

# Global Low Voltage Switchgear for Data Center Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Low Voltage Switchgear for Data Center market size was valued at US\$ 1400 million in 2025 and is forecast to a readjusted size of US\$ 3058 million by 2032 with a CAGR of 12.1% during review period.

Low voltage (LV) switchgear (typically operating up to 1,000V) serves as the critical 'power traffic controller.' It distributes electricity from the main transformer to the servers, storage systems, and networking equipment that comprise the digital core. The market is currently undergoing a structural shift toward Intelligent and Modular Switchgear, driven by the 'AI Supercycle.' AI-heavy data centers require double the power density of traditional facilities, leading to the adoption of Digital Twin-enabled switchgear that provides real-time predictive maintenance alerts and sub-millisecond fault isolation. These systems ensure the 'Five Nines' (99.999%) uptime required for hyperscale cloud providers and financial institutions.

In 2025, global Low Voltage Switchgear for Data Center production reached approximately 501.10 k units, with an average global market price of around US\$ 2716 per unit. And global Low Voltage Switchgear for Data Center production capacity reached approximately 750 k units. The average gross margin in this industry reached 38.94%.

The upstream supply chain for LV switchgear is a high-precision ecosystem of electrical and digital component manufacturers. The 'raw materials' include high-conductivity copper and aluminum busbars, Air Circuit Breakers (ACBs), and specialized IoT communication modules. Key upstream suppliers include ABB and Siemens (providing

high-end circuit breakers and protection relays), Mitsubishi Electric (supplying high-performance power modules), and Schneider Electric (delivering the software-defined automation layers). In 2026, the upstream sector is navigating a 15% increase in manufacturing expenses due to tariffs and raw material volatility, prompting a transition toward local component sourcing and the use of sustainable, SF6-free (Sulfur Hexafluoride-free) insulation materials.

The downstream segment involves the integration of these assemblies into the world's most critical digital hubs. Value is realized through 'Scalable Redundancy,' allowing data centers to add capacity without disrupting existing operations. Significant downstream customers include Hyperscale Cloud Providers (AWS, Microsoft Azure, Google Cloud), Colocation Operators (Equinix, Digital Realty), and Financial Services Firms. In 2026, the downstream market is increasingly favoring Busway systems and Withdrawable units, which offer a 7–9% CAGR due to their flexibility and lower installation labor costs compared to traditional fixed-mounting units. These systems are essential for Tier III and Tier IV certified facilities, where maintenance must be performed without any downtime.

This report is a detailed and comprehensive analysis for global Low Voltage Swithgear for Data Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Low Voltage Swithgear for Data Center market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low Voltage Swithgear for Data Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low Voltage Swithgear for Data Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low Voltage Switchgear for Data Center market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low Voltage Switchgear for Data Center

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Voltage Switchgear for Data Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Legrand (FR), ABB (CH), Eaton (IE), Schneider Electric (FR), Siemens (DE), Vertiv (US), Delta Electronics (TW), Shanghai Liangxin Electrical (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Low Voltage Switchgear for Data Center market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Withdrawable Switchgear

Fixed Partitioned Switchgear

Others

### Market segment by Voltage

Below 600 V

600-1000 V

### Market segment by Current

Below 2.5 kA

2.5-6 kA

6-10 kA

### Market segment by Application

UPS Output

Cabinet PDU

Air Conditioning/Lighting Power Supply

### Major players covered

Legrand (FR)

ABB (CH)

Eaton (IE)

Schneider Electric (FR)

Siemens (DE)

Vertiv (US)

Delta Electronics (TW)

Shanghai Liangxin Electrical (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Voltage Switchgear for Data Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Voltage Switchgear for Data Center, with price, sales quantity, revenue, and global market share of Low Voltage Switchgear for Data Center from 2021 to 2026.

Chapter 3, the Low Voltage Switchgear for Data Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Voltage Switchgear for Data Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low Voltage Swithgear for Data Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Voltage Swithgear for Data Center.

