

Global Low Temperature Vacuum Spray Drying Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Temperature Vacuum Spray Drying Machine market size is expected to reach \$ 90.02 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Low-temperature vacuum spray dryers lower the boiling point under vacuum conditions, causing liquid materials to atomize and rapidly evaporate into powder at a lower temperature. This significantly reduces thermal degradation and oxidation, making them suitable for probiotics, enzyme preparations, proteins, polysaccharides, flavorings, and highly active pharmaceutical ingredients.

Upstream components include vacuum pumps and seals, atomizers/nozzles, high-efficiency heating and heat exchangers, stainless steel materials, condensation recovery systems, dust removal and filtration, PLCs, and sensors. Downstream applications include pharmaceuticals and biopharmaceuticals, food and dairy products, functional nutrition, fine chemicals, new materials, and research institutions. In 2025, the global unit price of low temperature vacuum spray drying machine will be US\$115,000, with sales of 510 units and an annual production capacity of approximately 530 units.

The industry profit margin is 20-35%.

Global Market Future Development Trends

On the demand side, demand will be driven by the expansion of production of 'thermally sensitive + high value-added' products such as biopharmaceuticals and highly active formulations, functional nutrients and probiotics, and plant extracts. Simultaneously, increasing requirements for green production and solvent recovery will make vacuum low-temperature drying more favored for its energy-saving, oxidation-reducing, and yield-increasing advantages.

On the technology side, upgrades will focus on 'narrower particle size distribution + higher powder recovery rate + lower oxygen content': optimized atomization and airflow

organization, closed-loop circulation and inert gas protection, low-temperature high-efficiency heat exchange and condensation recovery; coupled with CIP/SIP, aseptic design, and explosion-proof ratings, covering compliant scenarios for pharmaceutical and solvent systems.

Intelligentization and scalability will proceed in parallel: online moisture/particle size monitoring, digital formulation, and adaptive control will improve consistency; modular scale-up and continuous production will shorten scale-up cycles. Future competition will focus on process validation capabilities, complete line delivery and localized services, and GMP and ESG-compliant lifecycle cost advantages.

This report studies the global Low Temperature Vacuum Spray Drying Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Temperature Vacuum Spray Drying Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Temperature Vacuum Spray Drying Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Temperature Vacuum Spray Drying Machine total production and demand, 2021-2032, (Units)

Global Low Temperature Vacuum Spray Drying Machine total production value, 2021-2032, (USD Million)

Global Low Temperature Vacuum Spray Drying Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Low Temperature Vacuum Spray Drying Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Low Temperature Vacuum Spray Drying Machine domestic production, consumption, key domestic manufacturers and share

Global Low Temperature Vacuum Spray Drying Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Low Temperature Vacuum Spray Drying Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Low Temperature Vacuum Spray Drying Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Low Temperature Vacuum Spray Drying Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pilottech,

Labfreez, LABOAO, INNOVA Biomed, Labfirst, Wuxi Linzhou Drying Equipment, GEA, SPX FLOW, Dedert, ESDT Operations, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Temperature Vacuum Spray Drying Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Temperature Vacuum Spray Drying Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Temperature Vacuum Spray Drying Machine Market, Segmentation by Type:

Laboratory Low Temperature Vacuum Spray Drying Machine

Industrial Low Temperature Vacuum Spray Drying Machine

Global Low Temperature Vacuum Spray Drying Machine Market, Segmentation by System Configuration:

Open Circulation

Closed Circulation

Global Low Temperature Vacuum Spray Drying Machine Market, Segmentation by Atomization Method:

Pressure Nozzle Atomization

Two-Fluid Pneumatic Atomization

Centrifugal Atomization

Global Low Temperature Vacuum Spray Drying Machine Market, Segmentation by Application:

Food

Medicine

Chemicals

Others

Companies Profiled:

Pilotech

Labfreez

LABOAO

INNOVA Biomed

Labfirst

Wuxi Linzhou Drying Equipment

GEA

SPX FLOW

Dedert

ESDT Operations

Saka Engineering Systems

Labplant

Yamato Scientific

Tokyo Rikakikai (EYELA)

Key Questions Answered:

1. How big is the global Low Temperature Vacuum Spray Drying Machine market?
2. What is the demand of the global Low Temperature Vacuum Spray Drying Machine market?
3. What is the year over year growth of the global Low Temperature Vacuum Spray Drying Machine market?
4. What is the production and production value of the global Low Temperature Vacuum Spray Drying Machine market?
5. Who are the key producers in the global Low Temperature Vacuum Spray Drying Machine market?
6. What are the growth factors driving the market demand?

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