

# Global Low Temperature Curing Silver Pastes Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G777C68CDE80EN.html>

Date: June 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G777C68CDE80EN

## Abstracts

The global Low Temperature Curing Silver Pastes market size is expected to reach \$ 1261 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global low temperature silver paste production reached approximately 440 tons, the average price is 1679 usd/kg. Low temperature silver paste is a kind of paste conductive material which is made up of pure silver powder, silver flake or nano silver as main conductive functional phase, resin/organic carrier system as continuous phase, solvent, dispersant, rheological modifier, coupling assistant and necessary inorganic functional components. Its core feature is not just 'low temperature baking', but the formation of conductive interconnect layers that combine electrical conductivity, thermal conductivity, adhesion and long-term reliability through curing, low temperature sintering or film formation processes at relatively low thermal budget conditions of approximately 80 - 250 ° C. This kind of material is mainly used in thermal sensitive or low temperature resistant process scenarios, including low temperature metallization of new photovoltaic cells such as HJT/perovskite, chip mounting and silver sintering connection in semiconductor packaging, LED solid crystal, automotive electronics and industrial control modules, flexible electronics and printed electronics, etc.

### Market Concentration and Key Players:

Internationally, the market concentration of low temperature silver paste is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Namics and Kyocera and other large manufacturers; from the domestic point of view, low-temperature silver paste manufacturers have Shanghai Baoyin Electronic Materials and Dike Electronic Materials.

## Manufacturing Processes and Market Trends:

The preparation process of low temperature silver paste usually adopts physical mixing method, first silver powder, polymer resin binder and various additives such as curing agent, dispersant, etc. are weighed according to a specific proportion, then high-speed stirring and dispersion are carried out in a ball mill or planetary dispersion machine to mix them evenly, and then the preliminary mixed slurry is repeatedly ground by a three-roll mill to achieve the required fineness and uniformity. Finally, the finished slurry is prepared through post-treatment procedures such as filtration and defoaming.

Its market trend shows a continuous growth trend. The driving core comes from the technological upgrading of the downstream photovoltaic industry, especially the expansion of heterojunction batteries, and the expansion of emerging applications such as flexible electronics and automotive electronics. The competition pattern is dominated by international head enterprises in the high-end market. At the same time, domestic manufacturers are accelerating the domestic substitution process through technological breakthrough and focusing on middle and high-end and subdivided fields. Future technological development will focus on improving conductivity and adhesion performance and promoting lead-free materials to meet environmental protection requirements. And enhance the flexibility of products to meet the needs of innovative applications such as flexible electronics.

This report studies the global Low Temperature Curing Silver Pastes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Temperature Curing Silver Pastes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Temperature Curing Silver Pastes that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Low Temperature Curing Silver Pastes total production and demand, 2021-2032, (Tons)

Global Low Temperature Curing Silver Pastes total production value, 2021-2032, (USD Million)

Global Low Temperature Curing Silver Pastes production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Low Temperature Curing Silver Pastes consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Low Temperature Curing Silver Pastes domestic production, consumption, key domestic manufacturers and share

Global Low Temperature Curing Silver Pastes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Low Temperature Curing Silver Pastes production by Temperature, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Low Temperature Curing Silver Pastes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Low Temperature Curing Silver Pastes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Namics, Kyocera, Heraeus Electronics, Indium Corporation, MacDermid Alpha, Henkel, Shanghai Baoyin Electronic Material, DK Electronic Materials, Suzhou Isilver New Material Technology, Shoei Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Temperature Curing Silver Pastes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Temperature, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Temperature Curing Silver Pastes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Temperature Curing Silver Pastes Market, Segmentation by Temperature:

Curing Temperature 80-150?

Curing Temperature 150-250?

Global Low Temperature Curing Silver Pastes Market, Segmentation by Powder:

Flake Silver Powder Type

Spherical Silver Powder Type

Nano Silver Powder Type

Others

Global Low Temperature Curing Silver Pastes Market, Segmentation by Application:

Semiconductor & LED Packaging

Flexible Electronics

Automotive Industrial Control

HTJ & Perovskite Solar Cells

Others

Companies Profiled:

Namics

Kyocera

Heraeus Electronics

Indium Corporation

MacDermid Alpha

Henkel

Shanghai Baoyin Electronic Material

DK Electronic Materials

Suzhou Isilver New Material Technology

Shoei Chemical

Kyoto Elex Co., Ltd

Giga Solar

Sichuan Dongshu New Material

Bando Chemical Industries

Changzhou Fusion New Material

Suzhou Betely Polymer Materials

Overseas Huasheng

Sino-Platinum Metals Co., Ltd

Key Questions Answered:

