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Global Luggage Wheels Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Luggage Wheels market size was valued at US$ 700 million in 2025 and is forecast to a readjusted size of US$ 1111 million by 2032 with a CAGR of 6.7% during review period.

Luggage Wheels are dedicated mobility components installed on the bottom, corners, or side structures of suitcases, trolley cases, wheeled travel bags, pilot cases, tool cases, musical instrument cases, and other transport cases. The product typically integrates a wheel body, tread, axle, bracket, mounting base, and, for spinner configurations, a vertical rotation mechanism. Main product forms include fixed-direction wheel assemblies and 360-degree spinner wheel assemblies, with single-wheel and twin-wheel configurations. Key specifications include wheel diameter, tread material, bearing structure, mounting geometry, load capacity, rolling resistance, noise performance, abrasion resistance, and impact durability. Polyurethane, polyvinyl chloride, and thermoplastic elastomer are widely used tread materials, while nylon, polypropylene, engineering plastics, steel, and aluminum are commonly applied in wheel cores, brackets, and mounting structures. Product development increasingly focuses on quieter rolling, improved maneuverability, higher load stability, shock absorption, braking, and replaceable or detachable structures.

Key Findings

Global Luggage Wheels sales reached approximately 807 million units in 2025

Global sales are estimated at approximately 859 million units in 2026

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Average manufacturer selling prices increased from about US$0.84 to US$0.85 per unit

Four-wheel spinner luggage accounts for approximately two-thirds of mainstream travel suitcase demand

China, China Taiwan, and Japan form the principal global manufacturing cluster

Market Trends

The Luggage Wheels industry is shifting from basic fixed-direction structures toward quieter, smoother, and more stable spinner systems. Twin-wheel configurations are gaining importance in medium- and high-end luggage because they distribute load more evenly and provide improved directional control, while advanced tread compounds and bearing structures reduce rolling noise and vibration. Product differentiation is increasingly based on durability, low-noise performance, replaceability, braking, suspension, and compatibility with thinner or lighter suitcase shells. Luggage brands are also requesting shorter development cycles, custom molds, exclusive exterior designs, and more consistent performance across different floor surfaces. At the same time, growing repair awareness and longer product-life expectations are supporting demand for removable and model-specific replacement wheel assemblies.

Market Dynamics

Drivers

The principal growth driver is the sustained expansion of global travel activity and the resulting demand for new and replacement luggage. The increasing penetration of four-wheel spinner suitcases raises the average number of wheel assemblies required per suitcase compared with conventional two-wheel models. Higher customer expectations for quieter movement, easier multidirectional handling, and improved durability are also increasing the value of wheel assemblies used in mid-range and premium luggage. Expansion of luggage manufacturing capacity in China, India, Vietnam, and other Asian production centers further supports demand for specialized wheel suppliers.

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Restraints

Luggage Wheels face persistent price pressure because a large proportion of global demand is supplied through cost-sensitive original equipment contracts. Polyurethane, thermoplastic elastomers, nylon, steel components, bearings, molds, and energy costs influence manufacturing margins, while luggage brands frequently require customized dimensions and mounting structures without committing to long production runs. The absence of universal mounting standards also limits economies of scale, particularly in the replacement market, where incompatible hole spacing and housing designs reduce cross-model interchangeability.

Opportunities

Growth opportunities are concentrated in low-noise spinner wheels, shock-absorbing wheel systems, detachable structures, integrated braking systems, and replacement products designed for specific luggage models. Premium hard-shell suitcases, aluminum-magnesium luggage, pilot cases, camera cases, tool cases, and other professional transport cases offer higher specification requirements and more favorable pricing than basic travel luggage. Suppliers with integrated mold development, polymer formulation, injection molding, metal processing, assembly, and testing capabilities are positioned to capture customized programs from global luggage brands and regional manufacturers.

Challenges

The industry remains highly fragmented, with numerous small and medium-sized manufacturers competing on price, tooling speed, and customer relationships. Product quality can vary significantly in noise, wear resistance, axle strength, turning stability, and long-term load performance, creating qualification risks for luggage brands. Suppliers must also manage frequent style changes, relatively short product cycles, intellectual property concerns, fragmented replacement specifications, and fluctuations in travel-related consumer demand. Maintaining consistent performance across mass-produced components while controlling tooling and labor costs remains a core operational challenge.

Industry Chain Analysis

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The upstream segment consists of polyurethane, polyvinyl chloride, thermoplastic elastomer, nylon, polypropylene, engineering plastics, rubber compounds, steel axles, bearings, fasteners, aluminum components, molds, and surface-treatment services. Material formulation directly affects abrasion resistance, noise, resilience, grip, weather resistance, and production cost, while mold quality and dimensional control determine wheel balance, mounting precision, and assembly consistency. Bearing quality, axle strength, and bracket design become more important as luggage sizes and load requirements increase.

The midstream segment covers product design, mold development, polymer molding, wheel casting or overmolding, metal stamping, machining, bearing installation, assembly, and performance testing. Value creation is concentrated in compound selection, structural design, noise reduction, durability validation, customization speed, and reliable mass production. Downstream customers include luggage brands, suitcase manufacturers, travel-goods OEMs, professional case manufacturers, parts distributors, repair networks, and online replacement channels. Original equipment orders provide volume, while customized premium products and replacement wheel assemblies generally provide higher unit value.