Chapter 14 and 15, to describe Low Voltage Swithgear for Data Center sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Low Voltage Switchgear for Data Center Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Withdrawable Switchgear

1.3.3 Fixed Partitioned Switchgear

1.3.4 Others

1.4 Market Analysis by Voltage

1.4.1 Overview: Global Low Voltage Switchgear for Data Center Consumption Value by Voltage: 2021 Versus 2025 Versus 2032

1.4.2 Below 600 V

1.4.3 600-1000 V

1.5 Market Analysis by Current

1.5.1 Overview: Global Low Voltage Switchgear for Data Center Consumption Value by Current: 2021 Versus 2025 Versus 2032

1.5.2 Below 2.5 kA

1.5.3 2.5-6 kA

1.5.4 6-10 kA

1.6 Market Analysis by Application

1.6.1 Overview: Global Low Voltage Switchgear for Data Center Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 UPS Output

1.6.3 Cabinet PDU

1.6.4 Air Conditioning/Lighting Power Supply

1.7 Global Low Voltage Switchgear for Data Center Market Size & Forecast

1.7.1 Global Low Voltage Switchgear for Data Center Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Low Voltage Switchgear for Data Center Sales Quantity (2021-2032)

1.7.3 Global Low Voltage Switchgear for Data Center Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Legrand (FR)

2.1.1 Legrand (FR) Details

- 2.1.2 Legrand (FR) Major Business
- 2.1.3 Legrand (FR) Low Voltage Swithgear for Data Center Product and Services
- 2.1.4 Legrand (FR) Low Voltage Swithgear for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Legrand (FR) Recent Developments/Updates
- 2.2 ABB (CH)
  - 2.2.1 ABB (CH) Details
  - 2.2.2 ABB (CH) Major Business
  - 2.2.3 ABB (CH) Low Voltage Swithgear for Data Center Product and Services
  - 2.2.4 ABB (CH) Low Voltage Swithgear for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 ABB (CH) Recent Developments/Updates
- 2.3 Eaton (IE)
  - 2.3.1 Eaton (IE) Details
  - 2.3.2 Eaton (IE) Major Business
  - 2.3.3 Eaton (IE) Low Voltage Swithgear for Data Center Product and Services
  - 2.3.4 Eaton (IE) Low Voltage Swithgear for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Eaton (IE) Recent Developments/Updates
- 2.4 Schneider Electric (FR)
  - 2.4.1 Schneider Electric (FR) Details
  - 2.4.2 Schneider Electric (FR) Major Business
  - 2.4.3 Schneider Electric (FR) Low Voltage Swithgear for Data Center Product and Services
  - 2.4.4 Schneider Electric (FR) Low Voltage Swithgear for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Schneider Electric (FR) Recent Developments/Updates
- 2.5 Siemens (DE)
  - 2.5.1 Siemens (DE) Details
  - 2.5.2 Siemens (DE) Major Business
  - 2.5.3 Siemens (DE) Low Voltage Swithgear for Data Center Product and Services
  - 2.5.4 Siemens (DE) Low Voltage Swithgear for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Siemens (DE) Recent Developments/Updates
- 2.6 Vertiv (US)
  - 2.6.1 Vertiv (US) Details
  - 2.6.2 Vertiv (US) Major Business
  - 2.6.3 Vertiv (US) Low Voltage Swithgear for Data Center Product and Services
  - 2.6.4 Vertiv (US) Low Voltage Swithgear for Data Center Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Vertiv (US) Recent Developments/Updates

2.7 Delta Electronics (TW)

2.7.1 Delta Electronics (TW) Details

2.7.2 Delta Electronics (TW) Major Business

2.7.3 Delta Electronics (TW) Low Voltage Swithgear for Data Center Product and Services

2.7.4 Delta Electronics (TW) Low Voltage Swithgear for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Delta Electronics (TW) Recent Developments/Updates

2.8 Shanghai Liangxin Electrical (CN)

2.8.1 Shanghai Liangxin Electrical (CN) Details

2.8.2 Shanghai Liangxin Electrical (CN) Major Business

2.8.3 Shanghai Liangxin Electrical (CN) Low Voltage Swithgear for Data Center Product and Services

2.8.4 Shanghai Liangxin Electrical (CN) Low Voltage Swithgear for Data Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Shanghai Liangxin Electrical (CN) Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: LOW VOLTAGE SWITHGEAR FOR DATA CENTER BY MANUFACTURER**

