

Global Low-Temperature Zinc Oxide Desulfurization Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-Temperature Zinc Oxide Desulfurization Agent market size was valued at US\$ 126 million in 2025 and is forecast to a readjusted size of US\$ 171 million by 2032 with a CAGR of 4.5% during review period.

Low-temperature zinc oxide desulfurization agents are solid fine-desulfurization materials that utilize active zinc oxide as the primary desulfurization component. Their low-temperature reactivity is enhanced through techniques such as pore expansion and the incorporation of promoters—including copper, alkali metals, and other metal oxides—via loading or direct addition. Typically manufactured as extrudates, cylinders, or spherical pellets, these agents are loaded into fixed-bed reactors. Operating at temperatures ranging from ambient to approximately 250°C, they chemically absorb hydrogen sulfide from feedstock gases or liquid hydrocarbons, converting it into stable zinc sulfide; certain products are also capable of removing COS, CS₂, and low-molecular-weight mercaptans.

Upstream raw materials primarily include zinc sources (such as active zinc oxide, basic zinc carbonate, or zinc hydroxide), supports (such as alumina or silica), and promoting components (such as copper oxide, magnesium oxide, manganese oxides, or alkali metal salts), alongside binders, pore-forming agents, lubricants, and molding aids. Downstream applications are found in hydrogen production, ammonia synthesis, methanol production, coal chemical processing, natural gas treatment, and refining/petrochemical facilities, where these agents are typically positioned downstream of hydrodesulfurization or COS hydrolysis units.

Global sales volume is projected to reach approximately 23,000 metric tons in 2025, with prices generally ranging from \$4,500 to \$6,000 per ton and leading manufacturers achieving gross margins of approximately 25% to 38%.

Report Scope

This report is a detailed and comprehensive analysis for global Low-Temperature Zinc Oxide Desulfurization Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-Temperature Zinc Oxide Desulfurization Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Temperature Zinc Oxide Desulfurization Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Temperature Zinc Oxide Desulfurization Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Temperature Zinc Oxide Desulfurization Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-Temperature Zinc Oxide Desulfurization Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-Temperature Zinc Oxide Desulfurization Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Topsoe, UNICAT Catalyst Technologies, Honeywell Technologies, Southwest Research & Design Institute of Chemical Industry, Haiso Technology, Hunan Huanda Environmental Protection, Kunshan Huahai Environmental Protection Technology, Shenyang Sanju Kaite Catalyst, Rezel Catalysts, Shenyang Rainda Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Low-Temperature Zinc Oxide Desulfurization Agent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

High-Purity Zinc Oxide

Accelerator-Grade Zinc Oxide

Other

Market segment by Form

Extruded

Granular

Other

Market segment by Application

Refinery Hydrogen Production

Ammonia Synthesis

Methanol Synthesis

Natural Gas Purification

Others

Major players covered

Topsoe

UNICAT Catalyst Technologies

Honeywell Technologies

Southwest Research & Design Institute of Chemical Industry

Haiso Technology

Hunan Huanda Environmental Protection

Kunshan Huahai Environmental Protection Technology

Shenyang Sanju Kaite Catalyst

Rezel Catalysts

Shenyang Rainda Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Low-Temperature Zinc Oxide Desulfurization Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Temperature Zinc Oxide Desulfurization Agent, with price, sales quantity, revenue, and global market share of Low-Temperature Zinc Oxide Desulfurization Agent from 2021 to 2026.

Chapter 3, the Low-Temperature Zinc Oxide Desulfurization Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Temperature Zinc Oxide Desulfurization Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-Temperature Zinc Oxide Desulfurization Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Temperature Zinc Oxide Desulfurization Agent.

Chapter 14 and 15, to describe Low-Temperature Zinc Oxide Desulfurization Agent sales channel, distributors, customers, research findings and conclusion.

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