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Global Low Temperature Welding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Temperature Welding Machine market size is expected to reach $ 731 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Low-temperature welding machines are a category of welding equipment that achieves material joining or surface repair through methods such as cold pressure welding, pulsed low-heat input, electro-spark deposition, and laser mold repair. They are characterized by their ability to perform metal bonding, crack repair, mold restoration, wire splicing, and precision component repair welding with minimal heat-affected zones, thereby reducing deformation, annealing, oxidation, and the need for post-processing. In 2025, global sales volume for low-temperature welding machines is approximately 168,500 units, with an average unit price of around $3,450 and a capacity utilization rate of about 74%. Upstream suppliers primarily operate in sectors such as power supplies, pulse control modules, welding transformers, precision machined parts, welding torch fixtures, control software, sensors, cooling systems, cables, and sheet metal structures. Downstream applications span mold manufacturing, cable processing, automotive parts, electronics manufacturing, precision machinery repair, hardware processing, aviation maintenance, and metal product restoration; the industry's average gross profit margin ranges from approximately 26% to 32%. The product cost structure is broken down as follows: power supplies and control systems (approx. 28%), frames and mechanical transmission structures (16%), welding torch fixtures and electrode consumables (12%), sensors and human-machine interfaces (9%), cooling and safety components (7%), assembly, commissioning, and quality inspection (13%), packaging, logistics, and after-sales service (8%), and R&D and administrative expenses (7%). Regarding demand, downstream requirements include mold crack repair, casting defect repair, cold pressure wire joining, low-deformation repair welding of thin sheets, precision part

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surface repair, equipment maintenance welding, and small-batch custom processing. Downstream customers include mold factories, automotive parts manufacturers, cable plants, metal processing facilities, machinery repair service providers, electronics manufacturers, vocational training institutions, and industrial equipment distributors. In terms of business opportunities, policy drivers stem from the upgrading of manufacturing equipment, the promotion of energy-efficient and low-consumption processes, and the development of maintenance and remanufacturing systems; technological innovation is driven by advancements in digital pulse control, low-heat-input welding algorithms, intelligent parameter matching, portable power platforms, and high-stability electrode materials; meanwhile, shifting consumer demands reflect a growing emphasis on minimal deformation, reduced rework, ease of operation, portability, and lower overall maintenance costs.

Low-temperature welding machines are evolving from traditional repair tools into auxiliary equipment for precision manufacturing; market demand is expanding beyond mold repair and on-site maintenance to encompass the remanufacturing of precision components, thin-walled metal processing, wire joining, and the maintenance of high-value equipment. As manufacturers increasingly prioritize cost reduction, efficiency gains, scrap minimization, and reduced downtime, the value proposition of these machines has shifted from mere welding hardware to comprehensive process solutions. Consequently, core competitiveness now hinges on heat input control, weld joint stability, ease of operation, and material compatibility rather than just output power. While European, American, and Japanese companies possess deep expertise in cold pressure welding, low heat input control, and process stability, Chinese firms hold advantages in cost-performance ratios, customization, and local after-sales support; the industry is expected to see the parallel development of high-end imported equipment and practical, domestically produced units. For end-users, the appeal of low-temperature welding machines lies in reduced thermal deformation, minimized post-processing, higher repair success rates, and lower equipment replacement costs, suggesting significant room for increased adoption across sectors such as mold making, cabling, maintenance, and small-scale manufacturing. Future product upgrades will focus on intelligent parameter libraries, portable designs, automatic wire-feed control, welding data logging, and multi-process integrated platforms; manufacturers capable of robust power control, comprehensive process databases, and stable after-sales networks will be best positioned to secure long-term orders.

This report studies the global Low Temperature Welding Machine production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Low Temperature Welding Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Temperature Welding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Low Temperature Welding Machine total production and demand, 2021-2032, (K Units)
Global Low Temperature Welding Machine total production value, 2021-2032, (USD Million)
Global Low Temperature Welding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Low Temperature Welding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Low Temperature Welding Machine domestic production, consumption, key domestic manufacturers and share
Global Low Temperature Welding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Low Temperature Welding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Low Temperature Welding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Low Temperature Welding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pressure Welding Machines Ltd, PWM (GB), BWE Ltd (GB), Han?s Laser Technology Industry Group Co., Ltd. (CN), Shanghai Shengzao Electromechanical Equipment Co., Ltd. (CN), AUGUST STRECKER GmbH & Co. KG (DE), Huestis Industrial (US), Flashweld Industries (IN), Dongguan Sanhe Mechanical and Electrical Equipment Co., Ltd. (CN), Silver Gain Technology Co., Limited, SGT (CN), MOOJIN SERVICE Co., Ltd. (KR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Temperature Welding Machine market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Temperature Welding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Temperature Welding Machine Market, Segmentation by Type:

Pulse Low Temperature Welding Machine

Energy Storage Low Temperature Welding Machine

Low Temperature Surfacing Welding Machine

Global Low Temperature Welding Machine Market, Segmentation by Welding Temperature:

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?150?C

150-250?C

?250?C

Global Low Temperature Welding Machine Market, Segmentation by Automation Level:

Semi-automatic Type

Fully Automatic Type

Global Low Temperature Welding Machine Market, Segmentation by Application:

Consumer Electronics

Household Electric Appliances

Automobile

Other

Companies Profiled:

Pressure Welding Machines Ltd, PWM (GB)

BWE Ltd (GB)

Han?s Laser Technology Industry Group Co., Ltd. (CN)

Shanghai Shengzao Electromechanical Equipment Co., Ltd. (CN)

AUGUST STRECKER GmbH & Co. KG (DE)

Huestis Industrial (US)

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Flashweld Industries (IN)

Dongguan Sanhe Mechanical and Electrical Equipment Co., Ltd. (CN)

Silver Gain Technology Co., Limited, SGT (CN)

MOOJIN SERVICE Co., Ltd. (KR)

Lapp GmbH (DE)

Yantai Vayu Machinery Co., Ltd. (CN)

TSU SUN ENGINEERING Co., Ltd. (TW)

Rocklin Manufacturing Co. (US)

Huys Industries Ltd. (CA)

Fronius International GmbH (AT)

Key Questions Answered:
1. How big is the global Low Temperature Welding Machine market?
2. What is the demand of the global Low Temperature Welding Machine market?
3. What is the year over year growth of the global Low Temperature Welding Machine market?
4. What is the production and production value of the global Low Temperature Welding Machine market?
5. Who are the key producers in the global Low Temperature Welding Machine market?
6. What are the growth factors driving the market demand?

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