1. How big is the global Low Temperature Curing Silver Pastes market?
2. What is the demand of the global Low Temperature Curing Silver Pastes market?
3. What is the year over year growth of the global Low Temperature Curing Silver Pastes market?
4. What is the production and production value of the global Low Temperature Curing Silver Pastes market?
5. Who are the key producers in the global Low Temperature Curing Silver Pastes market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Low Temperature Curing Silver Pastes Introduction
- 1.2 World Low Temperature Curing Silver Pastes Supply & Forecast
  - 1.2.1 World Low Temperature Curing Silver Pastes Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Low Temperature Curing Silver Pastes Production (2021-2032)
  - 1.2.3 World Low Temperature Curing Silver Pastes Pricing Trends (2021-2032)
- 1.3 World Low Temperature Curing Silver Pastes Production by Region (Based on Production Site)
  - 1.3.1 World Low Temperature Curing Silver Pastes Production Value by Region (2021-2032)
  - 1.3.2 World Low Temperature Curing Silver Pastes Production by Region (2021-2032)
  - 1.3.3 World Low Temperature Curing Silver Pastes Average Price by Region (2021-2032)
  - 1.3.4 North America Low Temperature Curing Silver Pastes Production (2021-2032)
  - 1.3.5 Europe Low Temperature Curing Silver Pastes Production (2021-2032)
  - 1.3.6 China Low Temperature Curing Silver Pastes Production (2021-2032)
  - 1.3.7 Japan Low Temperature Curing Silver Pastes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Low Temperature Curing Silver Pastes Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Low Temperature Curing Silver Pastes Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Low Temperature Curing Silver Pastes Demand (2021-2032)
- 2.2 World Low Temperature Curing Silver Pastes Consumption by Region
  - 2.2.1 World Low Temperature Curing Silver Pastes Consumption by Region (2021-2026)
  - 2.2.2 World Low Temperature Curing Silver Pastes Consumption Forecast by Region (2027-2032)
- 2.3 United States Low Temperature Curing Silver Pastes Consumption (2021-2032)
- 2.4 China Low Temperature Curing Silver Pastes Consumption (2021-2032)
- 2.5 Europe Low Temperature Curing Silver Pastes Consumption (2021-2032)
- 2.6 Japan Low Temperature Curing Silver Pastes Consumption (2021-2032)
- 2.7 South Korea Low Temperature Curing Silver Pastes Consumption (2021-2032)

2.8 ASEAN Low Temperature Curing Silver Pastes Consumption (2021-2032)

2.9 India Low Temperature Curing Silver Pastes Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Low Temperature Curing Silver Pastes Production Value by Manufacturer (2021-2026)

3.2 World Low Temperature Curing Silver Pastes Production by Manufacturer (2021-2026)

3.3 World Low Temperature Curing Silver Pastes Average Price by Manufacturer (2021-2026)

3.4 Low Temperature Curing Silver Pastes Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Low Temperature Curing Silver Pastes Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Low Temperature Curing Silver Pastes in 2025

3.5.3 Global Concentration Ratios (CR8) for Low Temperature Curing Silver Pastes in 2025

3.6 Low Temperature Curing Silver Pastes Market: Overall Company Footprint Analysis

3.6.1 Low Temperature Curing Silver Pastes Market: Region Footprint

3.6.2 Low Temperature Curing Silver Pastes Market: Company Product Type Footprint

3.6.3 Low Temperature Curing Silver Pastes Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Low Temperature Curing Silver Pastes Production Value Comparison

4.1.1 United States VS China: Low Temperature Curing Silver Pastes Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Low Temperature Curing Silver Pastes Production Value Market Share Comparison (2021 & 2025 & 2032)

## 4.2 United States VS China: Low Temperature Curing Silver Pastes Production Comparison

4.2.1 United States VS China: Low Temperature Curing Silver Pastes Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Low Temperature Curing Silver Pastes Production Market Share Comparison (2021 & 2025 & 2032)

## 4.3 United States VS China: Low Temperature Curing Silver Pastes Consumption Comparison

4.3.1 United States VS China: Low Temperature Curing Silver Pastes Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Low Temperature Curing Silver Pastes Consumption Market Share Comparison (2021 & 2025 & 2032)

## 4.4 United States Based Low Temperature Curing Silver Pastes Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Low Temperature Curing Silver Pastes Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Low Temperature Curing Silver Pastes Production Value (2021-2026)

4.4.3 United States Based Manufacturers Low Temperature Curing Silver Pastes Production (2021-2026)

## 4.5 China Based Low Temperature Curing Silver Pastes Manufacturers and Market Share

4.5.1 China Based Low Temperature Curing Silver Pastes Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Low Temperature Curing Silver Pastes Production Value (2021-2026)

