

Global Low-Temperature Curing Cathodic Electrodeposition Coating Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-Temperature Curing Cathodic Electrodeposition Coating market size is expected to reach \$ 2641 million by 2032, rising at a market growth of 9.5% CAGR during the forecast period (2026-2032).

In 2025, global Low-Temperature Curing Cathodic Electrodeposition Coating production reached approximately 340k tons, with an average global market price of around US\$4k per ton.

Low-temperature curing cathodic electrodeposition coating (CED) is a waterborne epoxy-based coating system deposited onto conductive substrates via electrophoresis, forming a uniform film that can be cured at relatively low baking temperatures (typically 120?160?C). It offers reduced energy consumption, improved compatibility with heat-sensitive substrates, and excellent corrosion resistance, adhesion, and coating uniformity. It is widely used in automotive components, home appliances, industrial machinery, and electronic hardware, representing an important upgrade over conventional high-temperature CED systems (160?180?C).

The upstream of low-temperature CED coatings includes epoxy resins, blocked isocyanate curing agents, pigments and fillers (titanium dioxide, carbon black, anti-corrosion pigments), additives (dispersants, leveling agents, defoamers), and deionized water, with major suppliers such as BASF, Covestro, Huntsman, Dow, and Wanhua Chemical. The midstream consists of coating manufacturers and system integrators, including PPG, Nippon Paint, Kansai Paint, Axalta, and Sherwin-Williams. Downstream applications span automotive OEMs and component manufacturers (e.g., Toyota, Volkswagen, BYD), home appliance companies (e.g., Midea, Haier), construction

machinery (e.g., Caterpillar, SANY), and electronic hardware industries.

This report studies the global Low-Temperature Curing Cathodic Electrodeposition Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-Temperature Curing Cathodic Electrodeposition Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-Temperature Curing Cathodic Electrodeposition Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-Temperature Curing Cathodic Electrodeposition Coating total production and demand, 2021-2032, (Kilotons)

Global Low-Temperature Curing Cathodic Electrodeposition Coating total production value, 2021-2032, (USD Million)

Global Low-Temperature Curing Cathodic Electrodeposition Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Low-Temperature Curing Cathodic Electrodeposition Coating consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Low-Temperature Curing Cathodic Electrodeposition Coating domestic production, consumption, key domestic manufacturers and share

Global Low-Temperature Curing Cathodic Electrodeposition Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Low-Temperature Curing Cathodic Electrodeposition Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Low-Temperature Curing Cathodic Electrodeposition Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Low-Temperature Curing Cathodic Electrodeposition Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG, Nippon Paint, Kansai Paint, Axalta, Sherwin-Williams, BASF, KCC Corporation, Tatung Fine Chemicals, Kodest, Zhibang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-Temperature Curing Cathodic Electrodeposition Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-Temperature Curing Cathodic Electrodeposition Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-Temperature Curing Cathodic Electrodeposition Coating Market, Segmentation by Type:

Epoxy Systems

Modified Epoxy

Acrylic Systems

Others

Global Low-Temperature Curing Cathodic Electrodeposition Coating Market,
Segmentation by Curing Temperature:

120?-130?

130?-140?

140?-150?

150?-160?

Others

Global Low-Temperature Curing Cathodic Electrodeposition Coating Market,
Segmentation by Application:

Automotive Parts

Home Appliances

Construction Machinery

Hardware

Others

Companies Profiled:

PPG

Nippon Paint

Kansai Paint

Axalta

Sherwin-Williams

BASF

KCC Corporation

Tatung Fine Chemicals

Kodest

Zhibang Technology

Haolisen

Kinlita

Cnlinway

Xiangjiang Kansai Paint

Key Questions Answered:

1. How big is the global Low-Temperature Curing Cathodic Electrodeposition Coating market?
2. What is the demand of the global Low-Temperature Curing Cathodic Electrodeposition Coating market?
3. What is the year over year growth of the global Low-Temperature Curing Cathodic Electrodeposition Coating market?
4. What is the production and production value of the global Low-Temperature Curing Cathodic Electrodeposition Coating market?
5. Who are the key producers in the global Low-Temperature Curing Cathodic Electrodeposition Coating market?
6. What are the growth factors driving the market demand?

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