3.1 Global Low Voltage Swithgear for Data Center Sales Quantity by Manufacturer (2021-2026)

3.2 Global Low Voltage Swithgear for Data Center Revenue by Manufacturer (2021-2026)

3.3 Global Low Voltage Swithgear for Data Center Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Low Voltage Swithgear for Data Center by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Low Voltage Swithgear for Data Center Manufacturer Market Share in 2025

3.4.3 Top 6 Low Voltage Swithgear for Data Center Manufacturer Market Share in 2025

3.5 Low Voltage Swithgear for Data Center Market: Overall Company Footprint Analysis

3.5.1 Low Voltage Swithgear for Data Center Market: Region Footprint

3.5.2 Low Voltage Swithgear for Data Center Market: Company Product Type Footprint

- 3.5.3 Low Voltage Switchgear for Data Center Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Low Voltage Switchgear for Data Center Market Size by Region
  - 4.1.1 Global Low Voltage Switchgear for Data Center Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Low Voltage Switchgear for Data Center Consumption Value by Region (2021-2032)
  - 4.1.3 Global Low Voltage Switchgear for Data Center Average Price by Region (2021-2032)
- 4.2 North America Low Voltage Switchgear for Data Center Consumption Value (2021-2032)
- 4.3 Europe Low Voltage Switchgear for Data Center Consumption Value (2021-2032)
- 4.4 Asia-Pacific Low Voltage Switchgear for Data Center Consumption Value (2021-2032)
- 4.5 South America Low Voltage Switchgear for Data Center Consumption Value (2021-2032)
- 4.6 Middle East & Africa Low Voltage Switchgear for Data Center Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Low Voltage Switchgear for Data Center Sales Quantity by Type (2021-2032)
- 5.2 Global Low Voltage Switchgear for Data Center Consumption Value by Type (2021-2032)
- 5.3 Global Low Voltage Switchgear for Data Center Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Low Voltage Switchgear for Data Center Sales Quantity by Application (2021-2032)
- 6.2 Global Low Voltage Switchgear for Data Center Consumption Value by Application (2021-2032)
- 6.3 Global Low Voltage Switchgear for Data Center Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Low Voltage Switchgear for Data Center Sales Quantity by Type (2021-2032)

7.2 North America Low Voltage Switchgear for Data Center Sales Quantity by Application (2021-2032)

7.3 North America Low Voltage Switchgear for Data Center Market Size by Country

7.3.1 North America Low Voltage Switchgear for Data Center Sales Quantity by Country (2021-2032)

7.3.2 North America Low Voltage Switchgear for Data Center Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Low Voltage Switchgear for Data Center Sales Quantity by Type (2021-2032)

8.2 Europe Low Voltage Switchgear for Data Center Sales Quantity by Application (2021-2032)

8.3 Europe Low Voltage Switchgear for Data Center Market Size by Country

8.3.1 Europe Low Voltage Switchgear for Data Center Sales Quantity by Country (2021-2032)

8.3.2 Europe Low Voltage Switchgear for Data Center Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Low Voltage Switchgear for Data Center Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Low Voltage Switchgear for Data Center Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Low Voltage Switchgear for Data Center Market Size by Region

9.3.1 Asia-Pacific Low Voltage Switchgear for Data Center Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Low Voltage Switchgear for Data Center Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Low Voltage Switchgear for Data Center Sales Quantity by Type (2021-2032)

10.2 South America Low Voltage Switchgear for Data Center Sales Quantity by Application (2021-2032)

10.3 South America Low Voltage Switchgear for Data Center Market Size by Country

10.3.1 South America Low Voltage Switchgear for Data Center Sales Quantity by Country (2021-2032)

10.3.2 South America Low Voltage Switchgear for Data Center Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Low Voltage Switchgear for Data Center Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Low Voltage Switchgear for Data Center Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Low Voltage Switchgear for Data Center Market Size by Country

11.3.1 Middle East & Africa Low Voltage Switchgear for Data Center Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Low Voltage Switchgear for Data Center Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Low Voltage Swithgear for Data Center Market Drivers