4.5.3 China Based Manufacturers Low Temperature Curing Silver Pastes Production (2021-2026)

## 4.6 Rest of World Based Low Temperature Curing Silver Pastes Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Low Temperature Curing Silver Pastes Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Low Temperature Curing Silver Pastes Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Low Temperature Curing Silver Pastes Production (2021-2026)

## **5 MARKET ANALYSIS BY TEMPERATURE**

- 5.1 World Low Temperature Curing Silver Pastes Market Size Overview by Temperature: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Temperature
  - 5.2.1 Curing Temperature 80-150?
  - 5.2.2 Curing Temperature 150-250?
- 5.3 Market Segment by Temperature
  - 5.3.1 World Low Temperature Curing Silver Pastes Production by Temperature (2021-2032)
  - 5.3.2 World Low Temperature Curing Silver Pastes Production Value by Temperature (2021-2032)
  - 5.3.3 World Low Temperature Curing Silver Pastes Average Price by Temperature (2021-2032)

## **6 MARKET ANALYSIS BY POWDER**

- 6.1 World Low Temperature Curing Silver Pastes Market Size Overview by Powder: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Powder
  - 6.2.1 Flake Silver Powder Type
  - 6.2.2 Spherical Silver Powder Type
  - 6.2.3 Nano Silver Powder Type
  - 6.2.4 Others
- 6.3 Market Segment by Powder
  - 6.3.1 World Low Temperature Curing Silver Pastes Production by Powder (2021-2032)
  - 6.3.2 World Low Temperature Curing Silver Pastes Production Value by Powder (2021-2032)
  - 6.3.3 World Low Temperature Curing Silver Pastes Average Price by Powder (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

- 7.1 World Low Temperature Curing Silver Pastes Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
  - 7.2.1 Semiconductor & LED Packaging
  - 7.2.2 Flexible Electronics
  - 7.2.3 Automotive Industrial Control
  - 7.2.4 HTJ & Perovskite Solar Cells
  - 7.2.5 Others

## 7.3 Market Segment by Application

7.3.1 World Low Temperature Curing Silver Pastes Production by Application (2021-2032)

7.3.2 World Low Temperature Curing Silver Pastes Production Value by Application (2021-2032)

7.3.3 World Low Temperature Curing Silver Pastes Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 Namics

8.1.1 Namics Details

8.1.2 Namics Major Business

8.1.3 Namics Low Temperature Curing Silver Pastes Product and Services

8.1.4 Namics Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Namics Recent Developments/Updates

8.1.6 Namics Competitive Strengths & Weaknesses

### 8.2 Kyocera

8.2.1 Kyocera Details

8.2.2 Kyocera Major Business

8.2.3 Kyocera Low Temperature Curing Silver Pastes Product and Services

8.2.4 Kyocera Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Kyocera Recent Developments/Updates

8.2.6 Kyocera Competitive Strengths & Weaknesses

### 8.3 Heraeus Electronics

8.3.1 Heraeus Electronics Details

8.3.2 Heraeus Electronics Major Business

8.3.3 Heraeus Electronics Low Temperature Curing Silver Pastes Product and Services

8.3.4 Heraeus Electronics Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Heraeus Electronics Recent Developments/Updates

8.3.6 Heraeus Electronics Competitive Strengths & Weaknesses

### 8.4 Indium Corporation

8.4.1 Indium Corporation Details

8.4.2 Indium Corporation Major Business

8.4.3 Indium Corporation Low Temperature Curing Silver Pastes Product and Services

- 8.4.4 Indium Corporation Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Indium Corporation Recent Developments/Updates
- 8.4.6 Indium Corporation Competitive Strengths & Weaknesses
- 8.5 MacDermid Alpha
  - 8.5.1 MacDermid Alpha Details
  - 8.5.2 MacDermid Alpha Major Business
  - 8.5.3 MacDermid Alpha Low Temperature Curing Silver Pastes Product and Services
  - 8.5.4 MacDermid Alpha Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 MacDermid Alpha Recent Developments/Updates
  - 8.5.6 MacDermid Alpha Competitive Strengths & Weaknesses
- 8.6 Henkel
  - 8.6.1 Henkel Details
  - 8.6.2 Henkel Major Business
  - 8.6.3 Henkel Low Temperature Curing Silver Pastes Product and Services
  - 8.6.4 Henkel Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Henkel Recent Developments/Updates
  - 8.6.6 Henkel Competitive Strengths & Weaknesses
- 8.7 Shanghai Baoyin Electronic Material
  - 8.7.1 Shanghai Baoyin Electronic Material Details
  - 8.7.2 Shanghai Baoyin Electronic Material Major Business
  - 8.7.3 Shanghai Baoyin Electronic Material Low Temperature Curing Silver Pastes Product and Services
  - 8.7.4 Shanghai Baoyin Electronic Material Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Shanghai Baoyin Electronic Material Recent Developments/Updates
  - 8.7.6 Shanghai Baoyin Electronic Material Competitive Strengths & Weaknesses
- 8.8 DK Electronic Materials
  - 8.8.1 DK Electronic Materials Details
  - 8.8.2 DK Electronic Materials Major Business
  - 8.8.3 DK Electronic Materials Low Temperature Curing Silver Pastes Product and Services
  - 8.8.4 DK Electronic Materials Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 DK Electronic Materials Recent Developments/Updates
  - 8.8.6 DK Electronic Materials Competitive Strengths & Weaknesses
- 8.9 Suzhou Isilver New Material Technology

