

Global Low-warpage Epoxy Molding Compounds Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1C570AAD5A8EN.html>

Date: July 2026

Pages: 127

Price: US\$ 4,480.00 (Single User License)

ID: G1C570AAD5A8EN

Abstracts

The global Low-warpage Epoxy Molding Compounds market size is expected to reach \$ 1549 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

Low warpage epoxy molding compound is a thermosetting composite encapsulation material used in semiconductor packaging, typically formulated with epoxy resin, phenolic curing agents, spherical silica filler, coupling agents, release agents, low stress modifiers, flame retardant systems and functional additives, focusing on reducing thermal stress and package warpage during chip encapsulation, substrate packaging, wafer level packaging, and power device packaging. Main product forms include granular, powder, and liquid molding compounds as well as molded underfill materials, with core processes covering resin formulation design, surface treatment of inorganic fillers, high filler compounding, low ionic contamination control, granulation, curing reaction control, and reliability validation. Key performance parameters include low coefficient of thermal expansion, low modulus, low shrinkage, high flowability, strong adhesion, low moisture absorption, reflow solder resistance, thermal cycling resistance, and high electrical insulation reliability, mainly applied to BGA, CSP, FCBGA, FCCSP, FOWLP, PLP, SiP, automotive power devices, memory devices, and advanced logic chip packaging. In 2025, the global average gross margin of low warpage epoxy molding compound is approximately 28% to 42%, mainstream product prices are around 18,000 to 30,000 US dollars per ton, and high-end specifications for advanced packaging applications range from 22,000 to 35,000 US dollars per ton.

Low warpage epoxy molding compound is a high reliability segment within semiconductor packaging materials. It represents the upgrade of conventional epoxy molding compounds toward advanced packaging, thinner packages, larger die sizes

and higher reliability power devices. The upstream supply chain mainly includes epoxy resin, phenolic curing agents, spherical silica fillers, flame retardants, low stress modifiers and electronic grade additives. The midstream section is centered on formulation design, compounding, granulation, clean manufacturing and reliability testing. Downstream demand is mainly driven by advanced logic devices, memory packages, automotive power devices, system in package, fan out wafer level packaging and panel level packaging. As package structures become thinner and more complex, warpage control has become a critical factor affecting process yield, solder joint reliability and long term package stability.

The competitive landscape remains highly concentrated. High end products are still led by established Japanese and Korean material platforms, while manufacturers in mainland China and Taiwan are accelerating localization and import substitution. Customer qualification in semiconductor packaging is strict and time consuming, so the barrier to entry is not limited to formulation know how. It also depends on stable mass production, impurity control, failure analysis capability, application engineering support and long term customer validation. In recent years, Chinese suppliers have improved their position through capacity expansion, acquisition, process upgrades and closer cooperation with domestic packaging houses, but there is still a gap in extremely low warpage materials, large area advanced packaging, molded underfill and high end automotive grade applications.

Industry policy, supply chain security and regional semiconductor investment are reshaping the supply structure. Growth is being supported by advanced packaging, AI chips, high bandwidth memory, automotive electronics and power semiconductor expansion. Future demand will be driven more by performance upgrading than by volume growth alone. Product development will focus on lower coefficient of thermal expansion, lower modulus, higher filler loading, better flowability, lower ionic contamination, stronger thermal cycling resistance and higher package yield. Overall, this is a high growth niche within a mature material system. The outlook is positive, but qualification cycles, fast technology migration and uncertainty in high end capacity ramp up remain the key constraints.

This report studies the global Low-warpage Epoxy Molding Compounds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-warpage Epoxy Molding Compounds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Low-warpage Epoxy Molding Compounds that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-warpage Epoxy Molding Compounds total production and demand, 2021-2032, (Ton)

Global Low-warpage Epoxy Molding Compounds total production value, 2021-2032, (USD Million)

Global Low-warpage Epoxy Molding Compounds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global Low-warpage Epoxy Molding Compounds consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: Low-warpage Epoxy Molding Compounds domestic production, consumption, key domestic manufacturers and share

