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Global Low-viscosity Liquid Polybutadiene Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-viscosity Liquid Polybutadiene market size was valued at US$ 479 million in 2025 and is forecast to a readjusted size of US$ 843 million by 2032 with a CAGR of 8.5% during review period.

Liquid polybutadiene, also known as low molecular polybutadiene, is a low molecular weight polybutadiene and is a liquid rubber without functional groups, referred to as LPB.

Liquid rubber generally refers to a class of oligomers with relative molecular weight of about 2000~10000, viscous liquid at room temperature, and further chemical cross-linking reaction can occur under certain conditions. Liquid rubber has many varieties and a wide range of uses. It is mainly used as a modifier in the rubber and adhesive industry to play the role of plasticizing and viscosity increasing. Liquid rubber used in the rubber products and adhesives industry is mainly liquid polybutadiene rubber, liquid nitrile rubber and liquid isoprene rubber.

Liquid polybutadiene rubber has the advantages of very low glass transition temperature, excellent hydrolysis resistance and electrical insulation, etc. Generally, it has non-functionalized and modified structure, and common modification methods such as maleic anhydride grafting and hydroxyl blocking. Polybutadiene liquid rubbers with different chemical structures are widely used in structural adhesives, electronics and automotive sealants.

Liquid Polybutadiene (LPB) is an important synthetic rubber material, widely used in tire manufacturing, adhesives, sealants, coatings, electronics and electrical fields.

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In terms of regional distribution, Europe accounts for 34% of the global market, which is the largest market.

The world's major liquid polybutadiene manufacturers include Cray Valley, Kuraray, Idemitsu Kosan, Evonik Industries, Nippon Soda, Synthomer, etc.

In terms of application, tire manufacturing is an important market for liquid polybutadiene. In addition, the application of liquid polybutadiene in the field of electronics and electrical is also growing rapidly.

The growth of market demand for liquid polybutadiene is driven by a variety of factors, including technological progress, the increase in national strategic security reserve needs, and the expansion of downstream applications. However, the market also faces some challenges, such as high production costs, the instability of the global trade environment, and the emergence of substitutes.

In summary, the liquid polybutadiene market is expected to continue to grow in the next few years, especially in the Asia-Pacific region, and the growth potential of the Chinese market is particularly significant.

This report is a detailed and comprehensive analysis for global Low-viscosity Liquid Polybutadiene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-viscosity Liquid Polybutadiene market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Low-viscosity Liquid Polybutadiene market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

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Global Low-viscosity Liquid Polybutadiene market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Low-viscosity Liquid Polybutadiene market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-viscosity Liquid Polybutadiene

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-viscosity Liquid Polybutadiene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Synthomer, Cray Valley, Idemitsu Kosan, Tianyun, Zibo Qilong Chemical Industry Co, KURARAY, Efremov Synthetic Rubber Enterprise, Nippon Soda, Sinopec Maoming, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-viscosity Liquid Polybutadiene market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market segment by Type

Non-functionalization

Maleic Anhydride Grafted

Hydroxyl-terminated

Others

Market segment by Application

Tire

Adhesives, Coatings and Sealants

Industrial Rubber

Electronics and Electrical

Others

Major players covered

Evonik

Synthomer

Cray Valley

Idemitsu Kosan

Tianyun

Zibo Qilong Chemical Industry Co

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KURARAY

Efremov Synthetic Rubber Enterprise

Nippon Soda

Sinopec Maoming

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-viscosity Liquid Polybutadiene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-viscosity Liquid Polybutadiene, with price, sales quantity, revenue, and global market share of Low-viscosity Liquid Polybutadiene from 2021 to 2026.

Chapter 3, the Low-viscosity Liquid Polybutadiene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-viscosity Liquid Polybutadiene breakdown data are shown at

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the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Low-viscosity Liquid Polybutadiene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-viscosity Liquid Polybutadiene.