- 8.9.1 Suzhou Isilver New Material Technology Details
- 8.9.2 Suzhou Isilver New Material Technology Major Business
- 8.9.3 Suzhou Isilver New Material Technology Low Temperature Curing Silver Pastes Product and Services
- 8.9.4 Suzhou Isilver New Material Technology Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.9.5 Suzhou Isilver New Material Technology Recent Developments/Updates
- 8.9.6 Suzhou Isilver New Material Technology Competitive Strengths & Weaknesses
- 8.10 Shoei Chemical
  - 8.10.1 Shoei Chemical Details
  - 8.10.2 Shoei Chemical Major Business
  - 8.10.3 Shoei Chemical Low Temperature Curing Silver Pastes Product and Services
  - 8.10.4 Shoei Chemical Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Shoei Chemical Recent Developments/Updates
  - 8.10.6 Shoei Chemical Competitive Strengths & Weaknesses
- 8.11 Kyoto Elex Co., Ltd
  - 8.11.1 Kyoto Elex Co., Ltd Details
  - 8.11.2 Kyoto Elex Co., Ltd Major Business
  - 8.11.3 Kyoto Elex Co., Ltd Low Temperature Curing Silver Pastes Product and Services
  - 8.11.4 Kyoto Elex Co., Ltd Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Kyoto Elex Co., Ltd Recent Developments/Updates
  - 8.11.6 Kyoto Elex Co., Ltd Competitive Strengths & Weaknesses
- 8.12 Giga Solar
  - 8.12.1 Giga Solar Details
  - 8.12.2 Giga Solar Major Business
  - 8.12.3 Giga Solar Low Temperature Curing Silver Pastes Product and Services
  - 8.12.4 Giga Solar Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Giga Solar Recent Developments/Updates
  - 8.12.6 Giga Solar Competitive Strengths & Weaknesses
- 8.13 Sichuan Dongshu New Material
  - 8.13.1 Sichuan Dongshu New Material Details
  - 8.13.2 Sichuan Dongshu New Material Major Business
  - 8.13.3 Sichuan Dongshu New Material Low Temperature Curing Silver Pastes Product and Services
  - 8.13.4 Sichuan Dongshu New Material Low Temperature Curing Silver Pastes

Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Sichuan Dongshu New Material Recent Developments/Updates

8.13.6 Sichuan Dongshu New Material Competitive Strengths & Weaknesses

8.14 Bando Chemical Industries

8.14.1 Bando Chemical Industries Details

8.14.2 Bando Chemical Industries Major Business

8.14.3 Bando Chemical Industries Low Temperature Curing Silver Pastes Product and Services

8.14.4 Bando Chemical Industries Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Bando Chemical Industries Recent Developments/Updates

8.14.6 Bando Chemical Industries Competitive Strengths & Weaknesses

8.15 Changzhou Fusion New Material

8.15.1 Changzhou Fusion New Material Details

8.15.2 Changzhou Fusion New Material Major Business

8.15.3 Changzhou Fusion New Material Low Temperature Curing Silver Pastes Product and Services

8.15.4 Changzhou Fusion New Material Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Changzhou Fusion New Material Recent Developments/Updates

8.15.6 Changzhou Fusion New Material Competitive Strengths & Weaknesses

8.16 Suzhou Betely Polymer Materials

8.16.1 Suzhou Betely Polymer Materials Details

8.16.2 Suzhou Betely Polymer Materials Major Business

8.16.3 Suzhou Betely Polymer Materials Low Temperature Curing Silver Pastes Product and Services

8.16.4 Suzhou Betely Polymer Materials Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Suzhou Betely Polymer Materials Recent Developments/Updates

8.16.6 Suzhou Betely Polymer Materials Competitive Strengths & Weaknesses

8.17 Overseas Huasheng

8.17.1 Overseas Huasheng Details

8.17.2 Overseas Huasheng Major Business

8.17.3 Overseas Huasheng Low Temperature Curing Silver Pastes Product and Services

8.17.4 Overseas Huasheng Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Overseas Huasheng Recent Developments/Updates