Segment Insights

Fixed-direction wheel assemblies remain important in two-wheel trolley cases, wheeled duffel bags, pilot cases, tool cases, and professional transport cases. However, 360-degree spinner wheel assemblies represent the larger structural segment because four-wheel luggage has become the dominant format in mainstream travel suitcases. Twin-wheel spinner systems are more frequently used in medium- and premium-priced products, while single-wheel assemblies retain advantages in lower weight, simpler construction, and lower manufacturing cost.

By wheel diameter, products below 50 millimeters are concentrated in compact cases and space-constrained structures, while the 50-to-69-millimeter range forms the broadest mainstream category. Products of 70 millimeters and above are more common in heavier luggage and professional cases requiring improved obstacle clearance. Polyurethane is widely used in higher-performance products, while polyvinyl chloride and thermoplastic elastomer remain important across cost-sensitive and noise-focused applications. Ball-bearing products account for a rising share of mid-range and premium demand.

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Downstream Market Opportunities

Travel suitcases remain the largest application, supported by the continued dominance of hard-shell and four-wheel spinner formats. Soft-sided trolley cases and wheeled duffel bags provide stable demand for fixed-direction and compact wheel structures, while pilot cases, tool cases, musical instrument cases, and camera equipment cases create smaller but higher-value opportunities. Aluminum-magnesium luggage and premium polycarbonate suitcases require better surface finish, quieter operation, stronger load performance, and more precise integration with the suitcase shell, providing opportunities for suppliers with advanced engineering and customized tooling capabilities.

Regional Insights

Asia Pacific is the principal production and consumption region for Luggage Wheels. China has the broadest manufacturing base, supported by luggage and component clusters in Guangdong, Zhejiang, Anhui, and Hunan. China Taiwan retains established capabilities in mold development, plastic injection molding, and specialized luggage components, while Japan has a strong position in premium, quiet, and technically differentiated wheel systems. India and Vietnam are expanding as luggage manufacturing locations and are gradually increasing internal production of wheel assemblies and related fittings.

Europe maintains demand for customized, premium, and professional-case components, with specialist suppliers in Germany and Italy serving luggage, pilot-case, flight-case, and industrial-case applications. North America is a major consumption and replacement market, but local production is comparatively limited and more focused on specialized hardware and aftermarket supply. Turkey serves as an important regional manufacturing bridge between Europe, the Middle East, and nearby luggage-producing markets.

Competitive Landscape Analysis

The competitive landscape combines a limited group of internationally recognized specialist suppliers with a broad base of regional manufacturers and original equipment producers. HINOMOTO JOMAE and S. Franzen Söhne emphasize product engineering, brand recognition, and long-standing relationships with luggage

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manufacturers, while Guangdong Sundes, Dongguan RSG Polymer Material, Guangdong Xiecheng, and other Chinese suppliers compete through integrated tooling, injection molding, metal processing, assembly, and large-scale production. Shin Fang Plastic Industrial, YEOU CHERNG PLASTICS INDUSTRY, and JI-YANG PLASTIC maintain established positions in China Taiwan through flexible OEM and ODM capabilities. European suppliers such as Travetti, G. Brambilla, and Zülbaharo?lu focus more heavily on customized, premium, and professional applications. Competition is determined less by standardized product portfolios than by customer-specific design, tooling speed, product reliability, noise performance, cost control, and the ability to support stable high-volume delivery.

Report Scope

This report is a detailed and comprehensive analysis for global Luggage Wheels market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Luggage Wheels market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Luggage Wheels market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Luggage Wheels market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Luggage Wheels market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Luggage Wheels

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Luggage Wheels market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HINOMOTO JOMAE, LTD., S. Franzen Söhne GmbH, Guangdong Sundes Luggage Accessory Technologies Co., Ltd., Dongguan RSG Polymer Material Co., Ltd., Guangdong Xiecheng Luggage Accessories Co., Ltd., Boluo Jingxiang Travel and Sports Equipment Co., Ltd., Dongguan Jiangshun Suitcase and Bag Accessories Limited Company, Dongguan Tianyu Intelligent Technology Co., Ltd., Dongguan United and Thriving Co., Ltd., Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Luggage Wheels market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Fixed-Direction Wheel Assemblies

360-Degree Spinner Wheel Assemblies

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Other

Market segment by Wheel Diameter

Below 50 mm

50 mm to 69 mm

70 mm and Above

Other

Market segment by Tread Material

Polyurethane Tread

Polyvinyl Chloride Tread

Thermoplastic Elastomer Tread

Other

Market segment by Application

Soft-Sided Trolley Cases

Polycarbonate Hard-Shell Suitcases

Aluminum-Magnesium Luggage

Wheeled Duffel Bags

Pilot Cases

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Tool Cases

Musical Instrument Cases

Camera Equipment Cases

Other

Major players covered

HINOMOTO JOMAE, LTD.

S. Franzen Söhne GmbH

Guangdong Sundes Luggage Accessory Technologies Co., Ltd.

Dongguan RSG Polymer Material Co., Ltd.

Guangdong Xiecheng Luggage Accessories Co., Ltd.

Boluo Jingxiang Travel and Sports Equipment Co., Ltd.

Dongguan Jiangshun Suitcase and Bag Accessories Limited Company

Dongguan Tianyu Intelligent Technology Co., Ltd.

Dongguan United and Thriving Co., Ltd.

Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd.

Wenzhou Zhixin Industry Co., Ltd.