Chapter 14 and 15, to describe Low-viscosity Liquid Polybutadiene sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Low-viscosity Liquid Polybutadiene Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Non-functionalization
  1.3.3 Maleic Anhydride Grafted
  1.3.4 Hydroxyl-terminated
  1.3.5 Others
1.4 Market Analysis by Application
  1.4.1 Overview: Global Low-viscosity Liquid Polybutadiene Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.4.2 Tire
  1.4.3 Adhesives, Coatings and Sealants
  1.4.4 Industrial Rubber
  1.4.5 Electronics and Electrical
  1.4.6 Others
1.5 Global Low-viscosity Liquid Polybutadiene Market Size & Forecast
  1.5.1 Global Low-viscosity Liquid Polybutadiene Consumption Value (2021 & 2025 & 2032)
  1.5.2 Global Low-viscosity Liquid Polybutadiene Sales Quantity (2021-2032)
  1.5.3 Global Low-viscosity Liquid Polybutadiene Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Evonik
  2.1.1 Evonik Details
  2.1.2 Evonik Major Business
  2.1.3 Evonik Low-viscosity Liquid Polybutadiene Product and Services
  2.1.4 Evonik Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  2.1.5 Evonik Recent Developments/Updates
2.2 Synthomer
  2.2.1 Synthomer Details
  2.2.2 Synthomer Major Business

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2.2.3 Synthomer Low-viscosity Liquid Polybutadiene Product and Services
2.2.4 Synthomer Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Synthomer Recent Developments/Updates
2.3 Cray Valley
2.3.1 Cray Valley Details
2.3.2 Cray Valley Major Business
2.3.3 Cray Valley Low-viscosity Liquid Polybutadiene Product and Services
2.3.4 Cray Valley Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Cray Valley Recent Developments/Updates
2.4 Idemitsu Kosan
2.4.1 Idemitsu Kosan Details
2.4.2 Idemitsu Kosan Major Business
2.4.3 Idemitsu Kosan Low-viscosity Liquid Polybutadiene Product and Services
2.4.4 Idemitsu Kosan Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Idemitsu Kosan Recent Developments/Updates
2.5 Tianyun
2.5.1 Tianyun Details
2.5.2 Tianyun Major Business
2.5.3 Tianyun Low-viscosity Liquid Polybutadiene Product and Services
2.5.4 Tianyun Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Tianyun Recent Developments/Updates
2.6 Zibo Qilong Chemical Industry Co
2.6.1 Zibo Qilong Chemical Industry Co Details
2.6.2 Zibo Qilong Chemical Industry Co Major Business
2.6.3 Zibo Qilong Chemical Industry Co Low-viscosity Liquid Polybutadiene Product and Services
2.6.4 Zibo Qilong Chemical Industry Co Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Zibo Qilong Chemical Industry Co Recent Developments/Updates
2.7 KURARAY
2.7.1 KURARAY Details
2.7.2 KURARAY Major Business
2.7.3 KURARAY Low-viscosity Liquid Polybutadiene Product and Services
2.7.4 KURARAY Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

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info@marketpublishers.com

2.7.5 KURARAY Recent Developments/Updates
2.8 Efremov Synthetic Rubber Enterprise
2.8.1 Efremov Synthetic Rubber Enterprise Details
2.8.2 Efremov Synthetic Rubber Enterprise Major Business
2.8.3 Efremov Synthetic Rubber Enterprise Low-viscosity Liquid Polybutadiene Product and Services
2.8.4 Efremov Synthetic Rubber Enterprise Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 Efremov Synthetic Rubber Enterprise Recent Developments/Updates
2.9 Nippon Soda
2.9.1 Nippon Soda Details
2.9.2 Nippon Soda Major Business
2.9.3 Nippon Soda Low-viscosity Liquid Polybutadiene Product and Services
2.9.4 Nippon Soda Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Nippon Soda Recent Developments/Updates
2.10 Sinopec Maoming
2.10.1 Sinopec Maoming Details
2.10.2 Sinopec Maoming Major Business
2.10.3 Sinopec Maoming Low-viscosity Liquid Polybutadiene Product and Services
2.10.4 Sinopec Maoming Low-viscosity Liquid Polybutadiene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Sinopec Maoming Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LOW-VISCOSITY LIQUID POLYBUTADIENE BY MANUFACTURER

3.1 Global Low-viscosity Liquid Polybutadiene Sales Quantity by Manufacturer (2021-2026)
3.2 Global Low-viscosity Liquid Polybutadiene Revenue by Manufacturer (2021-2026)
3.3 Global Low-viscosity Liquid Polybutadiene Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Low-viscosity Liquid Polybutadiene by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Low-viscosity Liquid Polybutadiene Manufacturer Market Share in 2025
3.4.3 Top 6 Low-viscosity Liquid Polybutadiene Manufacturer Market Share in 2025
3.5 Low-viscosity Liquid Polybutadiene Market: Overall Company Footprint Analysis
3.5.1 Low-viscosity Liquid Polybutadiene Market: Region Footprint