8.17.6 Overseas Huasheng Competitive Strengths & Weaknesses

## 8.18 Sino-Platinum Metals Co., Ltd

8.18.1 Sino-Platinum Metals Co., Ltd Details

8.18.2 Sino-Platinum Metals Co., Ltd Major Business

8.18.3 Sino-Platinum Metals Co., Ltd Low Temperature Curing Silver Pastes Product and Services

8.18.4 Sino-Platinum Metals Co., Ltd Low Temperature Curing Silver Pastes Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Sino-Platinum Metals Co., Ltd Recent Developments/Updates

8.18.6 Sino-Platinum Metals Co., Ltd Competitive Strengths & Weaknesses

## 9 INDUSTRY CHAIN ANALYSIS

9.1 Low Temperature Curing Silver Pastes Industry Chain

9.2 Low Temperature Curing Silver Pastes Upstream Analysis

9.2.1 Low Temperature Curing Silver Pastes Core Raw Materials

9.2.2 Main Manufacturers of Low Temperature Curing Silver Pastes Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Low Temperature Curing Silver Pastes Production Mode

9.6 Low Temperature Curing Silver Pastes Procurement Model

9.7 Low Temperature Curing Silver Pastes Industry Sales Model and Sales Channels

9.7.1 Low Temperature Curing Silver Pastes Sales Model

9.7.2 Low Temperature Curing Silver Pastes Typical Distributors

## 10 RESEARCH FINDINGS AND CONCLUSION

## 11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Low Temperature Curing Silver Pastes Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low Temperature Curing Silver Pastes Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low Temperature Curing Silver Pastes Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low Temperature Curing Silver Pastes Production Value Market Share by Region (2021-2026)

Table 5. World Low Temperature Curing Silver Pastes Production Value Market Share by Region (2027-2032)

Table 6. World Low Temperature Curing Silver Pastes Production by Region (2021-2026) & (Tons)

Table 7. World Low Temperature Curing Silver Pastes Production by Region (2027-2032) & (Tons)

Table 8. World Low Temperature Curing Silver Pastes Production Market Share by Region (2021-2026)

Table 9. World Low Temperature Curing Silver Pastes Production Market Share by Region (2027-2032)

Table 10. World Low Temperature Curing Silver Pastes Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Low Temperature Curing Silver Pastes Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Low Temperature Curing Silver Pastes Major Market Trends

Table 13. World Low Temperature Curing Silver Pastes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Low Temperature Curing Silver Pastes Consumption by Region (2021-2026) & (Tons)

Table 15. World Low Temperature Curing Silver Pastes Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Low Temperature Curing Silver Pastes Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low Temperature Curing Silver Pastes Producers in 2025

Table 18. World Low Temperature Curing Silver Pastes Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Low Temperature Curing Silver Pastes Producers in 2025

Table 20. World Low Temperature Curing Silver Pastes Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Low Temperature Curing Silver Pastes Company Evaluation Quadrant

Table 22. World Low Temperature Curing Silver Pastes Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low Temperature Curing Silver Pastes Production Site of Key Manufacturer

Table 24. Low Temperature Curing Silver Pastes Market: Company Product Type Footprint

Table 25. Low Temperature Curing Silver Pastes Market: Company Product Application Footprint

Table 26. Low Temperature Curing Silver Pastes Competitive Factors

Table 27. Low Temperature Curing Silver Pastes New Entrant and Capacity Expansion Plans

Table 28. Low Temperature Curing Silver Pastes Mergers & Acquisitions Activity

Table 29. United States VS China Low Temperature Curing Silver Pastes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low Temperature Curing Silver Pastes Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Low Temperature Curing Silver Pastes Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Low Temperature Curing Silver Pastes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low Temperature Curing Silver Pastes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low Temperature Curing Silver Pastes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low Temperature Curing Silver Pastes Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Low Temperature Curing Silver Pastes Production Market Share (2021-2026)

Table 37. China Based Low Temperature Curing Silver Pastes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low Temperature Curing Silver Pastes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low Temperature Curing Silver Pastes Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low Temperature Curing Silver Pastes Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Low Temperature Curing Silver Pastes Production Market Share (2021-2026)

Table 42. Rest of World Based Low Temperature Curing Silver Pastes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low Temperature Curing Silver Pastes Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low Temperature Curing Silver Pastes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low Temperature Curing Silver Pastes Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Low Temperature Curing Silver Pastes Production Market Share (2021-2026)

Table 47. World Low Temperature Curing Silver Pastes Production Value by Temperature, (USD Million), 2021 & 2025 & 2032

Table 48. World Low Temperature Curing Silver Pastes Production by Temperature (2021-2026) & (Tons)

Table 49. World Low Temperature Curing Silver Pastes Production by Temperature (2027-2032) & (Tons)

Table 50. World Low Temperature Curing Silver Pastes Production Value by Temperature (2021-2026) & (USD Million)

