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Global Luciferase Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Luciferase market size was valued at US$ 1053 million in 2025 and is forecast to a readjusted size of US$ 1633 million by 2032 with a CAGR of 6.3% during review period.

Global sales volume of luciferase reached 1,185 thousand units in 2025, with an average price of $86.35 per unit.

Luciferase is a general term for a class of enzymes found in living organisms that catalyze the oxidation of luciferin or fatty aldehydes to produce light. Luciferases are widely distributed among bioluminescent organisms in nature, such as fireflies and luminous bacteria. Based on differences in origin and structure, luciferases can be categorized into three main types: firefly luciferase, bacterial luciferase, and marine organism luciferase.

Its core function involves catalyzing a chemical reaction between the substrate (luciferin) and oxygen, converting chemical energy into light energy to produce bioluminescence that is visible to the naked eye or detectable by instruments. The light-emitting process requires no external excitation source; light is produced autonomously through the enzymatic reaction. Characterized by high specificity and sensitivity, luciferase serves as a highly valuable tool molecule in life science research.

Luciferase is not a bulk industrial enzyme; it is primarily marketed in forms such as recombinant luciferase, luciferase assay kits, dual-luciferase reporter gene systems, and ATP/cell viability bioluminescence assay reagents.

This report is a detailed and comprehensive analysis for global Luciferase market. Both

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quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Luciferase market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Luciferase market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Luciferase market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Luciferase market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Luciferase

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Luciferase market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Promega, Thermo Fisher Scientific, Merck KGaA, Revvity, Takara Bio, New England Biolabs, Biotium, BPS Bioscience, Abcam, OriGene

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Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Luciferase market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Luciferase Assay Kits
- Recombinant Luciferase
- Reporter Gene Vectors/Cell Lines
- Others

Market segment by Enzyme Type

- Firefly Luciferase
- Bacterial Luciferase
- Marine Luciferase
- Others

Market segment by Assay System

- Single-Luciferase Assay
- Dual-Luciferase Assay

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Others

Market segment by Application

Hospitals & Clinics

Research Institutes

Pharmaceutical Companies

Testing Laboratories

Others

Major players covered

Promega

Thermo Fisher Scientific

Merck KGaA

Revvity

Takara Bio

New England Biolabs

Biotium

BPS Bioscience

Abcam

OriGene Technologies

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Gold Biotechnology

Bio-Techne

Cell Signaling Technology

Creative Diagnostics

Vazyme

Yeasen Biotechnology

Beyotime Biotechnology

TransGen Biotech

Genomeditech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Luciferase product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Luciferase, with price, sales quantity,

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revenue, and global market share of Luciferase from 2021 to 2026.

Chapter 3, the Luciferase competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Luciferase breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Luciferase market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Luciferase.

Chapter 14 and 15, to describe Luciferase sales channel, distributors, customers, research findings and conclusion.

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