

# Global Lowal De-alcoholizer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lowal De-alcoholizer market size is expected to reach \$ 340 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

In 2025, global Lowal De-alcoholizer production reached approximately 519 Units. The average price is approximately \$360,000. Lowal De-alcoholizer refers to dedicated food and beverage processing systems designed to remove or reduce ethanol from beer, wine, cider and other fermented beverage bases after alcoholic fermentation has been completed or substantially completed.

Lowal De-alcoholizer is not a uniform machine category but a specialized process-equipment market comprising membrane separation, low-temperature vacuum distillation, vacuum stripping, spinning cone columns and hybrid systems. Equipment selection is determined by beverage composition, initial and target alcohol concentration, batch size, allowable thermal exposure, aroma-management requirements and local product regulations. Reverse-osmosis systems are widely used for beer because they can operate at approximately 10-20°C and retain many larger flavor, color and protein components in the retentate. However, deep alcohol reduction may require repeated diafiltration, deaerated water and careful fouling control. Vacuum evaporation and distillation can reach very low residual alcohol levels and recover a concentrated alcohol stream, but require effective heat recovery, short product residence time and separate aroma capture. Spinning cone columns provide continuous vacuum steam stripping and are differentiated by their ability to remove and recover volatile aroma fractions with limited residence time. Accordingly, the market should be measured around dedicated separation skids, thermal or membrane modules, automation, sanitary piping and directly bundled commissioning. Biological low-alcohol fermentation, ordinary distillation equipment, contract-processing revenue and sales of

finished alcohol-free beverages should remain outside the equipment revenue boundary.

The global supply structure consists of a small group of diversified process-equipment companies, specialist technology manufacturers and a developing group of regional modular-equipment suppliers. Europe is the principal manufacturing center, with companies headquartered in Germany, Italy, Switzerland, Sweden and Spain covering reverse osmosis, thermal stripping, falling-film evaporation, vacuum rectification and hybrid dealcoholization. Australia has a distinctive position through spinning cone column technology, while the United States has developed a stronger ecosystem of compact systems, mobile processing, product-development services and contract dealcoholization. The distinction between manufacturing and market-facing supply is important. ClearAlc, for example, is distributed by BevZero, while BevZero states that the system is designed and manufactured by Spain-based Tomsa Destil. Similarly, Bucher Industries participates through Bucher Unipektin and Bucher Vaslin, while Omnia Technologies consolidates several beverage and wine-equipment brands. The core formal list therefore prioritizes the actual equipment manufacturer or parent group, while distributors, membrane suppliers and service-only processors remain in the extended or excluded pools.

Demand growth is increasingly supported by three capital-expenditure channels: large breweries expanding 0.0 and below-0.5% beer capacity, wine companies launching dealcoholized or partially dealcoholized products, and independent processing centers investing in shared dealcoholization capacity. Regulatory clarification in Europe is particularly important for wine applications. French government guidance reflecting the applicable European framework identifies partial vacuum evaporation, membrane techniques and distillation as authorized wine-dealcoholization processes and distinguishes dealcoholized wine at no more than 0.5% ABV from partially dealcoholized wine above 0.5% ABV but below the normal minimum for its category. This creates a clearer basis for wineries to invest in equipment and market qualifying products as wine rather than as generic wine-based beverages. Investment economics nevertheless vary substantially. Large continuous systems require meaningful throughput and high utilization, whereas craft breweries and small wineries may prefer compact batch systems, rental arrangements or contract processing. Asia remains largely dependent on European technology, although Krones has documented the delivery of a five-hectolitre-per-hour dealcoholization system to a South Korean brewery and Chinese brewery-equipment suppliers have begun to market domestic solutions.

This report studies the global Lowal De-alcoholizer production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lowal De-alcoholizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lowal De-alcoholizer that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Lowal De-alcoholizer total production and demand, 2021-2032, (Units)

Global Lowal De-alcoholizer total production value, 2021-2032, (USD Million)

Global Lowal De-alcoholizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lowal De-alcoholizer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lowal De-alcoholizer domestic production, consumption, key domestic manufacturers and share

Global Lowal De-alcoholizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lowal De-alcoholizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lowal De-alcoholizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lowal De-alcoholizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval AB, GEA Group Aktiengesellschaft, Flavourtech Pty Ltd, Centec GmbH, Bucher Industries AG, Omnia Technologies S.p.A., Krones AG, Tomsa Destil, REDA S.p.A., HANGZHOU OXYGEN PLANT GROUP CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lowal De-alcoholizer market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Lowal De-alcoholizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Lowal De-alcoholizer Market, Segmentation by Type:

Reverse Osmosis and Nanofiltration

Conventional Vacuum Evaporation and Distillation

Steam or Gas Stripping

Others

### Global Lowal De-alcoholizer Market, Segmentation by Operating Mode:

Batch

Continuous

Others

#### Global Lowal De-alcoholizer Market, Segmentation by Processing Capacity:

Pilot and Laboratory?below 1 hl/h

Craft and Small-scale?1-10 hl/h

Medium-scale?above 10-50 hl/h

Industrial?above 50 hl/h

#### Global Lowal De-alcoholizer Market, Segmentation by Application:

Alcohol Brewing Industry

Food and Beverage Industry

Biochemical Industry

Others

#### Companies Profiled:

Alfa Laval AB

GEA Group Aktiengesellschaft

Flavourtech Pty Ltd

Centec GmbH

Bucher Industries AG

Omnia Technologies S.p.A.

Krones AG

Tomsa Destil

REDA S.p.A.

HANGZHOU OXYGEN PLANT GROUP CO., LTD.

Tsingtao Brewery Equipment Engineering Co., Ltd.

Jiangsu Newamstar Packaging Machinery Co., Ltd.

ProMach Inc.

ABV Technology

Memo3 GmbH

Frau Group S.r.l.

#### Key Questions Answered:

1. How big is the global Lowal De-alcoholizer market?
2. What is the demand of the global Lowal De-alcoholizer market?
3. What is the year over year growth of the global Lowal De-alcoholizer market?
4. What is the production and production value of the global Lowal De-alcoholizer market?
5. Who are the key producers in the global Lowal De-alcoholizer market?
6. What are the growth factors driving the market demand?

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