

Global Low Voltage Switchgears Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1A712E57F23EN.html>

Date: May 2026

Pages: 199

Price: US\$ 3,480.00 (Single User License)

ID: G1A712E57F23EN

Abstracts

According to our (Global Info Research) latest study, the global Low Voltage Switchgears market size was valued at US\$ 5593 million in 2025 and is forecast to a readjusted size of US\$ 8546 million by 2032 with a CAGR of 6.2% during review period.

A switchgear is a complete unit that integrates switching devices (circuit breakers/load switches/isolating and grounding switches, etc.) with busbars, measuring and transformers (CTs/VTs), relay protection and control circuits, interlocking and safety mechanisms, monitoring and communication interfaces, etc., within a metal cabinet/rack. It is used for the connection, distribution, control, isolation, protection, and monitoring of power systems. Its engineering boundaries are usually defined by voltage levels, corresponding to different standard systems and typical structural forms.

Low-voltage switchgear generally refers to low-voltage switchgear assemblies with a rated voltage not exceeding 1000V (such as MNS/Blokset type, MDB/PCC, etc.), with the IEC 61439 series as the primary standard system.

The strength of the switchgear market depends on the 'intensity of power investment.' Grid expansion and upgrades, renewable energy grid integration, industrial electrification, and high-load scenarios such as data centers are all driving up demand for low-voltage equipment.

In terms of demand structure, low-voltage switchgear benefits more directly: Data center electricity consumption is projected to increase to approximately 945 TWh by 2030 under the IEA baseline scenario (a significant increase compared to 2024). The expansion of power receiving and distribution capacity in data center parks will continue

to drive upgrades in MV/LV switchgear, ring main units, and protection and monitoring systems. Meanwhile, the supply side remains constrained by 'long delivery times' in some regions: Significantly longer delivery cycles and a surge in capacity investment are observed in the US for key power equipment such as transformers and high-voltage equipment, reflecting a tight capacity balance and expansion window across the entire power equipment chain.

Technology and compliance trends are reshaping the barriers to entry for competition: on the one hand, internal arc protection, online status monitoring, digital operation and maintenance, and modular cabinets are becoming the 'entry requirements' for data centers and high-reliability industries; on the other hand, the European F-gas Regulation (Regulation (EU) 2024/573) sets phased restrictions on newly installed SF₆ switchgear (for example, covering some 24kV medium voltage applications from 2026, and subsequently expanding to higher voltage levels), promoting the accelerated commercialization of 'SF₆-free' and alternative media solutions.

This report is a detailed and comprehensive analysis for global Low Voltage Switchgears market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low Voltage Switchgears market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low Voltage Switchgears market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low Voltage Switchgears market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low Voltage Switchgears market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Low Voltage Switchgears
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Voltage Switchgears market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Eaton, Hitachi Energy (ABB), Mitsubishi Electric Corporation, Siemens, Guangzhou Baiyun Electric Equipment, Guangdong Mingyang Electric, Vertiv, TAKAOKA TOKO, Anord Mardix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low Voltage Switchgears market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Withdrawable Type

Fixed-Type

Market segment by Application

Power and Energy

Industrial Manufacturing

Construction and Infrastructure

Data Centers/Communications

Others

Major players covered

Schneider Electric

Eaton

Hitachi Energy (ABB)

Mitsubishi Electric Corporation

Siemens

Guangzhou Baiyun Electric Equipment

Guangdong Mingyang Electric

Vertiv

TAKAOKA TOKO

Anord Mardix

CHINT

Shijiazhuang Kelin Electric

Powell Industries

Alfanar

Zhezhong Electric

Hyosung Heavy Industries

Jiangsu Daye

Senyuan Electric

LS Electric

Hyundai Electric

Beijing SIFANG

Jinguan Electric

Kongsberg

ESS Metron

Wetown

SAI Advanced Power Solutions

HONGFA

Shanghai Liangxin

Anhui Xinlong

Industrial Electric Mfg

Myers Power Products

Ziquan Energy

Togami Electric Mfg

Regal Rexnord Corporation

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Voltage Switchgears product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Voltage Switchgears, with price, sales quantity, revenue, and global market share of Low Voltage Switchgears from 2021 to 2026.

Chapter 3, the Low Voltage Switchgears competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Voltage Switchgears breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low Voltage Switchgears market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Voltage Switchgears.

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