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Global Low-VOC Water-based Cleaner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-VOC Water-based Cleaner market size was valued at US$ 469 million in 2025 and is forecast to a readjusted size of US$ 771 million by 2032 with a CAGR of 7.3% during review period.

In 2025, the global sales volume of low-VOC water-based cleaner is estimated to be approximately 95,000 tons, with a mainstream ex-factory price of around USD 4.8/kg. The gross margin of major manufacturers in the industry is estimated at approximately 25%?40%.

Low-VOC water-based cleaner is industrial cleaning agents that use water as the primary medium and feature low volatile organic compound content as a key environmental attribute. They are typically formulated with surfactants, co-solvents, chelating agents, corrosion inhibitors, pH regulators, dispersants and other functional additives. Compared with traditional solvent-based cleaners, they offer lower VOC emissions, reduced odor and lower flammability risk, making them more compliant with environmental regulations and workplace safety requirements. Compared with ordinary water-based cleaners, low-VOC water-based cleaners place greater emphasis on low emissions, material compatibility, cleaning efficiency and batch process stability.

Its upstream raw materials mainly include water, nonionic and anionic surfactants, low-VOC co-solvents, chelating agents, corrosion inhibitors, alkaline or acidic agents, defoamers, preservatives and other compounded additives. Downstream applications mainly cover electronics manufacturing, automotive manufacturing, metal products manufacturing, new energy manufacturing and other industrial cleaning scenarios. Typical cleaning objects include PCB assemblies, stencils and fixtures, machined metal

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parts, stamped parts, automotive components, battery structural parts and precision components. As VOC emission control becomes stricter, green substitution in industrial cleaning accelerates, and manufacturers place higher requirements on cleanliness, material compatibility and automated cleaning efficiency, low-VOC water-based cleaners are gradually replacing some traditional solvent-based cleaners. Product development is increasingly focused on low residue, low foaming, low corrosion, high compatibility and suitability for automated cleaning equipment.

This report is a detailed and comprehensive analysis for global Low-VOC Water-based Cleaner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-VOC Water-based Cleaner market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Low-VOC Water-based Cleaner market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Low-VOC Water-based Cleaner market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Low-VOC Water-based Cleaner market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-VOC Water-based Cleaner

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-VOC Water-based Cleaner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KYZEN, ZESTRON, Techspray, Inventec Performance Chemicals, Brulin, ArmaKleen, Alconox, Henkel, SOCOMORE, CRC Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-VOC Water-based Cleaner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flux Residue Removal Type

Oil and Grease Removal Type

Particle Contamination Control Type

Market segment by Chemical System

Alkaline

Neutral

Acidic

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Market segment by Application Process

- Spray Cleaning
- Ultrasonic Immersion Cleaning
- Wipe Cleaning

Market segment by Application

- Electronics Manufacturing
- Automotive Manufacturing
- Metal Products Manufacturing
- New Energy Manufacturing
- Other

Major players covered

- KYZEN
- ZESTRON
- Techspray
- Inventec Performance Chemicals
- Brulin
- ArmaKleen
- Alconox
- Henkel

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SOCOMORE

CRC Industries

ZERUST

Vital New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-VOC Water-based Cleaner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-VOC Water-based Cleaner, with price, sales quantity, revenue, and global market share of Low-VOC Water-based Cleaner from 2021 to 2026.

Chapter 3, the Low-VOC Water-based Cleaner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-VOC Water-based Cleaner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

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from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Low-VOC Water-based Cleaner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-VOC Water-based Cleaner.

Chapter 14 and 15, to describe Low-VOC Water-based Cleaner sales channel, distributors, customers, research findings and conclusion.

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