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Global Low-VOC Curing Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-VOC Curing Agent market size is expected to reach $ 2931 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Low-VOC Curing Agents are reactive curing or crosslinking materials used in resin systems such as epoxy, polyurethane, acrylic, and polyester. Common product forms include waterborne amine curing agents, solvent-free or high-solids amine curing agents, water-dispersible polyisocyanates, low free-monomer polyisocyanates, blocked (latent) curing agents, and formaldehyde-free amino crosslinkers. By reducing or replacing organic solvents and lowering free monomer and co-solvent content, these materials achieve low-emission performance while maintaining key coating and adhesive properties such as film hardness, chemical resistance, adhesion, abrasion resistance, and weatherability. They are widely used in coatings, flooring systems, adhesives, wood coatings, automotive refinishing, and industrial anticorrosion applications. The overall gross margin is approximately 40%.

Demand for low-VOC curing agents is primarily driven by regulatory upgrades and performance requirements in coatings, flooring, adhesives, and automotive refinishing applications, where low odor, low emissions, and compliance with environmental regulations are increasingly important. Waterborne two-component systems, solvent-free formulations, high-solids systems, and low free-monomer technologies are progressively replacing traditional solvent-based curing systems. Customers are placing greater emphasis on balancing VOC emissions, application window, low-temperature curing capability, chemical resistance, and surface appearance stability.

Product development is focused on waterborne epoxy amine systems, hydrophilically modified polyisocyanates, low free-monomer HDI/IPDI trimers, latent or blocked curing

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agents, and formaldehyde-free amino crosslinkers. International suppliers maintain strong advantages in base amines, isocyanates, specialty resins, and formulation evaluation systems. Chinese manufacturers are rapidly expanding in polyurethane curing agents, epoxy systems, and localized technical service support, while the mid-to-high-end market remains highly dependent on product stability, batch-to-batch consistency, and long customer qualification cycles.

Regional opportunities are concentrated in China, Southeast Asia, Europe, and North America across waterborne industrial coatings, floor renovation, wood coatings, and transportation equipment coatings. In the short term, risks include raw material price volatility, regulatory constraints on isocyanates, and long customer validation cycles. In the long term, trends toward low odor, low free monomer content, bio-based modification, and high-solids systems are expected to continue driving product substitution and margin differentiation.

This report studies the global Low-VOC Curing Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-VOC Curing Agent and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-VOC Curing Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Low-VOC Curing Agent total production and demand, 2021-2032, (Tons)
Global Low-VOC Curing Agent total production value, 2021-2032, (USD Million)
Global Low-VOC Curing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Low-VOC Curing Agent consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Low-VOC Curing Agent domestic production, consumption, key domestic manufacturers and share
Global Low-VOC Curing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Low-VOC Curing Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Low-VOC Curing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

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This report profiles key players in the global Low-VOC Curing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Huntsman, Covestro, BASF, Wanhua Chemical, Allnex, Cardolite, Olin, Westlake Epoxy, QR Polymers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-VOC Curing Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-VOC Curing Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Low-VOC Curing Agent Market, Segmentation by Type:

- Amine Curing Agents
- Polyisocyanate Curing Agents
- Amino Resin Crosslinkers
- Blocked Curing Agents
- Silane Curing Agents
- Other Low-VOC Curing Agents

Global Low-VOC Curing Agent Market, Segmentation by VOC and Solids Level:

- Waterborne Curing Agents
- Solvent-Free Curing Agents
- High-Solids Curing Agents
- Low Free-Monomer Curing Agents
- Formaldehyde-Free Crosslinkers
- Other Emission-Control Grades

Global Low-VOC Curing Agent Market, Segmentation by Curing Condition:

- Ambient-Cure Curing Agents
- Low-Temperature Curing Agents
- Heat-Cure Curing Agents
- Latent Curing Agents

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Moisture-Cure Curing Agents

Fast-Cure Curing Agents

Global Low-VOC Curing Agent Market, Segmentation by Compatible Resin:

Epoxy Systems

Polyurethane Systems

Acrylic Systems

Polyester Systems

Alkyd Systems

Other Resin Systems

Global Low-VOC Curing Agent Market, Segmentation by Application:

Industrial Coatings

Flooring Coatings

Automotive and Refinish Coatings

Wood and Furniture Coatings

Adhesives and Sealants

Construction and Infrastructure

Companies Profiled:

Evonik

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Huntsman

Covestro

BASF

Wanhua Chemical

Allnex

Cardolite

Olin

Westlake Epoxy

QR Polymers

Mitsubishi Gas Chemical

Mitsubishi Chemical

Asahi Kasei

DIC

Kukdo Chemical

Key Questions Answered:
1. How big is the global Low-VOC Curing Agent market?
2. What is the demand of the global Low-VOC Curing Agent market?
3. What is the year over year growth of the global Low-VOC Curing Agent market?
4. What is the production and production value of the global Low-VOC Curing Agent market?
5. Who are the key producers in the global Low-VOC Curing Agent market?
6. What are the growth factors driving the market demand?

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