

Global Lubricant Viscosity Index Improvers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Lubricant Viscosity Index Improvers market size was valued at USD 2707.9 million in 2023 and is forecast to a readjusted size of USD 2972.3 million by 2030 with a CAGR of 1.3% during review period.

Viscosity Index Improvers (VIIs), also known as Viscosity Modifiers, comprise a class of additives that improve the viscosity-temperature characteristics of the lubricant, making the oil's viscosity more stable as its temperature changes. Lubricant Viscosity Index Improvers is made from polymers, which are long and flexible molecules used in the production of lubricant to reduce lubricant viscosity changes at high and low temperatures. When viscosity index improvers are added to low-viscosity oils, they effectively thicken the oil as temperature increases. This means the lubricating effect of mineral oils can be extended across a wider temperature range.

Global Lubricant Viscosity Index Improvers key players include Lubrizol, Oronite, Infineum, Afton, Sanyo Chemical, etc. Global top five manufacturers hold a share about 80%. Asia-Pacific is the largest market, with a share about 35%, followed by North America, with a share about 30 percent. In terms of product, OCP Type is the largest segment, with a share about 50%. And in terms of application, the largest application is Automotive Lubricants, followed by Industrial Lubricants, etc.

The Global Info Research report includes an overview of the development of the Lubricant Viscosity Index Improvers industry chain, the market status of Automotive Lubricants (Olefin Copolymer VI Improver (OCP), Polymethacrylate Viscosity Index Improver (PMA)), Industrial Lubricants (Olefin Copolymer VI Improver (OCP),

Polymethacrylate Viscosity Index Improver (PMA)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lubricant Viscosity Index Improvers.

Regionally, the report analyzes the Lubricant Viscosity Index Improvers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lubricant Viscosity Index Improvers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lubricant Viscosity Index Improvers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lubricant Viscosity Index Improvers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Olefin Copolymer VI Improver (OCP), Polymethacrylate Viscosity Index Improver (PMA)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lubricant Viscosity Index Improvers market.

Regional Analysis: The report involves examining the Lubricant Viscosity Index Improvers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lubricant Viscosity Index Improvers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lubricant Viscosity Index Improvers:

Company Analysis: Report covers individual Lubricant Viscosity Index Improvers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lubricant Viscosity Index Improvers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive Lubricants, Industrial Lubricants).

Technology Analysis: Report covers specific technologies relevant to Lubricant Viscosity Index Improvers. It assesses the current state, advancements, and potential future developments in Lubricant Viscosity Index Improvers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Lubricant Viscosity Index Improvers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lubricant Viscosity Index Improvers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Olefin Copolymer VI Improver (OCP)

Polymethacrylate Viscosity Index Improver (PMA)

Others(Such as PIB, SEBS)

Market segment by Application

Automotive Lubricants

Industrial Lubricants

Others

Major players covered

Lubrizol

Oronite

Infineum

Afton

BASF

Evonik

Sanyo Chemical

Shengyang Greatwall

Nanjing Runyou

Xingyun Chemical

Shanghai High-Lube Additives

YASHIKE LAI'EN

BPT Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lubricant Viscosity Index Improvers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lubricant Viscosity Index Improvers, with price, sales, revenue and global market share of Lubricant Viscosity Index Improvers from 2019 to 2024.

Chapter 3, the Lubricant Viscosity Index Improvers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lubricant Viscosity Index Improvers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Lubricant Viscosity Index Improvers market forecast, by regions, type and

application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lubricant Viscosity Index Improvers.

Chapter 14 and 15, to describe Lubricant Viscosity Index Improvers sales channel, distributors, customers, research findings and conclusion.

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