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info@marketpublishers.com

3.5.2 Low-viscosity Liquid Polybutadiene Market: Company Product Type Footprint
3.5.3 Low-viscosity Liquid Polybutadiene Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Low-viscosity Liquid Polybutadiene Market Size by Region
4.1.1 Global Low-viscosity Liquid Polybutadiene Sales Quantity by Region (2021-2032)
4.1.2 Global Low-viscosity Liquid Polybutadiene Consumption Value by Region (2021-2032)
4.1.3 Global Low-viscosity Liquid Polybutadiene Average Price by Region (2021-2032)
4.2 North America Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032)
4.3 Europe Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032)
4.4 Asia-Pacific Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032)
4.5 South America Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032)
4.6 Middle East & Africa Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2032)
5.2 Global Low-viscosity Liquid Polybutadiene Consumption Value by Type (2021-2032)
5.3 Global Low-viscosity Liquid Polybutadiene Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2032)
6.2 Global Low-viscosity Liquid Polybutadiene Consumption Value by Application (2021-2032)
6.3 Global Low-viscosity Liquid Polybutadiene Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Low-viscosity Liquid Polybutadiene Sales Quantity by Type

+357 96 030922
info@marketpublishers.com

(2021-2032)
7.2 North America Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2032)
7.3 North America Low-viscosity Liquid Polybutadiene Market Size by Country
7.3.1 North America Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2021-2032)
7.3.2 North America Low-viscosity Liquid Polybutadiene Consumption Value by Country (2021-2032)
7.3.3 United States Market Size and Forecast (2021-2032)
7.3.4 Canada Market Size and Forecast (2021-2032)
7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2032)
8.2 Europe Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2032)
8.3 Europe Low-viscosity Liquid Polybutadiene Market Size by Country
8.3.1 Europe Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2021-2032)
8.3.2 Europe Low-viscosity Liquid Polybutadiene Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Low-viscosity Liquid Polybutadiene Market Size by Region
9.3.1 Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Low-viscosity Liquid Polybutadiene Consumption Value by Region (2021-2032)

+357 96 030922
info@marketpublishers.com

9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2032)
10.2 South America Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2032)
10.3 South America Low-viscosity Liquid Polybutadiene Market Size by Country
10.3.1 South America Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2021-2032)
10.3.2 South America Low-viscosity Liquid Polybutadiene Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Low-viscosity Liquid Polybutadiene Market Size by Country
11.3.1 Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Low-viscosity Liquid Polybutadiene Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

+357 96 030922
info@marketpublishers.com

12.1 Low-viscosity Liquid Polybutadiene Market Drivers
12.2 Low-viscosity Liquid Polybutadiene Market Restraints
12.3 Low-viscosity Liquid Polybutadiene Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Low-viscosity Liquid Polybutadiene and Key Manufacturers
13.2 Manufacturing Costs Percentage of Low-viscosity Liquid Polybutadiene
13.3 Low-viscosity Liquid Polybutadiene Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Low-viscosity Liquid Polybutadiene Typical Distributors
14.3 Low-viscosity Liquid Polybutadiene Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Low-viscosity Liquid Polybutadiene Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Low-viscosity Liquid Polybutadiene Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 3. Evonik Basic Information, Manufacturing Base and Competitors
Table 4. Evonik Major Business
Table 5. Evonik Low-viscosity Liquid Polybutadiene Product and Services
Table 6. Evonik Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 7. Evonik Recent Developments/Updates
Table 8. Synthomer Basic Information, Manufacturing Base and Competitors
Table 9. Synthomer Major Business
Table 10. Synthomer Low-viscosity Liquid Polybutadiene Product and Services
Table 11. Synthomer Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 12. Synthomer Recent Developments/Updates
Table 13. Cray Valley Basic Information, Manufacturing Base and Competitors
Table 14. Cray Valley Major Business
Table 15. Cray Valley Low-viscosity Liquid Polybutadiene Product and Services
Table 16. Cray Valley Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 17. Cray Valley Recent Developments/Updates
Table 18. Idemitsu Kosan Basic Information, Manufacturing Base and Competitors
Table 19. Idemitsu Kosan Major Business
Table 20. Idemitsu Kosan Low-viscosity Liquid Polybutadiene Product and Services
Table 21. Idemitsu Kosan Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 22. Idemitsu Kosan Recent Developments/Updates
Table 23. Tianyun Basic Information, Manufacturing Base and Competitors
Table 24. Tianyun Major Business
Table 25. Tianyun Low-viscosity Liquid Polybutadiene Product and Services
Table 26. Tianyun Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average

