

# Global LTCC and HTCC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBF33C86978EEN.html>

Date: January 2026

Pages: 211

Price: US\$ 3,480.00 (Single User License)

ID: GBF33C86978EEN

## Abstracts

According to our (Global Info Research) latest study, the global LTCC and HTCC market size was valued at US\$ 4637 million in 2025 and is forecast to a readjusted size of US\$ 6509 million by 2032 with a CAGR of 5.0% during review period.

This report studies the HTCC and LTCC.

High Temperature Co-fired Ceramic (HTCC) is a popular material choice for hermetic packaging due to its desirable electrical properties, high mechanical strength and good thermal conductivity. HTCC is a ceramic based on alumina ( $Al_2O_3$ ) and aluminum nitride (AlN). HTCC Substrate means High Temperature Co-fired Ceramics Substrate, that is a kind of multilayer ceramic substrate obtained by co-firing a ceramic with a metal pattern such as tungsten or molybdenum which as a high melting point property. Generally, the fired temperature of HTCC substrate is 1500 to 1600 C. HTCC substrate provides the properties of high strength, good heat dissipation, high reliability.

LTCC (Low Temperature Co-fired Ceramics) is a multi-layer glass ceramic substrate which is Co-fired with low resistance metal conductors at low firing temperature (less than 1000?). It is sometimes referred to as 'Glass Ceramics' because its composition consists of glass and alumina.

Global key players of LTCC and HTCC mainly lie in Japan, Europe, North America and China. Global key players of LTCC include Murata Manufacturing, TDK Corporation and Kyocera (AVX). The top three players hold a share about 58%. And in terms of HTCC, the key plays include Kyocera (AVX), Hebei Sinopack Electronic Tech & CETC 13 and NTK/NGK. The top three players hold a share about 58%. The global origin is mainly

located in North America, Europe, China, Japan, South Korea, Taiwan (China), and Southeast Asia. And in terms of application, consumer electronics and communication package is the largest application, with a share about 58 percent.

This report is a detailed and comprehensive analysis for global LTCC and HTCC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global LTCC and HTCC market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Units), 2021-2032

Global LTCC and HTCC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Units), 2021-2032

Global LTCC and HTCC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Units), 2021-2032

Global LTCC and HTCC market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/K Units), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LTCC and HTCC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LTCC and HTCC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyocera, Maruwa, NGK/NTK, Egide, NEO Tech, AdTech Ceramics, AMETEK Aegis, Electronic Products, Inc. (EPI), SoarTech, CETC 43

(Shengda Electronics), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

LTCC and HTCC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

LTCC

HTCC

### Market segment by Application

Consumer Electronics

Communication Package

Industrial

Automotive Electronics

Aerospace and Military

Others

### Major players covered

Kyocera

Maruwa

NGK/NTK

Egide

NEO Tech

AdTech Ceramics

AMETEK Aegis

Electronic Products, Inc. (EPI)

SoarTech

CETC 43 (Shengda Electronics)

Jiangsu Yixing Electronics

Chaozhou Three-Circle (Group)

Hebei Sinopack Electronic Tech & CETC 13

Beijing BDStar Navigation (Glead)

Fujian Minhang Electronics

RF Materials (METALLIFE)

CETC 55

Qingdao Kerry Electronics

Murata Manufacturing

TDK Corporation

Mini-Circuits

Taiyo Yuden

Samsung Electro-Mechanics

Yokowo

KOA (Via Electronic)

Proterial, Ltd

Nikko

Adamant Namiki

IMST GmbH

MST

Spectrum Control

Selmic

Raltron Electronics

ACX Corp

Yageo (Chilisin)

Walsin Technology

Shenzhen Sunlord Electronics

Microgate

Fenghua Advanced Technology

YanChuang Optoelectronic Technology

Elit Fine Ceramics

Shenzhen Zhenhuafu Electronics

Zhuzhou Honda Electronics

Hebei Dingci Electronic

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Hefei Euphony Electronic Package

Fujian Nanping Sanjin Electronics

Shenzhen Cijin Technology

Zhuzhou Ascendus New Material Technology Co.,Ltd

Luan Honganxin Electronic Technology

Beijing Microelectronics Technology Institute

Wuhan Fingu Electronic Technology

Jiangsu Caiqin Technology

Hefei AVIC Tiancheng Electronic Technology

Zhejiang Changxing Electronic Factory

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe LTCC and HTCC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LTCC and HTCC, with price, sales quantity, revenue, and global market share of LTCC and HTCC from 2021 to 2026.

Chapter 3, the LTCC and HTCC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LTCC and HTCC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LTCC and HTCC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LTCC and HTCC.

Chapter 14 and 15, to describe LTCC and HTCC sales channel, distributors, customers, research findings and conclusion.

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