Global Low-warpage Epoxy Molding Compounds production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global Low-warpage Epoxy Molding Compounds production by Form, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global Low-warpage Epoxy Molding Compounds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global Low-warpage Epoxy Molding Compounds market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Bakelite Co., Ltd., Resonac Corporation, Panasonic Industry Co., Ltd., Shin-Etsu Chemical Co., Ltd., Kyocera Corporation, Nagase ChemteX Corporation, KCC Corporation, Samsung SDI Co., Ltd., Chang Chun Group, Jiangsu HHCK Advanced Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-warpage Epoxy Molding Compounds market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Ton) and average price (US\$/Ton) by manufacturer, by Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-warpage Epoxy Molding Compounds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-warpage Epoxy Molding Compounds Market, Segmentation by Form:

Granular Epoxy Molding Compound

Powder Epoxy Molding Compound

Liquid Molding Compound

Others

Global Low-warpage Epoxy Molding Compounds Market, Segmentation by Resin Matrix Type:

Epoxy-based

Polyimide-based

Others

Global Low-warpage Epoxy Molding Compounds Market, Segmentation by Filler Content:

High Filler Content (>85 wt%)

Medium Filler Content (70-85 wt%)

Low Filler Content (

Contents

1 SUPPLY SUMMARY

- 1.1 Low-warpage Epoxy Molding Compounds Introduction
- 1.2 World Low-warpage Epoxy Molding Compounds Supply & Forecast
 - 1.2.1 World Low-warpage Epoxy Molding Compounds Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Low-warpage Epoxy Molding Compounds Production (2021-2032)
 - 1.2.3 World Low-warpage Epoxy Molding Compounds Pricing Trends (2021-2032)
- 1.3 World Low-warpage Epoxy Molding Compounds Production by Region (Based on Production Site)
 - 1.3.1 World Low-warpage Epoxy Molding Compounds Production Value by Region (2021-2032)
 - 1.3.2 World Low-warpage Epoxy Molding Compounds Production by Region (2021-2032)
 - 1.3.3 World Low-warpage Epoxy Molding Compounds Average Price by Region (2021-2032)
 - 1.3.4 China Taiwan Low-warpage Epoxy Molding Compounds Production (2021-2032)
 - 1.3.5 South Korea Low-warpage Epoxy Molding Compounds Production (2021-2032)
 - 1.3.6 China Low-warpage Epoxy Molding Compounds Production (2021-2032)
 - 1.3.7 Japan Low-warpage Epoxy Molding Compounds Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Low-warpage Epoxy Molding Compounds Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Low-warpage Epoxy Molding Compounds Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Low-warpage Epoxy Molding Compounds Demand (2021-2032)
- 2.2 World Low-warpage Epoxy Molding Compounds Consumption by Region
 - 2.2.1 World Low-warpage Epoxy Molding Compounds Consumption by Region (2021-2026)
 - 2.2.2 World Low-warpage Epoxy Molding Compounds Consumption Forecast by Region (2027-2032)
- 2.3 United States Low-warpage Epoxy Molding Compounds Consumption (2021-2032)
- 2.4 China Low-warpage Epoxy Molding Compounds Consumption (2021-2032)
- 2.5 Europe Low-warpage Epoxy Molding Compounds Consumption (2021-2032)
- 2.6 Japan Low-warpage Epoxy Molding Compounds Consumption (2021-2032)

- 2.7 South Korea Low-warpage Epoxy Molding Compounds Consumption (2021-2032)
- 2.8 ASEAN Low-warpage Epoxy Molding Compounds Consumption (2021-2032)
- 2.9 India Low-warpage Epoxy Molding Compounds Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Low-warpage Epoxy Molding Compounds Production Value by Manufacturer (2021-2026)
- 3.2 World Low-warpage Epoxy Molding Compounds Production by Manufacturer (2021-2026)
- 3.3 World Low-warpage Epoxy Molding Compounds Average Price by Manufacturer (2021-2026)
- 3.4 Low-warpage Epoxy Molding Compounds Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Low-warpage Epoxy Molding Compounds Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Low-warpage Epoxy Molding Compounds in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Low-warpage Epoxy Molding Compounds in 2025
- 3.6 Low-warpage Epoxy Molding Compounds Market: Overall Company Footprint Analysis
 - 3.6.1 Low-warpage Epoxy Molding Compounds Market: Region Footprint
 - 3.6.2 Low-warpage Epoxy Molding Compounds Market: Company Product Type Footprint
 - 3.6.3 Low-warpage Epoxy Molding Compounds Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Low-warpage Epoxy Molding Compounds Production Value Comparison
 - 4.1.1 United States VS China: Low-warpage Epoxy Molding Compounds Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Low-warpage Epoxy Molding Compounds Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Low-warpage Epoxy Molding Compounds Production Comparison