+357 96 030922
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Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 27. Tianyun Recent Developments/Updates
Table 28. Zibo Qilong Chemical Industry Co Basic Information, Manufacturing Base and Competitors
Table 29. Zibo Qilong Chemical Industry Co Major Business
Table 30. Zibo Qilong Chemical Industry Co Low-viscosity Liquid Polybutadiene Product and Services
Table 31. Zibo Qilong Chemical Industry Co Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 32. Zibo Qilong Chemical Industry Co Recent Developments/Updates
Table 33. KURARAY Basic Information, Manufacturing Base and Competitors
Table 34. KURARAY Major Business
Table 35. KURARAY Low-viscosity Liquid Polybutadiene Product and Services
Table 36. KURARAY Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 37. KURARAY Recent Developments/Updates
Table 38. Efremov Synthetic Rubber Enterprise Basic Information, Manufacturing Base and Competitors
Table 39. Efremov Synthetic Rubber Enterprise Major Business
Table 40. Efremov Synthetic Rubber Enterprise Low-viscosity Liquid Polybutadiene Product and Services
Table 41. Efremov Synthetic Rubber Enterprise Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 42. Efremov Synthetic Rubber Enterprise Recent Developments/Updates
Table 43. Nippon Soda Basic Information, Manufacturing Base and Competitors
Table 44. Nippon Soda Major Business
Table 45. Nippon Soda Low-viscosity Liquid Polybutadiene Product and Services
Table 46. Nippon Soda Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 47. Nippon Soda Recent Developments/Updates
Table 48. Sinopec Maoming Basic Information, Manufacturing Base and Competitors
Table 49. Sinopec Maoming Major Business
Table 50. Sinopec Maoming Low-viscosity Liquid Polybutadiene Product and Services
Table 51. Sinopec Maoming Low-viscosity Liquid Polybutadiene Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 52. Sinopec Maoming Recent Developments/Updates
Table 53. Global Low-viscosity Liquid Polybutadiene Sales Quantity by Manufacturer (2021-2026) & (Tons)
Table 54. Global Low-viscosity Liquid Polybutadiene Revenue by Manufacturer (2021-2026) & (USD Million)
Table 55. Global Low-viscosity Liquid Polybutadiene Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 56. Market Position of Manufacturers in Low-viscosity Liquid Polybutadiene, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 57. Head Office and Low-viscosity Liquid Polybutadiene Production Site of Key Manufacturer
Table 58. Low-viscosity Liquid Polybutadiene Market: Company Product Type Footprint
Table 59. Low-viscosity Liquid Polybutadiene Market: Company Product Application Footprint
Table 60. Low-viscosity Liquid Polybutadiene New Market Entrants and Barriers to Market Entry
Table 61. Low-viscosity Liquid Polybutadiene Mergers, Acquisition, Agreements, and Collaborations
Table 62. Global Low-viscosity Liquid Polybutadiene Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 63. Global Low-viscosity Liquid Polybutadiene Sales Quantity by Region (2021-2026) & (Tons)
Table 64. Global Low-viscosity Liquid Polybutadiene Sales Quantity by Region (2027-2032) & (Tons)
Table 65. Global Low-viscosity Liquid Polybutadiene Consumption Value by Region (2021-2026) & (USD Million)
Table 66. Global Low-viscosity Liquid Polybutadiene Consumption Value by Region (2027-2032) & (USD Million)
Table 67. Global Low-viscosity Liquid Polybutadiene Average Price by Region (2021-2026) & (US$/Ton)
Table 68. Global Low-viscosity Liquid Polybutadiene Average Price by Region (2027-2032) & (US$/Ton)
Table 69. Global Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2026) & (Tons)
Table 70. Global Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2027-2032) & (Tons)
Table 71. Global Low-viscosity Liquid Polybutadiene Consumption Value by Type (2021-2026) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 72. Global Low-viscosity Liquid Polybutadiene Consumption Value by Type (2027-2032) & (USD Million)
Table 73. Global Low-viscosity Liquid Polybutadiene Average Price by Type (2021-2026) & (US$/Ton)
Table 74. Global Low-viscosity Liquid Polybutadiene Average Price by Type (2027-2032) & (US$/Ton)
Table 75. Global Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2026) & (Tons)
Table 76. Global Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2027-2032) & (Tons)
Table 77. Global Low-viscosity Liquid Polybutadiene Consumption Value by Application (2021-2026) & (USD Million)
Table 78. Global Low-viscosity Liquid Polybutadiene Consumption Value by Application (2027-2032) & (USD Million)
Table 79. Global Low-viscosity Liquid Polybutadiene Average Price by Application (2021-2026) & (US$/Ton)
Table 80. Global Low-viscosity Liquid Polybutadiene Average Price by Application (2027-2032) & (US$/Ton)
Table 81. North America Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2026) & (Tons)
Table 82. North America Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2027-2032) & (Tons)
Table 83. North America Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2026) & (Tons)
Table 84. North America Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2027-2032) & (Tons)
Table 85. North America Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2021-2026) & (Tons)
Table 86. North America Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2027-2032) & (Tons)
Table 87. North America Low-viscosity Liquid Polybutadiene Consumption Value by Country (2021-2026) & (USD Million)
Table 88. North America Low-viscosity Liquid Polybutadiene Consumption Value by Country (2027-2032) & (USD Million)
Table 89. Europe Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2026) & (Tons)
Table 90. Europe Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2027-2032) & (Tons)
Table 91. Europe Low-viscosity Liquid Polybutadiene Sales Quantity by Application

