

# Global Lubricant Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0F8EC6C9A4CEN.html>

Date: January 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: G0F8EC6C9A4CEN

## Abstracts

The global Lubricant Additives market size is expected to reach \$ 18970 million by 2032, rising at a market growth of 1.5% CAGR during the forecast period (2026-2032).

Lubricant additives are chemical substances added to base oils. They significantly enhance the overall performance of lubricants by improving the base oil's physical and chemical properties (such as oxidation stability, viscosity-temperature performance, and low-temperature fluidity) or by directly acting on mechanical surfaces (such as for corrosion protection, friction reduction, and anti-wear). By 2024, global lubricant additive production will reach 4 million tons, with an average selling price of approximately US\$4,000 per ton. The industry's gross profit margin is approximately 20%.

In the Lubricant Additives market enterprises, the main suppliers are Lubrizol, Infineum, Chevron Oronite and Afton, the four suppliers occupied more than 85% production share. And Lubrizol is the largest suppliers. Lubrizol accounted for about 33% production share. With regard to consumption aspect, North America accounted for about 24% market share, and Europe accounted for about 25% market share.

Market drivers primarily include the following:

Upgrading environmental regulations drives technological advancements

Stricter emission standards: Globally, automotive exhaust emission standards (such as EU Euro 6 and China National VI) and industrial waste gas emission limits continue to escalate, forcing lubricants toward lower ash, lower phosphorus, and lower volatile organic compound (VOC) content. For example, the National VI standard requires lubricants to reduce the content of elements such as sulfur and phosphorus to minimize

damage to exhaust treatment systems, directly driving demand for high-performance additives.

**Green manufacturing transformation:** Increased investment in the research and development of environmentally friendly products such as bio-based additives and biodegradable lubricants. Policies are guiding companies through incentives such as fiscal subsidies and tax breaks, driving the industrial chain towards high-end and intelligent upgrades.

#### Diverging and upgrading demand in downstream industries

**Transportation sector:** The widespread adoption of new energy vehicles is impacting demand for traditional internal combustion engine lubricants. However, the market for lubricants specifically designed for new energy vehicles (such as transmission and cooling system oils) is rapidly emerging, driving a surge in demand for products with low viscosity and high thermal conductivity. Furthermore, the booming used car market and rising consumer awareness of maintenance are driving demand for high-performance automotive lubricant additives. **Industrial Sector:** The manufacturing industry is recovering and demand for equipment upgrades continues to grow. High-end equipment (such as wind turbine gearboxes and CNC machine tools) is placing higher demands on lubricants for high-temperature resistance and oxidation resistance, driving product iteration cycles down to 2-3 years. For example, wind turbine gearboxes require extremely high micropitting resistance in lubricants. Domestic companies have achieved import substitution through the development of nano-additive technology.

**Shipping and Aviation Sector:** The recovery of the shipping industry and the development of the aviation industry are driving demand for lubricant additives. The International Maritime Organization (IMO) has implemented stricter sulfur emission limits (such as a global sulfur cap of 0.5% for marine fuel), driving the adoption of low-sulfur and biodegradable lubricants. Compound additives must meet low ash and low phosphate requirements.

#### Technological Innovation and Cost Optimization

**Nanotechnology Breakthroughs:** Nano-additives can significantly enhance lubrication performance (such as film strength and parts reparability), meeting the demands of extreme operating conditions such as marine engines, becoming a competitive differentiator in the high-end market.

**Optimizing Synthetic Oil Compatibility:** Due to their excellent high-temperature resistance and oxidation resistance, synthetic oils require optimized compound additive formulations to enhance overall performance, driving growth in the high-end lubricant market. **Supply Chain Optimization:** Companies use vertical integration (such as self-production of silicon steel sheets) and long-term agreements to lock in raw material prices, hedge against the risk of international crude oil price fluctuations, and stabilize profit margins.

This report studies the global Lubricant Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lubricant Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lubricant Additives that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Lubricant Additives total production and demand, 2021-2032, (K MT)

Global Lubricant Additives total production value, 2021-2032, (USD Million)

Global Lubricant Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Lubricant Additives consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Lubricant Additives domestic production, consumption, key domestic manufacturers and share

Global Lubricant Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Lubricant Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Lubricant Additives production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Lubricant Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, Infineum, Chevron Oronite, Afton, Chemtura, BASF, Tianhe, Adeka, Additiv Chemie Luers, Akzo Nobel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lubricant Additives market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lubricant Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Lubricant Additives Market, Segmentation by Type:

Single Component

Additive Package

### Global Lubricant Additives Market, Segmentation by Application:

Heavy Duty Motor Oil

Passenger Car Motor Oil

Metal Working Fluids

Others

### Companies Profiled:

Lubrizol

Infineum

Chevron Oronite

Afton

Chemtura

BASF

Tianhe

Adeka

Additiv Chemie Luers

Akzo Nobel

Dow Chemical

IPAC

Miracema Nuodex

PCAS

Sanyo ChemicalIndustries

Vanderbilt

**Key Questions Answered:**

1. How big is the global Lubricant Additives market?
2. What is the demand of the global Lubricant Additives market?
3. What is the year over year growth of the global Lubricant Additives market?
4. What is the production and production value of the global Lubricant Additives market?
5. Who are the key producers in the global Lubricant Additives market?
6. What are the growth factors driving the market demand?

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