

# Global LTCC Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global LTCC market size was valued at USD 1464.4 million in 2023 and is forecast to a readjusted size of USD 2517.6 million by 2030 with a CAGR of 8.0% during review period.

LTCC Ceramic Substrates is a type of multilayer ceramic substrate that made by lower temperature (usually from 850 to 900?) firing process than general ceramic firing process by adding glass to alumina. It makes it possible to use low resistive conductor as conductor patterns in. The LTCC components include LC filters, directional coupler, power splitter and antenna etc. The LTCC ceramic substrates include Bluetooth substrates and mobile front-end module substrates, and the LTCC modules include phone antenna modules, Bluetooth modules and power amplifier modules etc.

Global main manufacturers of LTCC include Murata, Kyocera (AVX) and TDK Corporation, etc. The top three players hold a share about 56%. Japan is the largest producer, holds a share around 52%, followed by China Taiwan and Europe, with share 29% and 6%, separately. The largest market is China, has a share about 28%, followed by Japan and North America, with around 17% and 13% market share respectively.

The Global Info Research report includes an overview of the development of the LTCC industry chain, the market status of Consumer Electronics (LTCC Components, LTCC Ceramic Substrates), Aerospace and Military (LTCC Components, LTCC Ceramic Substrates), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of LTCC.

Regionally, the report analyzes the LTCC markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing

consumer awareness. Asia-Pacific, particularly China, leads the global LTCC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the LTCC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the LTCC industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., LTCC Components, LTCC Ceramic Substrates).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the LTCC market.

**Regional Analysis:** The report involves examining the LTCC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the LTCC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to LTCC:

**Company Analysis:** Report covers individual LTCC manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards LTCC This may involve surveys, interviews, and analysis of consumer

reviews and feedback from different by Application (Consumer Electronics, Aerospace and Military).

**Technology Analysis:** Report covers specific technologies relevant to LTCC. It assesses the current state, advancements, and potential future developments in LTCC areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the LTCC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

LTCC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

LTCC Components

LTCC Ceramic Substrates

LTCC Modules

LTCC Ceramic Shell/Housings

### Market segment by Application

Consumer Electronics

Aerospace and Military

Automobile Electronics

Others

### Major players covered

Murata Manufacturing

Kyocera (AVX)

TDK Corporation

Mini-Circuits

Taiyo Yuden

Samsung Electro-Mechanics

Yokowo

KOA (Via Electronic)

Hitachi Metals

Nikko

Adamant Namiki

Bosch

IMST GmbH

MST

API Technologies (CMAC)

Selmic

NEO Tech

NTK/NGK

Raltron Electronics

NeoCM

ACX Corp

Yageo (Chilisin)

Walsin Technology

GSC-Tech Corp

Shenzhen Sunlord Electronics

Microgate

BDSStar (Glead)

Fenghua Advanced Technology

YanChuang Optoelectronic Technology

CETC 43rd Institute

Elit Fine Ceramics

Shenzhen Zhenhuaifu Electronics

Zhuzhou Honda Electronics

SoarTech

Tensky

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LTCC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LTCC, with price, sales, revenue and global market share of LTCC from 2019 to 2024.

Chapter 3, the LTCC competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LTCC breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and LTCC market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LTCC.

Chapter 14 and 15, to describe LTCC sales channel, distributors, customers, research findings and conclusion.

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