Table 51. World Low Temperature Curing Silver Pastes Production Value by Temperature (2027-2032) & (USD Million)

Table 52. World Low Temperature Curing Silver Pastes Average Price by Temperature (2021-2026) & (US\$/kg)

Table 53. World Low Temperature Curing Silver Pastes Average Price by Temperature (2027-2032) & (US\$/kg)

Table 54. World Low Temperature Curing Silver Pastes Production Value by Powder, (USD Million), 2021 & 2025 & 2032

Table 55. World Low Temperature Curing Silver Pastes Production by Powder (2021-2026) & (Tons)

Table 56. World Low Temperature Curing Silver Pastes Production by Powder (2027-2032) & (Tons)

Table 57. World Low Temperature Curing Silver Pastes Production Value by Powder (2021-2026) & (USD Million)

Table 58. World Low Temperature Curing Silver Pastes Production Value by Powder (2027-2032) & (USD Million)

Table 59. World Low Temperature Curing Silver Pastes Average Price by Powder

(2021-2026) & (US\$/kg)

Table 60. World Low Temperature Curing Silver Pastes Average Price by Powder

(2027-2032) & (US\$/kg)

Table 61. World Low Temperature Curing Silver Pastes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Low Temperature Curing Silver Pastes Production by Application (2021-2026) & (Tons)

Table 63. World Low Temperature Curing Silver Pastes Production by Application (2027-2032) & (Tons)

Table 64. World Low Temperature Curing Silver Pastes Production Value by Application (2021-2026) & (USD Million)

Table 65. World Low Temperature Curing Silver Pastes Production Value by Application (2027-2032) & (USD Million)

Table 66. World Low Temperature Curing Silver Pastes Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World Low Temperature Curing Silver Pastes Average Price by Application (2027-2032) & (US\$/kg)

Table 68. Namics Basic Information, Manufacturing Base and Competitors

Table 69. Namics Major Business

Table 70. Namics Low Temperature Curing Silver Pastes Product and Services

Table 71. Namics Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Namics Recent Developments/Updates

Table 73. Namics Competitive Strengths & Weaknesses

Table 74. Kyocera Basic Information, Manufacturing Base and Competitors

Table 75. Kyocera Major Business

Table 76. Kyocera Low Temperature Curing Silver Pastes Product and Services

Table 77. Kyocera Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Kyocera Recent Developments/Updates

Table 79. Kyocera Competitive Strengths & Weaknesses

Table 80. Heraeus Electronics Basic Information, Manufacturing Base and Competitors

Table 81. Heraeus Electronics Major Business

Table 82. Heraeus Electronics Low Temperature Curing Silver Pastes Product and Services

Table 83. Heraeus Electronics Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Heraeus Electronics Recent Developments/Updates

- Table 85. Heraeus Electronics Competitive Strengths & Weaknesses
- Table 86. Indium Corporation Basic Information, Manufacturing Base and Competitors
- Table 87. Indium Corporation Major Business
- Table 88. Indium Corporation Low Temperature Curing Silver Pastes Product and Services
- Table 89. Indium Corporation Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Indium Corporation Recent Developments/Updates
- Table 91. Indium Corporation Competitive Strengths & Weaknesses
- Table 92. MacDermid Alpha Basic Information, Manufacturing Base and Competitors
- Table 93. MacDermid Alpha Major Business
- Table 94. MacDermid Alpha Low Temperature Curing Silver Pastes Product and Services
- Table 95. MacDermid Alpha Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. MacDermid Alpha Recent Developments/Updates
- Table 97. MacDermid Alpha Competitive Strengths & Weaknesses
- Table 98. Henkel Basic Information, Manufacturing Base and Competitors
- Table 99. Henkel Major Business
- Table 100. Henkel Low Temperature Curing Silver Pastes Product and Services
- Table 101. Henkel Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Henkel Recent Developments/Updates
- Table 103. Henkel Competitive Strengths & Weaknesses
- Table 104. Shanghai Baoyin Electronic Material Basic Information, Manufacturing Base and Competitors
- Table 105. Shanghai Baoyin Electronic Material Major Business
- Table 106. Shanghai Baoyin Electronic Material Low Temperature Curing Silver Pastes Product and Services
- Table 107. Shanghai Baoyin Electronic Material Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Shanghai Baoyin Electronic Material Recent Developments/Updates
- Table 109. Shanghai Baoyin Electronic Material Competitive Strengths & Weaknesses
- Table 110. DK Electronic Materials Basic Information, Manufacturing Base and Competitors
- Table 111. DK Electronic Materials Major Business

Table 112. DK Electronic Materials Low Temperature Curing Silver Pastes Product and Services

Table 113. DK Electronic Materials Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. DK Electronic Materials Recent Developments/Updates

