

# Global Low-Voltage Industrial Circuit Breaker (LVPCB) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Low-Voltage Industrial Circuit Breaker (LVPCB) market size is expected to reach \$ 21814 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

A Low-Voltage Industrial Circuit Breaker (LVPCB) is a core switching and protection device for low-voltage power distribution in industrial and similar installations, designed to protect low-voltage AC circuits—and selected low-voltage DC applications such as energy storage and charging systems—against overload and short-circuit faults while also enabling isolation, sectionalizing, and routine switching. Typical form factors include Molded Case Circuit Breakers (MCCBs) and Air Circuit Breakers (ACBs), equipped with thermal-magnetic or electronic trip units to support protection coordination strategies such as long-time, short-time, instantaneous, and selective tripping. Increasingly, LVPCBs integrate communication, status diagnostics, and metering to enable digital operation and maintenance. With rated currents ranging from tens of amperes to several kiloamperes, LVPCBs are installed in switchboards, low-voltage switchgear assemblies, and critical feeder or load circuits, serving manufacturing plants and industrial parks, motor and machinery protection, data centers and critical infrastructure, heavy-duty applications in rail and ports and mining, as well as the low-voltage side of renewable integration, energy storage, and industrial charging infrastructure.

In 2025, global production of Low-Voltage Industrial Circuit Breakers (LVPCBs)—primarily defined by industrial-grade MCCBs and ACBs—reached approximately 120–160 million units. FOB pricing is strongly tiered by current rating, breaking capacity, and trip-unit feature sets: mainstream industrial MCCBs typically cluster around USD 35–120 per unit, while ACBs configured for higher currents,

drawout installation, and electronic communicating trip units commonly fall in the USD 600–2,000 per unit range (with premium specifications extending higher).

Against the backdrop of accelerating industrial electrification and rising expectations for power-system reliability, LVPCBs are rapidly evolving from standalone protective devices into connected safety nodes within modern low-voltage distribution. Capacity expansion and energy-efficiency retrofits across manufacturing are driving replacement cycles for switchboards and assembled switchgear, while the build-out of data centers and critical infrastructure is strengthening preferences for high breaking capacity, selective coordination, and continuity-of-service configurations. In parallel, the fast deployment of renewable integration, energy storage systems, and industrial charging scenarios is materially increasing demand for multi-feeder protection, DC readiness, and operational visibility on the low-voltage side. Feature upgrades led by electronic trip units and communication-enabled monitoring are extending value beyond hardware, enabling early fault detection, asset management, and lifecycle O&M efficiency—opening higher-margin solution opportunities for manufacturers and system integrators.

Opportunity expansion comes with meaningful challenges and risks. Cost volatility in upstream materials and key electronic components, compliance complexity driven by regional standard and certification differences, and stringent end-user scrutiny on supply assurance and quality consistency are collectively raising the bar for both product engineering and supply-chain execution. Meanwhile, commoditization pressure in entry tiers intensifies the need to balance platform-based design, scalable manufacturing, and service capability. Downstream demand is converging toward clear priorities: industrial users increasingly favor adjustable, measurable, and traceable protection strategies supported by closed-loop maintenance data, while panel builders and OEMs prefer modular, integration-friendly product portfolios that shorten delivery cycles. Ecosystem alignment around smart trip units, protocol compatibility, and distribution digitalization is becoming a decisive factor for gaining specification access in flagship projects and sustaining long-term customer stickiness.

This report studies the global Low-Voltage Industrial Circuit Breaker (LVPCB) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-Voltage Industrial Circuit Breaker (LVPCB) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-Voltage Industrial Circuit Breaker (LVPCB) that contribute to its increasing demand across many

markets.

## **Highlights and key features of the study**

Global Low-Voltage Industrial Circuit Breaker (LVPCB) total production and demand, 2021-2032, (K Units)

Global Low-Voltage Industrial Circuit Breaker (LVPCB) total production value, 2021-2032, (USD Million)

Global Low-Voltage Industrial Circuit Breaker (LVPCB) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Low-Voltage Industrial Circuit Breaker (LVPCB) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Low-Voltage Industrial Circuit Breaker (LVPCB) domestic production, consumption, key domestic manufacturers and share

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Global Low-Voltage Industrial Circuit Breaker (LVPCB) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Low-Voltage Industrial Circuit Breaker (LVPCB) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CHINT Group Co., Ltd., People Electric Appliance Group Co., Ltd., Zhejiang Tengen Electric Co., Ltd., Shanghai Liangxin Electrical Co., Ltd., Changshu Switchgear Manufacturing Co., Ltd., Schneider Electric, Siemens, ABB, Eaton, Mitsubishi Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-Voltage Industrial Circuit Breaker (LVPCB) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Low-Voltage Industrial Circuit Breaker (LVPCB) Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Low-Voltage Industrial Circuit Breaker (LVPCB) Market, Segmentation by Type:**

Molded Case Circuit Breaker

Air Circuit Breaker

Miniature Circuit Breaker

Others

Global Low-Voltage Industrial Circuit Breaker (LVPCB) Market, Segmentation by Rated Current Class:

Up To 125 A

126 To 630 A

631 To 1600 A

Above 1600 A

Global Low-Voltage Industrial Circuit Breaker (LVPCB) Market, Segmentation by Trip Unit Technology:

Thermal Magnetic Trip

Electronic Trip

Hybrid Trip

Others

Global Low-Voltage Industrial Circuit Breaker (LVPCB) Market, Segmentation by Mounting and Integration:

Fixed Mounted

Drawout Mounted

Plug In Mounted

Others

## Global Low-Voltage Industrial Circuit Breaker (LVPCB) Market, Segmentation by Application:

General Manufacturing

Energy and Utilities

Data Centre and Critical Infrastructure

Others

## Companies Profiled:

CHINT Group Co., Ltd.

People Electric Appliance Group Co., Ltd.

Zhejiang Tengen Electric Co., Ltd.

Shanghai Liangxin Electrical Co., Ltd.

Changshu Switchgear Manufacturing Co., Ltd.

Schneider Electric

Siemens

ABB

Eaton

Mitsubishi Electric

Fuji Electric

Rockwell Automation

LS ELECTRIC

**Key Questions Answered:**

1. How big is the global Low-Voltage Industrial Circuit Breaker (LVPCB) market?
2. What is the demand of the global Low-Voltage Industrial Circuit Breaker (LVPCB) market?
3. What is the year over year growth of the global Low-Voltage Industrial Circuit Breaker (LVPCB) market?
4. What is the production and production value of the global Low-Voltage Industrial Circuit Breaker (LVPCB) market?
5. Who are the key producers in the global Low-Voltage Industrial Circuit Breaker (LVPCB) market?
6. What are the growth factors driving the market demand?

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