4.2.1 United States VS China: Low-warpage Epoxy Molding Compounds Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Low-warpage Epoxy Molding Compounds Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Low-warpage Epoxy Molding Compounds Consumption Comparison

4.3.1 United States VS China: Low-warpage Epoxy Molding Compounds Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Low-warpage Epoxy Molding Compounds Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Low-warpage Epoxy Molding Compounds Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Low-warpage Epoxy Molding Compounds Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Low-warpage Epoxy Molding Compounds Production Value (2021-2026)

4.4.3 United States Based Manufacturers Low-warpage Epoxy Molding Compounds Production (2021-2026)

4.5 China Based Low-warpage Epoxy Molding Compounds Manufacturers and Market Share

4.5.1 China Based Low-warpage Epoxy Molding Compounds Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Low-warpage Epoxy Molding Compounds Production Value (2021-2026)

4.5.3 China Based Manufacturers Low-warpage Epoxy Molding Compounds Production (2021-2026)

4.6 Rest of World Based Low-warpage Epoxy Molding Compounds Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Low-warpage Epoxy Molding Compounds Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Low-warpage Epoxy Molding Compounds Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Low-warpage Epoxy Molding Compounds Production (2021-2026)

5 MARKET ANALYSIS BY FORM

5.1 World Low-warpage Epoxy Molding Compounds Market Size Overview by Form:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Form

5.2.1 Granular Epoxy Molding Compound

5.2.2 Powder Epoxy Molding Compound

5.2.3 Liquid Molding Compound

5.2.4 Others

5.3 Market Segment by Form

5.3.1 World Low-warpage Epoxy Molding Compounds Production by Form (2021-2032)

5.3.2 World Low-warpage Epoxy Molding Compounds Production Value by Form
(2021-2032)

5.3.3 World Low-warpage Epoxy Molding Compounds Average Price by Form
(2021-2032)

6 MARKET ANALYSIS BY RESIN MATRIX TYPE

6.1 World Low-warpage Epoxy Molding Compounds Market Size Overview by Resin
Matrix Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Resin Matrix Type

6.2.1 Epoxy-based

6.2.2 Polyimide-based

6.2.3 Others

6.3 Market Segment by Resin Matrix Type

6.3.1 World Low-warpage Epoxy Molding Compounds Production by Resin Matrix Type
(2021-2032)

6.3.2 World Low-warpage Epoxy Molding Compounds Production Value by Resin Matrix
Type (2021-2032)

6.3.3 World Low-warpage Epoxy Molding Compounds Average Price by Resin Matrix
Type (2021-2032)

7 MARKET ANALYSIS BY FILLER CONTENT

7.1 World Low-warpage Epoxy Molding Compounds Market Size Overview by Filler
Content: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Filler Content

7.2.1 High Filler Content (>85 wt%)

7.2.2 Medium Filler Content (70-85 wt%)

7.2.3 Low Filler Content (

List Of Tables

LIST OF TABLES

Table 1. World Low-warpage Epoxy Molding Compounds Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low-warpage Epoxy Molding Compounds Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low-warpage Epoxy Molding Compounds Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low-warpage Epoxy Molding Compounds Production Value Market Share by Region (2021-2026)

Table 5. World Low-warpage Epoxy Molding Compounds Production Value Market Share by Region (2027-2032)

Table 6. World Low-warpage Epoxy Molding Compounds Production by Region (2021-2026) & (Ton)

Table 7. World Low-warpage Epoxy Molding Compounds Production by Region (2027-2032) & (Ton)

Table 8. World Low-warpage Epoxy Molding Compounds Production Market Share by Region (2021-2026)

Table 9. World Low-warpage Epoxy Molding Compounds Production Market Share by Region (2027-2032)