Table 115. DK Electronic Materials Competitive Strengths & Weaknesses

Table 116. Suzhou Isilver New Material Technology Basic Information, Manufacturing Base and Competitors

Table 117. Suzhou Isilver New Material Technology Major Business

Table 118. Suzhou Isilver New Material Technology Low Temperature Curing Silver Pastes Product and Services

Table 119. Suzhou Isilver New Material Technology Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Suzhou Isilver New Material Technology Recent Developments/Updates

Table 121. Suzhou Isilver New Material Technology Competitive Strengths & Weaknesses

Table 122. Shoei Chemical Basic Information, Manufacturing Base and Competitors

Table 123. Shoei Chemical Major Business

Table 124. Shoei Chemical Low Temperature Curing Silver Pastes Product and Services

Table 125. Shoei Chemical Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Shoei Chemical Recent Developments/Updates

Table 127. Shoei Chemical Competitive Strengths & Weaknesses

Table 128. Kyoto Elex Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 129. Kyoto Elex Co., Ltd Major Business

Table 130. Kyoto Elex Co., Ltd Low Temperature Curing Silver Pastes Product and Services

Table 131. Kyoto Elex Co., Ltd Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Kyoto Elex Co., Ltd Recent Developments/Updates

Table 133. Kyoto Elex Co., Ltd Competitive Strengths & Weaknesses

Table 134. Giga Solar Basic Information, Manufacturing Base and Competitors

Table 135. Giga Solar Major Business

Table 136. Giga Solar Low Temperature Curing Silver Pastes Product and Services

- Table 137. Giga Solar Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Giga Solar Recent Developments/Updates
- Table 139. Giga Solar Competitive Strengths & Weaknesses
- Table 140. Sichuan Dongshu New Material Basic Information, Manufacturing Base and Competitors
- Table 141. Sichuan Dongshu New Material Major Business
- Table 142. Sichuan Dongshu New Material Low Temperature Curing Silver Pastes Product and Services
- Table 143. Sichuan Dongshu New Material Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Sichuan Dongshu New Material Recent Developments/Updates
- Table 145. Sichuan Dongshu New Material Competitive Strengths & Weaknesses
- Table 146. Bando Chemical Industries Basic Information, Manufacturing Base and Competitors
- Table 147. Bando Chemical Industries Major Business
- Table 148. Bando Chemical Industries Low Temperature Curing Silver Pastes Product and Services
- Table 149. Bando Chemical Industries Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Bando Chemical Industries Recent Developments/Updates
- Table 151. Bando Chemical Industries Competitive Strengths & Weaknesses
- Table 152. Changzhou Fusion New Material Basic Information, Manufacturing Base and Competitors
- Table 153. Changzhou Fusion New Material Major Business
- Table 154. Changzhou Fusion New Material Low Temperature Curing Silver Pastes Product and Services
- Table 155. Changzhou Fusion New Material Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Changzhou Fusion New Material Recent Developments/Updates
- Table 157. Changzhou Fusion New Material Competitive Strengths & Weaknesses
- Table 158. Suzhou Betely Polymer Materials Basic Information, Manufacturing Base and Competitors
- Table 159. Suzhou Betely Polymer Materials Major Business
- Table 160. Suzhou Betely Polymer Materials Low Temperature Curing Silver Pastes Product and Services

Table 161. Suzhou Betely Polymer Materials Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Suzhou Betely Polymer Materials Recent Developments/Updates

Table 163. Suzhou Betely Polymer Materials Competitive Strengths & Weaknesses

Table 164. Overseas Huasheng Basic Information, Manufacturing Base and Competitors

Table 165. Overseas Huasheng Major Business

Table 166. Overseas Huasheng Low Temperature Curing Silver Pastes Product and Services

Table 167. Overseas Huasheng Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Overseas Huasheng Recent Developments/Updates

Table 169. Overseas Huasheng Competitive Strengths & Weaknesses

Table 170. Sino-Platinum Metals Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 171. Sino-Platinum Metals Co., Ltd Major Business

Table 172. Sino-Platinum Metals Co., Ltd Low Temperature Curing Silver Pastes Product and Services

Table 173. Sino-Platinum Metals Co., Ltd Low Temperature Curing Silver Pastes Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Sino-Platinum Metals Co., Ltd Recent Developments/Updates

Table 175. Sino-Platinum Metals Co., Ltd Competitive Strengths & Weaknesses

Table 176. Global Key Players of Low Temperature Curing Silver Pastes Upstream (Raw Materials)

Table 177. Global Low Temperature Curing Silver Pastes Typical Customers

Table 178. Low Temperature Curing Silver Pastes Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Low Temperature Curing Silver Pastes Picture

Figure 2. World Low Temperature Curing Silver Pastes Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Low Temperature Curing Silver Pastes Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Low Temperature Curing Silver Pastes Production (2021-2032) & (Tons)

