

Global Lubricant Viscosity Index Improvers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lubricant Viscosity Index Improvers market size is expected to reach \$ 4121 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Viscosity Index Improvers (VIIs), also known as Viscosity Modifiers, comprise a class of additives that improve the viscosity-temperature characteristics of the lubricant, making the oil's viscosity more stable as its temperature changes. Lubricant Viscosity Index Improvers is made from polymers, which are long and flexible molecules used in the production of lubricant to reduce lubricant viscosity changes at high and low temperatures. When viscosity index improvers are added to low-viscosity oils, they effectively thicken the oil as temperature increases. This means the lubricating effect of mineral oils can be extended across a wider temperature range.

The whole lubricant viscosity index improvers market is mainly dominated by several suppliers, like Lubrizol, Chevron Oronite, Infineum, Afton Chemical. These manufacturers have mature technology and strong supply chain management, making them owning a certain market share globally.

lubricant viscosity index improvers improve the viscosity-temperature characteristics of the lubricant, making the oil's viscosity more stable as its temperature changes. key market drivers of lubricant viscosity index improvers as follows:

Growing Automotive Sector: The demand for high-performance lubricants in the automotive industry is a major driver, as modern engines require lubricants that maintain performance under extreme conditions. This increases the need for viscosity index improvers to enhance temperature stability.

Industrial Applications: The rise in industrial machinery and equipment, which requires specialized lubricants, is boosting the demand for viscosity index improvers. These additives help ensure smooth operation and reduce wear, which is crucial for maintaining efficiency.

Environmental Regulations: Stricter environmental regulations are pushing manufacturers to develop lubricants that minimize emissions and improve fuel efficiency. Viscosity index improvers play a critical role in formulating lubricants that meet these regulatory standards.

Technological Advancements: Innovations in additive formulations and manufacturing processes are driving the market. Improved viscosity index improvers can provide better performance, leading to increased adoption in various applications.

Demand for Energy Efficiency: As industries focus on reducing energy consumption, the need for high-quality lubricants that optimize equipment performance is growing. Viscosity index improvers help lubricants maintain optimal flow properties, contributing to energy savings.

This report studies the global Lubricant Viscosity Index Improvers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lubricant Viscosity Index Improvers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lubricant Viscosity Index Improvers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lubricant Viscosity Index Improvers total production and demand, 2021-2032, (K MT)

Global Lubricant Viscosity Index Improvers total production value, 2021-2032, (USD Million)

Global Lubricant Viscosity Index Improvers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Lubricant Viscosity Index Improvers consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Lubricant Viscosity Index Improvers domestic production, consumption, key domestic manufacturers and share

Global Lubricant Viscosity Index Improvers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Lubricant Viscosity Index Improvers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Lubricant Viscosity Index Improvers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Lubricant Viscosity Index Improvers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, Chevron Oronite, Infineum, Afton Chemical, BASF, Evonik, Sanyo Chemical, BRB International, Shenyang Great Wall Lubricant, Jinzhou Kangtai Lubricant Additives, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lubricant Viscosity Index Improvers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lubricant Viscosity Index Improvers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lubricant Viscosity Index Improvers Market, Segmentation by Type:

Olefin Copolymers (OCP) Based

Polymethacrylate(PMA) Based

Other

Global Lubricant Viscosity Index Improvers Market, Segmentation by Application:

Engine Oils

Transmission Fluids

Hydraulic Fluids

Gear Oils

Other

Companies Profiled:

Lubrizol

Chevron Oronite

Infineum

Afton Chemical

BASF

Evonik

Sanyo Chemical

BRB International

Shenyang Great Wall Lubricant

Jinzhou Kangtai Lubricant Additives

Goncord Oil (Yingkou)

Tianjin J&D Technology

Key Questions Answered:

1. How big is the global Lubricant Viscosity Index Improvers market?
2. What is the demand of the global Lubricant Viscosity Index Improvers market?
3. What is the year over year growth of the global Lubricant Viscosity Index Improvers market?
4. What is the production and production value of the global Lubricant Viscosity Index Improvers market?
5. Who are the key producers in the global Lubricant Viscosity Index Improvers market?
6. What are the growth factors driving the market demand?

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