

Global LSR 2K Injection Molding Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LSR 2K Injection Molding Services market size is expected to reach \$ 606 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

LSR 2K Injection Molding Services refer to specialized contract manufacturing and development services in which liquid silicone rubber is used as at least one independently processed molding component and is combined with a thermoplastic, another LSR formulation, or another compatible material through an integrated two-shot or multi-component injection molding process. Typical production systems use two injection units together with rotary, indexing, transfer, or multi-station tooling and automated handling to form fully bonded hard-soft or soft-soft components within a coordinated manufacturing cycle. In industry terminology, the process may also be described as 2-shot molding, 2C LSR molding, multi-component injection molding, co-injection, or related multishot LSR processing.

Medical devices and life sciences are among the highest-value demand drivers for 2K LSR services because these applications place simultaneous requirements on sealing performance, flexibility, cleanliness, dimensional accuracy, biocompatibility, and rigid structural support. Multi-component molding can integrate those functions into a single component, reducing separate seals and assembly interfaces; Trelleborg notes that such molding can reduce component count and assembly requirements while improving hygienic design. Automotive and e-mobility applications provide a second structural growth pillar through connector seals, electrical interfaces, sensors, electronic modules, and other components that combine rigid carriers with flexible sealing or insulating zones. Materials technology is also improving the economics of these designs. WACKER, for example, offers primerless, self-bonding LSR grades that adhere to

thermoplastics such as PA and PBT and are specifically suited to thermoplastic/elastomer comolding; related grades are increasingly used in automotive cable and connector sealing. The competitive frontier is therefore moving beyond whether a supplier can technically mold two materials together. Future differentiation will increasingly depend on reducing cycle time, avoiding primer and secondary treatment, maintaining adhesion across complex geometries, minimizing scrap, integrating automated inspection, and meeting increasingly demanding medical or automotive quality systems. This shift favors suppliers with integrated material, tooling, process-development, and automation capabilities and should support continued above-average growth for sophisticated 2K LSR manufacturing even as conventional LSR injection molding remains a more mature market.

Recent corporate activity indicates that advanced silicone processing is becoming more global, more consolidated, and more closely integrated with medical and high-performance contract manufacturing platforms. Trelleborg's acquisition of Baron Group added a major precision-silicone platform and expanded its presence in Asia-Pacific, while the company has emphasized the additional tooling expertise and regional manufacturing flexibility obtained through the transaction. Freudenberg Medical opened a second manufacturing facility in Costa Rica in September 2025 following a USD 25 million investment, substantially expanding its footprint in a major MedTech near-shoring location. In June 2026, PROGRESS Silicones acquired Italy-based Top Tech Silicone to strengthen its LSR processing capabilities and European industrial footprint, while Kimball Electronics completed its acquisition of Helvoet Polymer Technologies on July 1, 2026, adding a European high-precision polymer and elastomer medical CDMO platform. These transactions suggest that future competition will increasingly center on platform capabilities—tooling, engineering, regulated production, global customer transfers, automation, and regional supply resilience—rather than on molding capacity alone. At the same time, China, Taiwan, and Southeast Asia are expanding their roles in specialized 2K LSR production, creating greater geographic diversification of supply.

Report Scope

This report studies the global LSR 2K Injection Molding Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for LSR 2K Injection Molding Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of LSR 2K Injection Molding Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LSR 2K Injection Molding Services total market, 2021-2032, (USD Million)

Global LSR 2K Injection Molding Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: LSR 2K Injection Molding Services total market, key domestic companies, and share, (USD Million)

Global LSR 2K Injection Molding Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global LSR 2K Injection Molding Services total market by Type, CAGR, 2021-2032, (USD Million)

Global LSR 2K Injection Molding Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global LSR 2K Injection Molding Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg AB, Semperit AG Holding, starlim Spritzguss GmbH, Nolato AB, Freudenberg Medical, Saint-Gobain, ELMET GmbH, Kimball Electronics, Inc, Dymotek Corporation, Silcotech North America Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world LSR 2K Injection Molding Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LSR 2K Injection Molding Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global LSR 2K Injection Molding Services Market, Segmentation by Type:

Thermoplastic + LSR

LSR + LSR

Global LSR 2K Injection Molding Services Market, Segmentation by

Production Environment:

Cleanroom / Controlled-environment 2K LSR Molding

General Industrial 2K LSR Molding

Global LSR 2K Injection Molding Services Market, Segmentation by Application:

Medical & Healthcare

Automotive & Mobility

Electrical & Electronics

Consumer & Household

Industrial & Other

Companies Profiled:

Trelleborg AB

Semperit AG Holding

starlim Spritzguss GmbH

Nolato AB

Freudenberg Medical

Saint-Gobain

ELMET GmbH

Kimball Electronics, Inc

Dymotek Corporation

Silcotech North America Inc

Pöppelmann GmbH & Co. KG

ZORGE Rubber Solutions GmbH

BURGER GROUP

F&W Frey & Winkler GmbH

Rudi Göbel GmbH & Co. KG

Hongrita Group

CONCRAFT Holding Co., Ltd

Furuya Industrial Co., Ltd

PROGRESS Silicones

GSUN Glory Sun Group

Henan Uper Sealing Technology Co., Ltd

MeHow Innovative Ltd

Bing Cha Technology Co., Ltd

Chevalier, Cléret, Eltec

Fabrik Molded Plastics, Inc

Extreme Molding LLC

Racer Technology Pte Ltd

Junle Technology

Zhongshan Jvtech Silicone Technology Co., Ltd

Key Questions Answered

1. How big is the global LSR 2K Injection Molding Services market?
2. What is the demand of the global LSR 2K Injection Molding Services market?
3. What is the year over year growth of the global LSR 2K Injection Molding Services market?
4. What is the total value of the global LSR 2K Injection Molding Services market?
5. Who are the Major Players in the global LSR 2K Injection Molding Services market?
6. What are the growth factors driving the market demand?

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