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(2021-2026) & (Tons)
Table 92. Europe Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2027-2032) & (Tons)
Table 93. Europe Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2021-2026) & (Tons)
Table 94. Europe Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2027-2032) & (Tons)
Table 95. Europe Low-viscosity Liquid Polybutadiene Consumption Value by Country (2021-2026) & (USD Million)
Table 96. Europe Low-viscosity Liquid Polybutadiene Consumption Value by Country (2027-2032) & (USD Million)
Table 97. Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2026) & (Tons)
Table 98. Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2027-2032) & (Tons)
Table 99. Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2026) & (Tons)
Table 100. Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2027-2032) & (Tons)
Table 101. Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity by Region (2021-2026) & (Tons)
Table 102. Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity by Region (2027-2032) & (Tons)
Table 103. Asia-Pacific Low-viscosity Liquid Polybutadiene Consumption Value by Region (2021-2026) & (USD Million)
Table 104. Asia-Pacific Low-viscosity Liquid Polybutadiene Consumption Value by Region (2027-2032) & (USD Million)
Table 105. South America Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2026) & (Tons)
Table 106. South America Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2027-2032) & (Tons)
Table 107. South America Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2026) & (Tons)
Table 108. South America Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2027-2032) & (Tons)
Table 109. South America Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2021-2026) & (Tons)
Table 110. South America Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2027-2032) & (Tons)

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Table 111. South America Low-viscosity Liquid Polybutadiene Consumption Value by Country (2021-2026) & (USD Million)
Table 112. South America Low-viscosity Liquid Polybutadiene Consumption Value by Country (2027-2032) & (USD Million)
Table 113. Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2021-2026) & (Tons)
Table 114. Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity by Type (2027-2032) & (Tons)
Table 115. Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2021-2026) & (Tons)
Table 116. Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity by Application (2027-2032) & (Tons)
Table 117. Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2021-2026) & (Tons)
Table 118. Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity by Country (2027-2032) & (Tons)
Table 119. Middle East & Africa Low-viscosity Liquid Polybutadiene Consumption Value by Country (2021-2026) & (USD Million)
Table 120. Middle East & Africa Low-viscosity Liquid Polybutadiene Consumption Value by Country (2027-2032) & (USD Million)
Table 121. Low-viscosity Liquid Polybutadiene Raw Material
Table 122. Key Manufacturers of Low-viscosity Liquid Polybutadiene Raw Materials
Table 123. Low-viscosity Liquid Polybutadiene Typical Distributors
Table 124. Low-viscosity Liquid Polybutadiene Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Low-viscosity Liquid Polybutadiene Picture
Figure 2. Global Low-viscosity Liquid Polybutadiene Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Low-viscosity Liquid Polybutadiene Revenue Market Share by Type in 2025
Figure 4. Non-functionalization Examples
Figure 5. Maleic Anhydride Grafted Examples
Figure 6. Hydroxyl-terminated Examples
Figure 7. Others Examples
Figure 8. Global Low-viscosity Liquid Polybutadiene Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 9. Global Low-viscosity Liquid Polybutadiene Revenue Market Share by Application in 2025
Figure 10. Tire Examples
Figure 11. Adhesives, Coatings and Sealants Examples
Figure 12. Industrial Rubber Examples
Figure 13. Electronics and Electrical Examples
Figure 14. Others Examples
Figure 15. Global Low-viscosity Liquid Polybutadiene Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 16. Global Low-viscosity Liquid Polybutadiene Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 17. Global Low-viscosity Liquid Polybutadiene Sales Quantity (2021-2032) & (Tons)
Figure 18. Global Low-viscosity Liquid Polybutadiene Price (2021-2032) & (US$/Ton)
Figure 19. Global Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Manufacturer in 2025
Figure 20. Global Low-viscosity Liquid Polybutadiene Revenue Market Share by Manufacturer in 2025
Figure 21. Producer Shipments of Low-viscosity Liquid Polybutadiene by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 22. Top 3 Low-viscosity Liquid Polybutadiene Manufacturer (Revenue) Market Share in 2025
Figure 23. Top 6 Low-viscosity Liquid Polybutadiene Manufacturer (Revenue) Market Share in 2025