12.2 Low Voltage Swithgear for Data Center Market Restraints

12.3 Low Voltage Swithgear for Data Center Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Low Voltage Swithgear for Data Center and Key Manufacturers

13.2 Manufacturing Costs Percentage of Low Voltage Swithgear for Data Center

13.3 Low Voltage Swithgear for Data Center Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Low Voltage Swithgear for Data Center Typical Distributors

14.3 Low Voltage Swithgear for Data Center Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Low Voltage Swithgear for Data Center Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Low Voltage Swithgear for Data Center Consumption Value by Voltage, (USD Million), 2021 & 2025 & 2032

Table 3. Global Low Voltage Swithgear for Data Center Consumption Value by Current, (USD Million), 2021 & 2025 & 2032

Table 4. Global Low Voltage Swithgear for Data Center Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Legrand (FR) Basic Information, Manufacturing Base and Competitors

Table 6. Legrand (FR) Major Business

Table 7. Legrand (FR) Low Voltage Swithgear for Data Center Product and Services

Table 8. Legrand (FR) Low Voltage Swithgear for Data Center Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Legrand (FR) Recent Developments/Updates

Table 10. ABB (CH) Basic Information, Manufacturing Base and Competitors

Table 11. ABB (CH) Major Business

Table 12. ABB (CH) Low Voltage Swithgear for Data Center Product and Services

Table 13. ABB (CH) Low Voltage Swithgear for Data Center Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. ABB (CH) Recent Developments/Updates

Table 15. Eaton (IE) Basic Information, Manufacturing Base and Competitors

Table 16. Eaton (IE) Major Business

Table 17. Eaton (IE) Low Voltage Swithgear for Data Center Product and Services

Table 18. Eaton (IE) Low Voltage Swithgear for Data Center Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Eaton (IE) Recent Developments/Updates

Table 20. Schneider Electric (FR) Basic Information, Manufacturing Base and Competitors

Table 21. Schneider Electric (FR) Major Business

Table 22. Schneider Electric (FR) Low Voltage Swithgear for Data Center Product and Services

Table 23. Schneider Electric (FR) Low Voltage Swithgear for Data Center Sales

Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Schneider Electric (FR) Recent Developments/Updates

Table 25. Siemens (DE) Basic Information, Manufacturing Base and Competitors

Table 26. Siemens (DE) Major Business

Table 27. Siemens (DE) Low Voltage Switchgear for Data Center Product and Services

Table 28. Siemens (DE) Low Voltage Switchgear for Data Center Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Siemens (DE) Recent Developments/Updates

Table 30. Vertiv (US) Basic Information, Manufacturing Base and Competitors

Table 31. Vertiv (US) Major Business

Table 32. Vertiv (US) Low Voltage Switchgear for Data Center Product and Services

Table 33. Vertiv (US) Low Voltage Switchgear for Data Center Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Vertiv (US) Recent Developments/Updates

Table 35. Delta Electronics (TW) Basic Information, Manufacturing Base and Competitors

Table 36. Delta Electronics (TW) Major Business

Table 37. Delta Electronics (TW) Low Voltage Switchgear for Data Center Product and Services

Table 38. Delta Electronics (TW) Low Voltage Switchgear for Data Center Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Delta Electronics (TW) Recent Developments/Updates

Table 40. Shanghai Liangxin Electrical (CN) Basic Information, Manufacturing Base and Competitors

Table 41. Shanghai Liangxin Electrical (CN) Major Business

Table 42. Shanghai Liangxin Electrical (CN) Low Voltage Switchgear for Data Center Product and Services

Table 43. Shanghai Liangxin Electrical (CN) Low Voltage Switchgear for Data Center Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Shanghai Liangxin Electrical (CN) Recent Developments/Updates

Table 45. Global Low Voltage Switchgear for Data Center Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 46. Global Low Voltage Switchgear for Data Center Revenue by Manufacturer (2021-2026) & (USD Million)

Table 47. Global Low Voltage Switchgear for Data Center Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 48. Market Position of Manufacturers in Low Voltage Switchgear for Data Center, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 49. Head Office and Low Voltage Switchgear for Data Center Production Site of Key Manufacturer

Table 50. Low Voltage Switchgear for Data Center Market: Company Product Type Footprint