Table 10. World Low-warpage Epoxy Molding Compounds Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Low-warpage Epoxy Molding Compounds Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Low-warpage Epoxy Molding Compounds Major Market Trends

Table 13. World Low-warpage Epoxy Molding Compounds Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Ton)

Table 14. World Low-warpage Epoxy Molding Compounds Consumption by Region (2021-2026) & (Ton)

Table 15. World Low-warpage Epoxy Molding Compounds Consumption Forecast by Region (2027-2032) & (Ton)

Table 16. World Low-warpage Epoxy Molding Compounds Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low-warpage Epoxy Molding Compounds Producers in 2025

Table 18. World Low-warpage Epoxy Molding Compounds Production by Manufacturer (2021-2026) & (Ton)

Table 19. Production Market Share of Key Low-warpage Epoxy Molding Compounds Producers in 2025

Table 20. World Low-warpage Epoxy Molding Compounds Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Low-warpage Epoxy Molding Compounds Company Evaluation Quadrant

Table 22. World Low-warpage Epoxy Molding Compounds Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low-warpage Epoxy Molding Compounds Production Site of Key Manufacturer

Table 24. Low-warpage Epoxy Molding Compounds Market: Company Product Type Footprint

Table 25. Low-warpage Epoxy Molding Compounds Market: Company Product Application Footprint

Table 26. Low-warpage Epoxy Molding Compounds Competitive Factors

Table 27. Low-warpage Epoxy Molding Compounds New Entrant and Capacity Expansion Plans

Table 28. Low-warpage Epoxy Molding Compounds Mergers & Acquisitions Activity

Table 29. United States VS China Low-warpage Epoxy Molding Compounds Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low-warpage Epoxy Molding Compounds Production Comparison, (2021 & 2025 & 2032) & (Ton)

Table 31. United States VS China Low-warpage Epoxy Molding Compounds Consumption Comparison, (2021 & 2025 & 2032) & (Ton)

Table 32. United States Based Low-warpage Epoxy Molding Compounds Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low-warpage Epoxy Molding Compounds Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low-warpage Epoxy Molding Compounds Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low-warpage Epoxy Molding Compounds Production (2021-2026) & (Ton)

Table 36. United States Based Manufacturers Low-warpage Epoxy Molding Compounds Production Market Share (2021-2026)

Table 37. China Based Low-warpage Epoxy Molding Compounds Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low-warpage Epoxy Molding Compounds Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low-warpage Epoxy Molding Compounds

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low-warpage Epoxy Molding Compounds Production, (2021-2026) & (Ton)

Table 41. China Based Manufacturers Low-warpage Epoxy Molding Compounds Production Market Share (2021-2026)

Table 42. Rest of World Based Low-warpage Epoxy Molding Compounds Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low-warpage Epoxy Molding Compounds Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low-warpage Epoxy Molding Compounds Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low-warpage Epoxy Molding Compounds Production, (2021-2026) & (Ton)

Table 46. Rest of World Based Manufacturers Low-warpage Epoxy Molding Compounds Production Market Share (2021-2026)

Table 47. World Low-warpage Epoxy Molding Compounds Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 48. World Low-warpage Epoxy Molding Compounds Production by Form (2021-2026) & (Ton)

Table 49. World Low-warpage Epoxy Molding Compounds Production by Form (2027-2032) & (Ton)

Table 50. World Low-warpage Epoxy Molding Compounds Production Value by Form (2021-2026) & (USD Million)

Table 51. World Low-warpage Epoxy Molding Compounds Production Value by Form (2027-2032) & (USD Million)

Table 52. World Low-warpage Epoxy Molding Compounds Average Price by Form (2021-2026) & (US\$/Ton)

Table 53. World Low-warpage Epoxy Molding Compounds Average Price by Form (2027-2032) & (US\$/Ton)

Table 54. World Low-warpage Epoxy Molding Compounds Production Value by Resin Matrix Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Low-warpage Epoxy Molding Compounds Production by Resin Matrix Type (2021-2026) & (Ton)

Table 56. World Low-warpage Epoxy Molding Compounds Production by Resin Matrix Type (2027-2032) & (Ton)

Table 57. World Low-warpage Epoxy Molding Compounds Production Value by Resin Matrix Type (2021-2026) & (USD Million)

