

# Global LSAW and HSAW Pipes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global LSAW and HSAW Pipes market size was valued at US\$ 12018 million in 2025 and is forecast to a readjusted size of US\$ 13212 million by 2032 with a CAGR of 1.4% during review period.

In 2025, global production of LSAW and HSAW pipes reached 13.9826 million metric tons; the global average market price was approximately \$835 per ton, and the industry's average gross profit margin stood at 10.93%.

Key upstream raw materials include high-performance base steels, submerged arc welding (SAW) consumables, and advanced protective coating materials.

Upstream suppliers include Baosteel, Nippon Steel, POSCO, ArcelorMittal, FE Steel, 3M, and AkzoNobel.

Downstream customers include QatarEnergy, Kinder Morgan, Williams Companies, TC Energy, and Enbridge.

Longitudinal Submerged Arc Welded pipe can express as LSAW steel pipe. LSAW steel pipe, a type of longitudinally welded steel pipe produced by using the double sided submerged arc welding method. LSAW steel pipe are welded tubular products made out of flat plates that are formed, bent and prepared for welding. LSAW are welded with a straight seam that runs length wise across the pipe.

SSAW Pipe (Spiral Submerged Arc-Welding Pipe), also called HSAW pipe, welding line shape like a helix. It is using the same welding technology of Submerged Arc-Welding

with LSAW pipe. Differently SSAW pipe is spiral welded where the LSAW is longitudinally welded. Manufacturing process is rolling the steel strip, to make the rolling direction have an angle with the direction of the pipe center, forming and welding, so the welding seam is in a spiral line.

This report is a detailed and comprehensive analysis for global LSAW and HSAW Pipes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global LSAW and HSAW Pipes market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global LSAW and HSAW Pipes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global LSAW and HSAW Pipes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global LSAW and HSAW Pipes market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LSAW and HSAW Pipes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LSAW and HSAW Pipes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BSG, Welspun, JFE Steel, Corinth Pipeworks, Jindal SAW, Jiangsu Yulong Steel Pipe Technology, EEW, OMK, JSW Steel, Tenaris, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

LSAW and HSAW Pipes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

LSAW Pipes

HSAW Pipes

#### Market segment by Size

Size: ≤400mm

Size: 400-800mm

Size: 800-1200mm

Size: >1200mm

#### Market segment by Wall Thickness

Wall Thickness: ≤10mm

Wall Thickness: 10-20mm

Wall Thickness: 20-40mm

#### Market segment by Application

Oil&Gas

Water

Slurry

Construction

Hydrogen/Hydrogen Ready

CCUS Pipeline

Others

#### Major players covered

BSG

Welspun

JFE Steel

Corinth Pipeworks

Jindal SAW

Jiangsu Yulong Steel Pipe Technology

EEW

OMK

JSW Steel

Tenaris

Man Industries

ArcelorMittal

PCK

TMK

Borusan Mannesmann

Tianjin Julong Steel Pipes

Cangzhou Spiral Steel Pipes

Al Gharbia Pipe Company

SEVERSTAL

Ratnamani Metals & Tubes

Arabian Pipes Company

Zhejiang Kingland Pipeline and Technologies

EUROPIPE

Shengli Oil & Gas Pipe

Orion Steel Companies

Nippon Steel

Tianjin You Fa Steel Pipe Group Stock

Al Qahtani PCK Pipe Company

Africa Pipe Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LSAW and HSAW Pipes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LSAW and HSAW Pipes, with price, sales quantity, revenue, and global market share of LSAW and HSAW Pipes from 2021 to 2026.

Chapter 3, the LSAW and HSAW Pipes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LSAW and HSAW Pipes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LSAW and HSAW Pipes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LSAW and HSAW Pipes.

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