Table 51. Low Voltage Switchgear for Data Center Market: Company Product Application Footprint

Table 52. Low Voltage Switchgear for Data Center New Market Entrants and Barriers to Market Entry

Table 53. Low Voltage Switchgear for Data Center Mergers, Acquisition, Agreements, and Collaborations

Table 54. Global Low Voltage Switchgear for Data Center Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 55. Global Low Voltage Switchgear for Data Center Sales Quantity by Region (2021-2026) & (Units)

Table 56. Global Low Voltage Switchgear for Data Center Sales Quantity by Region (2027-2032) & (Units)

Table 57. Global Low Voltage Switchgear for Data Center Consumption Value by Region (2021-2026) & (USD Million)

Table 58. Global Low Voltage Switchgear for Data Center Consumption Value by Region (2027-2032) & (USD Million)

Table 59. Global Low Voltage Switchgear for Data Center Average Price by Region (2021-2026) & (US\$/Unit)

Table 60. Global Low Voltage Switchgear for Data Center Average Price by Region (2027-2032) & (US\$/Unit)

Table 61. Global Low Voltage Switchgear for Data Center Sales Quantity by Type (2021-2026) & (Units)

Table 62. Global Low Voltage Switchgear for Data Center Sales Quantity by Type (2027-2032) & (Units)

Table 63. Global Low Voltage Switchgear for Data Center Consumption Value by Type (2021-2026) & (USD Million)

Table 64. Global Low Voltage Switchgear for Data Center Consumption Value by Type (2027-2032) & (USD Million)

Table 65. Global Low Voltage Switchgear for Data Center Average Price by Type (2021-2026) & (US\$/Unit)

Table 66. Global Low Voltage Switchgear for Data Center Average Price by Type

(2027-2032) & (US\$/Unit)

Table 67. Global Low Voltage Swithgear for Data Center Sales Quantity by Application (2021-2026) & (Units)

Table 68. Global Low Voltage Swithgear for Data Center Sales Quantity by Application (2027-2032) & (Units)

Table 69. Global Low Voltage Swithgear for Data Center Consumption Value by Application (2021-2026) & (USD Million)

Table 70. Global Low Voltage Swithgear for Data Center Consumption Value by Application (2027-2032) & (USD Million)

Table 71. Global Low Voltage Swithgear for Data Center Average Price by Application (2021-2026) & (US\$/Unit)

Table 72. Global Low Voltage Swithgear for Data Center Average Price by Application (2027-2032) & (US\$/Unit)

Table 73. North America Low Voltage Swithgear for Data Center Sales Quantity by Type (2021-2026) & (Units)

Table 74. North America Low Voltage Swithgear for Data Center Sales Quantity by Type (2027-2032) & (Units)

Table 75. North America Low Voltage Swithgear for Data Center Sales Quantity by Application (2021-2026) & (Units)

Table 76. North America Low Voltage Swithgear for Data Center Sales Quantity by Application (2027-2032) & (Units)

Table 77. North America Low Voltage Swithgear for Data Center Sales Quantity by Country (2021-2026) & (Units)

Table 78. North America Low Voltage Swithgear for Data Center Sales Quantity by Country (2027-2032) & (Units)

Table 79. North America Low Voltage Swithgear for Data Center Consumption Value by Country (2021-2026) & (USD Million)

Table 80. North America Low Voltage Swithgear for Data Center Consumption Value by Country (2027-2032) & (USD Million)

Table 81. Europe Low Voltage Swithgear for Data Center Sales Quantity by Type (2021-2026) & (Units)

Table 82. Europe Low Voltage Swithgear for Data Center Sales Quantity by Type (2027-2032) & (Units)

Table 83. Europe Low Voltage Swithgear for Data Center Sales Quantity by Application (2021-2026) & (Units)

Table 84. Europe Low Voltage Swithgear for Data Center Sales Quantity by Application (2027-2032) & (Units)

Table 85. Europe Low Voltage Swithgear for Data Center Sales Quantity by Country (2021-2026) & (Units)

Table 86. Europe Low Voltage Switchgear for Data Center Sales Quantity by Country (2027-2032) & (Units)