Table 58. World Low-warpage Epoxy Molding Compounds Production Value by Resin Matrix Type (2027-2032) & (USD Million)

Table 59. World Low-warpage Epoxy Molding Compounds Average Price by Resin Matrix Type (2021-2026) & (US\$/Ton)

Table 60. World Low-warpage Epoxy Molding Compounds Average Price by Resin Matrix Type (2027-2032) & (US\$/Ton)

Table 61. World Low-warpage Epoxy Molding Compounds Production Value by Filler Content, (USD Million), 2021 & 2025 & 2032

Table 62. World Low-warpage Epoxy Molding Compounds Production by Filler Content (2021-2026) & (Ton)

Table 63. World Low-warpage Epoxy Molding Compounds Production by Filler Content (2027-2032) & (Ton)

Table 64. World Low-warpage Epoxy Molding Compounds Production Value by Filler Content (2021-2026) & (USD Million)

Table 65. World Low-warpage Epoxy Molding Compounds Production Value by Filler Content (2027-2032) & (USD Million)

Table 66. World Low-warpage Epoxy Molding Compounds Average Price by Filler Content (2021-2026) & (US\$/Ton)

Table 67. World Low-warpage Epoxy Molding Compounds Average Price by Filler Content (2027-2032) & (US\$/Ton)

Table 68. World Low-warpage Epoxy Molding Compounds Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Low-warpage Epoxy Molding Compounds Production by Application (2021-2026) & (Ton)

Table 70. World Low-warpage Epoxy Molding Compounds Production by Application (2027-2032) & (Ton)

Table 71. World Low-warpage Epoxy Molding Compounds Production Value by Application (2021-2026) & (USD Million)

Table 72. World Low-warpage Epoxy Molding Compounds Production Value by Application (2027-2032) & (USD Million)

Table 73. World Low-warpage Epoxy Molding Compounds Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Low-warpage Epoxy Molding Compounds Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Sumitomo Bakelite Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Sumitomo Bakelite Co., Ltd. Major Business

Table 77. Sumitomo Bakelite Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services

Table 78. Sumitomo Bakelite Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and

Market Share (2021-2026)

Table 79. Sumitomo Bakelite Co., Ltd. Recent Developments/Updates

Table 80. Sumitomo Bakelite Co., Ltd. Competitive Strengths & Weaknesses

Table 81. Resonac Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Resonac Corporation Major Business

Table 83. Resonac Corporation Low-warpage Epoxy Molding Compounds Product and Services

Table 84. Resonac Corporation Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Resonac Corporation Recent Developments/Updates

Table 86. Resonac Corporation Competitive Strengths & Weaknesses

Table 87. Panasonic Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 88. Panasonic Industry Co., Ltd. Major Business

Table 89. Panasonic Industry Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services

Table 90. Panasonic Industry Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Panasonic Industry Co., Ltd. Recent Developments/Updates

Table 92. Panasonic Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 93. Shin-Etsu Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Shin-Etsu Chemical Co., Ltd. Major Business

Table 95. Shin-Etsu Chemical Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services

Table 96. Shin-Etsu Chemical Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Shin-Etsu Chemical Co., Ltd. Recent Developments/Updates

Table 98. Shin-Etsu Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 99. Kyocera Corporation Basic Information, Manufacturing Base and Competitors

Table 100. Kyocera Corporation Major Business

Table 101. Kyocera Corporation Low-warpage Epoxy Molding Compounds Product and Services