Shin Fang Plastic Industrial Co., Ltd.

YEOU CHERNG PLASTICS INDUSTRY CO., LTD.

JI-YANG PLASTIC CO., LTD.

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S.H. Luggage Industries Pvt. Ltd.

Zülbaharo?lu A.?.

Travetti Srl

G. Brambilla srl

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Luggage Wheels product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Luggage Wheels, with price, sales quantity, revenue, and global market share of Luggage Wheels from 2021 to 2026.
Chapter 3, the Luggage Wheels competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Luggage Wheels breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Luggage Wheels market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Luggage Wheels.
Chapter 14 and 15, to describe Luggage Wheels sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Luggage Wheels Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Fixed-Direction Wheel Assemblies
  1.3.3 360-Degree Spinner Wheel Assemblies
  1.3.4 Other
1.4 Market Analysis by Wheel Diameter
  1.4.1 Overview: Global Luggage Wheels Consumption Value by Wheel Diameter: 2021 Versus 2025 Versus 2032
  1.4.2 Below 50 mm
  1.4.3 50 mm to 69 mm
  1.4.4 70 mm and Above
  1.4.5 Other
1.5 Market Analysis by Tread Material
  1.5.1 Overview: Global Luggage Wheels Consumption Value by Tread Material: 2021 Versus 2025 Versus 2032
  1.5.2 Polyurethane Tread
  1.5.3 Polyvinyl Chloride Tread
  1.5.4 Thermoplastic Elastomer Tread
  1.5.5 Other
1.6 Market Analysis by Application
  1.6.1 Overview: Global Luggage Wheels Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Soft-Sided Trolley Cases
  1.6.3 Polycarbonate Hard-Shell Suitcases
  1.6.4 Aluminum-Magnesium Luggage
  1.6.5 Wheeled Duffel Bags
  1.6.6 Pilot Cases
  1.6.7 Tool Cases
  1.6.8 Musical Instrument Cases
  1.6.9 Camera Equipment Cases
  1.6.10 Other
1.7 Global Luggage Wheels Market Size & Forecast

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1.7.1 Global Luggage Wheels Consumption Value (2021 & 2025 & 2032)
1.7.2 Global Luggage Wheels Sales Quantity (2021-2032)
1.7.3 Global Luggage Wheels Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 HINOMOTO JOMAE, LTD.
2.1.1 HINOMOTO JOMAE, LTD. Details
2.1.2 HINOMOTO JOMAE, LTD. Major Business
2.1.3 HINOMOTO JOMAE, LTD. Luggage Wheels Product and Services
2.1.4 HINOMOTO JOMAE, LTD. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 HINOMOTO JOMAE, LTD. Recent Developments/Updates
2.2 S. Franzen Söhne GmbH
2.2.1 S. Franzen Söhne GmbH Details
2.2.2 S. Franzen Söhne GmbH Major Business
2.2.3 S. Franzen Söhne GmbH Luggage Wheels Product and Services
2.2.4 S. Franzen Söhne GmbH Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 S. Franzen Söhne GmbH Recent Developments/Updates
2.3 Guangdong Sundes Luggage Accessory Technologies Co., Ltd.
2.3.1 Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Details
2.3.2 Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Major Business
2.3.3 Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Luggage Wheels Product and Services
2.3.4 Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Recent Developments/Updates
2.4 Dongguan RSG Polymer Material Co., Ltd.
2.4.1 Dongguan RSG Polymer Material Co., Ltd. Details
2.4.2 Dongguan RSG Polymer Material Co., Ltd. Major Business
2.4.3 Dongguan RSG Polymer Material Co., Ltd. Luggage Wheels Product and Services
2.4.4 Dongguan RSG Polymer Material Co., Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Dongguan RSG Polymer Material Co., Ltd. Recent Developments/Updates
2.5 Guangdong Xiecheng Luggage Accessories Co., Ltd.

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2.5.1 Guangdong Xiecheng Luggage Accessories Co., Ltd. Details
2.5.2 Guangdong Xiecheng Luggage Accessories Co., Ltd. Major Business
2.5.3 Guangdong Xiecheng Luggage Accessories Co., Ltd. Luggage Wheels Product and Services
2.5.4 Guangdong Xiecheng Luggage Accessories Co., Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Guangdong Xiecheng Luggage Accessories Co., Ltd. Recent Developments/Updates
2.6 Boluo Jingxiang Travel and Sports Equipment Co., Ltd.
2.6.1 Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Details
2.6.2 Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Major Business
2.6.3 Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Luggage Wheels Product and Services
2.6.4 Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Recent Developments/Updates
2.7 Dongguan Jiangshun Suitcase and Bag Accessories Limited Company
2.7.1 Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Details
2.7.2 Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Major Business
2.7.3 Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Luggage Wheels Product and Services
2.7.4 Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Recent Developments/Updates
2.8 Dongguan Tianyu Intelligent Technology Co., Ltd.
2.8.1 Dongguan Tianyu Intelligent Technology Co., Ltd. Details
2.8.2 Dongguan Tianyu Intelligent Technology Co., Ltd. Major Business
2.8.3 Dongguan Tianyu Intelligent Technology Co., Ltd. Luggage Wheels Product and Services
2.8.4 Dongguan Tianyu Intelligent Technology Co., Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 Dongguan Tianyu Intelligent Technology Co., Ltd. Recent Developments/Updates
2.9 Dongguan United and Thriving Co., Ltd.
2.9.1 Dongguan United and Thriving Co., Ltd. Details