Table 87. Europe Low Voltage Switchgear for Data Center Consumption Value by Country (2021-2026) & (USD Million)

Table 88. Europe Low Voltage Switchgear for Data Center Consumption Value by Country (2027-2032) & (USD Million)

Table 89. Asia-Pacific Low Voltage Switchgear for Data Center Sales Quantity by Type (2021-2026) & (Units)

Table 90. Asia-Pacific Low Voltage Switchgear for Data Center Sales Quantity by Type (2027-2032) & (Units)

Table 91. Asia-Pacific Low Voltage Switchgear for Data Center Sales Quantity by Application (2021-2026) & (Units)

Table 92. Asia-Pacific Low Voltage Switchgear for Data Center Sales Quantity by Application (2027-2032) & (Units)

Table 93. Asia-Pacific Low Voltage Switchgear for Data Center Sales Quantity by Region (2021-2026) & (Units)

Table 94. Asia-Pacific Low Voltage Switchgear for Data Center Sales Quantity by Region (2027-2032) & (Units)

Table 95. Asia-Pacific Low Voltage Switchgear for Data Center Consumption Value by Region (2021-2026) & (USD Million)

Table 96. Asia-Pacific Low Voltage Switchgear for Data Center Consumption Value by Region (2027-2032) & (USD Million)

Table 97. South America Low Voltage Switchgear for Data Center Sales Quantity by Type (2021-2026) & (Units)

Table 98. South America Low Voltage Switchgear for Data Center Sales Quantity by Type (2027-2032) & (Units)

Table 99. South America Low Voltage Switchgear for Data Center Sales Quantity by Application (2021-2026) & (Units)

Table 100. South America Low Voltage Switchgear for Data Center Sales Quantity by Application (2027-2032) & (Units)

Table 101. South America Low Voltage Switchgear for Data Center Sales Quantity by Country (2021-2026) & (Units)

Table 102. South America Low Voltage Switchgear for Data Center Sales Quantity by Country (2027-2032) & (Units)

Table 103. South America Low Voltage Switchgear for Data Center Consumption Value by Country (2021-2026) & (USD Million)

Table 104. South America Low Voltage Switchgear for Data Center Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Middle East & Africa Low Voltage Switchgear for Data Center Sales Quantity

by Type (2021-2026) & (Units)

Table 106. Middle East & Africa Low Voltage Swithgear for Data Center Sales Quantity by Type (2027-2032) & (Units)

Table 107. Middle East & Africa Low Voltage Swithgear for Data Center Sales Quantity by Application (2021-2026) & (Units)

Table 108. Middle East & Africa Low Voltage Swithgear for Data Center Sales Quantity by Application (2027-2032) & (Units)

Table 109. Middle East & Africa Low Voltage Swithgear for Data Center Sales Quantity by Country (2021-2026) & (Units)

Table 110. Middle East & Africa Low Voltage Swithgear for Data Center Sales Quantity by Country (2027-2032) & (Units)

Table 111. Middle East & Africa Low Voltage Swithgear for Data Center Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Middle East & Africa Low Voltage Swithgear for Data Center Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Low Voltage Swithgear for Data Center Raw Material

Table 114. Key Manufacturers of Low Voltage Swithgear for Data Center Raw Materials

Table 115. Low Voltage Swithgear for Data Center Typical Distributors

Table 116. Low Voltage Swithgear for Data Center Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Low Voltage Switchgear for Data Center Picture

Figure 2. Global Low Voltage Switchgear for Data Center Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Low Voltage Switchgear for Data Center Revenue Market Share by Type in 2025

Figure 4. Withdrawable Switchgear Examples

Figure 5. Fixed Partitioned Switchgear Examples

Figure 6. Others Examples

Figure 7. Global Low Voltage Switchgear for Data Center Revenue by Voltage, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Low Voltage Switchgear for Data Center Revenue Market Share by Voltage in 2025

Figure 9. Below 600 V Examples

Figure 10. 600-1000 V Examples

Figure 11. Global Low Voltage Switchgear for Data Center Revenue by Current, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Low Voltage Switchgear for Data Center Revenue Market Share by Current in 2025

