

Global Low VOC Packaging Foams Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCCDFE1CC44DEN.html>

Date: August 2026

Pages: 160

Price: US\$ 3,480.00 (Single User License)

ID: GCCDFE1CC44DEN

Abstracts

According to our (Global Info Research) latest study, the global Low VOC Packaging Foams market size was valued at US\$ 527 million in 2025 and is forecast to a readjusted size of US\$ 852 million by 2032 with a CAGR of 7.1% during review period.

Low-VOC packaging foams are environmentally friendly foam materials engineered through water-blown technology, supercritical CO₂ microcellular foaming, bio-based feedstock substitution, and other processes to minimize volatile organic compound (VOC) emissions while maintaining cushioning and protective performance. In 2025, global low VOC packaging foams production reached approximately 102,444 ton, with an average global market price of around USD 5,000 per ton. A factory gross profit of USD 1,250 per ton with 25% gross margin. A single line full machine capacity production is around 1,500 ton per line per year. The upstream is dependent on polyurethane raw materials, blowing agents and catalysts. The downstream demand is concentrated in electronics, medical devices and automotive components. Polyolefin block foam used for Interior trim and sensitive packaging due to its low emission and continuous roll production. Germany market is driven by strict environmental standards and sustainable packaging adoption. Us market is driven by electronics and healthcare packaging demand.

This report is a detailed and comprehensive analysis for global Low VOC Packaging Foams market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low VOC Packaging Foams market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low VOC Packaging Foams market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low VOC Packaging Foams market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low VOC Packaging Foams market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low VOC Packaging Foams

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low VOC Packaging Foams market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sealed Air Corporation, Pregis LLC, BASF SE, Huntsman Corporation, Covestro AG, JSP Corporation, Storopack, Gruppo Fiori, Borealis AG, Zotefoams plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low VOC Packaging Foams market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyurethane

Polyolefin

Bio Based

Market segment by Density

Ultra-Low Density (≤ 30 kg/m³)

Low Density (30 - 100 kg/m³)

Medium Density (100 - 300 kg/m³)

High Density (> 300 kg/m³)

Market segment by Packaging Format

Molded Foam

Flexible Foam

Block Foam

Foam in Place

Market segment by Application

Electronics

Medical Devices

Consumer Goods

Automotive Components

Others

Major players covered

Sealed Air Corporation

Pregis LLC

BASF SE

Huntsman Corporation

Covestro AG

JSP Corporation

Storopack

Gruppo Fiori

Borealis AG

Zotefoams plc

AM Foam Products

Worldwide Foam

Ningbo Zhiwei New Material

Ningxia Zhiwei

Shenzhen Eco Polyfoam

Armacell International S.A

Carpenter Co.

Future Solutions Inc.

INOAC Corporation

Sheela Foam Ltd

Recticel Flexible Foams

Dow Inc.

Nitto Denko Corporation

Sekisui Chemical Co., Ltd

Cosmolar

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low VOC Packaging Foams product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low VOC Packaging Foams, with price, sales quantity, revenue, and global market share of Low VOC Packaging Foams from 2021 to 2026.

Chapter 3, the Low VOC Packaging Foams competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low VOC Packaging Foams breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low VOC Packaging Foams market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low VOC Packaging Foams.

Chapter 14 and 15, to describe Low VOC Packaging Foams sales channel, distributors, customers, research findings and conclusion.

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