

Global Low-VOC Structural Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-VOC Structural Adhesive market size was valued at US\$ 7583 million in 2025 and is forecast to a readjusted size of US\$ 11145 million by 2032 with a CAGR of 5.7% during review period.

Low-VOC Structural Adhesive refers to a high-strength adhesive designed to transfer load between bonded substrates while reducing volatile organic compound emissions, solvent content, odor, or process-related airborne emissions. The market mainly includes low-VOC or solvent-free epoxy, polyurethane, acrylic, methacrylate, silane-modified polymer, and reactive hot-melt structural adhesives.

Products may be supplied as one-component or two-component systems and may cure through chemical reaction, heat, moisture, or reactive hot-melt mechanisms. Typical products are used for bonding metals, composites, engineering plastics, glass, concrete, engineered wood, and dissimilar materials in applications requiring mechanical strength, impact resistance, fatigue durability, or long-term environmental resistance.

The 2025 benchmark ASP is US\$6,000 per ton, global sales volume is approximately 1,228.333k tons, and the estimated average gross margin is approximately 33%. The upstream industry chain includes epoxy resins, polyols, isocyanates, acrylic and methacrylic monomers, silane-modified polymers, curing agents, catalysts, tougheners, fillers, flame retardants, rheology modifiers, adhesion promoters, pigments, and packaging materials. The midstream includes formulation development, compounding, vacuum mixing, dispersion, filling, cartridge or drum packaging, quality testing,

application validation, and technical support. The downstream mainly covers transportation, construction, renewable energy, industrial assembly, electronics, aerospace, and marine industries.

Demand for low-VOC structural adhesives is supported by stricter workplace-emission requirements, vehicle interior air-quality standards, green-building certification, increased use of lightweight multi-material structures, and the replacement of welding, riveting, and mechanical fastening.

Modern low-emission structural adhesives can improve worker comfort while maintaining high shear, peel, impact, fatigue, and environmental resistance. Low-odor acrylic systems are increasingly used where conventional MMA odor is a concern, while solvent-free epoxy and polyurethane systems are widely used in automotive, engineered wood, wind energy, construction, and composite assembly.

Automotive and transportation manufacturers are increasing the use of low-VOC and solvent-free adhesives to reduce factory emissions and improve vehicle interior air quality. Structural bonding also enables thinner metals, composites, plastics, and dissimilar materials to be joined without concentrated stress around mechanical fasteners.

Future development will focus on lower odor, reduced hazardous labeling, bio-based raw materials, lower curing temperatures, faster room-temperature strength development, improved adhesion without primers, disassembly and repair capability, automated dispensing, digital quality monitoring, and reduced carbon footprint.

Report Scope

This report is a detailed and comprehensive analysis for global Low-VOC Structural Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-VOC Structural Adhesive market size and forecasts, in consumption value

(\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-VOC Structural Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-VOC Structural Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-VOC Structural Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Low-VOC Structural Adhesive

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-VOC Structural Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company, Henkel AG & Co. KGaA, Sika AG, Huntsman Corporation, Illinois Tool Works Inc. (ITW Performance Polymers / Plexus), Parker-Hannifin Corporation (LORD), H.B. Fuller Company, Arkema S.A. (Bostik), Dow Inc., Scott Bader Company Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-VOC Structural Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One-Component Type

Two-Component Type

Market segment by Working Time

Fast-Curing Type

Medium Working-Time Type

Long Open-Time Type

Market segment by Viscosity

Flowable Type

Medium-Viscosity Type

Non-Sag Paste Type

Market segment by Application

Automotive & Transportation

Aerospace & Defense

Building & Construction

Wind Energy & Renewables

Electronics & Electrical Equipment

Marine

Others

Major players covered

3M Company

Henkel AG & Co. KGaA

Sika AG

Huntsman Corporation

Illinois Tool Works Inc. (ITW Performance Polymers / Plexus)

Parker-Hannifin Corporation (LORD)

H.B. Fuller Company

Arkema S.A. (Bostik)

Dow Inc.

Scott Bader Company Limited

Permabond LLC

Kisling AG

Hubei Huitian New Materials Co., Ltd.

Kangda New Materials (Group) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Low-VOC Structural Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-VOC Structural Adhesive, with price, sales quantity, revenue, and global market share of Low-VOC Structural Adhesive from 2021 to 2026.

Chapter 3, the Low-VOC Structural Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-VOC Structural Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-VOC Structural Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-VOC Structural Adhesive.

Chapter 14 and 15, to describe Low-VOC Structural Adhesive sales channel, distributors, customers, research findings and conclusion.

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