Table 102. Kyocera Corporation Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Kyocera Corporation Recent Developments/Updates
Table 104. Kyocera Corporation Competitive Strengths & Weaknesses
Table 105. Nagase ChemteX Corporation Basic Information, Manufacturing Base and Competitors
Table 106. Nagase ChemteX Corporation Major Business
Table 107. Nagase ChemteX Corporation Low-warpage Epoxy Molding Compounds Product and Services
Table 108. Nagase ChemteX Corporation Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Nagase ChemteX Corporation Recent Developments/Updates
Table 110. Nagase ChemteX Corporation Competitive Strengths & Weaknesses
Table 111. KCC Corporation Basic Information, Manufacturing Base and Competitors
Table 112. KCC Corporation Major Business
Table 113. KCC Corporation Low-warpage Epoxy Molding Compounds Product and Services
Table 114. KCC Corporation Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. KCC Corporation Recent Developments/Updates
Table 116. KCC Corporation Competitive Strengths & Weaknesses
Table 117. Samsung SDI Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 118. Samsung SDI Co., Ltd. Major Business
Table 119. Samsung SDI Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services
Table 120. Samsung SDI Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Samsung SDI Co., Ltd. Recent Developments/Updates
Table 122. Samsung SDI Co., Ltd. Competitive Strengths & Weaknesses
Table 123. Chang Chun Group Basic Information, Manufacturing Base and Competitors
Table 124. Chang Chun Group Major Business
Table 125. Chang Chun Group Low-warpage Epoxy Molding Compounds Product and Services
Table 126. Chang Chun Group Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Chang Chun Group Recent Developments/Updates

Table 128. Chang Chun Group Competitive Strengths & Weaknesses
Table 129. Jiangsu HHCK Advanced Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 130. Jiangsu HHCK Advanced Materials Co., Ltd. Major Business
Table 131. Jiangsu HHCK Advanced Materials Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services
Table 132. Jiangsu HHCK Advanced Materials Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Jiangsu HHCK Advanced Materials Co., Ltd. Recent Developments/Updates
Table 134. Jiangsu HHCK Advanced Materials Co., Ltd. Competitive Strengths & Weaknesses
Table 135. Hysol Huawei Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 136. Hysol Huawei Electronics Co., Ltd. Major Business
Table 137. Hysol Huawei Electronics Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services
Table 138. Hysol Huawei Electronics Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Hysol Huawei Electronics Co., Ltd. Recent Developments/Updates
Table 140. Hysol Huawei Electronics Co., Ltd. Competitive Strengths & Weaknesses
Table 141. Beijing Sino-tech Electronic Material Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 142. Beijing Sino-tech Electronic Material Co., Ltd. Major Business
Table 143. Beijing Sino-tech Electronic Material Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services
Table 144. Beijing Sino-tech Electronic Material Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Beijing Sino-tech Electronic Material Co., Ltd. Recent Developments/Updates
Table 146. Beijing Sino-tech Electronic Material Co., Ltd. Competitive Strengths & Weaknesses
Table 147. Jiangsu Zhongke Scienchem New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 148. Jiangsu Zhongke Scienchem New Materials Co., Ltd. Major Business
Table 149. Jiangsu Zhongke Scienchem New Materials Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services

Table 150. Jiangsu Zhongke Scienchem New Materials Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jiangsu Zhongke Scienchem New Materials Co., Ltd. Recent Developments/Updates

Table 152. Jiangsu Zhongke Scienchem New Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Tianjin Kaihua Materials Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Tianjin Kaihua Materials Technology Co., Ltd. Major Business

Table 155. Tianjin Kaihua Materials Technology Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services

Table 156. Tianjin Kaihua Materials Technology Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Tianjin Kaihua Materials Technology Co., Ltd. Recent Developments/Updates

Table 158. Tianjin Kaihua Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Zhongke Hongbo (Fujian) New Materials Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Zhongke Hongbo (Fujian) New Materials Technology Co., Ltd. Major Business

Table 161. Zhongke Hongbo (Fujian) New Materials Technology Co., Ltd. Low-warpage Epoxy Molding Compounds Product and Services

Table 162. Zhongke Hongbo (Fujian) New Materials Technology Co., Ltd. Low-warpage Epoxy Molding Compounds Production (Ton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Zhongke Hongbo (Fujian) New Materials Technology Co., Ltd. Recent Developments/Updates

Table 164. Zhongke Hongbo (Fujian) New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Global Key Players of Low-warpage Epoxy Molding Compounds Upstream (Raw Materials)

Table 166. Global Low-warpage Epoxy Molding Compounds Typical Customers

Table 167. Low-warpage Epoxy Molding Compounds Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Low-warpage Epoxy Molding Compounds Picture

Figure 2. World Low-warpage Epoxy Molding Compounds Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Low-warpage Epoxy Molding Compounds Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Low-warpage Epoxy Molding Compounds Production (2021-2032) & (Ton)

Figure 5. World Low-warpage Epoxy Molding Compounds Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Low-warpage Epoxy Molding Compounds Production Value Market Share by Region (2021-2032)