+357 96 030922
info@marketpublishers.com

2.9.2 Dongguan United and Thriving Co., Ltd. Major Business
2.9.3 Dongguan United and Thriving Co., Ltd. Luggage Wheels Product and Services
2.9.4 Dongguan United and Thriving Co., Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Dongguan United and Thriving Co., Ltd. Recent Developments/Updates
2.10 Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd.
2.10.1 Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Details
2.10.2 Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Major Business
2.10.3 Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Luggage Wheels Product and Services
2.10.4 Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Recent Developments/Updates
2.11 Wenzhou Zhixin Industry Co., Ltd.
2.11.1 Wenzhou Zhixin Industry Co., Ltd. Details
2.11.2 Wenzhou Zhixin Industry Co., Ltd. Major Business
2.11.3 Wenzhou Zhixin Industry Co., Ltd. Luggage Wheels Product and Services
2.11.4 Wenzhou Zhixin Industry Co., Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Wenzhou Zhixin Industry Co., Ltd. Recent Developments/Updates
2.12 Shin Fang Plastic Industrial Co., Ltd.
2.12.1 Shin Fang Plastic Industrial Co., Ltd. Details
2.12.2 Shin Fang Plastic Industrial Co., Ltd. Major Business
2.12.3 Shin Fang Plastic Industrial Co., Ltd. Luggage Wheels Product and Services
2.12.4 Shin Fang Plastic Industrial Co., Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Shin Fang Plastic Industrial Co., Ltd. Recent Developments/Updates
2.13 YEOU CHERNG PLASTICS INDUSTRY CO., LTD.
2.13.1 YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Details
2.13.2 YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Major Business
2.13.3 YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Luggage Wheels Product and Services
2.13.4 YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Recent Developments/Updates
2.14 JI-YANG PLASTIC CO., LTD.
2.14.1 JI-YANG PLASTIC CO., LTD. Details

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info@marketpublishers.com

2.14.2 JI-YANG PLASTIC CO., LTD. Major Business
2.14.3 JI-YANG PLASTIC CO., LTD. Luggage Wheels Product and Services
2.14.4 JI-YANG PLASTIC CO., LTD. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 JI-YANG PLASTIC CO., LTD. Recent Developments/Updates
2.15 S.H. Luggage Industries Pvt. Ltd.
2.15.1 S.H. Luggage Industries Pvt. Ltd. Details
2.15.2 S.H. Luggage Industries Pvt. Ltd. Major Business
2.15.3 S.H. Luggage Industries Pvt. Ltd. Luggage Wheels Product and Services
2.15.4 S.H. Luggage Industries Pvt. Ltd. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 S.H. Luggage Industries Pvt. Ltd. Recent Developments/Updates
2.16 Zülbaharo?lu A.?.
2.16.1 Zülbaharo?lu A.?. Details
2.16.2 Zülbaharo?lu A.?. Major Business
2.16.3 Zülbaharo?lu A.?. Luggage Wheels Product and Services
2.16.4 Zülbaharo?lu A.?. Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 Zülbaharo?lu A.?. Recent Developments/Updates
2.17 Travetti Srl
2.17.1 Travetti Srl Details
2.17.2 Travetti Srl Major Business
2.17.3 Travetti Srl Luggage Wheels Product and Services
2.17.4 Travetti Srl Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.17.5 Travetti Srl Recent Developments/Updates
2.18 G. Brambilla srl
2.18.1 G. Brambilla srl Details
2.18.2 G. Brambilla srl Major Business
2.18.3 G. Brambilla srl Luggage Wheels Product and Services
2.18.4 G. Brambilla srl Luggage Wheels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.18.5 G. Brambilla srl Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LUGGAGE WHEELS BY MANUFACTURER

3.1 Global Luggage Wheels Sales Quantity by Manufacturer (2021-2026)
3.2 Global Luggage Wheels Revenue by Manufacturer (2021-2026)
3.3 Global Luggage Wheels Average Price by Manufacturer (2021-2026)

+357 96 030922
info@marketpublishers.com

3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Luggage Wheels by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Luggage Wheels Manufacturer Market Share in 2025
3.4.3 Top 6 Luggage Wheels Manufacturer Market Share in 2025
3.5 Luggage Wheels Market: Overall Company Footprint Analysis
3.5.1 Luggage Wheels Market: Region Footprint
3.5.2 Luggage Wheels Market: Company Product Type Footprint
3.5.3 Luggage Wheels Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Luggage Wheels Market Size by Region
4.1.1 Global Luggage Wheels Sales Quantity by Region (2021-2032)
4.1.2 Global Luggage Wheels Consumption Value by Region (2021-2032)
4.1.3 Global Luggage Wheels Average Price by Region (2021-2032)
4.2 North America Luggage Wheels Consumption Value (2021-2032)
4.3 Europe Luggage Wheels Consumption Value (2021-2032)
4.4 Asia-Pacific Luggage Wheels Consumption Value (2021-2032)
4.5 South America Luggage Wheels Consumption Value (2021-2032)
4.6 Middle East & Africa Luggage Wheels Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Luggage Wheels Sales Quantity by Type (2021-2032)
5.2 Global Luggage Wheels Consumption Value by Type (2021-2032)
5.3 Global Luggage Wheels Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Luggage Wheels Sales Quantity by Application (2021-2032)
6.2 Global Luggage Wheels Consumption Value by Application (2021-2032)
6.3 Global Luggage Wheels Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Luggage Wheels Sales Quantity by Type (2021-2032)

