

Global LSR Injection Molding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global LSR Injection Molding Machine market size was valued at US\$ 202 million in 2025 and is forecast to a readjusted size of US\$ 282 million by 2032 with a CAGR of 4.9% during review period.

In 2024, global production of LSR injection molding machines reached 2,966 units, with an average selling price of 64.71 K US\$ per unit and a production capacity of 3,586 units, resulting in a gross profit margin of approximately 29.8%.

A LSR injection molding machine is a precision molding device specifically designed for processing liquid silicone rubber (LSR). Through precise metering, low-temperature mixing, and high-temperature injection, it injects liquid two-component silicone material into a heated mold cavity, rapidly vulcanizing and molding it, ultimately creating silicone products of various complex shapes.

The upstream supply chain for liquid silicone injection molding machines exhibits a coexistence of stratification and regionalization. One category consists of "high-end key components"?servo motors and drives, motion controllers, precision encoders, high-end ball screws/long-life bearings, and specialty alloy screws/barrels. These components are highly globalized and have high technical barriers to entry. High-quality suppliers are concentrated in precision transmission manufacturers in Japan, Germany, Europe, the United States, and Taiwan. The other category consists of "general and alternative parts"?electrical components (circuit breakers, contactors, cables), machine tool castings and structural parts, heater coils, thermocouples, cooling pumps, hydraulic and pneumatic components, plain bearings, and standard transmission parts. Domestic supply is mature and pricing is highly competitive.

Downstream applications of liquid silicone injection molding machines: Medical applications primarily focus on disposable consumables, seals, and face masks, requiring biocompatibility and sterilizability. Consumer products, focusing on baby and personal care contact parts, rely on LSR coating for enhanced tactility and stain resistance. In the electrical and electronics sector, applications include connector seals, sensor packaging, keyboard keys, seals, wearable housings, and insulation. Demand for LSR in the automotive sector focuses on high-reliability seals, sensor seals, headlight optical components, and high-voltage electrical insulation components. These products must be resistant to high and low temperatures, oil, and aging, while maintaining elasticity. Home appliances and kitchenware also include heat-resistant food contact parts, gaskets, and non-slip coatings. Other applications include industrial tool handles and valve/pump components.

The continued expansion of LSR in the medical, infant, consumer electronics, optical, and automotive sectors is a key driver of equipment growth. The medical and life sciences sectors favor high-end vacuum degassing and high-precision metering equipment due to biocompatibility and sterilization requirements. Automotive electrification is driving significant demand for high-voltage insulation and headlight optical components. Consumer electronics and wearables are driving a strong demand for small, high-speed, bubble-free, optical-grade molding machines. Meanwhile, rising downstream demand for two-shot/overmolding, integrated functional parts, and small-batch, diversified customization is driving the development of equipment towards higher precision, multi-functionality, and modularity. Regionally, the concentration of production capacity in Asia Pacific has expanded the market for mid-to-low-priced, high-capacity models, forcing equipment manufacturers to meet both high-end, differentiated product demands and scalable delivery capabilities.

LSR machines are increasingly incorporating Industry 4.0 capabilities, including online proportioning and process monitoring, mold/batch traceability, cloud-based data analytics, and predictive maintenance. Control systems can automatically adjust injection and mold temperature profiles to stabilize curing quality. Manufacturers are also promoting intelligent recipe libraries, QR/Rfid mold identification, and production visualization to digitize process experience and reduce manual labor.

Driven by the high-speed demands of electronics, small medical components, and consumer goods, LSR injection molding equipment is continuously reducing cycle times (achieved through faster metering/valve needle response, shorter mold temperature arrival times, and optimized flow channel design). High-performance formulations and

rapid post-curing technologies are also collaborating to shorten single-part cycle times, with cycles from seconds to tens of seconds becoming common, thereby increasing single-unit production capacity.

This report is a detailed and comprehensive analysis for global LSR Injection Molding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global LSR Injection Molding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global LSR Injection Molding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global LSR Injection Molding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global LSR Injection Molding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LSR Injection Molding Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LSR Injection Molding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arburg, Engel, Sumitomo, KraussMaffei, Fanuc, Wittmann, Shengguangyu, Tianyuan Technology, Pan Stone, Nissei Plastic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

LSR Injection Molding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vertical

Horizontal

Market segment by Application

Medical

Consumer Products

Electronics and Electrical

Automotive

Home Appliances and Kitchenware

Others

Major players covered

Arburg

Engel

Sumitomo

KraussMaffei

Fanuc

Wittmann

Shengguangyu

Tianyuan Technology

Pan Stone

Nissei Plastic

SODICK

Multitech

Jiechen

Yizumi

Haitian International

Tung Yu

MULTIPLAS ENGINEERY

Dr. Boy

Powerjet

Desma

DEKUMA

REP International

Tayu Machinery

Hengyang Huayi Machinery

Kesheng Intelligent

Jintong

Fomtec

Chen Hsong

Minghui Intelligent

Taifu

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global LSR Injection Molding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

Chapter 1, to describe LSR Injection Molding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LSR Injection Molding Machine, with price, sales quantity, revenue, and global market share of LSR Injection Molding Machine from 2021 to 2026.

Chapter 3, the LSR Injection Molding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LSR Injection Molding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LSR Injection Molding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LSR Injection Molding Machine.

Chapter 14 and 15, to describe LSR Injection Molding Machine sales channel, distributors, customers, research findings and conclusion.

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