Figure 5. World Low Temperature Curing Silver Pastes Average Price (2021-2032) & (US\$/kg)

Figure 6. World Low Temperature Curing Silver Pastes Production Value Market Share by Region (2021-2032)

Figure 7. World Low Temperature Curing Silver Pastes Production Market Share by Region (2021-2032)

Figure 8. North America Low Temperature Curing Silver Pastes Production (2021-2032) & (Tons)

Figure 9. Europe Low Temperature Curing Silver Pastes Production (2021-2032) & (Tons)

Figure 10. China Low Temperature Curing Silver Pastes Production (2021-2032) & (Tons)

Figure 11. Japan Low Temperature Curing Silver Pastes Production (2021-2032) & (Tons)

Figure 12. Low Temperature Curing Silver Pastes Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Low Temperature Curing Silver Pastes Consumption (2021-2032) & (Tons)

Figure 15. World Low Temperature Curing Silver Pastes Consumption Market Share by Region (2021-2032)

Figure 16. United States Low Temperature Curing Silver Pastes Consumption (2021-2032) & (Tons)

Figure 17. China Low Temperature Curing Silver Pastes Consumption (2021-2032) & (Tons)

Figure 18. Europe Low Temperature Curing Silver Pastes Consumption (2021-2032) & (Tons)

Figure 19. Japan Low Temperature Curing Silver Pastes Consumption (2021-2032) & (Tons)

- Figure 20. South Korea Low Temperature Curing Silver Pastes Consumption (2021-2032) & (Tons)
- Figure 21. ASEAN Low Temperature Curing Silver Pastes Consumption (2021-2032) & (Tons)
- Figure 22. India Low Temperature Curing Silver Pastes Consumption (2021-2032) & (Tons)
- Figure 23. Producer Shipments of Low Temperature Curing Silver Pastes by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Low Temperature Curing Silver Pastes Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Low Temperature Curing Silver Pastes Markets in 2025
- Figure 26. United States VS China: Low Temperature Curing Silver Pastes Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Low Temperature Curing Silver Pastes Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Low Temperature Curing Silver Pastes Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Low Temperature Curing Silver Pastes Production Market Share 2025
- Figure 30. China Based Manufacturers Low Temperature Curing Silver Pastes Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Low Temperature Curing Silver Pastes Production Market Share 2025
- Figure 32. World Low Temperature Curing Silver Pastes Production Value by Temperature, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Low Temperature Curing Silver Pastes Production Value Market Share by Temperature in 2025
- Figure 34. Curing Temperature 80-150?
- Figure 35. Curing Temperature 150-250?
- Figure 36. World Low Temperature Curing Silver Pastes Production Market Share by Temperature (2021-2032)
- Figure 37. World Low Temperature Curing Silver Pastes Production Value Market Share by Temperature (2021-2032)
- Figure 38. World Low Temperature Curing Silver Pastes Average Price by Temperature (2021-2032) & (US\$/kg)
- Figure 39. World Low Temperature Curing Silver Pastes Production Value by Powder, (USD Million), 2021 & 2025 & 2032
- Figure 40. World Low Temperature Curing Silver Pastes Production Value Market

Share by Powder in 2025

Figure 41. Flake Silver Powder Type

Figure 42. Spherical Silver Powder Type

Figure 43. Nano Silver Powder Type

Figure 44. Others

Figure 45. World Low Temperature Curing Silver Pastes Production Market Share by Powder (2021-2032)

Figure 46. World Low Temperature Curing Silver Pastes Production Value Market Share by Powder (2021-2032)

Figure 47. World Low Temperature Curing Silver Pastes Average Price by Powder (2021-2032) & (US\$/kg)

Figure 48. World Low Temperature Curing Silver Pastes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Low Temperature Curing Silver Pastes Production Value Market Share by Application in 2025

Figure 50. Semiconductor & LED Packaging

Figure 51. Flexible Electronics

Figure 52. Automotive Industrial Control

Figure 53. HTJ & Perovskite Solar Cells

Figure 54. Others

Figure 55. World Low Temperature Curing Silver Pastes Production Market Share by Application (2021-2032)

Figure 56. World Low Temperature Curing Silver Pastes Production Value Market Share by Application (2021-2032)

Figure 57. World Low Temperature Curing Silver Pastes Average Price by Application (2021-2032) & (US\$/kg)

Figure 58. Low Temperature Curing Silver Pastes Industry Chain

Figure 59. Low Temperature Curing Silver Pastes Procurement Model

Figure 60. Low Temperature Curing Silver Pastes Sales Model

Figure 61. Low Temperature Curing Silver Pastes Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

## I would like to order

Product name: Global Low Temperature Curing Silver Pastes Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G777C68CDE80EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G777C68CDE80EN.html>