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7.2 North America Luggage Wheels Sales Quantity by Application (2021-2032)
7.3 North America Luggage Wheels Market Size by Country
7.3.1 North America Luggage Wheels Sales Quantity by Country (2021-2032)
7.3.2 North America Luggage Wheels Consumption Value by Country (2021-2032)
7.3.3 United States Market Size and Forecast (2021-2032)
7.3.4 Canada Market Size and Forecast (2021-2032)
7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Luggage Wheels Sales Quantity by Type (2021-2032)
8.2 Europe Luggage Wheels Sales Quantity by Application (2021-2032)
8.3 Europe Luggage Wheels Market Size by Country
8.3.1 Europe Luggage Wheels Sales Quantity by Country (2021-2032)
8.3.2 Europe Luggage Wheels Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Luggage Wheels Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Luggage Wheels Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Luggage Wheels Market Size by Region
9.3.1 Asia-Pacific Luggage Wheels Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Luggage Wheels Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Luggage Wheels Sales Quantity by Type (2021-2032)
10.2 South America Luggage Wheels Sales Quantity by Application (2021-2032)

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10.3 South America Luggage Wheels Market Size by Country
10.3.1 South America Luggage Wheels Sales Quantity by Country (2021-2032)
10.3.2 South America Luggage Wheels Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Luggage Wheels Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Luggage Wheels Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Luggage Wheels Market Size by Country
11.3.1 Middle East & Africa Luggage Wheels Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Luggage Wheels Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Luggage Wheels Market Drivers
12.2 Luggage Wheels Market Restraints
12.3 Luggage Wheels Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Luggage Wheels and Key Manufacturers
13.2 Manufacturing Costs Percentage of Luggage Wheels
13.3 Luggage Wheels Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

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14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Luggage Wheels Typical Distributors
14.3 Luggage Wheels Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. Global Luggage Wheels Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Luggage Wheels Consumption Value by Wheel Diameter, (USD Million), 2021 & 2025 & 2032
Table 3. Global Luggage Wheels Consumption Value by Tread Material, (USD Million), 2021 & 2025 & 2032
Table 4. Global Luggage Wheels Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. HINOMOTO JOMAE, LTD. Basic Information, Manufacturing Base and Competitors
Table 6. HINOMOTO JOMAE, LTD. Major Business
Table 7. HINOMOTO JOMAE, LTD. Luggage Wheels Product and Services
Table 8. HINOMOTO JOMAE, LTD. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. HINOMOTO JOMAE, LTD. Recent Developments/Updates
Table 10. S. Franzen Söhne GmbH Basic Information, Manufacturing Base and Competitors
Table 11. S. Franzen Söhne GmbH Major Business
Table 12. S. Franzen Söhne GmbH Luggage Wheels Product and Services
Table 13. S. Franzen Söhne GmbH Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. S. Franzen Söhne GmbH Recent Developments/Updates
Table 15. Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 16. Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Major Business
Table 17. Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Luggage Wheels Product and Services
Table 18. Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. Guangdong Sundes Luggage Accessory Technologies Co., Ltd. Recent Developments/Updates
Table 20. Dongguan RSG Polymer Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

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Table 21. Dongguan RSG Polymer Material Co., Ltd. Major Business
Table 22. Dongguan RSG Polymer Material Co., Ltd. Luggage Wheels Product and Services
Table 23. Dongguan RSG Polymer Material Co., Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. Dongguan RSG Polymer Material Co., Ltd. Recent Developments/Updates
Table 25. Guangdong Xiecheng Luggage Accessories Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 26. Guangdong Xiecheng Luggage Accessories Co., Ltd. Major Business
Table 27. Guangdong Xiecheng Luggage Accessories Co., Ltd. Luggage Wheels Product and Services
Table 28. Guangdong Xiecheng Luggage Accessories Co., Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Guangdong Xiecheng Luggage Accessories Co., Ltd. Recent Developments/Updates
Table 30. Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 31. Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Major Business
Table 32. Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Luggage Wheels Product and Services
Table 33. Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Boluo Jingxiang Travel and Sports Equipment Co., Ltd. Recent Developments/Updates
Table 35. Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Basic Information, Manufacturing Base and Competitors
Table 36. Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Major Business
Table 37. Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Luggage Wheels Product and Services
Table 38. Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Dongguan Jiangshun Suitcase and Bag Accessories Limited Company Recent Developments/Updates
Table 40. Dongguan Tianyu Intelligent Technology Co., Ltd. Basic Information,

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Manufacturing Base and Competitors
Table 41. Dongguan Tianyu Intelligent Technology Co., Ltd. Major Business
Table 42. Dongguan Tianyu Intelligent Technology Co., Ltd. Luggage Wheels Product and Services
Table 43. Dongguan Tianyu Intelligent Technology Co., Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Dongguan Tianyu Intelligent Technology Co., Ltd. Recent Developments/Updates
Table 45. Dongguan United and Thriving Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 46. Dongguan United and Thriving Co., Ltd. Major Business
Table 47. Dongguan United and Thriving Co., Ltd. Luggage Wheels Product and Services
Table 48. Dongguan United and Thriving Co., Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Dongguan United and Thriving Co., Ltd. Recent Developments/Updates
Table 50. Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 51. Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Major Business
Table 52. Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Luggage Wheels Product and Services
Table 53. Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Guangzhou Panyu Hongxin Plastic Hardware Co., Ltd. Recent Developments/Updates
Table 55. Wenzhou Zhixin Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 56. Wenzhou Zhixin Industry Co., Ltd. Major Business
Table 57. Wenzhou Zhixin Industry Co., Ltd. Luggage Wheels Product and Services
Table 58. Wenzhou Zhixin Industry Co., Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Wenzhou Zhixin Industry Co., Ltd. Recent Developments/Updates
Table 60. Shin Fang Plastic Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 61. Shin Fang Plastic Industrial Co., Ltd. Major Business

