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Global Low Temperature Denitrification Catalyst Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Temperature Denitrification Catalyst market size is expected to reach $ 501 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Low Temperature Denitrification Catalyst capacity 80,000 Cbm, sales reached approximately 76,810 Cbm, with an average market price of around 4,264 USD/Cbm, industrial gross margin 39%.

Low Temperature Denitrification Catalyst refers to advanced SCR catalyst systems designed to remove nitrogen oxides under relatively low flue gas temperature conditions, extending conventional SCR technology into industrial applications where exhaust temperatures are insufficient for standard catalyst operation. Traditional vanadium-titanium SCR catalysts generally achieve optimal activity around 300–420°C, while Low Temperature Denitrification Catalyst systems are primarily designed for approximately 120–300°C operating environments, with 150–250°C representing the most commercially relevant range. These catalysts accelerate ammonia adsorption, NO oxidation and NOx reduction reactions at lower temperatures, enabling SCR deployment in steel sintering, coke ovens, cement kilns, waste incineration, biomass boilers and industrial furnaces. Commercial structures mainly include honeycomb, plate and corrugated catalyst formats, while active formulations typically rely on manganese, cerium, copper, iron and vanadium oxide systems supported by modified carriers.

The competitive advantage of Low Temperature Denitrification Catalyst is determined by balancing low-temperature activity, sulfur resistance, water resistance, alkali poisoning resistance and long-term mechanical durability. Typical industrial performance requirements include NOx removal efficiency above approximately

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85%–95%, ammonia slip generally controlled below 3–5 ppm and SO?/SO? conversion maintained around or below 1%. Depending on catalyst chemistry, operating windows range from approximately 120°C to 300°C, with advanced ultra-low-temperature systems operating around 120–180°C. Compared with conventional vanadium-based catalysts, low-temperature systems face stronger challenges from sulfur adsorption, water competition at active sites and particulate blockage. Current technology development focuses on molecular-sieve-supported catalysts, rare-earth modification, enhanced redox cycles and engineered catalyst surfaces with improved poisoning resistance.

The Low Temperature Denitrification Catalyst value chain covers active material preparation, catalyst forming, calcination, module manufacturing, project application and catalyst regeneration. Upstream materials include titanium dioxide, alumina, molecular sieves, rare-earth oxides, manganese compounds and vanadium compounds. Major manufacturers include Umicore, Johnson Matthey, Cormetech, Tongxing Environmental Protection, Yuanchen Technology, Longking Environmental Protection, Beijing Denox, China Energy Longyuan Environmental Protection and Shandong Tiancan. Downstream demand comes mainly from steel, coke, power generation, cement, waste-to-energy and industrial boiler operators. Compared with traditional power-sector SCR markets, low-temperature catalyst demand is more application-specific because suppliers must adapt formulations to temperature profiles, sulfur content, dust concentration and operating cycles. Long-term customer relationships are therefore built around catalyst formulation expertise, engineering experience and regeneration capability.

The Low Temperature Denitrification Catalyst market is transitioning from demonstration applications toward broader industrial deployment. European, Japanese and American companies have historically focused on fixed-source SCR technologies with advantages in catalyst stability, lifetime management and complex flue-gas treatment, while Chinese manufacturers are rapidly expanding through large-scale demand from steel, coke and cement environmental upgrades. Recent industry developments show increasing consolidation: in 2026, Johnson Matthey announced the planned acquisition of Cormetech, combining SCR catalyst manufacturing capability, global customer networks and regeneration services; earlier in 2017, Umicore acquired Topsoe’s fixed-source DeNOx catalyst business, creating another major restructuring event in the global SCR catalyst industry.

Future growth of Low Temperature Denitrification Catalyst will be driven by stricter emission standards, deep environmental upgrades in non-power industries and demand for energy-efficient pollution-control systems. Steel sintering plants, coke ovens, cement

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kilns and waste incinerators increasingly require catalysts capable of stable operation under lower and more variable temperatures, shifting market competition from simple NOx removal efficiency toward catalyst lifetime, operating cost reduction, by-product control and recyclability. Technology development is moving toward ultra-low-temperature operation around 120–180°C, vanadium-free catalyst systems, lower-cost rare-earth formulations, digital catalyst lifetime monitoring and regeneration-oriented circular models. China is expected to remain a major growth market due to large-scale industrial emission-control upgrades and domestic substitution, while overseas markets will be supported by industrial decarbonization policies, stricter waste-treatment standards and green steel transformation.

Report Scope

This report studies the global Low Temperature Denitrification Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Temperature Denitrification Catalyst and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Temperature Denitrification Catalyst that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Temperature Denitrification Catalyst total production and demand, 2021-2032, (Cubic Meter)

Global Low Temperature Denitrification Catalyst total production value, 2021-2032, (USD Million)

Global Low Temperature Denitrification Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Low Temperature Denitrification Catalyst consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Low Temperature Denitrification Catalyst domestic production,

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consumption, key domestic manufacturers and share

Global Low Temperature Denitrification Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Low Temperature Denitrification Catalyst production by Mesh, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Low Temperature Denitrification Catalyst production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Low Temperature Denitrification Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey, Tongxing Environmental Protection Technology, Umicor, Anhui Yuanchen Envirn, Shandong BOLIN, Zhejiang Hailiang, NANO Co, Dongfang KWH, Fujian Longking, Shandong Tiancan Environmental Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Temperature Denitrification Catalyst market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US$/Cubic Meter) by manufacturer, by Mesh, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Temperature Denitrification Catalyst Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Temperature Denitrification Catalyst Market, Segmentation by Mesh:

?20 Mesh

20-35 Mesh

?35 Mesh

Global Low Temperature Denitrification Catalyst Market, Segmentation by Catalyst:

Mn-based Catalyst

Ce-based Catalyst

Vanadium-based Catalyst

Molecular Sieve Catalyst

Global Low Temperature Denitrification Catalyst Market,

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Segmentation by Operating Temperature:

Low-temperature SCR

Ultra-low-temperature SCR

Global Low Temperature Denitrification Catalyst Market, Segmentation by Application:

Steel Plant

Coking Plant

Glass Factory

Cement Plant

Waste Incineration Plant

Chemical Plant

Others

Companies Profiled:

Johnson Matthey

Tongxing Environmental Protection Technology

Umicor

Anhui Yuanchen Envirn

Shandong BOLIN

Zhejiang Hailiang

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NANO Co

Dongfang KWH

Fujian Longking

Shandong Tiancan Environmental Technology

Datang Environment Industry

Tianhe Environmental

Beijing Denox Environment & Technology

Nippon Shokubai

China Energy Longyuan Environmental Protection

Key Questions Answered:

1. How big is the global Low Temperature Denitrification Catalyst market?
2. What is the demand of the global Low Temperature Denitrification Catalyst market?
3. What is the year over year growth of the global Low Temperature Denitrification Catalyst market?
4. What is the production and production value of the global Low Temperature Denitrification Catalyst market?
5. Who are the key producers in the global Low Temperature Denitrification Catalyst market?
6. What are the growth factors driving the market demand?

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