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Figure 24. Global Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Region (2021-2032)
Figure 25. Global Low-viscosity Liquid Polybutadiene Consumption Value Market Share by Region (2021-2032)
Figure 26. North America Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 27. Europe Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 28. Asia-Pacific Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 29. South America Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 30. Middle East & Africa Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 31. Global Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Type (2021-2032)
Figure 32. Global Low-viscosity Liquid Polybutadiene Consumption Value Market Share by Type (2021-2032)
Figure 33. Global Low-viscosity Liquid Polybutadiene Average Price by Type (2021-2032) & (US$/Ton)
Figure 34. Global Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Application (2021-2032)
Figure 35. Global Low-viscosity Liquid Polybutadiene Revenue Market Share by Application (2021-2032)
Figure 36. Global Low-viscosity Liquid Polybutadiene Average Price by Application (2021-2032) & (US$/Ton)
Figure 37. North America Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Type (2021-2032)
Figure 38. North America Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Application (2021-2032)
Figure 39. North America Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Country (2021-2032)
Figure 40. North America Low-viscosity Liquid Polybutadiene Consumption Value Market Share by Country (2021-2032)
Figure 41. United States Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 42. Canada Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 43. Mexico Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032)

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& (USD Million)
Figure 44. Europe Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Type (2021-2032)
Figure 45. Europe Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Application (2021-2032)
Figure 46. Europe Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Country (2021-2032)
Figure 47. Europe Low-viscosity Liquid Polybutadiene Consumption Value Market Share by Country (2021-2032)
Figure 48. Germany Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 49. France Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 50. United Kingdom Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 51. Russia Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 52. Italy Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 53. Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Type (2021-2032)
Figure 54. Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Application (2021-2032)
Figure 55. Asia-Pacific Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Region (2021-2032)
Figure 56. Asia-Pacific Low-viscosity Liquid Polybutadiene Consumption Value Market Share by Region (2021-2032)
Figure 57. China Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 58. Japan Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 59. South Korea Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 60. India Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 61. Southeast Asia Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 62. Australia Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)

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Figure 63. South America Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Type (2021-2032)
Figure 64. South America Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Application (2021-2032)
Figure 65. South America Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Country (2021-2032)
Figure 66. South America Low-viscosity Liquid Polybutadiene Consumption Value Market Share by Country (2021-2032)
Figure 67. Brazil Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 68. Argentina Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 69. Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Type (2021-2032)
Figure 70. Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Application (2021-2032)
Figure 71. Middle East & Africa Low-viscosity Liquid Polybutadiene Sales Quantity Market Share by Country (2021-2032)
Figure 72. Middle East & Africa Low-viscosity Liquid Polybutadiene Consumption Value Market Share by Country (2021-2032)
Figure 73. Turkey Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 74. Egypt Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 75. Saudi Arabia Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 76. South Africa Low-viscosity Liquid Polybutadiene Consumption Value (2021-2032) & (USD Million)
Figure 77. Low-viscosity Liquid Polybutadiene Market Drivers
Figure 78. Low-viscosity Liquid Polybutadiene Market Restraints
Figure 79. Low-viscosity Liquid Polybutadiene Market Trends
Figure 80. Porters Five Forces Analysis
Figure 81. Manufacturing Cost Structure Analysis of Low-viscosity Liquid Polybutadiene in 2025
Figure 82. Manufacturing Process Analysis of Low-viscosity Liquid Polybutadiene
Figure 83. Low-viscosity Liquid Polybutadiene Industrial Chain
Figure 84. Sales Channel: Direct to End-User vs Distributors
Figure 85. Direct Channel Pros & Cons
Figure 86. Indirect Channel Pros & Cons

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Figure 87. Methodology
Figure 88. Research Process and Data Source

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