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Table 62. Shin Fang Plastic Industrial Co., Ltd. Luggage Wheels Product and Services
Table 63. Shin Fang Plastic Industrial Co., Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Shin Fang Plastic Industrial Co., Ltd. Recent Developments/Updates
Table 65. YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Basic Information, Manufacturing Base and Competitors
Table 66. YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Major Business
Table 67. YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Luggage Wheels Product and Services
Table 68. YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. YEOU CHERNG PLASTICS INDUSTRY CO., LTD. Recent Developments/Updates
Table 70. JI-YANG PLASTIC CO., LTD. Basic Information, Manufacturing Base and Competitors
Table 71. JI-YANG PLASTIC CO., LTD. Major Business
Table 72. JI-YANG PLASTIC CO., LTD. Luggage Wheels Product and Services
Table 73. JI-YANG PLASTIC CO., LTD. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. JI-YANG PLASTIC CO., LTD. Recent Developments/Updates
Table 75. S.H. Luggage Industries Pvt. Ltd. Basic Information, Manufacturing Base and Competitors
Table 76. S.H. Luggage Industries Pvt. Ltd. Major Business
Table 77. S.H. Luggage Industries Pvt. Ltd. Luggage Wheels Product and Services
Table 78. S.H. Luggage Industries Pvt. Ltd. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. S.H. Luggage Industries Pvt. Ltd. Recent Developments/Updates
Table 80. Zülbaharo?lu A.?. Basic Information, Manufacturing Base and Competitors
Table 81. Zülbaharo?lu A.?. Major Business
Table 82. Zülbaharo?lu A.?. Luggage Wheels Product and Services
Table 83. Zülbaharo?lu A.?. Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. Zülbaharo?lu A.?. Recent Developments/Updates
Table 85. Travetti Srl Basic Information, Manufacturing Base and Competitors
Table 86. Travetti Srl Major Business

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Table 87. Travetti Srl Luggage Wheels Product and Services
Table 88. Travetti Srl Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 89. Travetti Srl Recent Developments/Updates
Table 90. G. Brambilla srl Basic Information, Manufacturing Base and Competitors
Table 91. G. Brambilla srl Major Business
Table 92. G. Brambilla srl Luggage Wheels Product and Services
Table 93. G. Brambilla srl Luggage Wheels Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 94. G. Brambilla srl Recent Developments/Updates
Table 95. Global Luggage Wheels Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 96. Global Luggage Wheels Revenue by Manufacturer (2021-2026) & (USD Million)
Table 97. Global Luggage Wheels Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 98. Market Position of Manufacturers in Luggage Wheels, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 99. Head Office and Luggage Wheels Production Site of Key Manufacturer
Table 100. Luggage Wheels Market: Company Product Type Footprint
Table 101. Luggage Wheels Market: Company Product Application Footprint
Table 102. Luggage Wheels New Market Entrants and Barriers to Market Entry
Table 103. Luggage Wheels Mergers, Acquisition, Agreements, and Collaborations
Table 104. Global Luggage Wheels Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 105. Global Luggage Wheels Sales Quantity by Region (2021-2026) & (K Units)
Table 106. Global Luggage Wheels Sales Quantity by Region (2027-2032) & (K Units)
Table 107. Global Luggage Wheels Consumption Value by Region (2021-2026) & (USD Million)
Table 108. Global Luggage Wheels Consumption Value by Region (2027-2032) & (USD Million)
Table 109. Global Luggage Wheels Average Price by Region (2021-2026) & (US$/Unit)
Table 110. Global Luggage Wheels Average Price by Region (2027-2032) & (US$/Unit)
Table 111. Global Luggage Wheels Sales Quantity by Type (2021-2026) & (K Units)
Table 112. Global Luggage Wheels Sales Quantity by Type (2027-2032) & (K Units)
Table 113. Global Luggage Wheels Consumption Value by Type (2021-2026) & (USD Million)
Table 114. Global Luggage Wheels Consumption Value by Type (2027-2032) & (USD Million)

