

Global Low Temperature and Cryogenic Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Temperature and Cryogenic Valves market size is expected to reach \$ 1160 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

In 2025, global Low Temperature and Cryogenic Valves production reached approximately 2.15 million units, with an average global market price of around US\$ 460 per unit. Low Temperature and Cryogenic Valves are specialized industrial valves designed to control, isolate, or regulate the flow of fluids operating at low and extremely low temperatures, typically below -40°C and in cryogenic applications often down to -196°C or even lower. The gross margin of Low Temperature and Cryogenic Valves generally ranges from 30% to 50%, depending on product complexity, materials used, certification requirements, and order scale.

The global Low Temperature and Cryogenic Valves market is evolving rapidly as energy systems, industrial gases, and advanced technologies increasingly rely on equipment capable of reliably controlling fluid flow in extreme cold environments; these valves are specially engineered to operate at temperatures often below -40°C to -196°C and lower, with applications spanning LNG (liquefied natural gas) infrastructure, industrial gas production, petrochemical processing, healthcare, aerospace, and emerging hydrogen and decarbonization projects. Cryogenic and low-temperature valves are essential in the LNG value chain—from liquefaction, storage, and transportation to regasification—because LNG must be kept at about -162°C , driving sustained investment in terminals, pipelines, and bunkering facilities around the world, particularly in Asia-Pacific, North America, and Europe where LNG trade and infrastructure expansion are most active. Market estimates differ depending on scope, but broad industry reports project that the cryogenic valves market could grow from a multi-billion-dollar base in the mid-2020s to significantly larger values by the early 2030s, with compound annual growth rates ranging from $\sim 2\%$ or more depending on end-use

segmentation and geographic focus, supported by continued LNG demand, industrial gas applications, and new technologies such as smart valves. Within the industry chain, upstream inputs include high-performance materials (e.g., austenitic stainless steels, nickel alloys, high-strength seal materials) that maintain mechanical integrity and sealing performance at cryogenic temperatures; these materials are typically supplied by specialized metals producers. Precision component machining and fabrication follows, producing valve bodies, seats, bonnets, and sealing systems that comply with strict quality standards, then advanced assembly and extensive cryogenic testing and certification procedures ensure valves meet safety, leakage, and performance requirements for critical applications. Downstream, system integrators, EPC (engineering, procurement, and construction) contractors, and distributors embed these valves into complete process systems for LNG plants, petrochemical facilities, industrial gas plants, and other installations, while aftermarket services—maintenance, spare parts, and performance upgrades—create recurring revenue streams for manufacturers with strong service networks. Across this chain, proprietary design capabilities, certification expertise (e.g., API, ISO, and industry-specific standards), and robust supply chain resilience are significant competitive differentiators, enabling companies to capture higher value contracts and long-term service agreements. Demand drivers are diverse and increasingly robust. The primary engine of demand remains the energy sector, particularly LNG and petrochemicals, where worldwide investment in liquefaction terminals, floating LNG (FLNG) units, storage facilities, and pipeline networks compels operators to adopt specialized cryogenic valves capable of handling large-scale and high-pressure cryogenic flows. For example, extensive global gas transmission infrastructure and LNG trade growth have underpinned steady valve demand as facilities upgrade and expand capacity. Demand from industrial gas producers—oxygen, nitrogen, argon, and increasingly hydrogen—is also a major driver; these gases must be liquefied and stored at very low temperatures, and cryogenic valves are critical to ensure zero leakage, safety, and operational efficiency in air separation units, transport trailers, and on-site microbulk systems. In healthcare and pharmaceuticals, cryogenic valves support cold-chain infrastructure for vaccine storage, biological sample preservation, and research cryogenics, with stringent regulatory requirements creating specialized demand segments that value customized, leak-proof valve solutions capable of ultra-low-temperature performance. Meanwhile, the aerospace and space launch sector represents a high-value niche where cryogenic valves must meet extreme reliability standards for managing liquid hydrogen and oxygen propellants under rapid temperature and pressure swings, offering premium opportunities for suppliers with deep engineering expertise. This report studies the global Low Temperature and Cryogenic Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Temperature and Cryogenic Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Temperature and Cryogenic Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Temperature and Cryogenic Valves total production and demand, 2021-2032, (K Units)

Global Low Temperature and Cryogenic Valves total production value, 2021-2032, (USD Million)

Global Low Temperature and Cryogenic Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Low Temperature and Cryogenic Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Low Temperature and Cryogenic Valves domestic production, consumption, key domestic manufacturers and share

Global Low Temperature and Cryogenic Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Low Temperature and Cryogenic Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Low Temperature and Cryogenic Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Low Temperature and Cryogenic Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kitz, Parker Bestobell, Herose, Emerson, Velan, Neway valve, Flowserve, Samson, IMI, Bray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Temperature and Cryogenic Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Temperature and Cryogenic Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Temperature and Cryogenic Valves Market, Segmentation by Type:

Gate Valve

Globe Valve

Check Valve

Ball Valve

Other

Global Low Temperature and Cryogenic Valves Market, Segmentation by Structure:

Top-Entry

Side-Entry

Global Low Temperature and Cryogenic Valves Market, Segmentation by Temperature:

Low Temperature Valves

Cryogenic Valves

Global Low Temperature and Cryogenic Valves Market, Segmentation by Application:

Petroleum and Chemical

Industrial Gas

Food

Medical

Other

Companies Profiled:

Kitz

Parker Bestobell

Herose

Emerson

Velan

Neway valve

Flowserve

Samson

IMI

Bray

KSB

Baker Hughes

Baitu Valve

CHAODA Valve Group

Powell Valves

Zhangjiagang Furui Valve

Habonim Valve Solutions

Liangjing Valve

Jiangsu Shentong

Valco Group

Shanghai Koko Valves

Shanghai Kaigong Valve

Kist Valve Group

Danyang Feilun Gas Valve

Zhejiang Petrochemical Valve

Key Questions Answered:

1. How big is the global Low Temperature and Cryogenic Valves market?
2. What is the demand of the global Low Temperature and Cryogenic Valves market?
3. What is the year over year growth of the global Low Temperature and Cryogenic Valves market?

4. What is the production and production value of the global Low Temperature and Cryogenic Valves market?
5. Who are the key producers in the global Low Temperature and Cryogenic Valves market?
6. What are the growth factors driving the market demand?

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