Figure 7. World Low-warpage Epoxy Molding Compounds Production Market Share by Region (2021-2032)

Figure 8. China Taiwan Low-warpage Epoxy Molding Compounds Production (2021-2032) & (Ton)

Figure 9. South Korea Low-warpage Epoxy Molding Compounds Production (2021-2032) & (Ton)

Figure 10. China Low-warpage Epoxy Molding Compounds Production (2021-2032) & (Ton)

Figure 11. Japan Low-warpage Epoxy Molding Compounds Production (2021-2032) & (Ton)

Figure 12. Low-warpage Epoxy Molding Compounds Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Low-warpage Epoxy Molding Compounds Consumption (2021-2032) & (Ton)

Figure 15. World Low-warpage Epoxy Molding Compounds Consumption Market Share by Region (2021-2032)

Figure 16. United States Low-warpage Epoxy Molding Compounds Consumption (2021-2032) & (Ton)

Figure 17. China Low-warpage Epoxy Molding Compounds Consumption (2021-2032) & (Ton)

Figure 18. Europe Low-warpage Epoxy Molding Compounds Consumption (2021-2032) & (Ton)

Figure 19. Japan Low-warpage Epoxy Molding Compounds Consumption (2021-2032) & (Ton)

Figure 20. South Korea Low-warpage Epoxy Molding Compounds Consumption (2021-2032) & (Ton)

Figure 21. ASEAN Low-warpage Epoxy Molding Compounds Consumption (2021-2032) & (Ton)

Figure 22. India Low-warpage Epoxy Molding Compounds Consumption (2021-2032) & (Ton)

Figure 23. Producer Shipments of Low-warpage Epoxy Molding Compounds by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Low-warpage Epoxy Molding Compounds Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Low-warpage Epoxy Molding Compounds Markets in 2025

Figure 26. United States VS China: Low-warpage Epoxy Molding Compounds Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Low-warpage Epoxy Molding Compounds Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Low-warpage Epoxy Molding Compounds Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Low-warpage Epoxy Molding Compounds Production Market Share 2025

Figure 30. China Based Manufacturers Low-warpage Epoxy Molding Compounds Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Low-warpage Epoxy Molding Compounds Production Market Share 2025

Figure 32. World Low-warpage Epoxy Molding Compounds Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 33. World Low-warpage Epoxy Molding Compounds Production Value Market Share by Form in 2025

Figure 34. Granular Epoxy Molding Compound

Figure 35. Powder Epoxy Molding Compound

Figure 36. Liquid Molding Compound

Figure 37. Others

Figure 38. World Low-warpage Epoxy Molding Compounds Production Market Share by Form (2021-2032)

Figure 39. World Low-warpage Epoxy Molding Compounds Production Value Market Share by Form (2021-2032)

Figure 40. World Low-warpage Epoxy Molding Compounds Average Price by Form (2021-2032) & (US\$/Ton)

Figure 41. World Low-warpage Epoxy Molding Compounds Production Value by Resin

Matrix Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Low-warpage Epoxy Molding Compounds Production Value Market Share by Resin Matrix Type in 2025

Figure 43. Epoxy-based

Figure 44. Polyimide-based

Figure 45. Others

Figure 46. World Low-warpage Epoxy Molding Compounds Production Market Share by Resin Matrix Type (2021-2032)

Figure 47. World Low-warpage Epoxy Molding Compounds Production Value Market Share by Resin Matrix Type (2021-2032)

Figure 48. World Low-warpage Epoxy Molding Compounds Average Price by Resin Matrix Type (2021-2032) & (US\$/Ton)

Figure 49. World Low-warpage Epoxy Molding Compounds Production Value by Filler Content, (USD Million), 2021 & 2025 & 2032

Figure 50. World Low-warpage Epoxy Molding Compounds Production Value Market Share by Filler Content in 2025

Figure 51. High Filler Content (>85 wt%)

Figure 52. Medium Filler Content (70-85 wt%)

Figure 53. Low Filler Content (

I would like to order

Product name: Global Low-warpage Epoxy Molding Compounds Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1C570AAD5A8EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1C570AAD5A8EN.html>