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Global Low Voltage Aerial Bunched Cable (ABC) Accessories Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G9B530E71AD0EN.html
Date: August 2026
Pages: 104
Price: US$ 3,480.00 (Single User License)
ID: G9B530E71AD0EN

Abstracts

According to our (Global Info Research) latest study, the global Low Voltage Aerial Bunched Cable (ABC) Accessories market size was valued at US$ 368 million in 2025 and is forecast to a readjusted size of US$ 489 million by 2032 with a CAGR of 4.0% during review period.

Low voltage aerial bunched cable (ABC) accessories refer to auxiliary components used in LV ABC overhead distribution systems to suspend, tension, anchor, branch, pierce, splice, seal and mechanically secure bundled insulated conductors. Typical products include insulation piercing connectors, anchoring/tension clamps, suspension clamps, pre-insulated sleeves, service clamps, branch connectors, end caps, hooks, brackets, straps and fixing clamps. Key upstream materials include aluminum alloys, galvanized steel, stainless steel, copper/aluminum conductive parts, PA/PP/PE engineering plastics, XLPE/rubber sealing parts, bolted fasteners, elastic components and anti-corrosion surface-treatment materials. Downstream applications include rural grid upgrades, LV distribution networks, residential service drops, street lighting, suburban distribution, commercial and industrial LV power supply, anti-theft conversion and distribution-network expansion in developing economies.

In 2025, global low voltage aerial bunched cable (ABC) accessories reached approximately 70 million units, with an average global market price is $5 per unit.

From a global industry perspective, low voltage ABC accessories have evolved from conventional overhead-line fittings into critical supporting components for safe connection, fast installation and long-term low-maintenance operation in insulated LV overhead distribution systems. Compared with bare low-voltage overhead lines, ABC

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systems bundle multiple insulated conductors together, reducing risks such as phase-to-phase short circuits, tree contact, animal contact, accidental external contact and electricity theft. However, system reliability depends heavily on the mechanical fixation, piercing-contact performance, waterproof sealing and insulation protection provided by accessories. Typical products include insulation piercing connectors, suspension clamps, anchoring or tension clamps, mounting brackets, hooks, pre-insulated joint sleeves, mid-span joints, bi-metallic lugs, end caps, stainless-steel straps and buckles; Raychem RPG?s LV ABC accessory range similarly includes suspension clamps, anchoring/tension clamps, eye hooks, IPCs, mounting brackets, mid-span joints, bi-metallic lugs, end caps, and stainless-steel straps and buckles.

In terms of industry trends, low voltage ABC accessories are moving toward no-stripping connection, faster installation, pre-insulated design, waterproof sealing, weather resistance, low contact resistance, standardized system matching and live-line work compatibility. Traditional LV overhead branching and jointing often required insulation stripping, crimping, insulation restoration and field waterproofing, making performance sensitive to installer skill and site conditions. Insulation piercing connectors allow branch connections without stripping the main cable insulation, using piercing teeth, torque-control nuts, insulated housings and sealing structures to provide electrical contact and water protection. Nexans lists insulation piercing connectors, pre-insulated crimp sleeves, terminations and joints for ABC within its low-voltage cable accessory range up to 1kV, indicating that low voltage ABC accessories are moving from separate fittings toward complete, standardized and system-compatible solutions.

The main growth drivers come from three areas. First, rural grid upgrades, urban low voltage line insulation, customer connections, street-lighting distribution and temporary power supply continue to support stable use of low voltage ABC systems and accessories in overhead distribution. Second, utilities and contractors increasingly value installation efficiency and supply safety; no-stripping connection, pre-insulated jointing and torque-controlled installation help reduce field steps, limit human error and improve connection consistency. Third, outdoor distribution lines are exposed to UV radiation, rain, salt mist, temperature cycling and wind-induced vibration, creating stronger requirements for weather resistance, waterproofing, corrosion resistance, mechanical grip and contact stability.

This report is a detailed and comprehensive analysis for global Low Voltage Aerial Bunched Cable (ABC) Accessories market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and

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demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low Voltage Aerial Bunched Cable (ABC) Accessories market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Low Voltage Aerial Bunched Cable (ABC) Accessories market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Low Voltage Aerial Bunched Cable (ABC) Accessories market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Low Voltage Aerial Bunched Cable (ABC) Accessories market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low Voltage Aerial Bunched Cable (ABC) Accessories

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Voltage Aerial Bunched Cable (ABC) Accessories market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nexans,

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Ensto, Raychem RPG, NILED, SICAME Group, Yongjiu Electric Power Fitting, Preformed Line Products, MICHAUD, SMICO Electric, MELEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low Voltage Aerial Bunched Cable (ABC) Accessories market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Insulation Piercing Connectors

Tension Clamps

Suspension Clamps

Others

Market segment by Installation Method

Torque-controlled Accessories

Mechanical Clamping Accessories

Pre-insulated Crimping Accessories

Others

Market segment by Application

Rural Grid and LV Distribution Upgrade

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Urban and Suburban LV Overhead Distribution

Residential Service Drops and House Connections

Others

Major players covered

Nexans

Ensto

Raychem RPG

NILED

SICAME Group

Yongjiu Electric Power Fitting

Preformed Line Products

MICHAUD

SMICO Electric

MELEC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

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South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Voltage Aerial Bunched Cable (ABC) Accessories product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Voltage Aerial Bunched Cable (ABC) Accessories, with price, sales quantity, revenue, and global market share of Low Voltage Aerial Bunched Cable (ABC) Accessories from 2021 to 2026.

Chapter 3, the Low Voltage Aerial Bunched Cable (ABC) Accessories competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Voltage Aerial Bunched Cable (ABC) Accessories breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Low Voltage Aerial Bunched Cable (ABC) Accessories market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Voltage Aerial Bunched Cable (ABC) Accessories.

Chapter 14 and 15, to describe Low Voltage Aerial Bunched Cable (ABC) Accessories sales channel, distributors, customers, research findings and conclusion.

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