Figure 13. Below 2.5 kA Examples

Figure 14. 2.5-6 kA Examples

Figure 15. 6-10 kA Examples

Figure 16. Global Low Voltage Switchgear for Data Center Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Low Voltage Switchgear for Data Center Revenue Market Share by Application in 2025

Figure 18. UPS Output Examples

Figure 19. Cabinet PDU Examples

Figure 20. Air Conditioning/Lighting Power Supply Examples

Figure 21. Global Low Voltage Switchgear for Data Center Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Low Voltage Switchgear for Data Center Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Low Voltage Switchgear for Data Center Sales Quantity (2021-2032) & (Units)

Figure 24. Global Low Voltage Switchgear for Data Center Price (2021-2032) &

(US\$/Unit)

Figure 25. Global Low Voltage Switchgear for Data Center Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Low Voltage Switchgear for Data Center Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Low Voltage Switchgear for Data Center by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Low Voltage Switchgear for Data Center Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Low Voltage Switchgear for Data Center Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Low Voltage Switchgear for Data Center Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Low Voltage Switchgear for Data Center Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Low Voltage Switchgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Low Voltage Switchgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Low Voltage Switchgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Low Voltage Switchgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Low Voltage Switchgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Low Voltage Switchgear for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Low Voltage Switchgear for Data Center Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Low Voltage Switchgear for Data Center Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Low Voltage Switchgear for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Low Voltage Switchgear for Data Center Revenue Market Share by Application (2021-2032)

Figure 42. Global Low Voltage Switchgear for Data Center Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Low Voltage Switchgear for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Low Voltage Swithgear for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Low Voltage Swithgear for Data Center Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Low Voltage Swithgear for Data Center Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Low Voltage Swithgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Low Voltage Swithgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Low Voltage Swithgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Low Voltage Swithgear for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Low Voltage Swithgear for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Low Voltage Swithgear for Data Center Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Low Voltage Swithgear for Data Center Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Low Voltage Swithgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 55. France Low Voltage Swithgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Low Voltage Swithgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Low Voltage Swithgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Low Voltage Swithgear for Data Center Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Low Voltage Swithgear for Data Center Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Low Voltage Swithgear for Data Center Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Low Voltage Swithgear for Data Center Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Low Voltage Swithgear for Data Center Consumption Value Market Share by Region (2021-2032)

Figure 63. China Low Voltage Swithgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 64. Japan Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 65. South Korea Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 66. India Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 67. Southeast Asia Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 68. Australia Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 69. South America Low Voltage Switchgear for Data Center Sales Quantity

Market Share by Type (2021-2032)

Figure 70. South America Low Voltage Switchgear for Data Center Sales Quantity

Market Share by Application (2021-2032)

Figure 71. South America Low Voltage Switchgear for Data Center Sales Quantity

Market Share by Country (2021-2032)

Figure 72. South America Low Voltage Switchgear for Data Center Consumption Value

Market Share by Country (2021-2032)

Figure 73. Brazil Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 74. Argentina Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 75. Middle East & Africa Low Voltage Switchgear for Data Center Sales Quantity

Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Low Voltage Switchgear for Data Center Sales Quantity

Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Low Voltage Switchgear for Data Center Sales Quantity

Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Low Voltage Switchgear for Data Center Consumption

Value Market Share by Country (2021-2032)

Figure 79. Turkey Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 80. Egypt Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 81. Saudi Arabia Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

Figure 82. South Africa Low Voltage Switchgear for Data Center Consumption Value

(2021-2032) & (USD Million)

- Figure 83. Low Voltage Swithgear for Data Center Market Drivers
- Figure 84. Low Voltage Swithgear for Data Center Market Restraints
- Figure 85. Low Voltage Swithgear for Data Center Market Trends
- Figure 86. Porters Five Forces Analysis
- Figure 87. Manufacturing Cost Structure Analysis of Low Voltage Swithgear for Data Center in 2025
- Figure 88. Manufacturing Process Analysis of Low Voltage Swithgear for Data Center
- Figure 89. Low Voltage Swithgear for Data Center Industrial Chain
- Figure 90. Sales Channel: Direct to End-User vs Distributors
- Figure 91. Direct Channel Pros & Cons
- Figure 92. Indirect Channel Pros & Cons
- Figure 93. Methodology
- Figure 94. Research Process and Data Source

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