

Global LPG Spherical Tank Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LPG Spherical Tank market size is expected to reach \$ 930 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

An LPG spherical tank (often called a Horton sphere) is an above-ground spherical pressure vessel used for pressurized storage of LPG (propane, butane, LPG mix) and adjacent liquefied gases at ambient or controlled temperature. Typical supply scope covers design/engineering, steel plate forming (spherical ?petals?), field/shop welding, NDT, PWHT, hydro/pneumatic testing, coating, and site erection/commissioning under pressure-vessel codes. Spheres are commonly selected for large pressurized inventories because the spherical geometry distributes stress uniformly and is widely implemented in terminals, refineries, gas processing/NGL facilities, and petrochemical complexes. Typical size ranges seen in industry span roughly 1,000?75,000 bbl spheres (project-dependent), and many OEMs advertise ~200?10,000 m³ LPG sphere offerings. Downstream buyers are usually LPG import/export terminals and depots, refiners/petrochemical operators, and gas utilities/operators; pricing is typically project-based (steel-heavy, labor/NDT/PWHT intensive) and gross margins are usually in the low-to-mid teens for heavy fabrication/EPC scopes, varying with scope split and steel cycles.

As a core equipment in the storage and transportation of LPG, the development of LPG spherical tanks is deeply bound to the global energy structure adjustment and chemical industry upgrading trend, with multiple key factors jointly driving their technological iteration and market expansion. The growing diversified demand for LPG under the background of energy transition is the primary driving force. As a transitional clean energy, LPG's substitution potential in civil heating, industrial fuel and other fields continues to be released. At the same time, the rapid expansion of the chemical industry, especially propane dehydrogenation projects, has greatly increased the demand for large-scale and safe storage of LPG. With the core advantages of strong

pressure-bearing capacity and high space utilization, spherical tanks have become the preferred equipment for large-scale storage and distribution bases and refining projects. Policy support and infrastructure construction further strengthen the development momentum. The emphasis on energy security in various countries has promoted the continuous improvement of the oil and gas reserve system. Relevant plans clearly require improving LPG reserve capacity, directly driving the incremental demand for spherical tanks; at the same time, the demand for energy infrastructure construction in countries along the 'Belt and Road' provides a broad space for enterprises with technological and manufacturing advantages to expand overseas. Technological innovation and industrial upgrading provide core support for performance improvement. The application of new materials such as high-strength steel and anti-corrosion coatings, combined with advanced processes such as automatic welding and digital inspection, not only improves the safety redundancy and service life of spherical tanks, but also promotes their development towards intelligence. By integrating remote monitoring and early warning systems, full-life cycle safety management and control is realized.

Despite the growing market demand for LPG spherical tanks, their technological research and development and industrial application still face many challenges that need to be overcome. The high difficulty of manufacturing and installation restricts capacity release. The spherical shell requires high-precision segmental assembly and welding, and large spherical tanks also need on-site assembly and hoisting, which have extremely high requirements for process accuracy, equipment capacity and professional talents, resulting in long production cycles and high costs, making it difficult for small and medium-sized manufacturing enterprises to break through technical barriers. Operation and maintenance and safety management pressures are prominent. LPG medium is highly corrosive, especially sulfides are prone to cause stress corrosion problems, causing continuous damage to the inner wall of spherical tanks, which requires a lot of resources for regular inspection and maintenance; at the same time, the internal space of spherical tanks is narrow, and maintenance operations are difficult and risky, further increasing operation and maintenance costs and potential safety hazards. The long-term substitution risk brought by energy transition cannot be ignored. With the rapid development of renewable energy, hydrogen energy and other new energy sources, the demand for LPG in some traditional application fields may gradually shrink, forcing the spherical tank industry to expand diversified application scenarios to cope with market changes. In addition, the uncertainty of the global supply chain and the tightening of standards increase industry pressure. Fluctuations in the price of core raw materials directly affect production costs, and the continuous upgrading of safety and environmental protection standards for pressure vessels in various countries requires enterprises to continuously optimize design and manufacturing processes,

resulting in a significant increase in compliance costs and further compressing profit margins.

This report studies the global LPG Spherical Tank demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for LPG Spherical Tank, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LPG Spherical Tank that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LPG Spherical Tank total market, 2021-2032, (USD Million)

Global LPG Spherical Tank total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: LPG Spherical Tank total market, key domestic companies, and share, (USD Million)

Global LPG Spherical Tank revenue by player, revenue and market share 2021-2026, (USD Million)

Global LPG Spherical Tank total market by Type, CAGR, 2021-2032, (USD Million)

Global LPG Spherical Tank total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global LPG Spherical Tank market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CB&I, Matrix Service, CIMC ENRIC, Lanpec Technologies, Lanzhou LS Heavy Equipment, Jianglian Heavy Industry, Sangyang Tank, Deha Tech, Duro Felguera, TIW Steel Platework, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world LPG Spherical Tank market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LPG Spherical Tank Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LPG Spherical Tank Market, Segmentation by Type:

0 - 500 m³

500 - 1000 m³

Above 1000 m³

Global LPG Spherical Tank Market, Segmentation by Operating Conditions:

Ambient Temperature and Total Pressure

Controlled Temperature Semi-Refrigerated Spherical Tank

Global LPG Spherical Tank Market, Segmentation by Facility Type:

Terminals and Storage Areas

Refining/Petrochemical Integrated Industrial Park

Others

Global LPG Spherical Tank Market, Segmentation by Application:

Industrial

Energy

Others

Companies Profiled:

CB&I

Matrix Service

CIMC ENRIC

Lanpec Technologies

Lanzhou LS Heavy Equipment

Jianglian Heavy Industry

Sangyang Tank

Deha Tech

Duro Felguera

TIW Steel Platework

Globe Gas

BNH Gas Tanks India

Bharat Tanks & Vessels

?imta?

TEKFEN Imalat ve Muhendislik AS

CRYOCAN

Startech Projects & Engineers

ISHII IRON WORKS

Petrojet

BNH Gas Tanks

Kartal

Key Questions Answered

1. How big is the global LPG Spherical Tank market?
2. What is the demand of the global LPG Spherical Tank market?
3. What is the year over year growth of the global LPG Spherical Tank market?
4. What is the total value of the global LPG Spherical Tank market?
5. Who are the Major Players in the global LPG Spherical Tank market?
6. What are the growth factors driving the market demand?

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