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Table 115. Global Luggage Wheels Average Price by Type (2021-2026) & (US$/Unit)
Table 116. Global Luggage Wheels Average Price by Type (2027-2032) & (US$/Unit)
Table 117. Global Luggage Wheels Sales Quantity by Application (2021-2026) & (K Units)
Table 118. Global Luggage Wheels Sales Quantity by Application (2027-2032) & (K Units)
Table 119. Global Luggage Wheels Consumption Value by Application (2021-2026) & (USD Million)
Table 120. Global Luggage Wheels Consumption Value by Application (2027-2032) & (USD Million)
Table 121. Global Luggage Wheels Average Price by Application (2021-2026) & (US$/Unit)
Table 122. Global Luggage Wheels Average Price by Application (2027-2032) & (US$/Unit)
Table 123. North America Luggage Wheels Sales Quantity by Type (2021-2026) & (K Units)
Table 124. North America Luggage Wheels Sales Quantity by Type (2027-2032) & (K Units)
Table 125. North America Luggage Wheels Sales Quantity by Application (2021-2026) & (K Units)
Table 126. North America Luggage Wheels Sales Quantity by Application (2027-2032) & (K Units)
Table 127. North America Luggage Wheels Sales Quantity by Country (2021-2026) & (K Units)
Table 128. North America Luggage Wheels Sales Quantity by Country (2027-2032) & (K Units)
Table 129. North America Luggage Wheels Consumption Value by Country (2021-2026) & (USD Million)
Table 130. North America Luggage Wheels Consumption Value by Country (2027-2032) & (USD Million)
Table 131. Europe Luggage Wheels Sales Quantity by Type (2021-2026) & (K Units)
Table 132. Europe Luggage Wheels Sales Quantity by Type (2027-2032) & (K Units)
Table 133. Europe Luggage Wheels Sales Quantity by Application (2021-2026) & (K Units)
Table 134. Europe Luggage Wheels Sales Quantity by Application (2027-2032) & (K Units)
Table 135. Europe Luggage Wheels Sales Quantity by Country (2021-2026) & (K Units)
Table 136. Europe Luggage Wheels Sales Quantity by Country (2027-2032) & (K Units)
Table 137. Europe Luggage Wheels Consumption Value by Country (2021-2026) &

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(USD Million)
Table 138. Europe Luggage Wheels Consumption Value by Country (2027-2032) & (USD Million)
Table 139. Asia-Pacific Luggage Wheels Sales Quantity by Type (2021-2026) & (K Units)
Table 140. Asia-Pacific Luggage Wheels Sales Quantity by Type (2027-2032) & (K Units)
Table 141. Asia-Pacific Luggage Wheels Sales Quantity by Application (2021-2026) & (K Units)
Table 142. Asia-Pacific Luggage Wheels Sales Quantity by Application (2027-2032) & (K Units)
Table 143. Asia-Pacific Luggage Wheels Sales Quantity by Region (2021-2026) & (K Units)
Table 144. Asia-Pacific Luggage Wheels Sales Quantity by Region (2027-2032) & (K Units)
Table 145. Asia-Pacific Luggage Wheels Consumption Value by Region (2021-2026) & (USD Million)
Table 146. Asia-Pacific Luggage Wheels Consumption Value by Region (2027-2032) & (USD Million)
Table 147. South America Luggage Wheels Sales Quantity by Type (2021-2026) & (K Units)
Table 148. South America Luggage Wheels Sales Quantity by Type (2027-2032) & (K Units)
Table 149. South America Luggage Wheels Sales Quantity by Application (2021-2026) & (K Units)
Table 150. South America Luggage Wheels Sales Quantity by Application (2027-2032) & (K Units)
Table 151. South America Luggage Wheels Sales Quantity by Country (2021-2026) & (K Units)
Table 152. South America Luggage Wheels Sales Quantity by Country (2027-2032) & (K Units)
Table 153. South America Luggage Wheels Consumption Value by Country (2021-2026) & (USD Million)
Table 154. South America Luggage Wheels Consumption Value by Country (2027-2032) & (USD Million)
Table 155. Middle East & Africa Luggage Wheels Sales Quantity by Type (2021-2026) & (K Units)
Table 156. Middle East & Africa Luggage Wheels Sales Quantity by Type (2027-2032) & (K Units)

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Table 157. Middle East & Africa Luggage Wheels Sales Quantity by Application (2021-2026) & (K Units)
Table 158. Middle East & Africa Luggage Wheels Sales Quantity by Application (2027-2032) & (K Units)
Table 159. Middle East & Africa Luggage Wheels Sales Quantity by Country (2021-2026) & (K Units)
Table 160. Middle East & Africa Luggage Wheels Sales Quantity by Country (2027-2032) & (K Units)
Table 161. Middle East & Africa Luggage Wheels Consumption Value by Country (2021-2026) & (USD Million)
Table 162. Middle East & Africa Luggage Wheels Consumption Value by Country (2027-2032) & (USD Million)
Table 163. Luggage Wheels Raw Material
Table 164. Key Manufacturers of Luggage Wheels Raw Materials
Table 165. Luggage Wheels Typical Distributors
Table 166. Luggage Wheels Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Luggage Wheels Picture
Figure 2. Global Luggage Wheels Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Luggage Wheels Revenue Market Share by Type in 2025
Figure 4. Fixed-Direction Wheel Assemblies Examples
Figure 5. 360-Degree Spinner Wheel Assemblies Examples
Figure 6. Other Examples
Figure 7. Global Luggage Wheels Revenue by Wheel Diameter, (USD Million), 2021 & 2025 & 2032
Figure 8. Global Luggage Wheels Revenue Market Share by Wheel Diameter in 2025
Figure 9. Below 50 mm Examples
Figure 10. 50 mm to 69 mm Examples
Figure 11. 70 mm and Above Examples
Figure 12. Other Examples
Figure 13. Global Luggage Wheels Revenue by Tread Material, (USD Million), 2021 & 2025 & 2032
Figure 14. Global Luggage Wheels Revenue Market Share by Tread Material in 2025
Figure 15. Polyurethane Tread Examples
Figure 16. Polyvinyl Chloride Tread Examples
Figure 17. Thermoplastic Elastomer Tread Examples
Figure 18. Other Examples
Figure 19. Global Luggage Wheels Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 20. Global Luggage Wheels Revenue Market Share by Application in 2025
Figure 21. Soft-Sided Trolley Cases Examples
Figure 22. Polycarbonate Hard-Shell Suitcases Examples
Figure 23. Aluminum-Magnesium Luggage Examples
Figure 24. Wheeled Duffel Bags Examples
Figure 25. Pilot Cases Examples
Figure 26. Tool Cases Examples
Figure 27. Musical Instrument Cases Examples
Figure 28. Camera Equipment Cases Examples
Figure 29. Camera Equipment Cases Examples
Figure 30. Global Luggage Wheels Consumption Value, (USD Million): 2021 & 2025 & 2032

