quantum confinement effect, efficiently converting blue light into narrow-half-peak-width red and green light. In 2025, global luminescent quantum dot films production reached approximately 892 ton, with an average global market price of around USD 300,000 per ton. A factory gross profit of USD 60,000 per ton with 20% gross margin. A single line full machine capacity production is around 5 ton per line per year. The upstream is dependent on quantum dot materials, barrier films and resins. The downstream demand is concentrated in electronics, automotive display and lighting. Quantum Dot Enhancement Films (QDEF) used OLED TVs, placed behind the screen's backlight absorb harsh blue LED light and convert it into pure, highly saturated red and green light, widens the color gamut and improves energy efficiency. China and South Korea market are driven by massive display manufacturing.

This report is a detailed and comprehensive analysis for global Luminescent Quantum Dot Films market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Luminescent Quantum Dot Films market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Luminescent Quantum Dot Films market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Luminescent Quantum Dot Films market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Luminescent Quantum Dot Films market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Luminescent Quantum Dot Films

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Luminescent Quantum Dot Films market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nanosys, Inc., 3M Company, Samsung Electronics, BOE Technology Group, LG Display, Ningbo Exciton Technology, Najing Technology, Nanjing Bready Advanced Materials, Daoming Optics, NanoTop, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Luminescent Quantum Dot Films market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Cadmium Based Quantum Dot Films

- Cadmium Free Quantum Dot Films

Market segment by Film Technology

- Quantum Dot Enhancement Film (QDEF)

- Quantum Dot Color Conversion Film (QDCC)

- Quantum Dot Composite Film

- Others

Market segment by Thickness

- Ultra Thin (

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