

Global Luggage and Parcel Scanner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Luggage and Parcel Scanner market size is expected to reach \$ 3256 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of luggage and parcel scanners reached 28,500 units, with an average selling price of US\$68,000 per unit. Total production capacity was approximately 36,000 units, and the gross profit margin remained at 43%. Baggage and parcel scanners are security inspection devices that utilize X-ray imaging, dual-energy X-ray imaging, or computed tomography (CT) technology to perform non-destructive testing on the internal structure of baggage, parcels, and cargo. They can quickly identify metals, liquids, organic matter, and suspected dangerous goods, achieving efficient security checks and screening for contraband. The systems typically integrate automatic image recognition, AI-assisted image interpretation, and data storage functions, improving inspection efficiency and accuracy.

Upstream material consumption includes X-ray generators, high-sensitivity detector arrays, image processing modules, industrial computers, lead shielding materials, and conveyor system components. Downstream consumption is mainly used in airport security checks, logistics and express sorting centers, customs supervision areas, rail transit hubs, and government security inspection agencies.

Future development focuses on AI intelligent recognition, CT 3D imaging, high-speed automated sorting linkage, and remote cloud management, meeting the needs of smart airport, smart logistics, and public safety construction. With the growth of global air transport, the expansion of cross-border e-commerce, and increased investment in public safety, market demand continues to expand, and high-end intelligent security

inspection equipment and automated logistics security inspection systems will unlock more business opportunities.

The luggage and parcel scanner market is experiencing sustained growth, primarily driven by increased air traffic, rapid development of cross-border e-commerce, and rising global public safety demands. As airports, railway hubs, logistics distribution centers, and customs authorities demand higher efficiency and accuracy in security checks, traditional 2D security screening equipment is gradually upgrading towards intelligence, higher resolution, and automated identification. Especially in large international airports and automated logistics centers, high throughput, low false alarm rates, and the ability to quickly identify dangerous goods have become crucial criteria for procurement decisions, driving a continued increase in demand for high-end scanning equipment.

In the future, luggage and parcel scanners will evolve towards intelligence, networking, and automation. AI-assisted image interpretation, CT scans, multi-energy material identification, and remote centralized image review will become important development trends. With the ongoing development of smart airports, smart customs, and intelligent logistics systems, equipment will not only perform security checks but will also be deeply integrated with data platforms, sorting systems, and operations management systems. Overall, the industry possesses strong long-term growth potential, with upgrades to high-end security equipment, infrastructure construction in emerging countries, and the expansion of cross-border logistics security demands becoming key drivers of future market growth.

This report studies the global Luggage and Parcel Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Luggage and Parcel Scanner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Luggage and Parcel Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Luggage and Parcel Scanner total production and demand, 2021-2032, (Units)
Global Luggage and Parcel Scanner total production value, 2021-2032, (USD Million)
Global Luggage and Parcel Scanner production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Luggage and Parcel Scanner consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Luggage and Parcel Scanner domestic production, consumption, key domestic manufacturers and share

Global Luggage and Parcel Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Luggage and Parcel Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Luggage and Parcel Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Luggage and Parcel Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Westminster Group, Smiths Detection, LINEV Systems, Rapiscan Systems, Nuctech, Vehant Technologies, HAWKBERG, Fanchi-tech, Hikvision, Astrophysics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Luggage and Parcel Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Luggage and Parcel Scanner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Luggage and Parcel Scanner Market, Segmentation by Type:

X-ray Scanner

3D Stereo Scanner

CT Luggage Scanner

Global Luggage and Parcel Scanner Market, Segmentation by Channel:

Channel: 300mm Wide x 200mm High

Channel: 600mm Wide x 500mm High

Others

Global Luggage and Parcel Scanner Market, Segmentation by Processing Capacity:

Processing Capacity: 600-800 Pieces/Hour

Processing Capacity: >1000 Pieces/Hour

Others

Global Luggage and Parcel Scanner Market, Segmentation by Application:

Travel Security Checks

Courier Sorting

Others

Companies Profiled:

Westminster Group

Smiths Detection

LINEV Systems

Rapiscan Systems

Nuctech

Vehant Technologies

HAWKBERG

Fanchi-tech

Hikvision

Astrophysics

Krystalvision

Safeway System

Polimek

Dahua Technology

SECUERA

Nippon Signal

VINSYST TECHNOLOGIES

Khomanani X-ray Systems

Labtron

Key Questions Answered:

1. How big is the global Luggage and Parcel Scanner market?
2. What is the demand of the global Luggage and Parcel Scanner market?
3. What is the year over year growth of the global Luggage and Parcel Scanner market?
4. What is the production and production value of the global Luggage and Parcel Scanner market?
5. Who are the key producers in the global Luggage and Parcel Scanner market?
6. What are the growth factors driving the market demand?

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