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Figure 31. Global Luggage Wheels Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 32. Global Luggage Wheels Sales Quantity (2021-2032) & (K Units)
Figure 33. Global Luggage Wheels Price (2021-2032) & (US$/Unit)
Figure 34. Global Luggage Wheels Sales Quantity Market Share by Manufacturer in 2025
Figure 35. Global Luggage Wheels Revenue Market Share by Manufacturer in 2025
Figure 36. Producer Shipments of Luggage Wheels by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 37. Top 3 Luggage Wheels Manufacturer (Revenue) Market Share in 2025
Figure 38. Top 6 Luggage Wheels Manufacturer (Revenue) Market Share in 2025
Figure 39. Global Luggage Wheels Sales Quantity Market Share by Region (2021-2032)
Figure 40. Global Luggage Wheels Consumption Value Market Share by Region (2021-2032)
Figure 41. North America Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 42. Europe Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 43. Asia-Pacific Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 44. South America Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 45. Middle East & Africa Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 46. Global Luggage Wheels Sales Quantity Market Share by Type (2021-2032)
Figure 47. Global Luggage Wheels Consumption Value Market Share by Type (2021-2032)
Figure 48. Global Luggage Wheels Average Price by Type (2021-2032) & (US$/Unit)
Figure 49. Global Luggage Wheels Sales Quantity Market Share by Application (2021-2032)
Figure 50. Global Luggage Wheels Revenue Market Share by Application (2021-2032)
Figure 51. Global Luggage Wheels Average Price by Application (2021-2032) & (US$/Unit)
Figure 52. North America Luggage Wheels Sales Quantity Market Share by Type (2021-2032)
Figure 53. North America Luggage Wheels Sales Quantity Market Share by Application (2021-2032)
Figure 54. North America Luggage Wheels Sales Quantity Market Share by Country (2021-2032)

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Figure 55. North America Luggage Wheels Consumption Value Market Share by Country (2021-2032)
Figure 56. United States Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 57. Canada Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 58. Mexico Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 59. Europe Luggage Wheels Sales Quantity Market Share by Type (2021-2032)
Figure 60. Europe Luggage Wheels Sales Quantity Market Share by Application (2021-2032)
Figure 61. Europe Luggage Wheels Sales Quantity Market Share by Country (2021-2032)
Figure 62. Europe Luggage Wheels Consumption Value Market Share by Country (2021-2032)
Figure 63. Germany Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 64. France Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 65. United Kingdom Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 66. Russia Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 67. Italy Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 68. Asia-Pacific Luggage Wheels Sales Quantity Market Share by Type (2021-2032)
Figure 69. Asia-Pacific Luggage Wheels Sales Quantity Market Share by Application (2021-2032)
Figure 70. Asia-Pacific Luggage Wheels Sales Quantity Market Share by Region (2021-2032)
Figure 71. Asia-Pacific Luggage Wheels Consumption Value Market Share by Region (2021-2032)
Figure 72. China Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 73. Japan Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 74. South Korea Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 75. India Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 76. Southeast Asia Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 77. Australia Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 78. South America Luggage Wheels Sales Quantity Market Share by Type (2021-2032)
Figure 79. South America Luggage Wheels Sales Quantity Market Share by Application (2021-2032)

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Figure 80. South America Luggage Wheels Sales Quantity Market Share by Country (2021-2032)
Figure 81. South America Luggage Wheels Consumption Value Market Share by Country (2021-2032)
Figure 82. Brazil Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 83. Argentina Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 84. Middle East & Africa Luggage Wheels Sales Quantity Market Share by Type (2021-2032)
Figure 85. Middle East & Africa Luggage Wheels Sales Quantity Market Share by Application (2021-2032)
Figure 86. Middle East & Africa Luggage Wheels Sales Quantity Market Share by Country (2021-2032)
Figure 87. Middle East & Africa Luggage Wheels Consumption Value Market Share by Country (2021-2032)
Figure 88. Turkey Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 89. Egypt Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 90. Saudi Arabia Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 91. South Africa Luggage Wheels Consumption Value (2021-2032) & (USD Million)
Figure 92. Luggage Wheels Market Drivers
Figure 93. Luggage Wheels Market Restraints
Figure 94. Luggage Wheels Market Trends
Figure 95. Porters Five Forces Analysis
Figure 96. Manufacturing Cost Structure Analysis of Luggage Wheels in 2025
Figure 97. Manufacturing Process Analysis of Luggage Wheels
Figure 98. Luggage Wheels Industrial Chain
Figure 99. Sales Channel: Direct to End-User vs Distributors
Figure 100. Direct Channel Pros & Cons
Figure 101. Indirect Channel Pros & Cons
Figure 102. Methodology
Figure 103. Research Process and Data Source

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